



LPG Profile Report

FY 2025-26



Petroleum Planning & Analysis Cell
(Ministry of Petroleum and Natural Gas, Government of India)



Suggestions and Feedback

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Executive Summary

This report has been compiled based on information furnished by the three PSU Oil Marketing Companies (IOCL, BPCL & HPCL). The salient points on LPG marketing as brought out in the LPG Profile for Apr 2025 - Mar'26 (i.e. as on 1st April 2026) are as under: -

1. As on 01.04.2026 PSU OMCs (IOCL, BPCL and HPCL) together have 33.39 crore active LPG customers in the domestic category who are being served by 25,607 LPG distributors.
2. PSU OMCs enrolled 67.0 lakh new domestic customers in Apr-Mar'26. During the same period, PSU OMCs have added forty-one (41) distributorships. As on 01.04.2026, PSU OMCs have 7924 Shehri Vitraaks, 3789 Rurban Vitraaks, 11841 Gramin Vitraaks and 2053 Durgam Kshetriya Vitraaks across the country.
3. PSU OMCs sold nearly 33.0 MMT of LPG in Apr-Mar'26 out of which 87.2% was in domestic sector & recorded a growth of 5.7% in total LPG sales as compared to Apr-Mar'25.
4. PSU OMCs have a total of 214 LPG bottling plants all over India with rated bottling capacity of around 23.04 MMTPA (million metric tonne per annum).
5. The total gross LPG tankage on all-India basis is around 1583.3 TMT which is equivalent to about 18 days cover (per day consumption 90.3 TMT).
6. PSU OMCs have a total of 364 Auto LPG Dispensing Stations (ALDS) all over India for catering to LPG demand in the automotive sector. The total auto LPG sales of PSU OMCs was about 69.1 TMT in Apr-Mar'26 out of which around 82.2% sales were in the Southern region.
7. As on 01.04.2026, the PMUY scheme (Ujjwala 1.0, 2.0 & extended) has covered around 10.58 crore beneficiaries since its launch in May 2016. The highest percentage of PMUY connections since inception of the scheme on 1.5.2016 have been released in Eastern region (32.2%), followed by Northern region (29.6%), Western region (21.5%), Southern region (10.6%) and North-east region (6.0%). As on 01.04.2026, total 25.02 lakhs connections have issued under PMUY-II extended scheme (Sept'25 Extension).

Chapter-1

LPG Infrastructure



1. Growth in LPG marketing of PSU OMCs

Figure 1: Number of domestic LPG customers (in Lakhs) as on 1st April

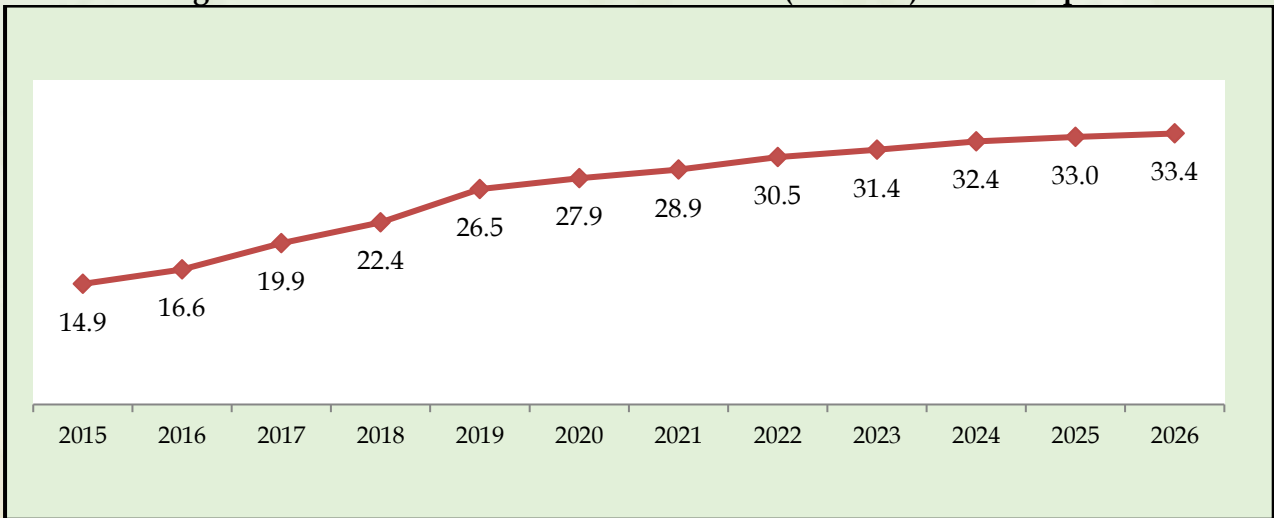
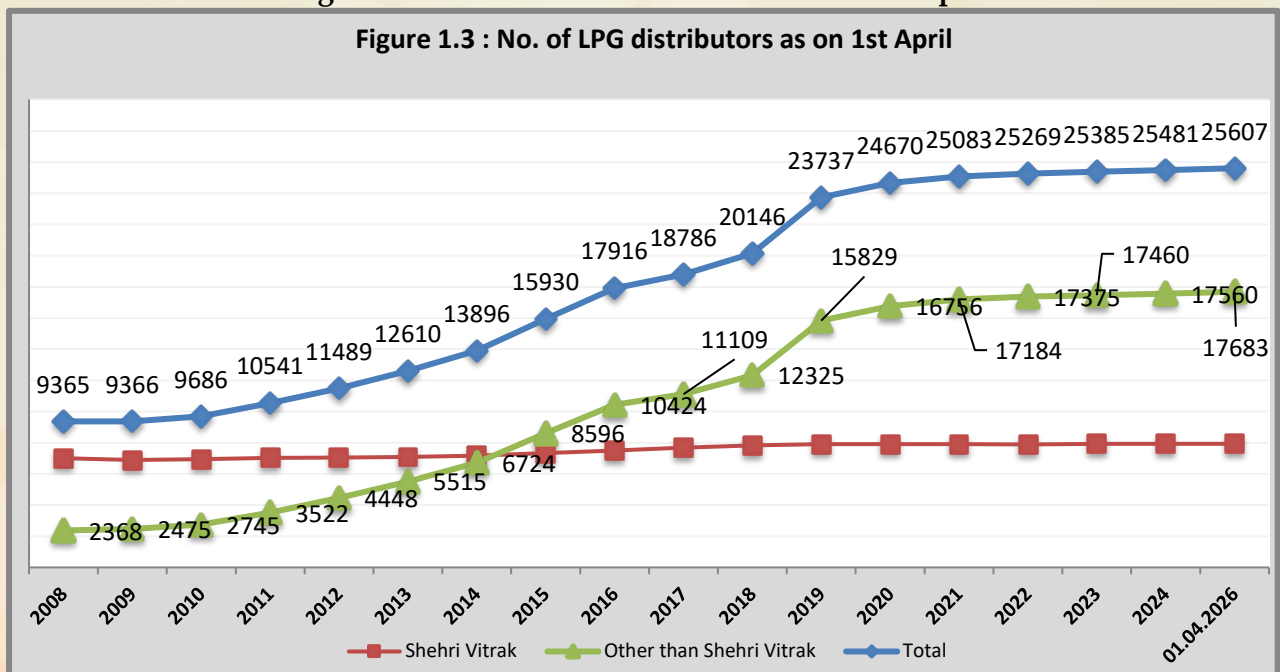


Figure 2: Number of LPG distributors as on 1st April



- LPG coverage (calculated based on active domestic connections and estimated households using 2011 Census figures and taking 2001-11 decadal population growth) jumped from 56.2% in April 2015 to 61.9% in April 2016, 72.8% in April 2017, 80.9% in April 2018, 94.3% in April 2019, 97.5% in April 2020 and further to 99.8% in April 2021. This reflects the mission mode of the Government towards increasing LPG penetration. "The LPG coverage is calculated by PSU OMCs based upon the active LPG domestic connections and the estimated number of households. The number of households has been projected by PSU OMCs based on 2011 census data.
- Active domestic LPG customers of PSU OMCs have increased at a CAGR of around 7.6% during 2015–2026. As on 01.04.2026, PSU OMCs have 33.39 crore active LPG domestic customers as compared to 14.9 crore on 1.4.2015.

- The total number of LPG distributors of PSU OMCs has increased at a CAGR of around 5.7% during 2008-2026. As on 01.04.2026, PSU OMCs have 25607 LPG Distributors for domestic LPG as compared to 9365 on 1.4.2008.
- Gross LPG tankage on Industry basis has increased from 612 TMT in April 2007 to 1583.3 TMT as on 01.04.2026. However, PSU OMCs' daily LPG sales have jumped from 29 TMT to around 90.3 TMT during the above-mentioned period.

Table 1: LPG marketing at a glance

Particulars (As on 1 st of April)	UNIT	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	01.04.2026
LPG Active	(Lakh)								1486	1663	1988	2243	2654	2787	2895	3053	3140	3242	3297	3339
Domestic Customers	Growth									11.9%	19.6%	12.8%	18.3%	5.0%	3.9%	5.5%	2.9%	3.2%	1.7%	1.3%
LPG Coverage (Estimated)	Percent)								56.2	61.9	72.8	80.9	94.3	97.5	*99.8	*99.8	-	-	-	-
PMUY Beneficiaries	(Lakh)										200.3	356.0	719.0	801.6	800.4	899.0	958.6	1032.7	1033.2	1057.4
	Growth											77.7%	102%	11.5%	-0.2%	12.3%	6.6%	7.7%	0.1%	2.3%
Non-domestic LPG customers	(Lakh)	7.9	10.6	12.8	15	16.2	18.9	20.1	21.1	23.3	25.3	27.9	30.2	32.4	33.9	35.2	35.9	36.6	37.3	34.5
	Growth	20.5%	34.5%	20.6%	17.4%	7.7%	16.9%	6.2%	5.1%	10.3%	8.9%	10.3%	8.5%	7.0%	4.9%	3.7%	2.0%	2.0%	1.9%	-7.6%
LPG Sales (Domestic)	(MMT)	10.3	10.6	11.4	12.4	13.3	13.6	14.4	16	17.2	18.9	20.3	21.7	23.1	25.1	25.5	25.4	26.2	27.7	28.7
	Growth	5.6%	2.9%	7.5%	8.8%	7.3%	2.3%	5.9%	11.1%	7.5%	9.9%	7.6%	6.8%	6.2%	8.9%	1.5%	-0.5%	3.3%	5.5%	4.0%
Enrolment (Domestic)	(Lakh)	64.9	53.2	86.2	104.2	122.7	131.6	159.1	163.4	204.5	331.7	284.7	455.1	161.1	85.8	158.4	101.2	112.5	43.6	67.0
	Growth	20.6%	-18.0%	62.0%	20.9%	17.8%	7.3%	20.9%	2.7%	25.2%	62.2%	-14.2%	59.9%	-64.6%	-46.7%	84.5%	-36.1%	11.2%	-61.2%	53.5%
LPG Distributors (See Notes)	(No.)	9365	9366	9686	10541	11489	12610	13896	15930	17916	18786	20146	23737	24670	25083	25269	25385	25481	25566	25607
	Growth	0.0%	0.0%	3.4%	8.8%	9.0%	9.8%	10.2%	14.6%	12.5%	4.9%	7.2%	17.8%	3.9%	1.7%	0.7%	0.5%	0.4%	0.3%	0.2%
Auto LPG Dispensing Stations	(No.)	327	447	536	604	652	667	678	681	676	675	672	661	657	651	601	526	468	440	364
	Growth	48.6%	36.7%	19.9%	12.7%	7.9%	2.3%	1.6%	0.4%	-0.7%	-0.1%	-0.4%	-1.6%	-0.6%	-0.9%	-7.7%	-12.5%	-11.0%	-6.0%	-17.3%
Bottling Plants	(No.)	181	182	182	183	184	185	187	187	188	189	190	192	196	200	202	208	210	211	214
	Growth	0.0%	0.6%	0.0%	0.5%	0.5%	0.5%	1.1%	0.0%	0.5%	0.5%	0.5%	1.1%	2.1%	2.0%	1.0%	3.0%	1.0%	0.5%	1.4%
Gross Tankage	000' MT	670	672	669	687	711	771	777	781	869	878	912	929	978	994	1088	1178	1241	1339	1583.3
	Growth	9.4%	0.3%	-0.4%	2.8%	3.0%	8.4%	0.7%	0.5%	11.3%	1.1%	3.9%	2.0%	5.3%	1.6%	9.5%	8.2%	5.3%	7.9%	18.2%
Days cover on gross tankage basis	(Days)	22	21	19	18	17	19	18	16	17	15	14	14	14	13	14	15	15	16	18
	Growth	1.5%	-4.5%	-9.5%	-5.3%	-5.6%	11.8%	-5.3%	-11.1%	6.3%	-11.8%	-6.7%	0.0%	-2.8%	-3.8%	6.2%	5.4%	2.3%	4.6%	11.8%

