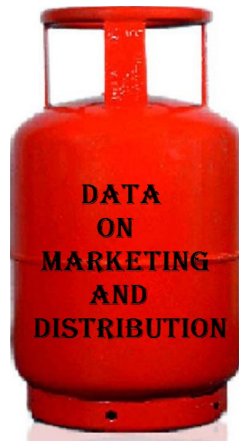




Analysis • Knowledge • Information



LPG PROFILE

(Data on LPG Marketing)

as on

1.7.2021

पेट्रोलियम योजना एवं विश्लेषण प्रकोष्ठ

पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय

Petroleum Planning & Analysis Cell

Ministry of Petroleum & Natural Gas



INDEX

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Suggestions and Feedback

Readers are invited to send their suggestions & feedback for improvement of the document to:

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Disclaimer

While every care is taken to check the accuracy of the data & information included in this document, PPAC would not be held responsible for any loss, damage etc due to action taken by anyone based on information contained in this document.



Summary of LPG Profile

The salient points of LPG marketing as brought out in the LPG Profile for the period April 2021 -June 2021 (i.e. as on 1st July 2021) are as under: -

1. PSU OMCs (IOCL, BPCL and HPCL) together have 29.11 crore active LPG customers in the domestic category which are being served by 25,116 LPG distributors. The LPG coverage of the country estimated on the basis of active domestic connections and estimated households as on 1st April 2021 is around 99.8% The methodology used by PSU OMCs for estimating LPG coverage is under review.
2. PSU OMCs have a total of 199 LPG bottling plants all over India with rated bottling capacity of around 21.3 million metric tonnes per annum (MMTPA).
3. PSU OMCs sold nearly 6.5 Million Metric Tonnes (MMT) of packed domestic LPG during April 2021 -June 2021.
4. 13.7 lakh new domestic customers were enrolled by PSU OMCs during April 2021-June 2021. During the same period PSU OMCs have added 33 distributorships.
5. PSU OMCs have a total of 650 Auto LPG Dispensing Stations all over India for catering to LPG demand in the automotive sector.

LPG MARKETING AT A GLANCE

Particulars on 1 st of April)	(As UNIT)	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 (P)	1.7.2021 (P)
LPG Active Domestic Customers	(Lakh)							1486	1663	1988	2243	2654	2787	2895	2911
	Growth								11.9%	19.6%	12.8%	18.3%	5.0%	3.9%	2.3%
LPG Coverage (Estimated)	(Percent)							56	62	72.8	80.9	94.3	97.5	99.8	*99.8
	Growth								10.1%	17.6%	11.1%	16.5%	3.4%	2.3%	-
PMUY Beneficiaries	(Lakh)									200.3	356.0	719.0	801.6	800.4	800.3
	Growth										77.7%	101.9%	11.5%	-0.2%	-0.1%
Non-domestic LPG customers	(Lakh)	10.6	12.8	15.0	16.2	18.9	20.1	21.1	23.3	25.3	27.9	30.2	32.4	33.9	34.1
	Growth	34.5%	20.6%	17.4%	7.7%	16.9%	6.2%	5.1%	10.3%	8.9%	10.3%	8.5%	7.0%	4.9%	3.8%
LPG Distributors	(No.)	9366	9686	10541	11489	12610	13896	15930	17916	18786	20146	23737	24670	25083	25116
	Growth	0.0%	3.4%	8.8%	9.0%	9.8%	10.2%	14.6%	12.5%	4.9%	7.2%	17.8%	3.9%	1.7%	1.1%
Auto LPG Dispensing Stations	(No.)	447	536	604	652	667	678	681	676	675	672	661	657	651	650
	Growth	36.7%	19.9%	12.7%	7.9%	2.3%	1.6%	0.4%	-0.7%	-0.1%	-0.4%	-1.6%	-0.6%	-0.9%	-1.1%
Bottling Plants	(No.)	182	182	183	184	185	187	187	188	189	190	192	196	200	199
	Growth	0.6%	0.0%	0.5%	0.5%	0.5%	1.1%	0.0%	0.5%	0.5%	0.5%	1.1%	2.1%	2.0%	0.5%

1. All growth rates as on 1 April of any year are w.r.t. figures as on 1 April of previous year. All growth rates as on 1.7.2021 are w.r.t figures as on 1.7.2020

2. LPG coverage has been estimated based on active domestic LPG connections of PSU OMCs divided by estimated households.

* LPG coverage is as on 1.4.2021 as the methodology used by PSU OMCs for estimating the LPG coverage is under review.

