MONTHLY REPORT ON INDIGENOUS CRUDE OIL PRODUCTION, IMPORT AND PROCESSING

&

PRODUCTION, IMPORT AND EXPORT OF PETROLEUM PRODUCTS

April 2022





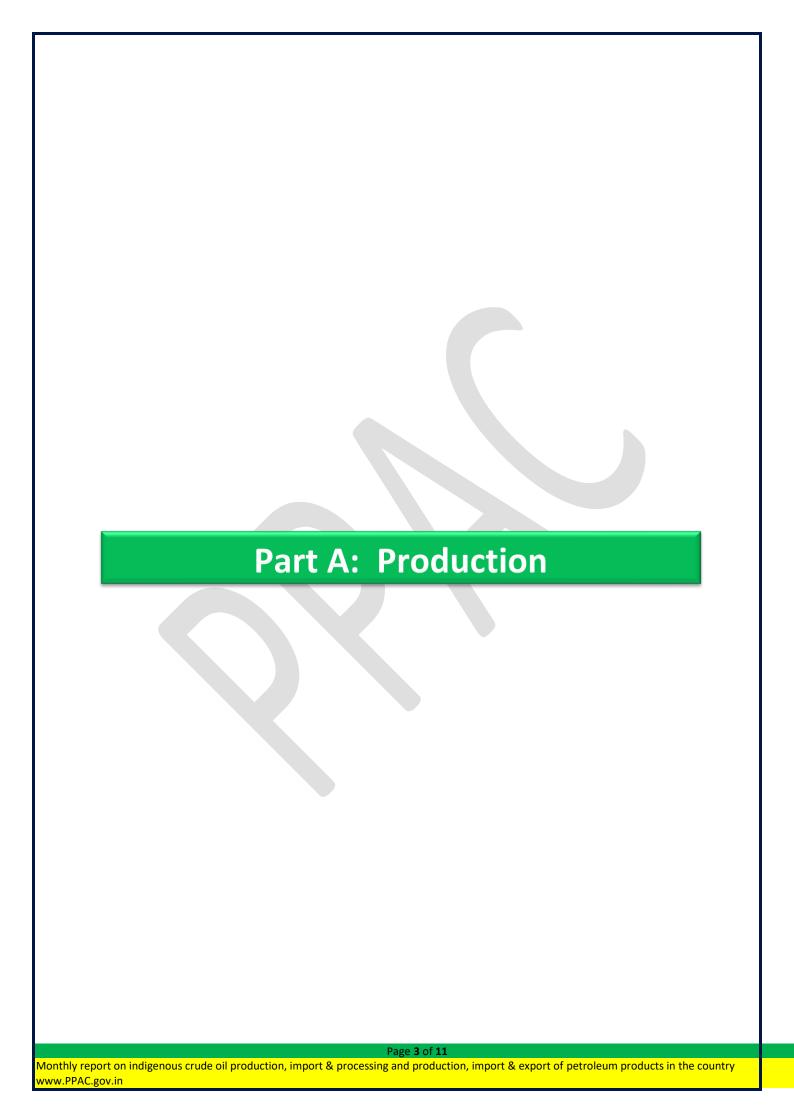
Petroleum Planning & Analysis Cell

(Ministry of Petroleum & Natural Gas)

1. In this monthly report, indigenous crude oil production, imports and processing as well as production and imports/exports of petroleum products by oil companies are analyzed to assess the domestic availability of petroleum products in the country.

Highlights

- Indigenous crude oil and condensate production during April 2022 was lower by 0.9% as compared to April 2021.
- Crude oil processed in refineries during April 2022 was 21.6 MMT, which was 8.5% higher than April 2021.
- Production of petroleum products saw a growth of 9.2% during April 2022 over April 2021.
- Crude oil imports increased by 14.3% during April 2022 as compared to the corresponding period of the previous year.
- POL products imports increased by 23.7% during April 2022 as compared to the corresponding period of the previous year. Increase in POL products imports during April 2022 were due to increase in imports all products except motor spirit (MS), LOBS/Lubes oil and bitumen etc.
- Exports of POL products increased by 36.9% during April 2022 as compared to the
 corresponding period of the previous year. Increase in POL products exports during April
 2022 were due to increase in exports of all products except fuel oil (FO), bitumen,
 vacuum gas oil (VGO) etc.