Notes: a. Growth rates as on 01.04.2026 are w.r.t. figs as on 01.04.2025. Growth rates as on 1st April of any year are w.r.t. figures as on 1st April of previous year.

b. The number of LPG distributorships of PSU OMCs as on 01.04.2026 as per the 2016 Unified guidelines for selection of LPG distributors are: Shehri (7924), Rurban (3789), Gramin (11841) and Durgam (2053).

c. LPG Sales (domestic) and enrolment (domestic) as on 01.04.2026 refers to the period Apr'25-Mar'26.

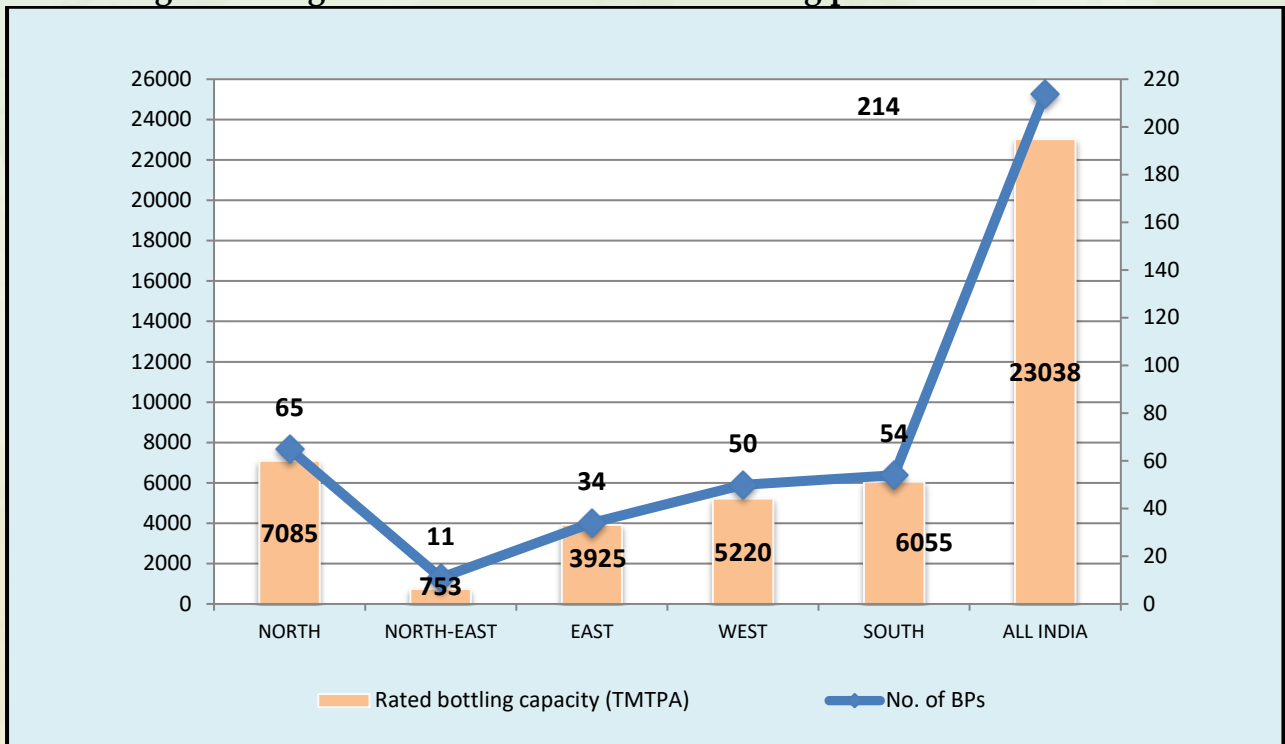
* "The LPG coverage is calculated by PSU OMCs based upon the active LPG domestic connections and the estimated number of households. The number of households has been projected by PSU OMCs based on 2011 census data. Factors like increasing nuclearization of families, migration of individuals/ families due to urbanization and reduction in average size of households etc., impact the growth of number of households. Due to these factors, the estimated no. of households through projection of 2011 census data may slightly differ from the actual no. of households in a State/UT".

d. The LPG saturation is derived by PPAC by calculating household nos. basis two factors namely "RGI's Population projection for India and States 2011-2036" and "Household size from NHFS-5 by MoHFW".

Source: PSU OMCs.

2. LPG bottling plants and bottling capacity

Figure 3 : Regional distribution of LPG bottling plants as on 01.04.2026



- PSU OMCs bottle at 214 LPG bottling plants and have an operating capacity of 23.04 MMTPA as on 01.04.2026. PSU OMCs also receive assistance from private players in a few areas. Northern region has the highest number of LPG bottling plants and LPG bottling capacity. PSU OMCs do not have any own LPG plant in Chandigarh, Arunachal Pradesh, Meghalaya, Mizoram, Dadra & Nagar Haveli and Daman & Diu and Lakshadweep. They serve these states/UTs from their LPG plants located in neighboring states/UTs.

Table 2 :Number of bottling plants & bottling capacity as on 01.04.2026

State/UT	No. of Bottling Plants	Bottling Capacity (TMTPA)
Chandigarh	0	0
Delhi	2	480
Haryana	5	840
Himachal Pradesh	2	90
Jammu & Kashmir	3	180
Ladakh	1	5
Punjab	8	960
Rajasthan	12	1170
Uttar Pradesh	28	3120
Uttarakhand	4	240
Sub Total North	65	7085
Arunachal Pradesh	0	0
Assam*	7	630
Manipur	1	30
Meghalaya	0	0
Mizoram	0	0
Nagaland	1	22
Sikkim	1	11
Tripura	1	60
Sub Total North-East	11	753
Andaman & Nicobar Islands	1	15
Bihar	9	1230
Jharkhand	5	420
Odisha	7	510
West Bengal	12	1750
Sub Total East	34	3925
Chhattisgarh	4	360
Dadra & Nagar Haveli	0	0
Goa	2	90
Gujarat	11	1110
Madhya Pradesh	11	990
Maharashtra	22	2670
Sub Total West	50	5220
Andhra Pradesh	10	1080
Karnataka	12	1600
Keralam	7	690
Lakshadweep	0	0
Puducherry	1	60
Tamil Nadu **	19	1830
Telangana	5	795
Sub Total South	54	6055
All India	214	23038

* Includes Numaligarh BP

** Includes CPCL BP

^TMTPA: Thousand metric tonne per annum

Operating Bottling Capacity is based on number of shifts presently in operation at plant

3. Industry LPG tankage

Figure 4: Region-wise distribution of LPG tankage (TMT, %) as on 01.04.2026

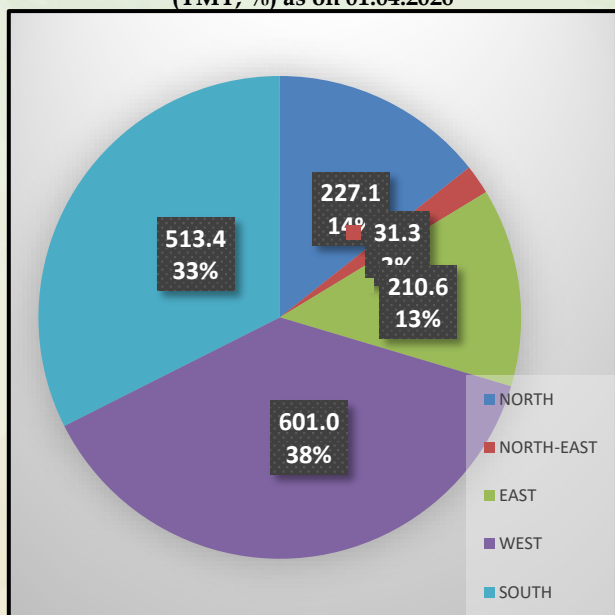


Figure 5: Distribution of LPG tankage source-wise as on 01.04.2026

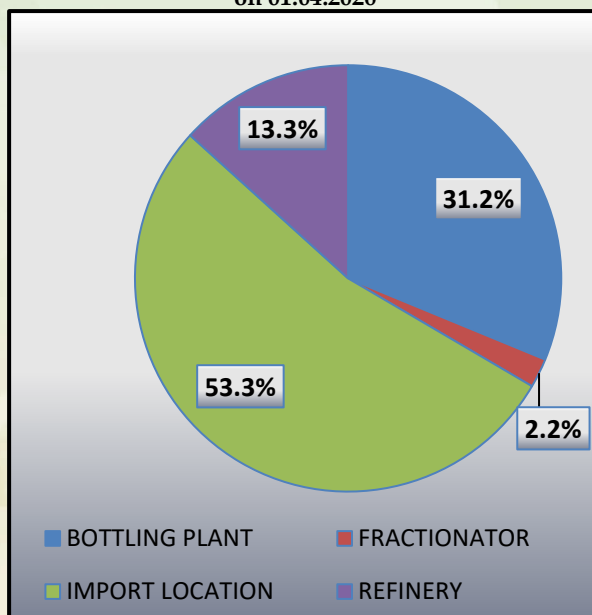
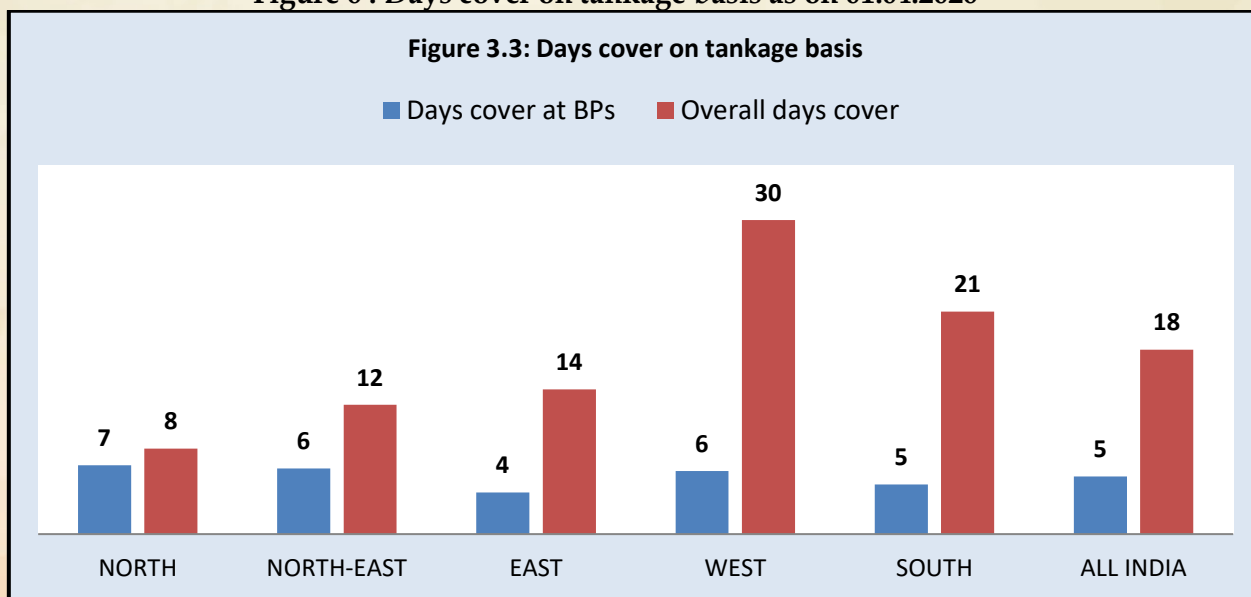