Source: PSU OMCs (IOCL, BPCL and HPCL)

**NUMBER OF BOTTLING PLANTS AND BOTTLING CAPACITY OF PSU OMCs
AS ON 1.7.2021 (P)**

STATE/UT	NO. OF BOTTLING PLANTS*	BOTTLING CAPACITY# (TMTPA^)
CHANDIGARH	0	0
DELHI	2	480
HARYANA	6	900
HIMACHAL PRADESH	2	90
JAMMU & KASHMIR	4	185
PUNJAB	8	900
RAJASTHAN	11	1050
UTTAR PRADESH	26	2910
UTTARAKHAND	3	180
SUB TOTAL NORTH	62	6695
ARUNACHAL PRADESH	0	0
ASSAM*	7	623
MANIPUR	1	30
MEGHALAYA	0	0
MIZORAM	0	0
NAGALAND	1	11
SIKKIM	1	11
TRIPURA	1	21
SUB TOTAL NORTH-EAST	11	696
ANDAMAN & NICOBAR ISLANDS	1	11
BIHAR	8	1110
JHARKHAND	4	312
ODISHA	6	510
WEST BENGAL	10	1390
SUB TOTAL EAST	29	3333
CHHATTISGARH	3	270
DADRA & NAGAR HAVELI	0	0
DAMAN & DIU	0	0
GOA	2	90
GUJARAT	11	1140
MADHYA PRADESH	9	930
MAHARASHTRA	20	2370
SUB TOTAL WEST	45	4800
ANDHRA PRADESH	9	1020
KARNATAKA	11	1570
KERALA	7	690
LAKSHADWEEP	0	0
PUDUCHERRY	1	45
TAMIL NADU**	19	1800
TELANGANA	5	660
SUB TOTAL SOUTH	52	5785
ALL INDIA	199	21309

* Includes Numaligarh BP and Duliajan BP

** Includes CPCL BP

^ Thousand metric tonne per annum

Bottling Capacity is based on number of shifts presently in operation at plants.

Source : PSU OMCs (IOCL, BPCL and HPCL)

NUMBER OF LPG DISTRIBUTORS OF PSU OMCs AS ON 1.7.2021 (P)	
Figures in Numbers	
STATE/UT	DISTRIBUTORS
CHANDIGARH	26
DELHI	321
HARYANA	625
HIMACHAL PRADESH	206
JAMMU & KASHMIR	288
PUNJAB	859
RAJASTHAN	1385
UTTAR PRADESH	4128
UTTARAKHAND	314
SUB TOTAL NORTH	8152
ARUNACHAL PRADESH	85
ASSAM	590
MANIPUR	101
MEGHALAYA	64
MIZORAM	59
NAGALAND	83
SIKKIM	26
TRIPURA	78
SUB TOTAL NORTH-EAST	1086
ANDAMAN & NICOBAR ISLANDS	9
BIHAR	1997
JHARKHAND	573
ODISHA	956
WEST BENGAL	1533
SUB TOTAL EAST	5068
CHHATTISGARH	534
DADRA & NAGAR HAVELI	3
DAMAN & DIU	3
GOA	55
GUJARAT	1009
MADHYA PRADESH	1531
MAHARASHTRA	2208
SUB TOTAL WEST	5343
ANDHRA PRADESH	1066
KARNATAKA	1262
KERALA	691
LAKSHADWEEP	1
PUDUCHERRY	28
TAMILNADU	1634
TELANGANA	785
SUB TOTAL SOUTH	5467
ALL INDIA	25116

Source: PSU OMCs (IOCL, BPCL and HPCL)

PACKED DOMESTIC LPG SALES OF PSU OMCs DURING APRIL 2021 - JUNE 2021 (P)	
Thousand metric tonne	
STATE/UT	PACKED DOMESTIC SALES
CHANDIGARH	11
DELHI	154
HARYANA	198
HIMACHAL PRADESH	45
JAMMU & KASHMIR	50
PUNJAB	228
RAJASTHAN	328
UTTAR PRADESH	933
UTTARAKHAND	74
SUB TOTAL NORTH	2020
ARUNACHAL PRADESH	6
ASSAM	120
MANIPUR	13
MEGHALAYA	7
MIZORAM	7
NAGALAND	7
SIKKIM	4
TRIPURA	14
SUB TOTAL NORTH-EAST	178
ANDAMAN & NICOBAR ISLANDS	3
BIHAR	418
JHARKHAND	99
ODISHA	155
WEST BENGAL	468
SUB TOTAL EAST	1144
CHHATTISGARH	77
DADRA & NAGAR HAVELI	6
DAMAN & DIU	0
GOA	16
GUJARAT	278
MADHYA PRADESH	261
MAHARASHTRA	741
SUB TOTAL WEST	1380
ANDHRA PRADESH	304
KARNATAKA	429
KERALA	265
LAKSHADWEEP	0
PUDUCHERRY	11
TAMILNADU	559
TELANGANA	247
SUB TOTAL SOUTH	1815
ALL INDIA	6537
<i>Source:PSU OMCs (IOCL,BPCL and HPCL)</i>	

