

MONTHLY REPORT
ON
INDIGENOUS CRUDE OIL PRODUCTION, CRUDE OIL
IMPORT AND PROCESSING
&
PRODUCTION, IMPORT AND EXPORT OF PETROLEUM
PRODUCTS
May 2025



Petroleum Planning & Analysis Cell

(Ministry of Petroleum & Natural Gas)

1. In this monthly report, indigenous crude oil production, imports and processing as well as production and imports/exports of petroleum products by oil companies are analyzed to assess the domestic availability of petroleum products in the country.

Highlights

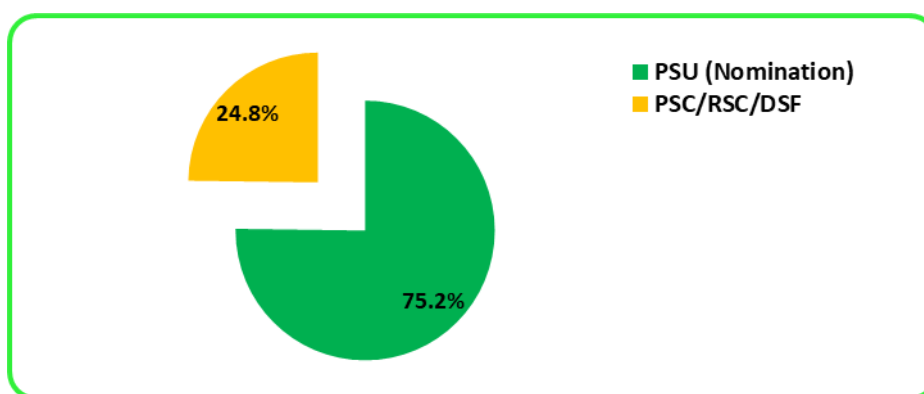
- Indigenous crude oil and condensate production during May 2025 was 2.4 MMT. OIL registered a production of 0.3 MMT, ONGC registered a production of 1.5 MMT whereas PSC/RSC registered production of 0.6 MMT during May 2025. There is a de-growth of 1.7 % in crude oil and condensate production during May 2025 as compared with the corresponding period of the previous year.
- Total Crude oil processed during May 2025 was 23.1 MMT which is 0.4 % higher than May 2024, where PSU/JV refiners processed 15.6 MMT and private refiners processed 7.5 MMT of crude oil. Total indigenous crude oil processed was 1.8 MMT and total Imported crude oil processed was 21.3 by all Indian refineries (PSU+JV+PVT). There was a de-growth of -0.1 % in total crude oil processed in April-May current financial Year as compared to same period of previous financial Year.
- Production of petroleum products was 24.3 MMT during May 2025 which is 1% higher than May 2024. Out of 24.3 MMT, 24 MMT was from refinery production & 0.3 MMT was from fractionator. There was a de-growth of -1.6 % in production of petroleum products in April-May FY 2025 – 26 as compared to same period of FY 2024 – 25. Out of total POL production, in May 2025, the share of major products including HSD is 42.1 %, MS 17.1 %, Naphtha 7.1 %, ATF 6.2 %, Pet Coke 4.9 %, LPG 4.4 %, and rest is shared by Bitumen, FO/LSHS, LDO, Lubes & others.
- Crude oil imports decreased by 3.3% and 2.7% during May 2025 and April-May FY 2025-26 as compared to the corresponding period of the previous year.
- POL products imports decreased by 3.9% and 6.9% during May 2025 and April-May FY 2025-26 as compared to the corresponding period of the previous year. Decrease in POL products imports during April-May FY 2025-26 were mainly due to decrease in imports of fuel oil (FO), lubes/LOBS and bitumen etc.
- Exports of POL products increased by 7.0% and decreased by 3.4% during May 2025 and April-May FY 2025-26 as compared to the corresponding period of the previous year. Decrease in POL products exports during April-May FY 2025-26 were mainly due to decrease in exports of high-speed diesel (HSD) and aviation turbine fuel (ATF).