Figure 6 : Days cover on tankage basis as on 01.04.2026



- LPG import locations account for around 53.3% of the total LPG tankage followed by 31.2% at LPG bottling plants, 13.3% at refineries and 2.2% at fractionators. Western Region dominates other regions in terms of overall LPG tankage. Western region has all four types of tankages. This region has several LPG import locations and refineries. Majority of the fractionators are in the Western region.
- LPG tankage at bottling plants is critical to ensure continuity of operation of a bottling plant at its full capacity especially in respect of North-Eastern region. The tankage at LPG bottling plants in all the regions varies from 4 to 7 days cover with All India figure of 5 days' cover. LPG tankage at all sources combined, varies from 8 days to 30 days cover with an All-India average of 18 day's cover.

Table 3 :Industry LPG tankage as on 01.04.2026 (P)

State/UT	Grand Total
Chandigarh	0.0
Delhi	17.5
Haryana	34.8
Himachal Pradesh	1.3
Jammu & Kashmir	7.4
Ladakh	3.3
Punjab	49.1
Rajasthan	24.3
Uttar Pradesh	84.2
Uttarakhand	5.2
Sub Total North	227.1
Arunachal Pradesh	0.0
Assam	27.4
Manipur	1.8
Meghalaya	0.0
Mizoram	0.0
Nagaland	0.4
Sikkim	0.3
Tripura	1.4
Sub Total North-East	31.3
Andaman & Nicobar Islands	0.9
Bihar	23.1
Jharkhand	7.5
Odisha	63.1
West Bengal	115.9
Sub Total East	210.6
CHATTISGARH	9.0
Dadra & Nagar Haveli and Daman & Diu	0.0
Goa	1.0
Gujarat	423.9
Madhya Pradesh	62.1
Maharashtra	105.1
Sub Total West	601.0
Andhra Pradesh	132.7
Karnataka	231.3
Kerala	29.5
Lakshadweep	0.0
Puducherry	0.9
Tamil Nadu	107.2
Telangana	11.9
Sub Total South	513.4
All India	1583.3

Chapter-2

Marketing and Sales



4. LPG Distributors

Figure 7: Region-wise distribution of distributors

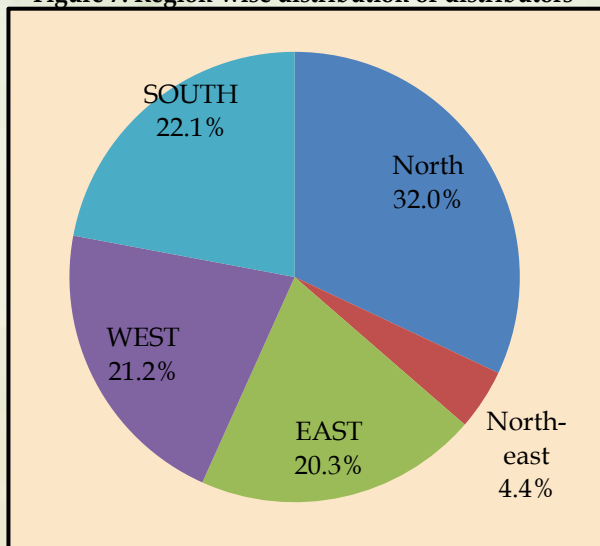


Figure 8: Category wise distribution of distributors

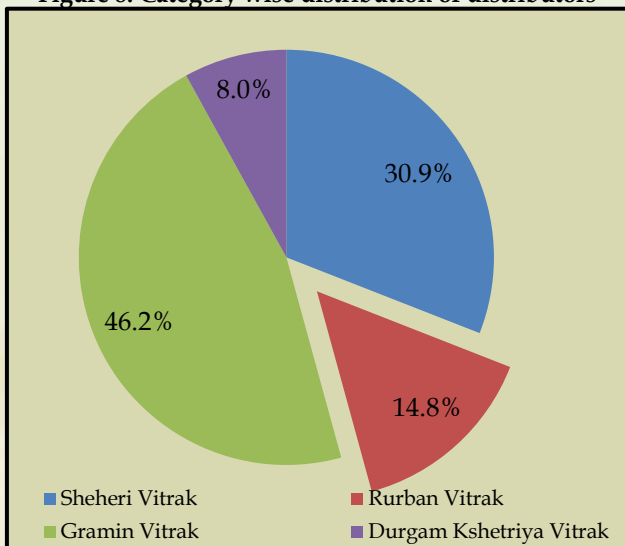
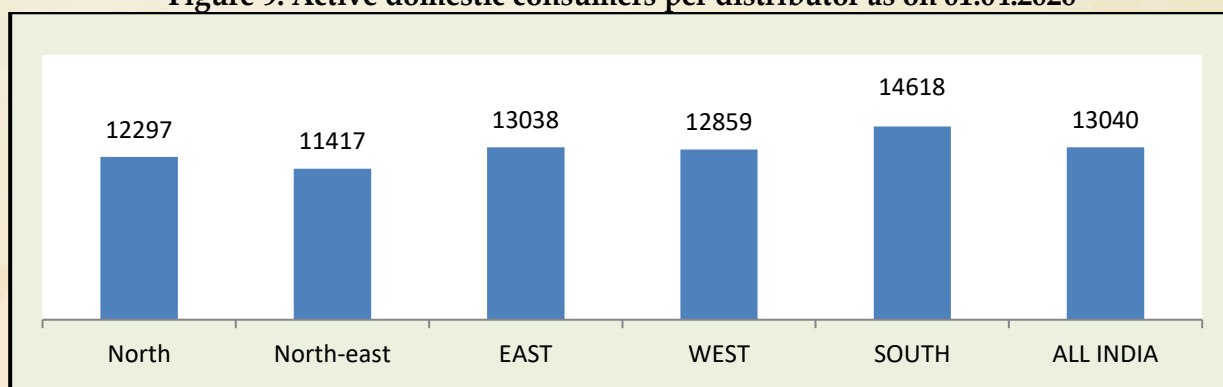


Figure 9: Active domestic consumers per distributor as on 01.04.2026



- Northern region has the highest percentage (32.0%) of LPG distributors followed by Southern (22.1%), Western (21.2 %), Eastern (20.3%) and North-Eastern region (4.4%).
- An LPG distributor on an average caters to around 13040 active domestic consumers on an All-India basis. This figure is highest in Southern region (14618) followed by Eastern (13038), Western (12859), and Northern region (12297) but is much lower in North-Eastern region (11417).
- PSU OMCs have added (17) distributorships in Apr-Mar'26 in Southern Region followed by North-Eastern (7), Eastern Region (7), Western (6) & Northern (4).

Figure 10: Number of LPG distributors as on 01.04.2026 (P)

Figures in Numbers					
State/UT	Sheheri Vitrak	Rurban Vitrak	Gramin Vitrak	Durgam Kshetriya Vitrak	Total
Chandigarh	26	0	0	0	26
Delhi	318	0	0	0	318
Haryana	282	103	233	9	627
Himachal Pradesh	69	14	91	37	211
Jammu & Kashmir	126	34	75	40	275
Ladakh	0	13	3	9	25
Punjab	334	258	250	21	863
Rajasthan	434	164	656	135	1389
Uttar Pradesh	1005	709	2308	122	4144
Uttarakhand	113	104	59	40	316
Sub Total North	2707	1399	3675	413	8194
Arunachal Pradesh	6	6	33	40	85
Assam	129	101	308	66	604
Manipur	15	13	36	40	104
Meghalaya	21	9	19	17	66
Mizoram	11	6	26	16	59
Nagaland	15	11	17	41	84
Sikkim	9	1	9	10	29
Tripura	18	8	49	14	89
Sub Total North-East	224	155	497	244	1120
Andaman & Nicobar Islands	0	4	5	1	10
Bihar	240	252	1503	38	2033
Jharkhand	163	52	359	20	594
Odisha	173	100	578	114	965
West Bengal	405	164	966	74	1609
Sub Total East	981	572	3411	247	5211
Chhattisgarh	105	75	173	184	537
Dadra & Nagar Haveli and Daman & Diu	5	1	2	0	8
Goa	44	4	5	2	55
Gujarat	421	120	489	13	1043
Madhya Pradesh	471	210	485	385	1551
Maharashtra	1010	192	846	193	2241
Sub Total West	2056	602	2000	777	5435
Andhra Pradesh	324	303	430	107	1164
Karnataka	535	139	552	53	1279
Keralam	224	137	321	22	704
Lakshadweep	1	0	0	0	1
Puducherry	15	12	3	0	30
Tamil Nadu	566	365	617	110	1658
Telangana	291	105	335	80	811
Sub Total South	1956	1061	2258	372	5647
All India	7924	3789	11841	2053	25607

