



LPG Profile Report

FY 2025-26 (Apr-Jun)



Petroleum Planning & Analysis Cell
(Ministry of Petroleum and Natural Gas, Government of India)



Suggestions and Feedback

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Executive Summary

This report has been compiled on the basis of information furnished by the three PSU Oil Marketing Companies (IOCL, BPCL & HPCL). The salient points on LPG marketing as brought out in the LPG Profile for Q1 FY 2025-26 (Apr 2025 - Jun 2025) (i.e. as on 1st July 2025) are as under: -

1. As on 1.7.2025 PSU OMCs (IOCL, BPCL and HPCL) together have 33.05 crore active LPG customers in the domestic category who are being served by 25,573 LPG distributors.
2. PSU OMCs enrolled 10.7 lakh new domestic customers in Q1 FY 2025-26. During the same period, PSU OMCs have added seven (7) distributorships. As on 1.7.2025, PSU OMCs have 7927 Shehri Vitraaks, 3782 Rurban Vitraaks, 11819 Gramin Vitraaks and 2045 Durgam Kshetriya Vitraaks across the country.
3. PSU OMCs sold nearly 7.7 MMT of LPG in Q1 FY 2025-26 & recorded a growth of 8.8% in total LPG sales as compared to Q1 FY 2024-25.
4. Growth in Packed domestic LPG consumption was 8.0% in Q1 FY 2025-26 as compared to Q1 FY 2024-25.
5. PSU OMCs have a total of 213 LPG bottling plants all over India with rated bottling capacity of around 23.05 MMTPA (million metric tonne per annum).
6. The total gross LPG tankage on all-India basis is around 1423.0 TMT which is equivalent to about 17 days cover (per day consumption 84.3 TMT).
7. PSU OMCs have a total of 413 Auto LPG Dispensing Stations (ALDS) all over India for catering to LPG demand in the automotive sector. The total auto LPG sales of PSU OMCs was about 17.1 TMT in Q1FY 2025-26 out of which around 85.1% sales were in the Southern region.
8. As on 1.7.2025, the PMUY scheme (Ujjwala 1.0, 2.0 & extended) has covered around 10.33 crore beneficiaries since its launch in May 2016. The highest percentage of PMUY connections since inception of the scheme on 1.5.2016 have been released in Eastern region (32.4%), followed by Northern region (29.7%), Western region (21.5%), Southern region (10.5%) and North-east region (6.0%). As on 1.7.2025, total 75.1 lakhs connections have issued under PMUY-II extended scheme.