Part A: Production

2. Indigenous crude oil and condensate production

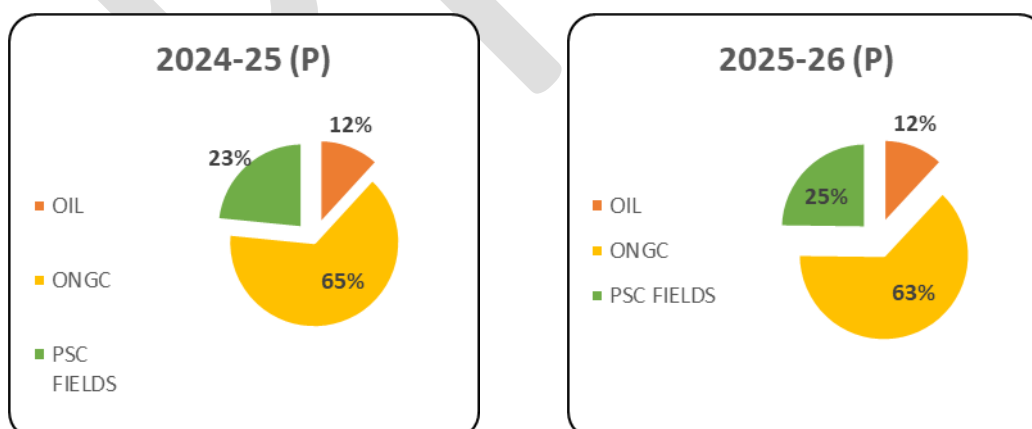
- The percentage share of PSU upstream companies and PSC fields in overall crude oil and condensate production during April-May FY 2025-26 (P) is shown in figure 1 below:

Figure-1; Percentage share in crude oil and condensate production; April-May FY 2025-26 ^(P)



- The comparison of percentage share of ONGC, OIL and PSC fields in total crude oil and condensate production during April-May FY 2024-25 (P) and April-May FY 2025-26 (P) is shown in figure-2 below:

Figure-2; Percentage share in crude oil production; April – May



3. Crude oil processing by Oil Companies

Analysis of crude oil processing by refineries:

- Analysis of type of crude oil processed (i.e. indigenous, imported and low sulphur & high sulphur) in Indian refineries during April-May FY 2024-25 (P) and April-May FY 2025-26 (P) is given below

Figure-3; Percentage share of Indigenous/imported crude oil processed in PSU/JV refineries in April - May

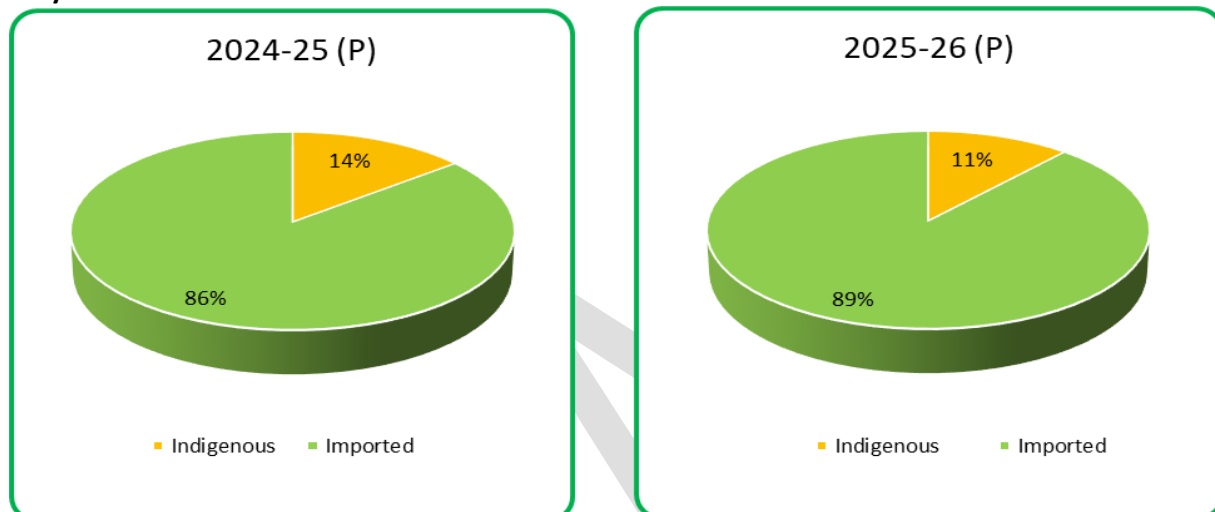
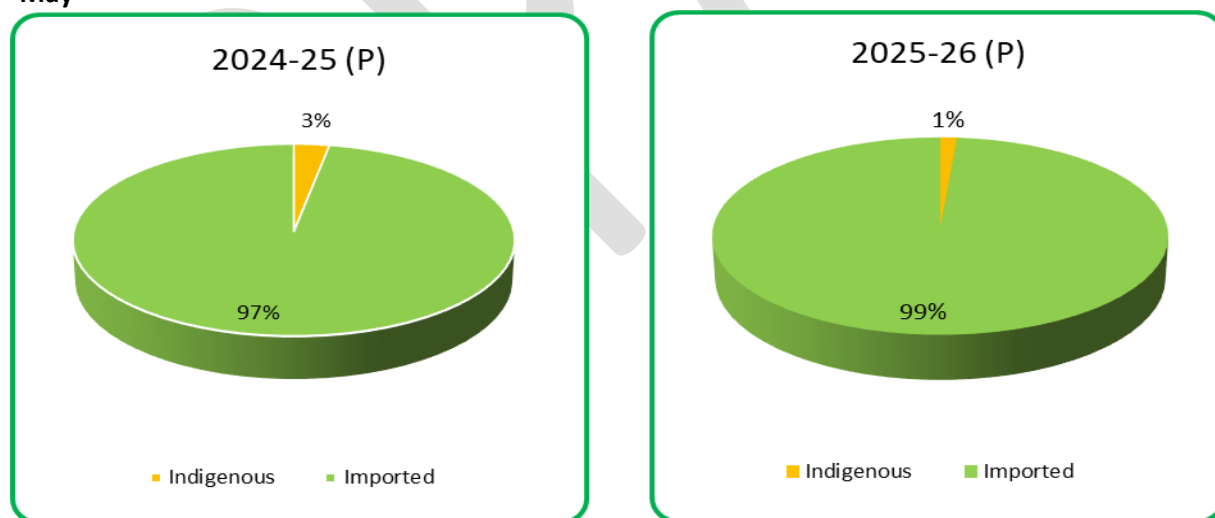