5. Domestic LPG sales

Figure 11 Region-wise % of LPG Packed Domestic sales Apr-Mar'26

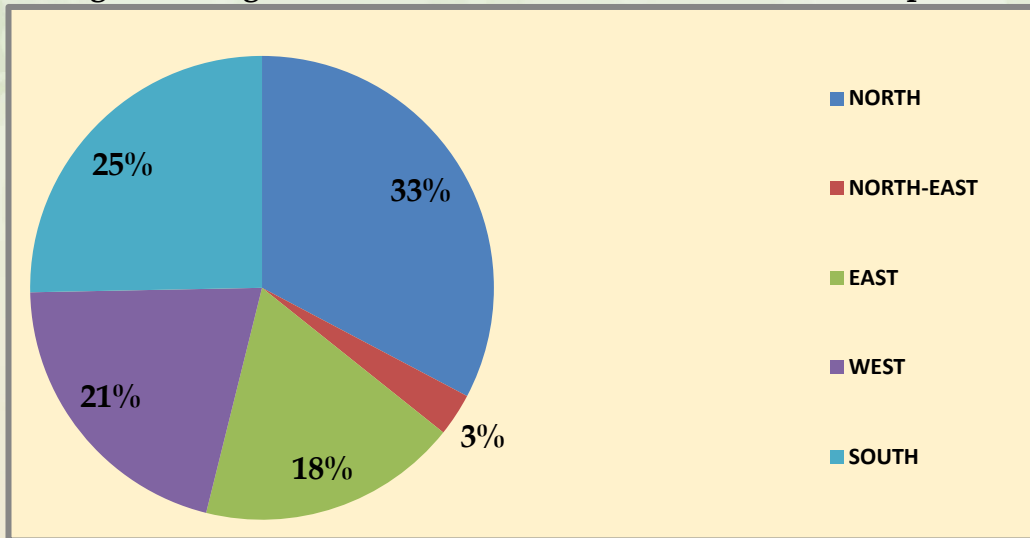
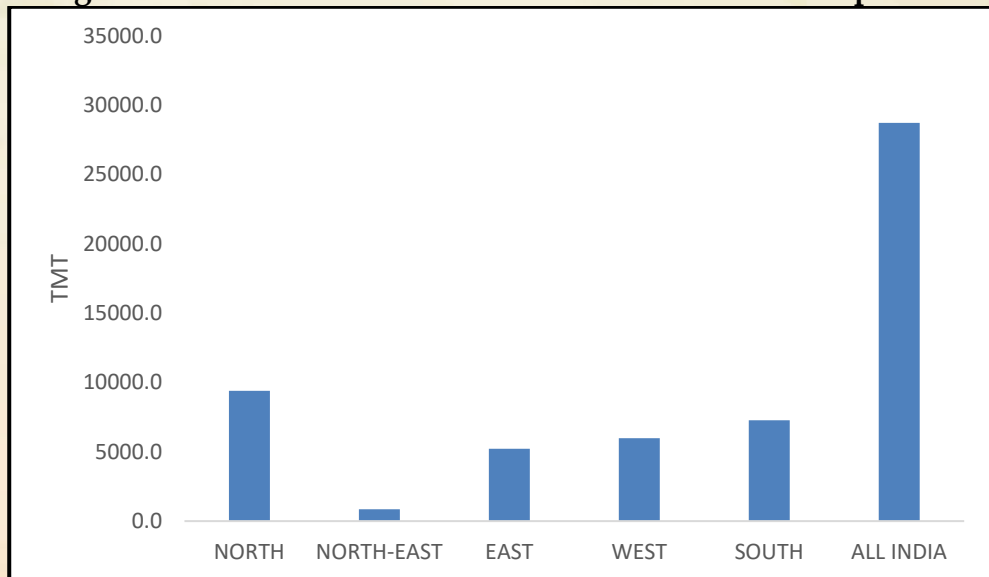


Figure 12: Region wise Packed Domestic Sales of PSU OMC's in Apr-Mar'26



- Northern region accounted for the highest consumption of LPG (33%) followed by Southern (25%), Western (21%), Eastern (18%) & North-eastern (3%) in Apr-Mar'26.
- Packed domestic segment dominated LPG consumption on all India basis with a share of around 87.2%. The share of packed domestic sales varies from around 81.4% to 93.4% in various regions.

Table 4 : Total Packed Domestic LPG Sales during Apr-Mar'2026 (P)

State/UT	Packed domestic Sales
Chandigarh	41.9
Delhi	732.8
Haryana	953.2
Himachal Pradesh	174.1
Jammu & Kashmir	241.4
Ladakh	9.4
Punjab	971.5
Rajasthan	1612.5
Uttar Pradesh	4345.8
Uttarakhand	325.9
Sub Total North	9408.6
Arunachal Pradesh	29.7
Assam	591.3
Manipur	52.8
Meghalaya	33.7
Mizoram	33.9
Nagaland	29.7
Sikkim	18.6
Tripura	70.1
Sub Total North-East	859.8
Andaman & Nicobar Islands	13.8
Bihar	1817.7
Jharkhand	460.1
Odisha	738.6
West Bengal	2189.6
Sub Total East	5219.8
Chhattisgarh	376.4
DADRA & NAGAR HAVELI AND DAMAN & DIU	16.3
Goa	57.0
Gujarat	1210.1
Madhya Pradesh	1252.1
Maharashtra	3071.9
Sub Total West	5983.9
Andhra Pradesh	1313.8
Karnataka	1801.4
Kerala	959.8
Lakshadweep	1.0
Puducherry	42.4
Tamil Nadu	2116.3
Telangana	1040.5
Sub Total South	7275.4
All India	28747.4

6. Auto LPG stations and Auto LPG sales

Figure 11: Regional distribution of Auto LPG stations and Auto LPG Sales % in Apr-Mar'26

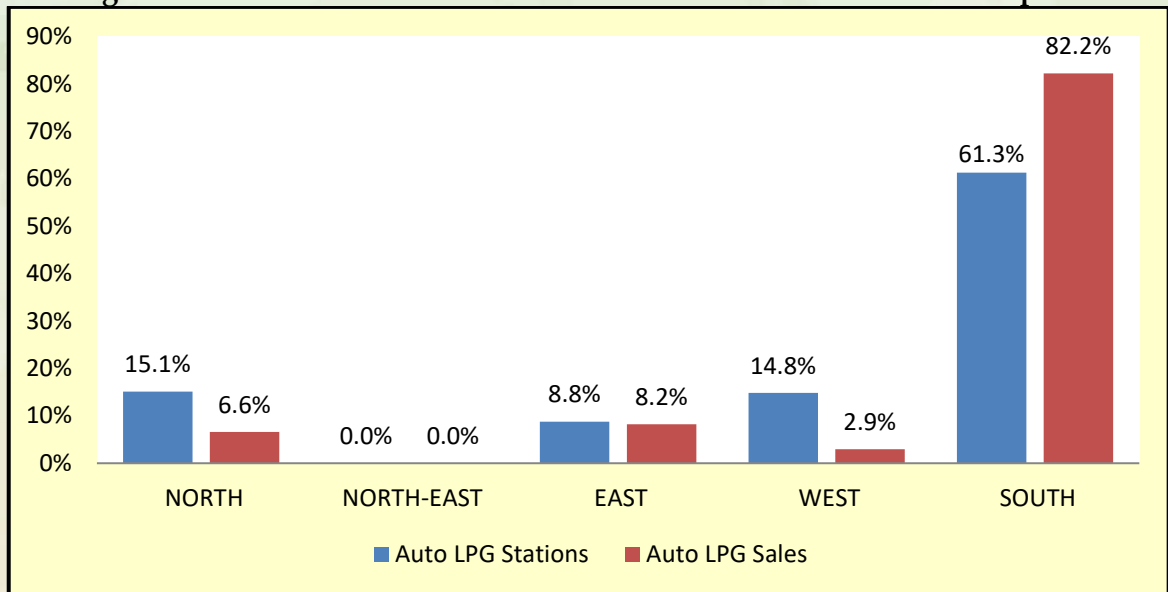
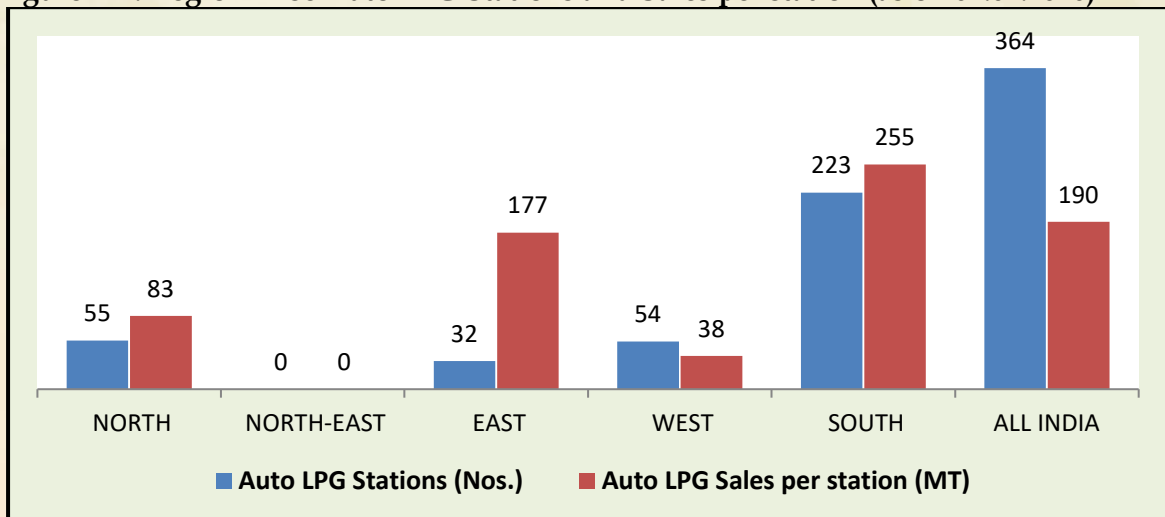


Figure 124: Region-wise Auto LPG Stations and Sales per station (as on 01.04.2026)



- Southern region has the highest number of Auto LPG stations (61.3%) followed by Northern (15.1%), Western (14.8%), Eastern region (8.8%) and North-East (0%).
- Southern region has the highest sales of Auto LPG (82.2%) followed by Eastern region (8.2%), Northern (6.6%) & Western (2.9%) region. There are no sales of Auto LPG in the North-East.
- Auto LPG sale per station in Apr-Mar'26 is highest in the Southern region (255 MT), followed by Eastern region (177 MT), Northern (83 MT), Western (38 MT), and North-East (0).

Table 5: No of Auto LPG dispensing stations as on 1.04.2026 and Auto LPG Sales during Apr-Mar'26 (P)

State/UTs	No. of ALDS	Auto LPG Sales
		(Figures in MT)
Chandigarh	4	1177
Delhi	0	0
Haryana	1	0
Himachal Pradesh	0	0
Jammu & Kashmir	1	8
Ladakh	0	0
Punjab	4	232
Rajasthan	17	2526
Uttar Pradesh	24	622
Uttarakhand	4	0
Sub Total North	55	4565
Arunachal Pradesh	0	0
Assam	0	0
Manipur	0	0
Meghalaya	0	0
Mizoram	0	0
Nagaland	0	0
Sikkim	0	0
Tripura	0	0
Sub Total North-East	0	0
Andaman & Nicobar Islands	0	0
Bihar	0	0
Jharkhand	0	0
Odisha	0	0
West Bengal	32	5679
Sub Total East	32	5679
Chhattisgarh	3	431
Dadra & Nagar Haveli and Daman & Diu	0	0
Goa	0	0
Gujarat	17	0
Madhya Pradesh	13	878
Maharashtra	21	728
Sub Total West	54	2037
Andhra Pradesh	7	382
Karnataka	81	23192
Kerala	33	3625
Lakshadweep	0	0
Puducherry	1	117
Tamil Nadu	64	16263
Telangana	37	13259
Sub Total South	223	56839
All India	364	69120