NO OF AUTO LPG DISPENSING STATIONS (ALDS) OF PSU OMCs AS ON 1.7.2021 (P)	
Figures in Numbers	
STATE/UT	ALDS
CHANDIGARH	5
DELHI	13
HARYANA	2
HIMACHAL PRADESH	0
JAMMU & KASHMIR	2
PUNJAB	13
RAJASTHAN	34
UTTAR PRADESH	37
UTTARAKHAND	7
SUB TOTAL NORTH	113
ARUNACHAL PRADESH	0
ASSAM	0
MANIPUR	0
MEGHALAYA	0
MIZORAM	0
NAGALAND	0
SIKKIM	0
TRIPURA	0
SUB TOTAL NORTH-EAST	0
ANDAMAN & NICOBAR ISLANDS	0
BIHAR	0
JHARKHAND	0
ODISHA	3
WEST BENGAL	45
SUB TOTAL EAST	48
CHHATTISGARH	9
DADRA & NAGAR HAVELI	0
DAMAN & DIU	0
GOA	3
GUJARAT	37
MADHYA PRADESH	28
MAHARASHTRA	66
SUB TOTAL WEST	143
ANDHRA PRADESH	11
KARNATAKA	116
KERALA	68
LAKSHADWEEP	0
PUDUCHERRY	2
TAMILNADU	93
TELANGANA	56
SUB TOTAL SOUTH	346
ALL INDIA	650
<i>Source:PSU OMCs (IOCL,BPCL and HPCL)</i>	

LPG COVERAGE (ESTIMATED) AS ON 1.4.2021

Figures in Lakhs

STATE/UT	NO. OF HOUSEHOLDS AS PER CENSUS 2011	ESTIMATED* HOUSEHOLDS AS ON 1.4.21	ACTIVE DOMESTIC CONNECTIONS OF PSU OMCs AS ON 1.4.21	LPG COVERAGE (IN %)
CHANDIGARH	2.35	2.76	2.82	102.1%
DELHI	33.41	40.55	50.53	124.6%
HARYANA	47.18	56.65	72.11	127.3%
HIMACHAL PRADESH	14.77	16.69	20.53	123.0%
JAMMU & KASHMIR	20.15	24.95	33.27	133.4%
PUNJAB	54.10	61.68	88.51	143.5%
RAJASTHAN	125.81	152.83	167.03	109.3%
UTTAR PRADESH	329.24	396.30	423.19	106.8%
UTTARAKHAND	19.97	23.76	27.87	117.3%
SUB TOTAL NORTH	646.98	776.16	885.85	114.1%
ARUNACHAL PRADESH	2.62	3.30	2.84	86.1%
ASSAM	63.67	74.65	73.69	98.7%
MANIPUR	5.07	6.02	5.93	98.5%
MEGHALAYA	5.38	6.90	3.32	48.2%
MIZORAM	2.21	2.73	3.21	117.4%
NAGALAND	4.00	3.98	2.81	70.6%
SIKKIM	1.28	1.45	1.60	110.3%
TRIPURA	8.43	9.69	7.59	78.4%
SUB TOTAL NORTH EAST	92.66	108.72	100.99	92.9%
ANDAMAN & NICOBAR ISLANDS	0.93	1.00	1.17	116.9%
BIHAR	189.41	237.92	186.49	78.4%
JHARKHAND	61.82	75.78	57.67	76.1%
ODISHA	96.61	110.25	88.87	80.6%
WEST BENGAL	200.67	228.60	228.19	99.8%
SUB TOTAL EAST	549.44	653.54	562.38	86.1%
CHHATTISGARH	56.23	69.04	53.21	77.1%
DADRA & NAGAR HAVELI	0.73	1.14	0.94	82.6%
DAMAN & DIU	0.60	0.93	0.68	73.3%
GOA	3.23	3.49	5.19	148.5%
GUJARAT	121.82	145.52	108.95	74.9%
MADHYA PRADESH	149.68	180.31	153.73	85.3%
MAHARASHTRA	238.31	276.75	287.57	103.9%
SUB TOTAL WEST	570.59	677.20	610.27	90.1%
ANDHRA PRADESH	126.04	140.02	142.89	102.0%
KARNATAKA	131.80	152.53	167.03	109.5%
KERALA	77.16	80.98	91.00	112.4%
LAKSHADWEEP	0.11	0.11	0.10	88.5%
PUDUCHERRY	3.01	3.87	3.81	98.4%
TAMILNADU	184.93	214.02	216.87	101.3%
TELANGANA	84.21	93.55	113.64	121.5%
SUB TOTAL SOUTH	607.26	685.07	735.34	107.3%
ALL INDIA	2466.93	2900.68	2894.83	99.80%