Figure-4; Percentage share of indigenous and imported crude oil processed by Private refineries: April -May



	2024 - 25 (P)	May		April – May	
		2024-25 (P)	2025-26 (P)	2024-25 (P)	2025-26 (P)
		Qty. in MMT			
High Sulphur crude (HS)	210.7	18.5	17.4	35.8	34.1
Low Sulphur crude (LS)	58.0	4.5	5.7	8.8	10.5
Total crude processed	268.7	23.0	23.1	44.6	44.6
% Share of HS crude in total crude processed	78.5%	76.0%	76.6%	77.6%	78.0%

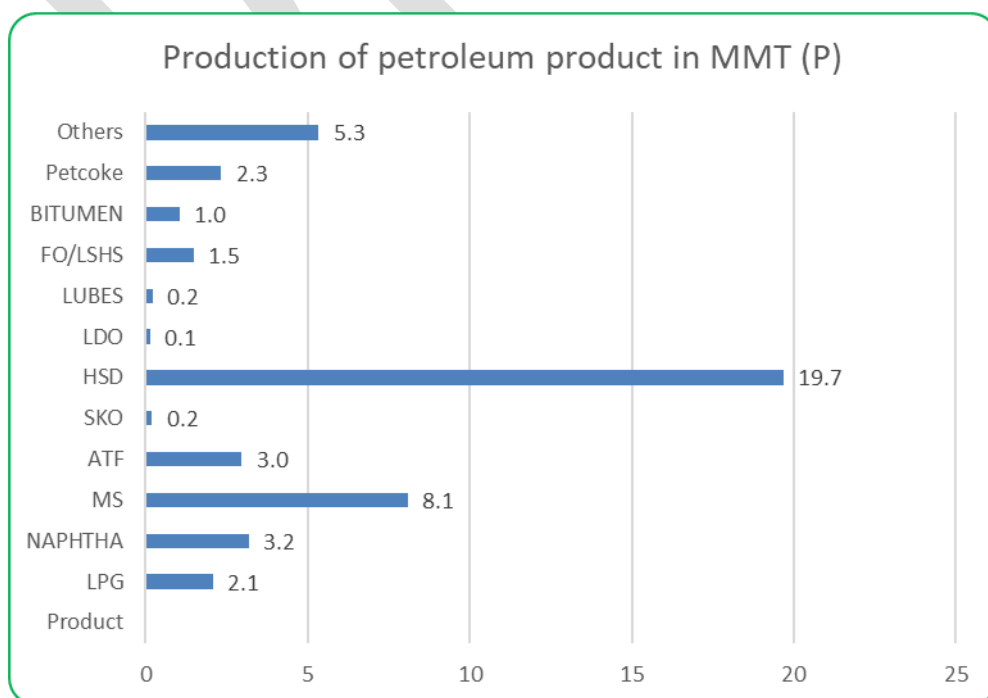
4. Production of Petroleum Products

Details of production of petroleum products by refineries and fractionators during May 2025^(P) are given in Table-2.

Table-2; Production of petroleum products	
(Thousand Metric Tonnes)	
Products	May 2025 ^(P)
LPG	1072
Naphtha	1714
MS	4162
ATF	1515
SKO	96
HSD	10225
LDO	66
Lubes	106
FO	726
LSHS	36
Bitumen	523
RPC(Pet-coke)	1200
Others	2831
Total	24271

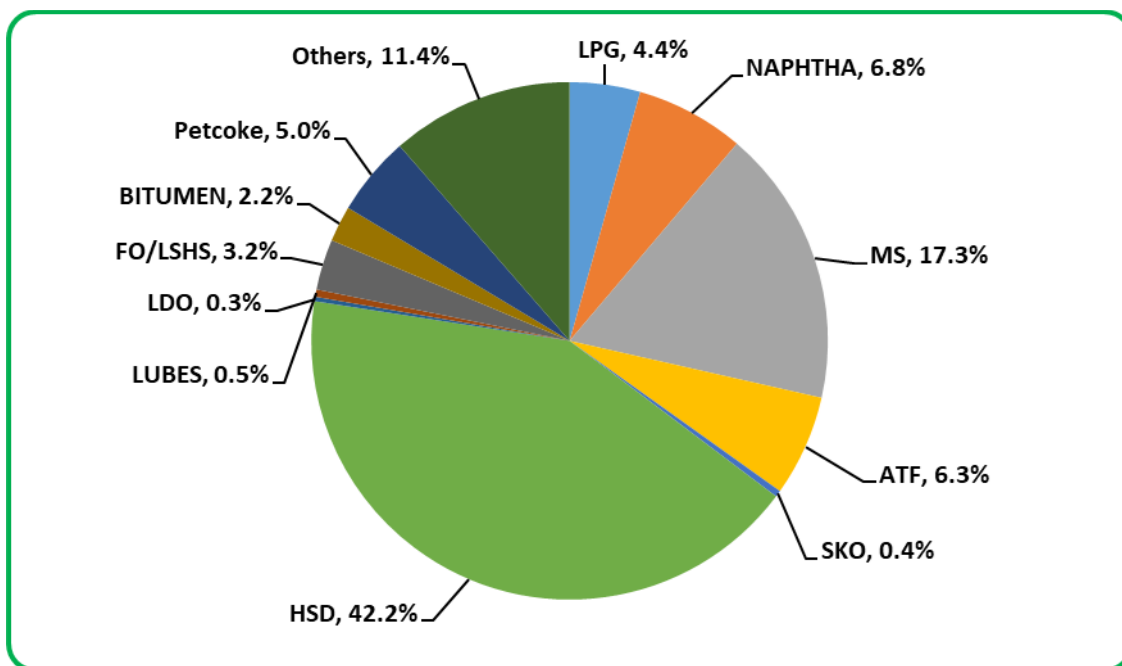
Note: (P): Provisional. Source: Oil Companies, Total may not tally due to rounding off.
 * Others include products like Propylene, solvents (Hexane, Benzene, Toluene, Xylene and Specialty solvents), Reformate, Mineral Turpentine Oil, Carbon Black Feedstock, Waxes, Sulphur etc.
 LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel;

Figure-5; Product wise production of POL products by refineries and fractionators: April-May FY 2025-26 ^(P)



The percentage share of various products in total POL production during April - May FY 2025-26 is shown below:

Figure-6; Percentage share of products in total POL production: April-May 2025-26 ^(P)