Chapter-3

LPG Customers



7. Active domestic customers

Figure 15: Regional distribution of active domestic customers as on 01.04.2026

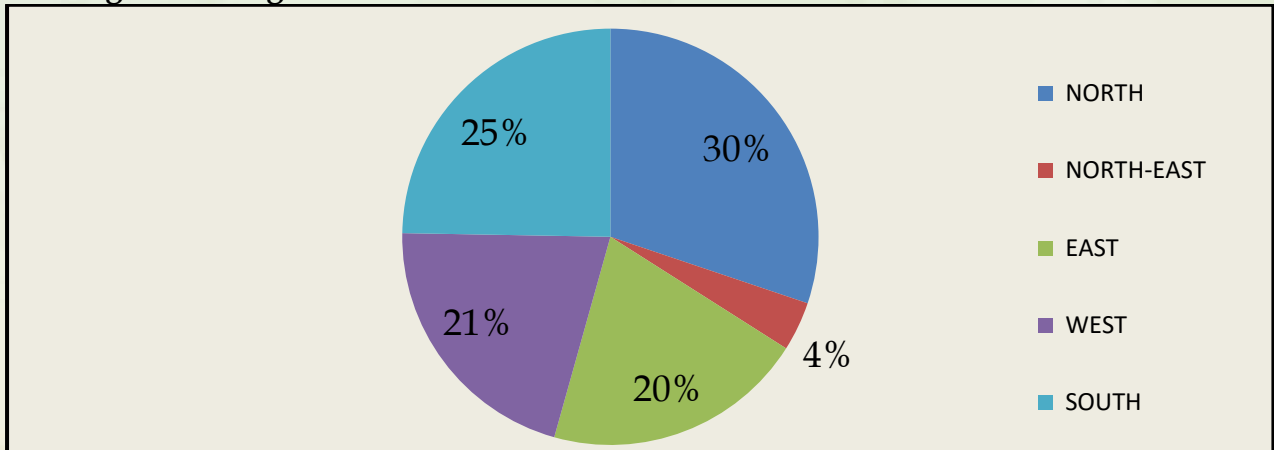
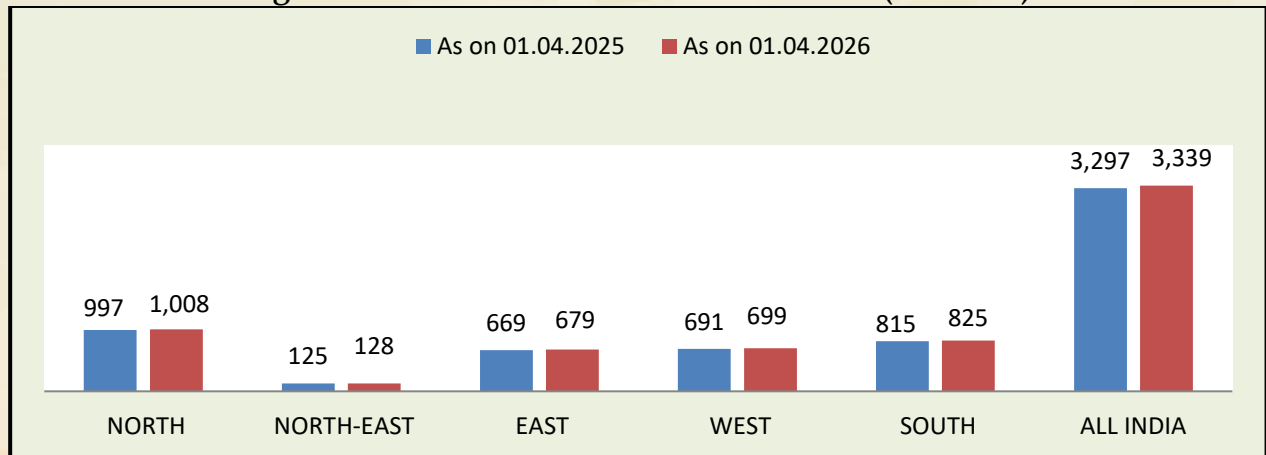


Figure 136: Active domestic LPG customers (In Lakhs)



- Northern region has the highest number of active domestic customers (30%) followed by Southern (25%), Western (21%), Eastern (20%) and North-eastern region (4%).

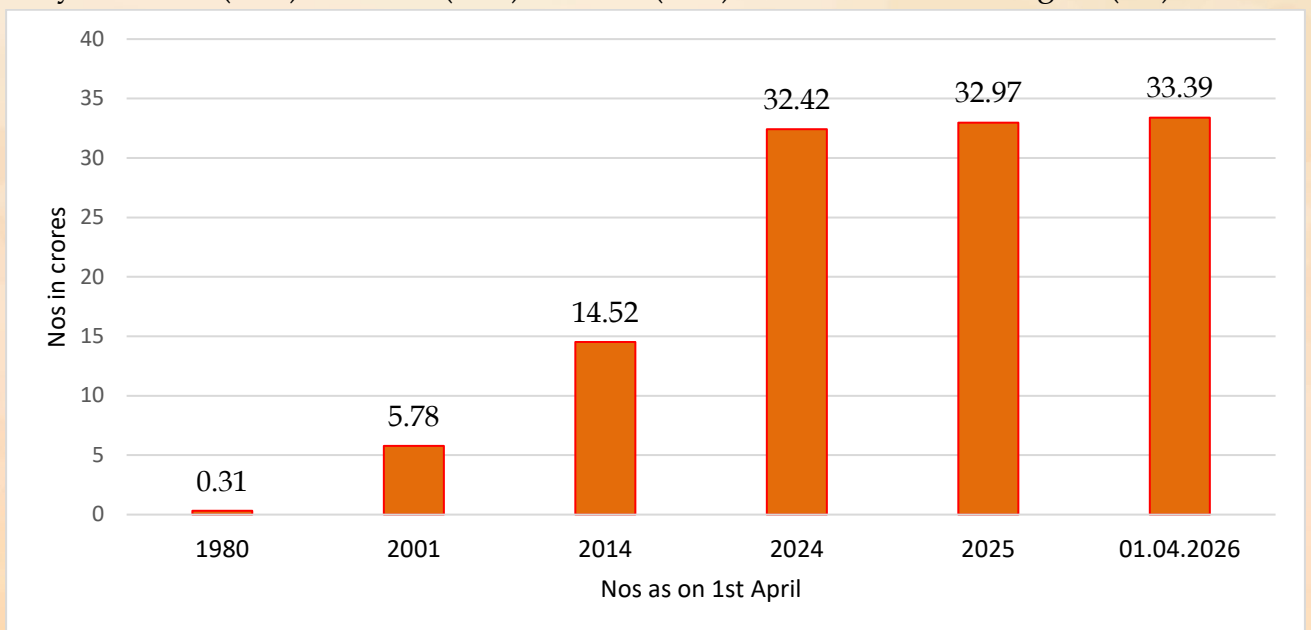


Table 6: Active domestic LPG customer population as on 01.04.2026 (P)

State/UT	Total
Chandigarh	3.1
Delhi	56.4
Haryana	84.0
Himachal Pradesh	22.5
Jammu & Kashmir	35.6
Ladakh	1.0
Punjab	96.6
Rajasthan	185.6
Uttar Pradesh	490.4
Uttarakhand	32.3
Sub Total North	1007.6
Arunachal Pradesh	3.4
Assam	93.7
Manipur	7.1
Meghalaya	5.3
Mizoram	3.7
Nagaland	4.0
Sikkim	1.9
Tripura	8.7
Sub Total North-East	127.9
Andaman & Nicobar Islands	1.3
Bihar	235.9
Jharkhand	67.6
Odisha	102.2
West Bengal	272.4
Sub Total East	679.4
Chhattisgarh	65.2
Dadra & Nagar Haveli and Daman & Diu	1.8
Goa	5.9
Gujarat	128.5
Madhya Pradesh	177.4
Maharashtra	320.1
SUB TOTAL WEST	698.9
Andhra Pradesh	161.6
Karnataka	191.1
Keralam	98.5
Lakshadweep	0.1
Puducherry	4.2
Tamil Nadu	240.7
Telangana	129.3
Sub Total South	825.5
All India	3339.2

8. New Enrolments

Figure 147: Region-wise percentage of new enrolments

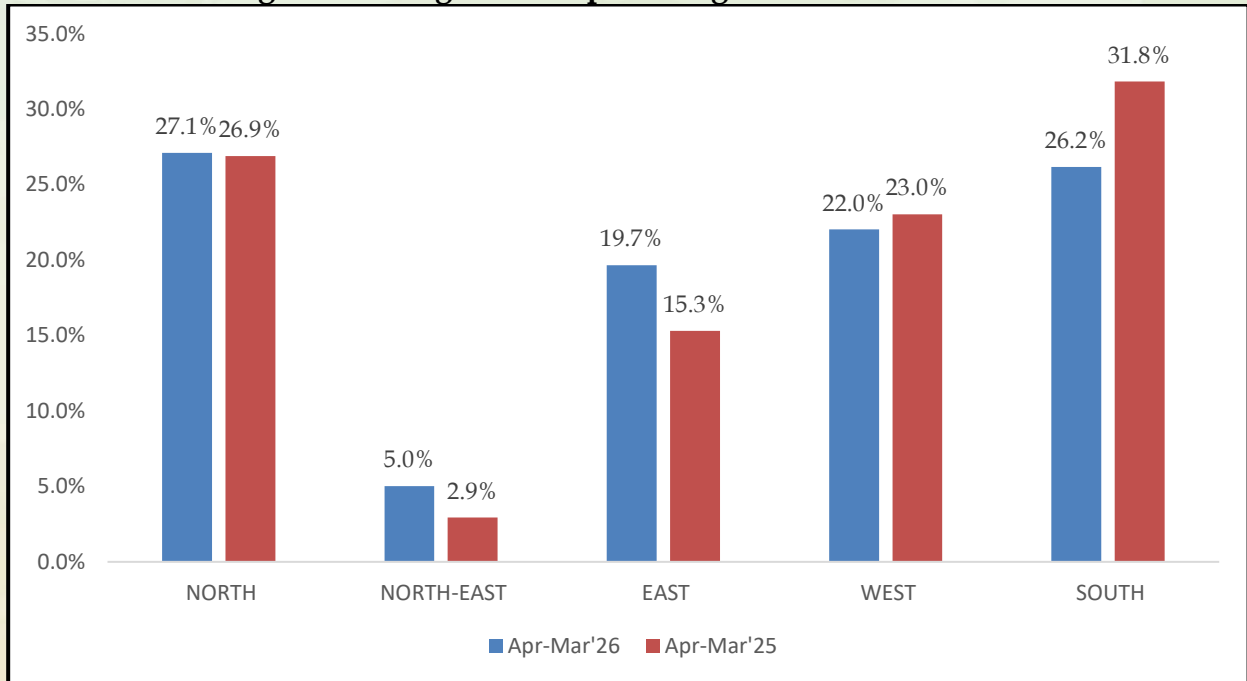
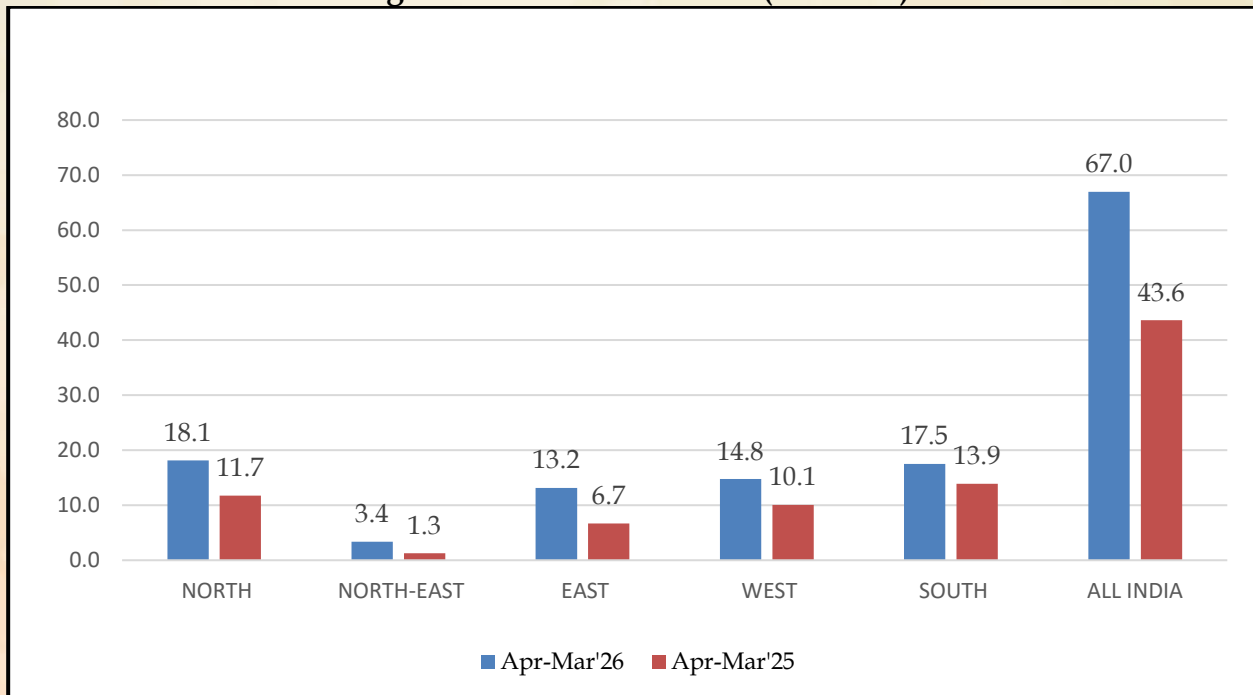