Chapter-1

LPG Infrastructure



1. Growth in LPG marketing of PSU OMCs

Figure 1: Number of domestic LPG customers (in Lakhs) as on 1st April

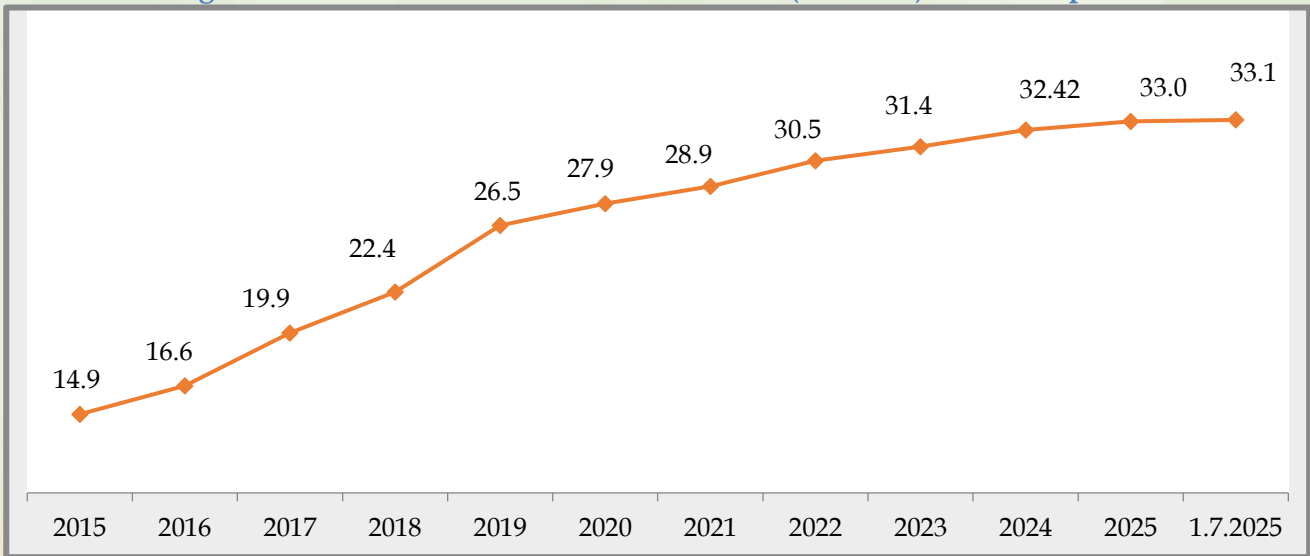
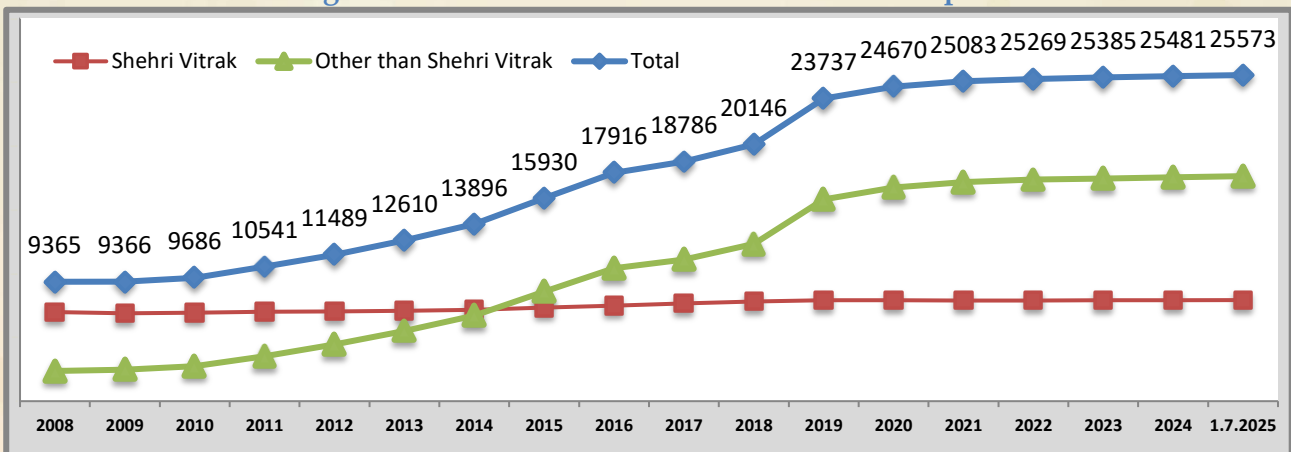


Figure 2: Number of LPG distributors as on 1st April



- LPG coverage (calculated on the basis of active domestic connections and estimated households using 2011 Census figures and taking 2001-11 decadal population growth) jumped from 56.2% in April 2015 to 61.9% in April 2016, 72.8% in April 2017, 80.9% in April 2018, 94.3% in April 2019, 97.5% in April 2020 and further to 99.8% in April 2021. This reflects the mission mode of the Government towards increasing LPG penetration. *“The LPG coverage is calculated by PSU OMCs based upon the active LPG domestic connections and the estimated number of households. The number of households has been projected by PSU OMCs based on 2011 census data.*
- Active domestic LPG customers of PSU OMCs have increased at a CAGR of around 8.3% during 2015–2025. As on 1.7.2025, PSU OMCs have 33.05 crore active domestic LPG customers as compared to 14.9 crore on 1.4.2015.
- The total number of LPG distributors of PSU OMCs has increased at a CAGR of around 6.1% during 2008-2025. As on 1.7.2025, PSU OMCs have 25573 LPG Distributors for domestic LPG as compared to 9365 on 1.4.2008.
- Gross LPG tankage on Industry basis has increased from 612 TMT in April 2007 to 1423.0 TMT as on 1.7.2025. However, PSU OMCs’ daily LPG sales have jumped from 29 TMT to around 84.3 TMT during the above-mentioned period.