*The estimated no. of households as on 1.4.2021 is arrived at using household growth rate during the decade 2001-2011 as per Census 2011

LPG coverage is as on 1.4.2021 as the methodology used by PSU OMCs for estimating the LPG coverage is under review.

Source: PSU OMCs (IOCL, BPCL and HPCL)

**NEW ENROLMENT DOMESTIC LPG (14.2 KG/5KG) OF PSU
OMCs DURING APRIL 2021 - JUNE 2021 (P)**

		Lakh
STATE/UT	TOTAL	
CHANDIGARH		0.01
DELHI		0.14
HARYANA		0.40
HIMACHAL PRADESH		0.10
JAMMU & KASHMIR		0.08
PUNJAB		0.40
RAJASTHAN		0.38
UTTAR PRADESH		1.92
UTTARAKHAND		0.19
SUB TOTAL NORTH		3.61
ARUNACHAL PRADESH		0.04
ASSAM		0.34
MANIPUR		0.04
MEGHALAYA		0.03
MIZORAM		0.02
NAGALAND		0.03
SIKKIM		0.02
TRIPURA		0.04
SUB TOTAL NORTH EAST		0.56
ANDAMAN & NICOBAR ISLANDS		0.01
BIHAR		1.24
JHARKHAND		0.31
ODISHA		0.29
WEST BENGAL		0.74
SUB TOTAL EAST		2.59
CHHATTISGARH		0.17
DADRA & NAGAR HAVELI		0.01
DAMAN & DIU		0.00
GOA		0.03
GUJARAT		0.56
MADHYA PRADESH		0.46
MAHARASHTRA		1.91
SUB TOTAL WEST		3.14
ANDHRA PRADESH		0.67
KARNATAKA		0.82
KERALA		0.45
LAKSHADWEEP		0.00
PUDUCHERRY		0.02
TAMILNADU		1.18
TELANGANA		0.68
SUB TOTAL SOUTH		3.82
ALL INDIA		13.72
<i>Source: PSU OMCs (IOCL,BPCL and HPCL)</i>		

DBC ENROLMENT (14.2 KG/5KG) BY PSU OMCs DURING APRIL 2021 - JUNE 2021 (P)	
Lakh	
STATE/UT	TOTAL
CHANDIGARH	0.01
DELHI	0.09
HARYANA	0.23
HIMACHAL PRADESH	0.12
JAMMU & KASHMIR	0.08
PUNJAB	0.23
RAJASTHAN	0.56
UTTAR PRADESH	1.21
UTTARAKHAND	0.15
SUB TOTAL NORTH	2.68
ARUNACHAL PRADESH	0.04
ASSAM	0.22
MANIPUR	0.05
MEGHALAYA	0.03
MIZORAM	0.03
NAGALAND	0.04
SIKKIM	0.02
TRIPURA	0.04
SUB TOTAL NORTH EAST	0.45
ANDAMAN & NICOBAR ISLANDS	0.01
BIHAR	0.59
JHARKHAND	0.20
ODISHA	0.24
WEST BENGAL	0.61
SUB TOTAL EAST	1.65
CHHATTISGARH	0.13
DADRA & NAGAR HAVELI	0.01
DAMAN & DIU	0.00
GOA	0.03
GUJARAT	0.61
MADHYA PRADESH	0.42
MAHARASHTRA	1.42
SUB TOTAL WEST	2.62
ANDHRA PRADESH	0.78
KARNATAKA	1.05
KERALA	0.58
LAKSHADWEEP	0.00
PUDUCHERRY	0.02
TAMILNADU	1.16
TELANGANA	0.77
SUB TOTAL SOUTH	4.36
ALL INDIA	11.76