Figure 15: New Enrolments (in Lakhs)



- PSU OMCs enrolled 67.0 lakhs new customers during Apr-Mar'26. The highest number of enrollments was reported in Northern region (27.1%), Southern (26.2%), Western (22.0%), Eastern (19.7%) and North-Eastern region (5.0%).

Table 7 : New Enrolment (14.2 Kg/5 Kg) during Apr-Mar'26 (P)

State/UT	14.2 KG	5 KG	TOTAL
Chandigarh	0.05	0.0000	0.05
Delhi	1.08	0.0020	1.08
Haryana	2.46	0.0019	2.46
Himachal Pradesh	0.34	0.0020	0.34
Jammu & Kashmir	0.40	0.0014	0.40
Ladakh	0.03	0.0001	0.03
Punjab	1.41	0.0028	1.41
Rajasthan	2.81	0.0089	2.82
Uttar Pradesh	8.95	0.0167	8.96
Uttarakhand	0.59	0.0016	0.59
Sub Total North	18.11	0.0374	18.15
Arunachal Pradesh	0.10	0.0018	0.102
Assam	2.39	0.0041	2.39
Manipur	0.16	0.0009	0.16
Meghalaya	0.13	0.0047	0.13
Mizoram	0.08	0.0020	0.08
Nagaland	0.15	0.0007	0.15
Sikkim	0.05	0.0003	0.05
Tripura	0.29	0.0024	0.30
Sub Total North-East	3.35	0.0168	3.36
Andaman & Nicobar Islands	0.04	0.0012	0.04
Bihar	6.97	0.0114	6.98
Jharkhand	1.63	0.0027	1.63
Odisha	1.91	0.0057	1.92
West Bengal	2.58	0.0113	2.59
Sub Total East	13.13	0.0324	13.17
Chhattisgarh	2.24	0.0107	2.25
DADRA & NAGAR HAVELI and DAMAN & DIU	0.05	0.0003	0.05
Goa	0.11	0.0000	0.11
Gujarat	2.45	0.0025	2.45
Madhya Pradesh	3.35	0.0113	3.36
Maharashtra	6.51	0.0105	6.53
Sub Total West	14.72	0.0353	14.75
Andhra Pradesh	3.21	0.0030	3.21
Karnataka	4.07	0.0217	4.09
Keralam	1.44	0.0023	1.44
Lakshadweep	0.01	0.0000	0.01
Puducherry	0.11	0.0002	0.11
Tamil Nadu	5.66	0.0281	5.69
Telangana	2.98	0.0027	2.98
Sub Total South	17.48	0.0581	17.53
All India	66.78	0.1800	66.96

9. DBC enrolments

Figure 19: Region-wise percentage of DBC enrolments during Apr-Mar'26 (P)

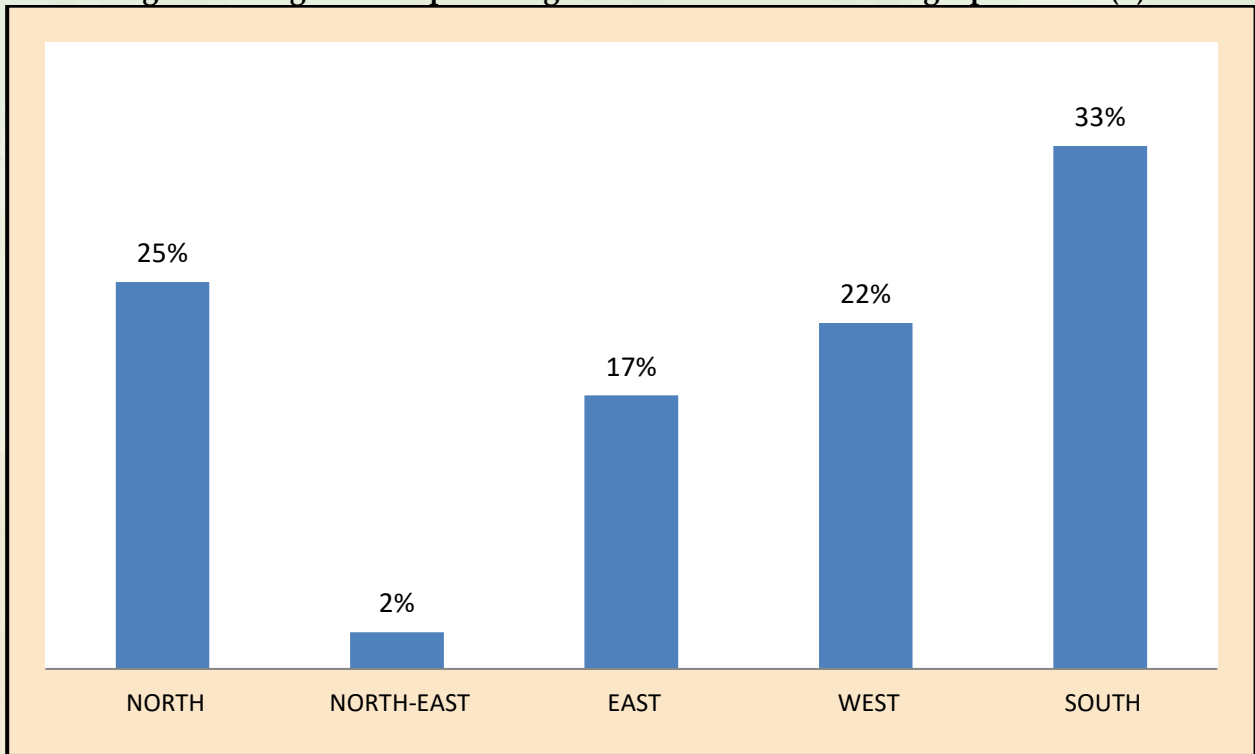
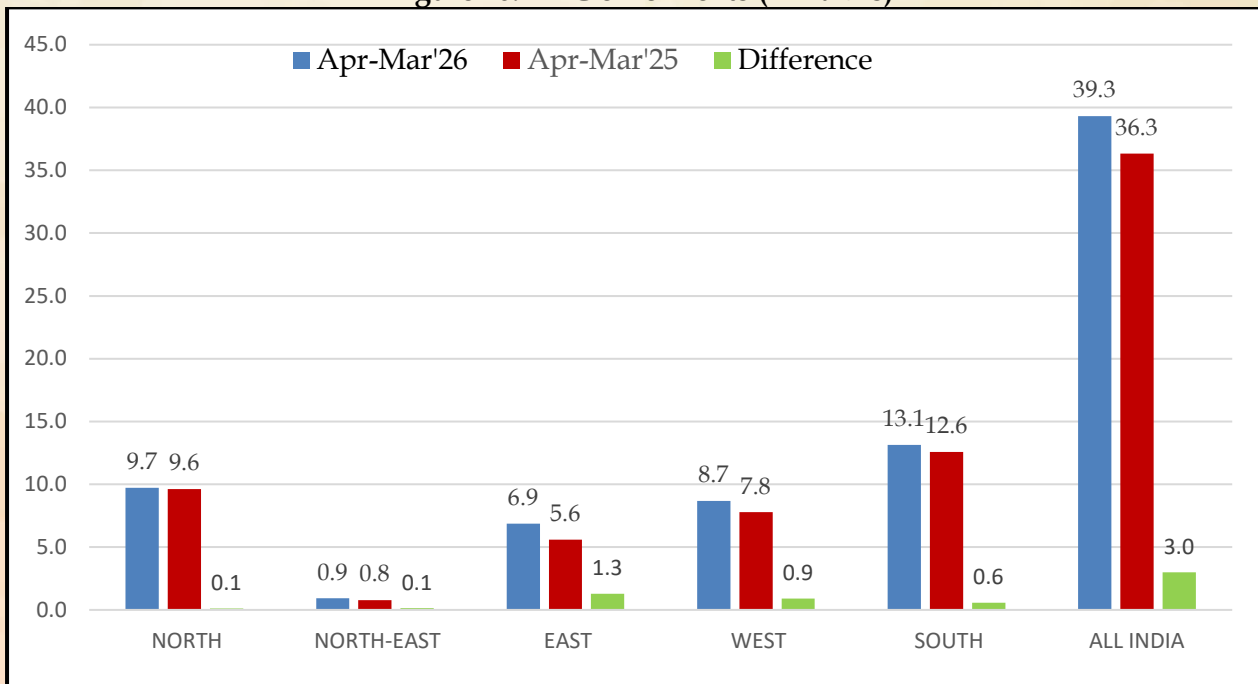


Figure 20: DBC enrolments (in Lakhs)



- PSU OMCs issued around 39.3 lakhs double bottle connections during Apr-Mar'26. The maximum numbers of connections were released in Southern region (33%) and followed by Northern (25%), Western (22%), Eastern (17%) and North-East region (2%).