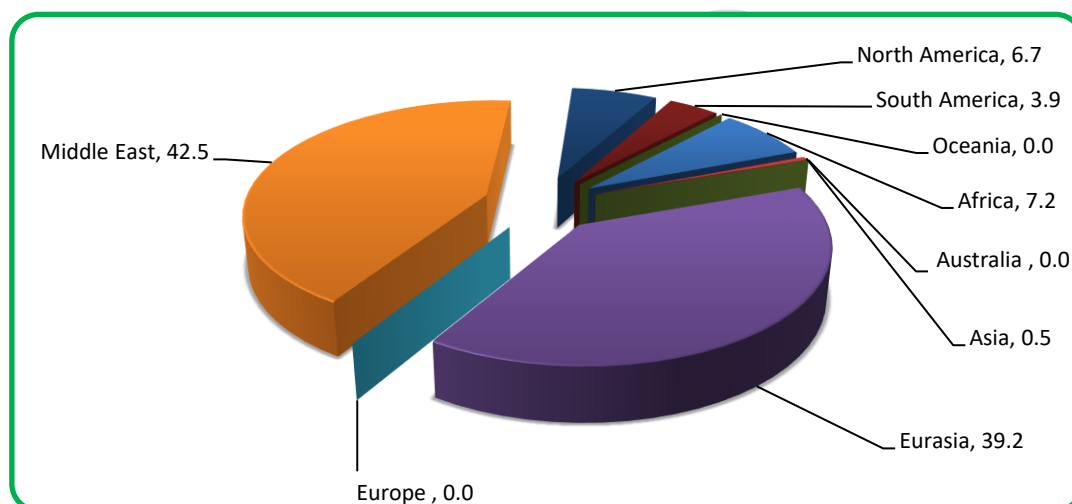
Part B: Import /Export

5.a Import of Crude oil

Details of import of crude oil given in Table-3 below:

Table-3; Import of Crude oil		
(Thousand Metric Tonnes)		
Import	May 2025 ^(P)	April to May FY 2025-26 ^(P)
Crude Oil	21296	42281

Figure 7: Region wise percentage share (%) of crude oil during April to May FY 2025-26 (P)



- Crude oil imports decreased by 3.3% and 2.7% during May 2025 and April-May FY 2025-26 as compared to the corresponding period of the previous year.
- Crude oil imports from OPEC countries increased to 48.3% of total imports during April-May FY 2025-26 as compared to 46.7% during April-May FY 2024-25.

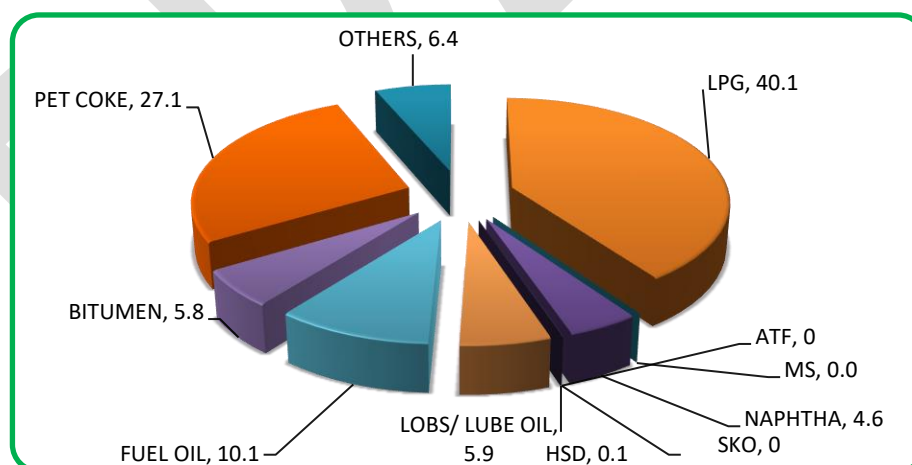
5.b Import Petroleum Products

Details of import of petroleum products given in Table-4 below:

Table-4; Import of Petroleum products		
(Thousand Metric Tonnes)		
Product	May 2025 ^(P)	April to May FY 2025-26 ^(P)
LPG	1663	3246
MS/ Petrol	0.001	0
NAPHTHA	171	371
ATF	0.001	0.002
SKO	0	0
HSD	3	7
LOBS/LUBE OIL	244	474
FUEL OIL	515	814
BITUMEN	236	467
PETCOKE	1096	2192
OTHERS ^{\$}	275	521
TOTAL IMPORTS	4204	8091

Notes: (P): Provisional. Source: Oil Companies & DGCIS. Total may not tally due to rounding off.
Private imports are prorated for the period April-2025 to May-2025 on the basis of actual data received from DGCIS for the period April-2024 to March-2025
\$ Others include Paraffin wax, Petroleum Jelly, Aviation Gas, MTBE, Reformate etc. LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, MTBE: Methyl tert-butyl ether.