2. Indigenous crude oil and condensate production

• The percentage share of PSU upstream companies and PSC fields in overall crude oil and condensate production during April 2022 (P) is shown in figure-1 below:

PSU PSC Fields

Figure-1; Percentage share in crude oil and condensate production; April 2022 (P)

• The comparison of percentage share of ONGC, OIL and PSC fields in total crude oil and condensate production during April 2022 (P) and April 2021 (P) is shown in figure-2 below:

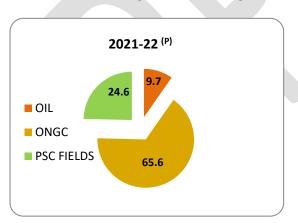
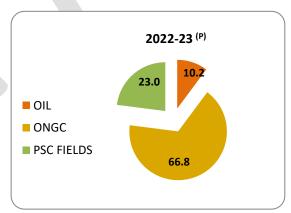


Figure-2; Percentage share in crude oil production; April

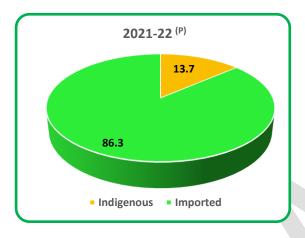


3. Crude oil processing by Oil Companies

Analysis of crude oil processing by refineries:

• Analysis of type of crude oil processed (i.e. indigenous, imported and low sulphur & high sulphur) in Indian refineries during April 2022 (P) and April 2021 (P) is given below:

Figure-3; Percentage share of Indigenous/imported crude oil processed in PSU/JV refineries in April



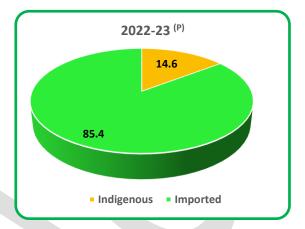
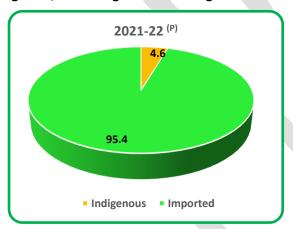


Figure-4; Percentage share of indigenous and imported crude oil processed by Private refineries: April



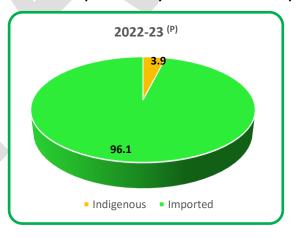


Table-1; High Sulphur crude oil processed as percentage of total crude oil processed		
	April (P)	
	2021-22	2022-23
		Qty. in MMT
High Sulphur crude (HS)	15.0	16.5
Low Sulphur crude (LS)	4.8	5.1
Total crude processed	19.9	21.6
% Share of HS crude in total crude processed	75.6%	76.6%

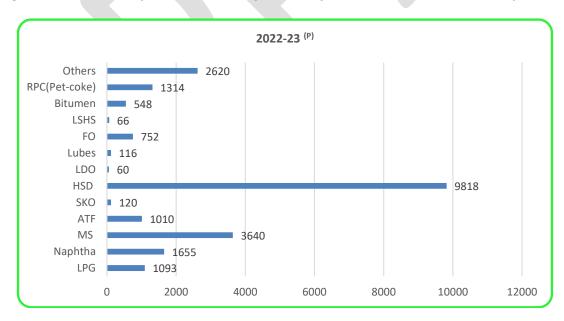
4. Production of Petroleum Products

Details of production of petroleum products by refineries and fractionators during April 2022^(P) are given in Table-2.