Table 8: DBC enrolment (14.2 Kg/5 Kg) in Apr-Mar'26 (P)

State/UT	14.2 KG	5 KG	TOTAL
Chandigarh	0.03	0.0004	0.03
Delhi	0.23	0.0064	0.23
Haryana	0.75	0.0124	0.76
Himachal Pradesh	0.32	0.0201	0.34
Jammu & Kashmir	0.42	0.0027	0.43
Ladakh	0.03	0.0005	0.03
Punjab	0.71	0.0083	0.72
Rajasthan	1.98	0.0368	2.02
Uttar Pradesh	4.64	0.0746	4.71
Uttarakhand	0.44	0.0097	0.45
Sub Total North	9.54	0.1718	9.71
Arunachal Pradesh	0.08	0.0064	0.09
Assam	0.42	0.0133	0.43
Manipur	0.09	0.0024	0.09
Meghalaya	0.06	0.0028	0.07
Mizoram	0.04	0.0047	0.05
Nagaland	0.06	0.0032	0.06
Sikkim	0.04	0.0002	0.04
Tripura	0.10	0.0053	0.11
Sub Total North-East	0.88	0.0383	0.92
Andaman & Nicobar Islands	0.04	0.0039	0.05
Bihar	1.87	0.0587	1.93
Jharkhand	0.65	0.0096	0.66
Odisha	1.03	0.0167	1.04
West Bengal	3.14	0.0518	3.19
Sub Total East	6.73	0.1408	6.87
Chhattisgarh	0.56	0.0138	0.57
DADRA & NAGAR HAVELI and DAMAN & DIU	0.03	0.0003	0.03
Goa	0.09	0.0000	0.09
Gujarat	1.72	0.0051	1.73
Madhya Pradesh	1.65	0.0337	1.69
Maharashtra	4.56	0.0219	4.58
Sub Total West	8.61	0.0748	8.69
Andhra Pradesh	1.91	0.0102	1.92
Karnataka	3.82	0.0388	3.86
Keralam	1.37	0.0102	1.38
Lakshadweep	0.01	0.0000	0.01
Puducherry	0.07	0.0006	0.07
Tamil Nadu	3.50	0.0659	3.57
Telangana	2.31	0.0084	2.32
Sub Total South	13.00	0.1340	13.13
All India	38.76	0.5597	39.32

10. Non-domestic customer population

Figure 21: Regional distribution of non-domestic customers as on 01.04.2026

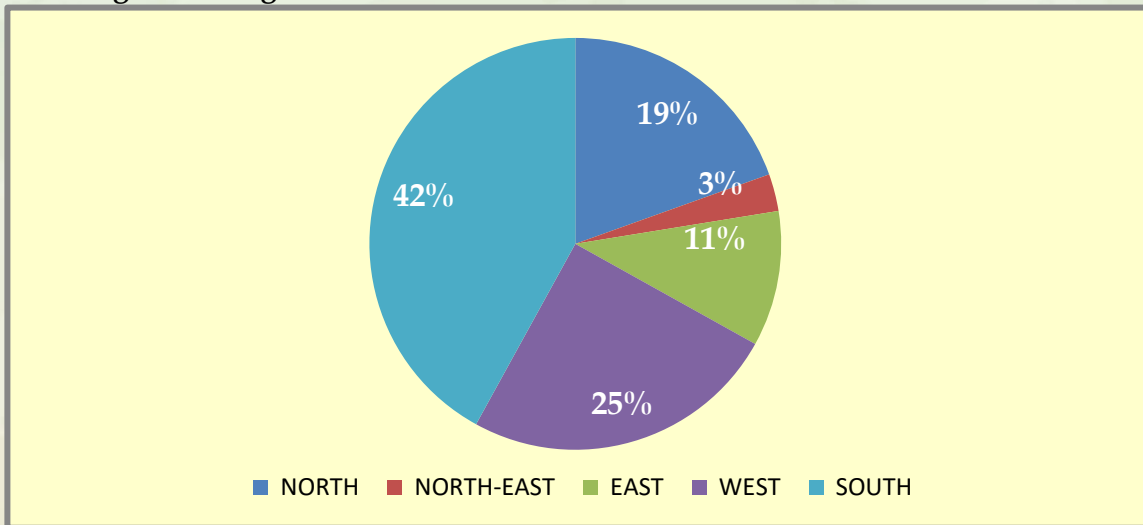
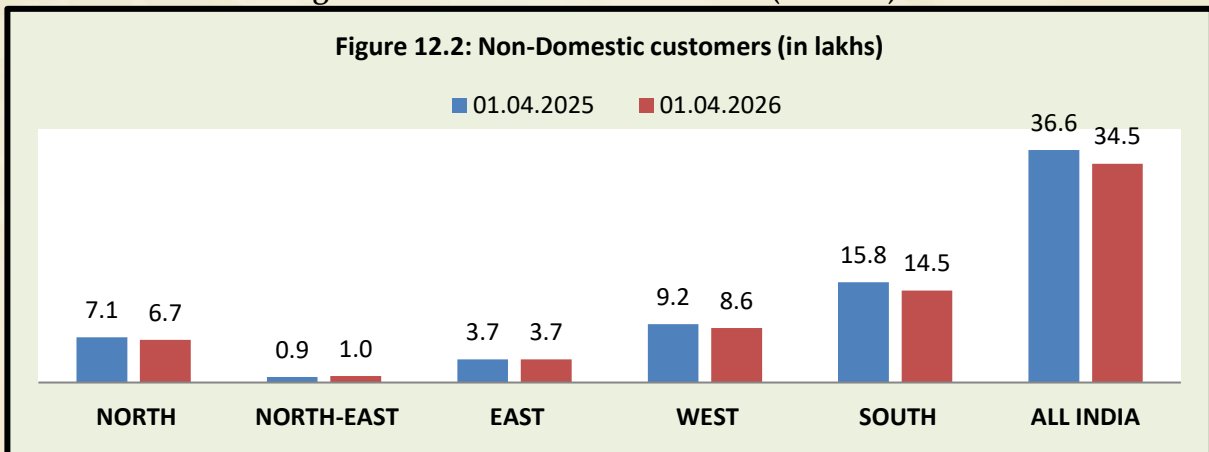


Figure 22: Non-Domestic customers (in lakhs)



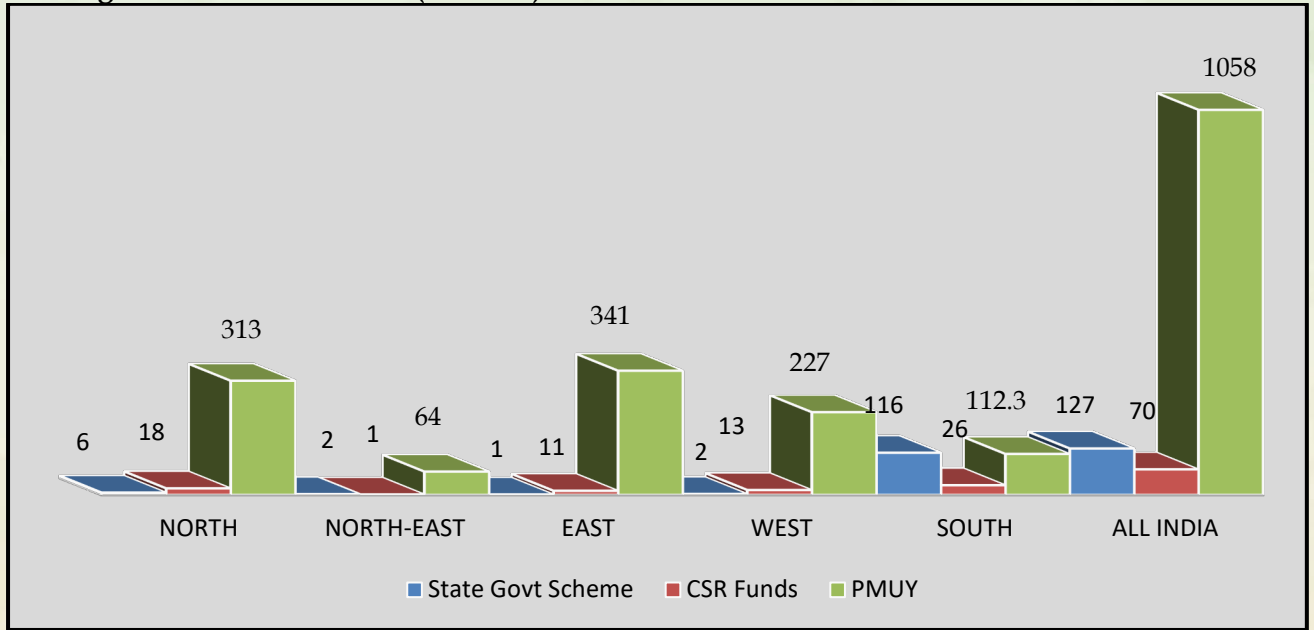
- Southern region has the highest number of non-domestic customers (42%) followed by Western (25%), Northern (19%), Eastern (11%) and North-eastern region (3%).
- The total non-domestic customer population of PSU OMCs has decreased by approximately 2.2 lakh during Apr-Mar'26 as compared to Apr-Mar'25.
- The region-wise decrease during Apr-Mar'26 was as follows: Southern (1.30 lakhs), Western (0.61 lakhs), Northern (0.38 lakhs) whereas North-Eastern region witnessed increase by 0.14 lakhs and Eastern by 0.01 lakhs.

Table 9: Non-domestic customer population as on 01.04.2026 (P)

State/UT	Total
Chandigarh	0.05
Delhi	0.51
Haryana	0.58
Himachal Pradesh	0.73
Jammu & Kashmir	0.20
Ladakh	0.05
Punjab	0.72
Rajasthan	1.42
Uttar Pradesh	1.92
Uttarakhand	0.56
Sub Total North	6.73
Arunachal Pradesh	0.06
Assam	0.54
Manipur	0.05
Meghalaya	0.12
Mizoram	0.06
Nagaland	0.06
Sikkim	0.06
Tripura	0.06
Sub Total North-East	1.01
Andaman & Nicobar Islands	0.04
Bihar	1.13
Jharkhand	0.29
Odisha	0.54
West Bengal	1.68
Sub Total East	3.67
Chhattisgarh	0.35
DADRA & NAGAR HAVELI and DAMAN & DIU	0.08
Goa	0.24
Gujarat	2.17
Madhya Pradesh	1.16
Maharashtra	4.59
Sub Total West	8.59
Andhra Pradesh	1.30
Karnataka	3.43
Keralam	3.35
Lakshadweep	0.00
Puducherry	0.09
Tamil Nadu	5.28
Telangana	1.02
Sub Total South	14.48
All India	34.47

11. Beneficiaries covered under various schemes

Figure 23: BPL customers (in lakhs) covered under various Schemes as on 01.04.2026



- The PMUY scheme has covered around 10.58 crore poor women beneficiaries since its launch in May 2016 which is more than the total number of beneficiaries covered under State Government schemes and CSR funds of OMCs till 01.04.2026.
- Southern region dominates in respect of coverage of beneficiaries under State sponsored schemes with around 1.156 crore customers covered mainly in the states of Andhra Pradesh, Tamil Nadu, & Telangana. Only 112.3 lakhs PMUY connections have been issued as on 01.04.2026 in Southern region, presumably because many BPL families were already covered through State sponsored schemes.