Source: PSU OMCs (IOCL, BPCL and HPCL)

LPG WAITING LIST OF PSU OMCs AS ON 1.7.2021 (P)	
Nos.	
STATE/UT	WAITING LIST
CHANDIGARH	317
DELHI	2732
HARYANA	3876
HIMACHAL PRADESH	5908
JAMMU & KASHMIR	3128
PUNJAB	5978
RAJASTHAN	4901
UTTAR PRADESH	25840
UTTARAKHAND	2392
SUB TOTAL NORTH	55072
ARUNACHAL PRADESH	418
ASSAM	8919
MANIPUR	2398
MEGHALAYA	748
MIZORAM	405
NAGALAND	597
SIKKIM	272
TRIPURA	795
SUB TOTAL NORTH-EAST	14552
ANDAMAN & NICOBAR ISLANDS	336
BIHAR	14176
JHARKHAND	4257
ODISHA	5565
WEST BENGAL	12953
SUB TOTAL EAST	37287
CHHATTISGARH	2196
DADRA & NAGAR HAVELI	30
DAMAN & DIU	0
GOA	200
GUJARAT	9597
MADHYA PRADESH	5883
MAHARASHTRA	10384
SUB TOTAL WEST	28290
ANDHRA PRADESH	5763
KARNATAKA	8236
KERALA	1793
LAKSHADWEEP	9
PUDUCHERRY	166
TAMILNADU	8163
TELANGANA	3552
SUB TOTAL SOUTH	27682
ALL INDIA	162883
<i>Source:PSU OMCs (IOCL,BPCL and HPCL)</i>	

BPL CUSTOMERS COVERED UNDER VARIOUS SCHEMES AS ON 1.7.2021 (P)

Figures in Numbers

STATE/UT	NO. OF HOUSEHOLDS COVERED UNDER STATE GOVT. SPONSORED SCHEME	NO. OF HOUSEHOLDS COVERED UNDER CSR* FUNDS OF PSU OIL COMPANIES	UNDER PMUY SCHEME#
CHANDIGARH	0	1749	87
DELHI	11541	182468	76138
HARYANA	198541	184591	725690
HIMACHAL PRADESH	234491	18016	136349
JAMMU & KASHMIR	0	66978	1241116
PUNJAB	99004	42693	1219518
RAJASTHAN	22205	384944	6358427
UTTAR PRADESH	0	896463	14728593
UTTARAKHAND	21105	9655	403184
SUB TOTAL NORTH	586887	1787557	24889102
ARUNACHAL PRADESH	0	741	44635
ASSAM	149128	110661	3474269
MANIPUR	0	341	156398
MEGHALAYA	0	494	150526
MIZORAM	4618	1091	28122
NAGALAND	0	0	54096
SIKKIM	37351	325	8752
TRIPURA	0	2407	271530
SUB TOTAL NORTH-EAST	191097	116060	4188328
ANDAMAN & NICOBAR ISLAND	0	0	12602
BIHAR	0	214830	8523347
JHARKHAND	104207	127911	3258264
ODISHA	0	611405	4736613
WEST BENGAL	0	158962	8847509
SUB TOTAL EAST	104207	1113108	25378335
CHHATTISGARH	33043	332740	2988243
DADRA & NAGAR HAVELI	0	187	15166
DAMAN & DIU	0	0	0
GOA	12580	416	1081
GUJARAT	25720	114001	2898837
MADHYA PRADESH	14581	560769	7143500
MAHARASHTRA	157277	323325	4418563
SUB TOTAL WEST	243201	1331438	17465390
ANDHRA PRADESH	5786507	602640	391622
KARNATAKA	74527	654652	3143115
KERALA	0	27279	256059
LAKSHADWEEP	0	0	292
PUDUCHERRY	85437	3576	13568
TAMILNADU	2938907	568671	3237731
TELANGANA	2603143	793083	1071348
SUB TOTAL SOUTH	11488521	2649901	8113735
ALL INDIA	12613913	6998064	80034890

*CSR : Corporate Social Responsibility.

PMUY Pradhan Mantri Ujjwala Yojana - The number shown under PMUY refers to Subscription Vouchers (SV) issued.

Source:PSU OMCs (IOCL,BPCL and HPCL)