Table-2; Production of petroleum products		
(Thousand Metric Tonnes,		
Products	April 2022 ^(P)	
LPG	1093	
Naphtha	1655	
MS	3640	
ATF	1010	
SKO	120	
HSD	9818	
LDO	60	
Lubes	116	
FO	752	
LSHS	66	
Bitumen	548	
RPC(Pet-coke)	1314	
Others	2620	
Total	22811	

Note: (P): Provisional. Source: Oil Companies

Figure-5; Product wise production of POL products by refineries and fractionators: April 2022 (P)



^{*} Others include products like Propylene, solvents (Hexane, Benzene, Toluene, Xylene and Specialty solvents), Reformate, Mineral Turpentine Oil, Carbon Black Feedstock, Waxes, Sulphur etc.

LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel;

The percentage share of various products in total POL production during April 2022 is shown below:

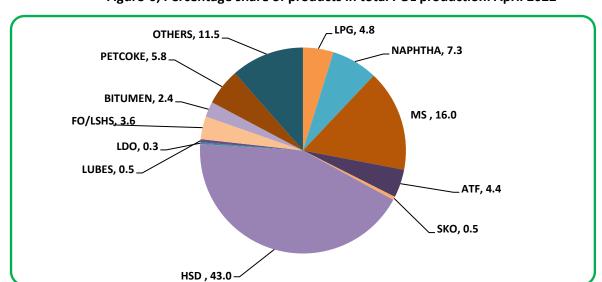
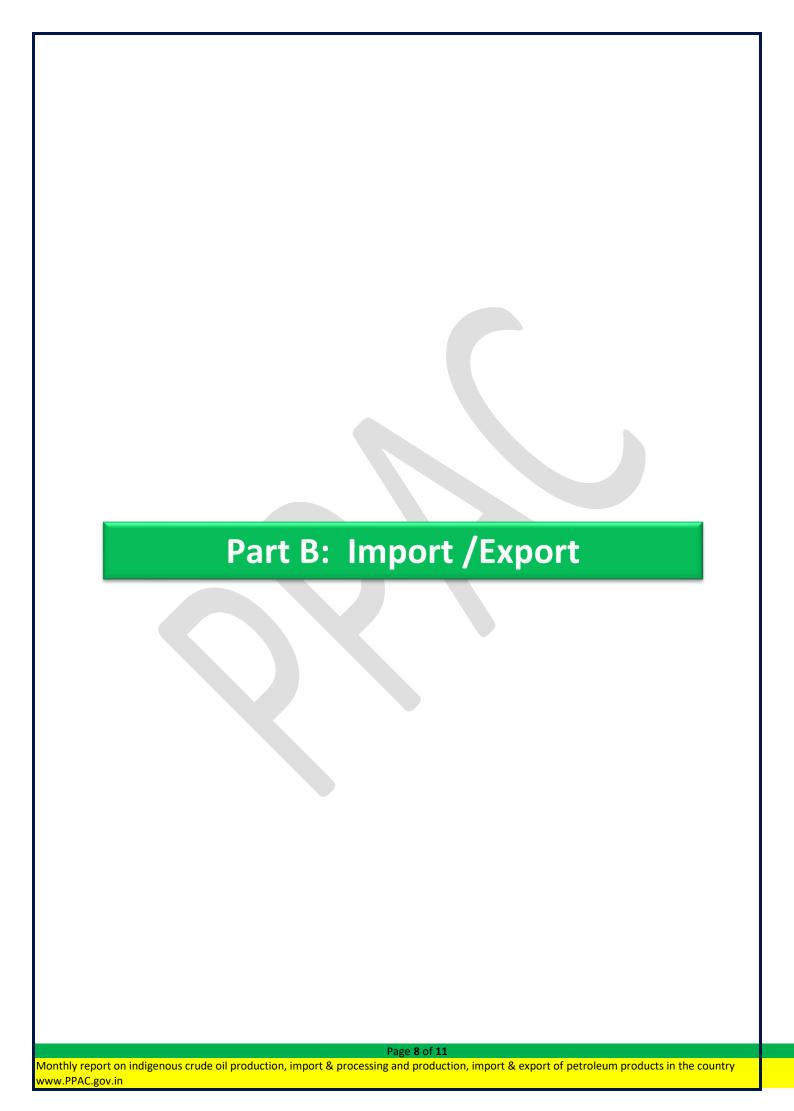