Table 10: Beneficiaries covered under various schemes: cumulative position as on 1.04.2026 (P)

<i>Figure in Numbers</i>			
State/UTs	State Govt. sponsored scheme	CSR Funds of Oil Companies	Under PMUY Scheme
Chandigarh	0	1749	2037
Delhi	11541	182468	289312
Haryana	198545	184591	1210694
Himachal Pradesh	267209	18016	152356
Jammu & Kashmir	0	66575	1280546
Ladakh	0	403	11081
Punjab	99120	42693	1361521
Rajasthan	22205	384944	7518465
Uttar Pradesh	0	896463	18980268
Uttarakhand	21338	9655	531323
Sub Total North	619958	1787557	31337603
Arunachal Pradesh	0	741	55143
Assam	149128	110661	5255692
Manipur	0	341	229143
Meghalaya	0	494	324210
Mizoram	4618	1091	38399
Nagaland	0	0	132287
Sikkim	37351	325	20093
Tripura	0	2407	333618
Sub Total North-East	191097	116060	6388585
Andaman & Nicobar Islands	0	0	14036
Bihar	0	214830	12068090
Jharkhand	104207	127911	3982619
Odisha	0	611405	5652921
West Bengal	0	158962	12372634
Sub Total East	104207	1113108	34090300
Chhattisgarh	33043	332740	3975756
Dadra & Nagar Haveli & Daman & Diu	0	187	18923
Goa	12580	416	2047
Gujarat	25720	114001	4402586
Madhya Pradesh	14581	560769	9044184
Maharashtra	157277	323325	5267753
Sub Total West	243201	1331438	22711249
Andhra Pradesh	5854997	602640	1138039
Karnataka	74527	654652	4238649
Kerala	0	27279	391263
Lakshadweep	0	0	370
Puducherry	85437	3576	20448
Tamil Nadu	2945958	568671	4203106
Telangana	2603143	793083	1235634
Sub Total South	11564062	2649901	11227509
All India	12722525	6998064	105755246

12.PMUY Connections

Figure 24: Region-wise percentage of PMUY connections as on 01.04.2026

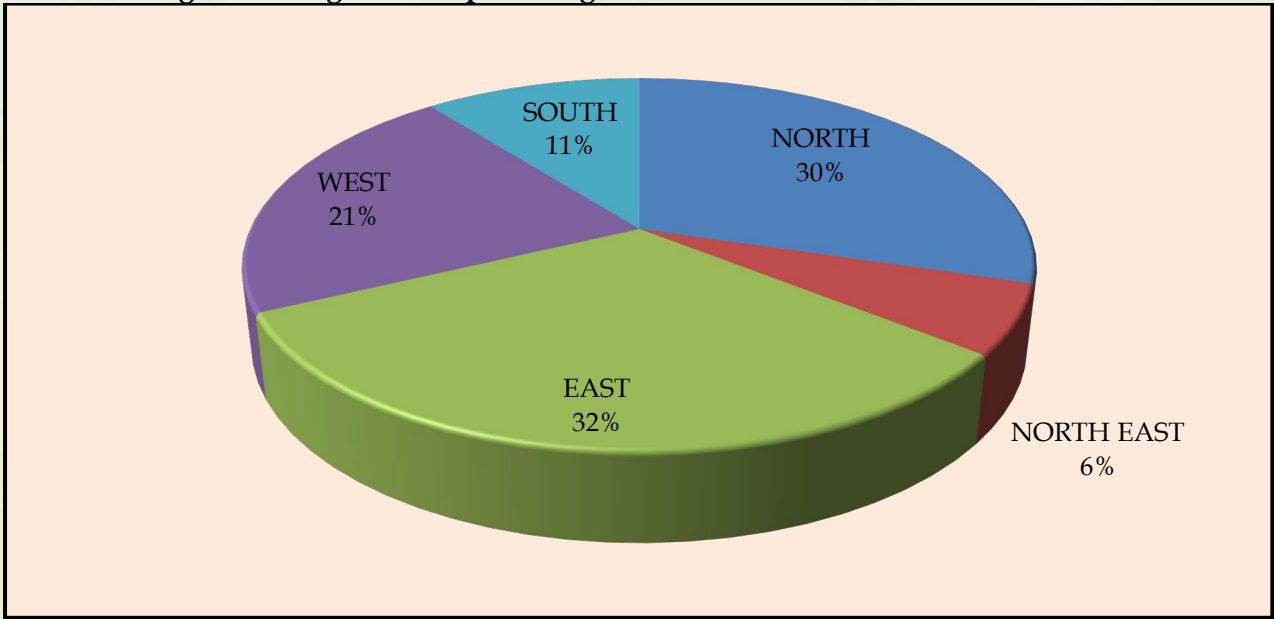
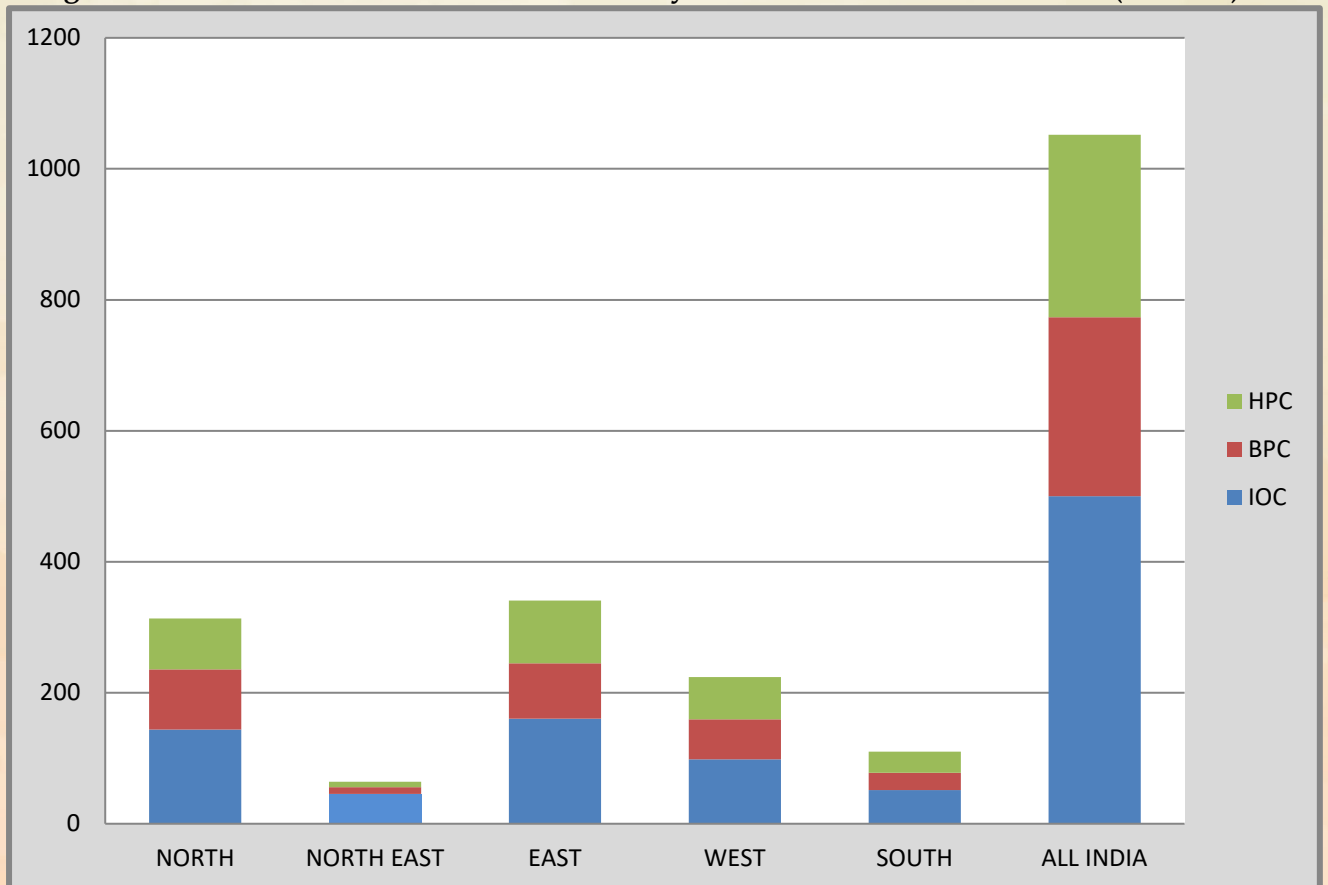


Figure 25: Beneficiaries covered under PMUY by various OMCs as on 01.04.2026 (in lakhs)



- As on 01.01.2026, the highest percentage of PMUY connections since the inception of the scheme on 1.5.2016 have been released in Eastern region (32%) followed by Northern region (30%) and Western region (21%), Southern region (11%) and North-East region (6%).

Table 11: State-wise PMUY connections as on 01.04.2026 (P)

State / UT	Total OMCs
Chandigarh	2037
Delhi	289312
Haryana	1210694
Himachal Pradesh	152356
Jammu & Kashmir	1280546
Ladakh	11081
Punjab	1361521
Rajasthan	7518465
Uttar Pradesh	18980268
Uttarakhand	531323
SUB TOTAL NORTH	31337603
Arunachal Pradesh	55143
Assam	5255692
Manipur	229143
Meghalaya	324210
Mizoram	38399
Nagaland	132287
Sikkim	20093
Tripura	333618
Sub Total North-East	6388585
Andaman & Nicobar Islands	14036
Bihar	12068090
Jharkhand	3982619
Odisha	5652921
West Bengal	12372634
Sub Total East	34090300
Chhattisgarh	3975756
Dadra & Nagar Haveli	0
Goa	2047
Gujarat	4402586
Madhya Pradesh	9044184
Maharashtra	5267753
Sub Total West	22692326
Andhra Pradesh	1138039
Karnataka	4238649
Kerala	391263
Lakshadweep	370
Puducherry	20448
Tamil Nadu	4203106
Telangana	1235634
Sub Total South	11227509
All India	105736323

Chapter-4

Parallel Marketing System (PMS) of LPG



13.Parallel Marketing System (PMS) of LPG in India

- LPG marketing in India is carried out by public sector oil marketing companies (i.e. IOCL, BPCL and HPCL) as well as by private parties under the Parallel Marketing System (PMS). Under PMS, private parties can import LPG and market imported LPG in the country at market determined rates. No subsidy is available from Government for sales by PMS in the domestic segment.
- As per information received by PPAC from 25 parallel marketeers (PMs), they had sold 167.8 TMT during the month of Mar'26 and 2088.6 TMT during Apr-Mar'26. This amounts to a market share of 6.0% for PMs in total LPG sales (PSU+PMs). Out of the total LPG sold in the country, 82.7% was in the domestic segment, commercial (10.0%), bulk segment (6.3%) and balance 0.9% in the transport segment. The sector wise market share of PMS in total LPG sale (PSU+PMS) of that sector was around 0.8% in the Residential (domestic), commercial (14.8%), bulk segment (48.3%) and 78.5% in the transport segment in FY 2025-2026.

Table 12 Segment-wise % share of LPG sold by parallel marketeers (in TMT)

Segment-wise LPG Sales	2025-2026					2024-2025				
	Total	Packed Domestic	Packed Non-Domestic	Industrial (BULK)	Transport	Total	Packed Domestic	Packed Non-Domestic	Industrial (BULK)	Transport
(ONLY LPG)	5= 1+2+3+4	1	2	3	4	v= i+ii+iii+iv	i	ii	iii	iv
PSU OMCs (a)	32955.7	28747.4	2989.6	1149.6	69.1	31190.4	27653.5	2679.8	783.9	72.9
PMS (b)	2088.9*	239.7	520.9	1075.5	252.9	2144.0	269.7	452.0	1060.8	361.6
Total (c=a+b)	35044.7	28987.1	3510.5	2225.1	322.0	33334.5	27923.2	3131.8	1844.7	434.8
Segment-wise % share	100.0%	82.7%	10.0%	6.3%	0.9%	100.0%	83.8%	9.4%	5.5%	1.3%
PMS share % in Total	6.0%	0.7%	1.5%	3.1%	0.7%	6.4%	0.8%	1.4%	3.2%	1.1%
PMS share % (b/c)	6.0%	0.8%	14.8%	48.3%	78.5%	6.4%	1.0%	14.4%	57.5%	83.2%
PSU share % (a/c)	94.0%	99.2%	85.2%	51.7%	21.5%	93.6%	99.0%	85.6%	42.5%	16.8%

*As reported by 25 PMS's (till 30.04.2026). These 25 PMS entities accounted for 92.2% of PMS sales during Apr-Dec'25.