Figure 8: Percentage share of petroleum products in imports: April to May FY 2025-26 (P)



- Imports made due to deficit in production viz. LPG and Lubes/LOBS accounted for 46.0% share of total POL products import during April-May 2025-26 as compared to 44.8% during April-May FY 2024-25.
- Import of petcoke accounted for 27.1% of the total POL imports during April-May FY 2025-26. The entire quantity was imported by private importers.

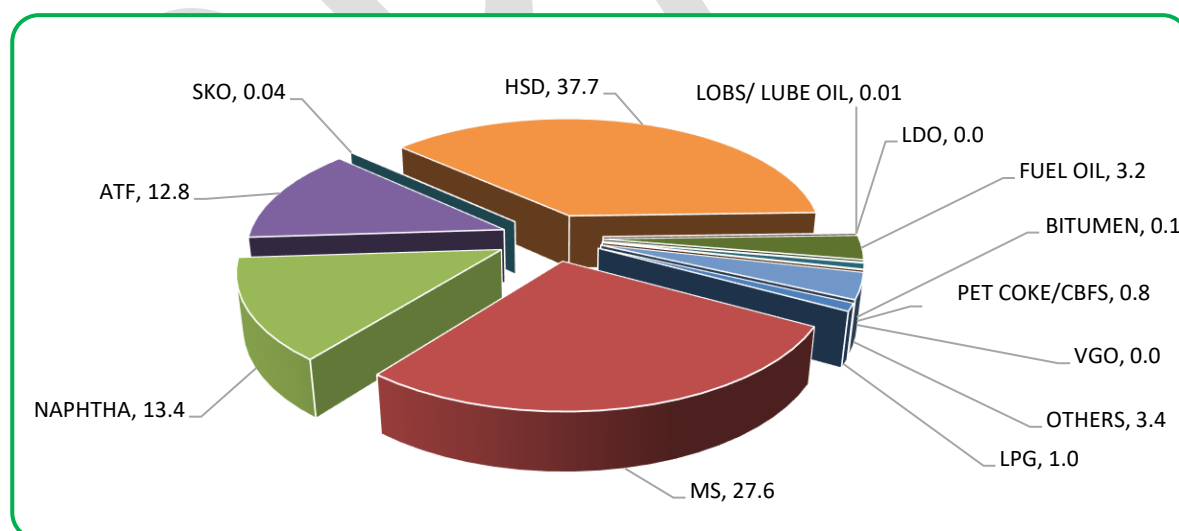
5.c Export of Petroleum Products

Details of export of petroleum products given in Table-5 below:

Table-5 Export of major Petroleum products		
(Thousand Metric Tonnes)		
Product	May 2025 ^(P)	April to May FY 2025-26 ^(P)
LPG	52	98
MS	1452	2675
Naphtha	718	1293
ATF	752	1239
SKO	2	3
HSD	2348	3648
LDO	0	0
LOBS/LUBE OIL	0.4	1
FUEL OIL	172	308
BITUMEN	4	5
PETCOKE	28	74
VGO	0	0
OTHERS [#]	100	330
TOTAL EXPORT	5630	9674

Note: (P): Provisional. Source: Oil Companies. Total may not tally due to rounding off.
[#] Other include Benzene, Hexane, MTO, Paraffin wax, Polypropylene, Sulphur etc.
 LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, LDO: Light diesel oil, VGO: Vacuum gas oil, MTO: Mineral turpentine oil

Figure 9: Percentage share of petroleum products in export: April to May FY 2025-26 (P)



- Exports of POL products increased by 7.0% and decreased by 3.4% during May 2025 and April-May FY 2025-26 as compared to the corresponding period of the previous year. Decrease in POL products exports during April-May FY 2025-26 were mainly due to decrease in exports of high-speed diesel (HSD) and aviation turbine fuel (ATF).