Figure-6; Percentage share of products in total POL production: April 2022 (P)





5.a Import of Crude oil

Details of import of crude oil given in Table-3 below:

Table-3; Import of Crude oil			
	(Thousand Metric Tonnes)		
Import	April 2022 ^(P)		
Crude Oil	20875		





- Crude oil imports increased by 14.3% during April 2022 as compared to the corresponding period of the previous year.
- Crude oil imports from OPEC countries decreased to 70.2% of total imports during April 2022 as compared to 79.0% during April 2021.

5.b Import Petroleum Products

Details of import of petroleum products given in Table-4 below:

Table-4; Import of Petroleum products		
(Thousand Metric Tonne		
Product	April 2022 ^(P)	
LPG	1558	
MS/ Petrol	1	
NAPHTHA	125	
ATF	0	
SKO	0	
HSD	8	
LOBS/LUBE OIL	268	
FUEL OIL	996	
BITUMEN	218	
PETCOKE	342	
OTHERS\$	278	
TOTAL IMPORTS	3793	

Notes: (P): Provisional. Source: Oil Companies & DGCIS

\$ Others include SKO, Paraffin wax, Petroleum Jelly, Aviation Gas, MTBE, Reformate etc.

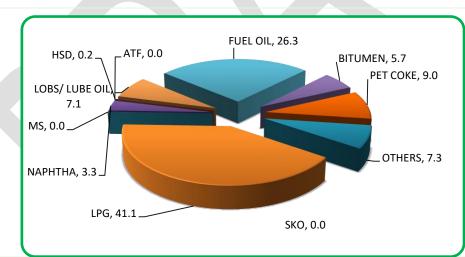


Figure 8: Percentage share of petroleum products in imports: April 2022 (P)

- Imports made due to deficit in production viz. LPG and Lubes/LOBS accounted for 48.2% share of total POL products import during April 2022 as compared to 44.0% during April 2021.
- Import of petcoke accounted for 9.0% of the total POL imports during April 2022. The entire quantity was imported by private importers.

[#] Private imports are prorated for the period Dec-2021 to Apr-2022 on the basis of actual data received from DGCIS for the period Dec-2020 to Nov-2021

5.c Export of Petroleum Products

Details of export of petroleum products given in Table-5 below:

Table-5 Export of major Petroleum products		
(Thousand Metric Toni		
Product	April 2022 ^(P)	
LPG	47	
MS	1402	
Naphtha	611	
ATF	350	
SKO	2	
HSD	2693	
LDO	0	
LOBS/LUBE OIL	5	
FUEL OIL	42	
BITUMEN	0	
PETCOKE	4	
VGO	26	
OTHERS#	178	
TOTAL EXPORT	5361	

Note: (P): Provisional. Source: Oil Companies

Other include Benzene, Hexane, MTO, Paraffin wax, Polypropylene, Sulphur etc.

LPG: Liquified petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel,

LDO: Light diesel oil, VGO: Vacuum gas oil, MTO: Mineral turpentine oil

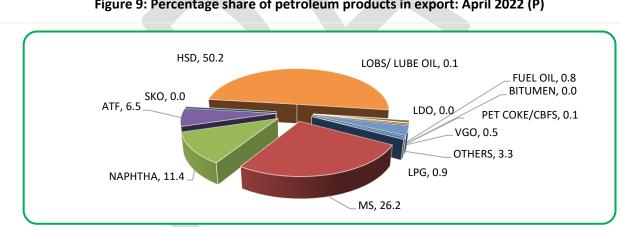


Figure 9: Percentage share of petroleum products in export: April 2022 (P)

Exports of POL products increased by 36.9% during April 2022 as compared to the corresponding period of the previous year. Increase in POL products exports during April 2022 were due to increase in exports of all products except fuel oil (FO), bitumen, vacuum gas oil (VGO) etc.