Table 1: LPG marketing at a glance

| Particulars (As on 1 st of April) | UNIT | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 1.7.2025 |
|---|----------|-------|-------|--------|-------|--------|--------|-------|--------|--------|-------|--------|--------|--------|----------|
| LPG Active Domestic Customers | (Lakh) | | | 1486 | 1663 | 1988 | 2243 | 2654 | 2787 | 2895 | 3053 | 3140 | 3242 | 3297 | 3305 |
| | Growth | | | | 11.9% | 19.6% | 12.8% | 18.3% | 5.0% | 3.9% | 5.5% | 2.9% | 3.2% | 1.7% | 1.1% |
| LPG Coverage (Estimated) | Percent) | | | 56.2 | 61.9 | 72.8 | 80.9 | 94.3 | 97.5 | *99.8 | *99.8 | - | - | - | - |
| PMUY Beneficiaries | (Lakh) | | | | | 200.3 | 356.0 | 719.0 | 801.6 | 800.4 | 899.0 | 958.6 | 1032.7 | 1033.2 | 1032.9 |
| | Growth | | | | | | 77.7% | 102% | 11.5% | -0.2% | 12.3% | 6.6% | 7.7% | 0.1% | 0.0% |
| Non-domestic LPG customers | (Lakh) | 18.9 | 20.1 | 21.1 | 23.3 | 25.3 | 27.9 | 30.2 | 32.4 | 33.9 | 35.2 | 35.9 | 36.6 | 37.3 | 37.3 |
| | Growth | 16.9% | 6.2% | 5.1% | 10.3% | 8.9% | 10.3% | 8.5% | 7.0% | 4.9% | 3.7% | 2.0% | 2.0% | 1.9% | 1.5% |
| LPG Sales (Domestic) | (MMT) | 13.6 | 14.4 | 16 | 17.2 | 18.9 | 20.3 | 21.7 | 23.1 | 25.1 | 25.5 | 25.4 | 26.2 | 27.7 | 6.8 |
| | Growth | 2.3% | 5.9% | 11.1% | 7.5% | 9.9% | 7.6% | 6.8% | 6.2% | 8.9% | 1.5% | -0.5% | 3.3% | 5.5% | 7.9% |
| Enrolment (Domestic) | (Lakh) | 131.6 | 159.1 | 163.4 | 204.5 | 331.7 | 284.7 | 455.1 | 161.1 | 85.8 | 158.4 | 101.2 | 112.5 | 43.6 | 10.7 |
| | Growth | 7.3% | 20.9% | 2.7% | 25.2% | 62.2% | -14.2% | 59.9% | -64.6% | -46.7% | 84.5% | -36.1% | 11.2% | -61.2% | 4.7% |
| LPG Distributors (See Notes) | (No.) | 12610 | 13896 | 15930 | 17916 | 18786 | 20146 | 23737 | 24670 | 25083 | 25269 | 25385 | 25481 | 25566 | 25573 |
| | Growth | 9.8% | 10.2% | 14.6% | 12.5% | 4.9% | 7.2% | 17.8% | 3.9% | 1.7% | 0.7% | 0.5% | 0.4% | 0.3% | 0.3% |
| Auto LPG Dispensing Stations | (No.) | 667 | 678 | 681 | 676 | 675 | 672 | 661 | 657 | 651 | 601 | 526 | 468 | 440 | 413 |
| | Growth | 2.3% | 1.6% | 0.4% | -0.7% | -0.1% | -0.4% | -1.6% | -0.6% | -0.9% | -7.7% | -12.5% | -11.0% | -6.0% | -7.8% |
| Bottling Plants | (No.) | 185 | 187 | 187 | 188 | 189 | 190 | 192 | 196 | 200 | 202 | 208 | 210 | 211 | 213 |
| | Growth | 0.5% | 1.1% | 0.0% | 0.5% | 0.5% | 0.5% | 1.1% | 2.1% | 2.0% | 1.0% | 3.0% | 1.0% | 0.5% | 0.9% |
| Gross Tankage | 000' MT | 771 | 777 | 781 | 869 | 878 | 912 | 929 | 978 | 994 | 1088 | 1178 | 1241 | 1339 | 1423.0 |
| | Growth | 8.4% | 0.7% | 0.5% | 11.3% | 1.1% | 3.9% | 2.0% | 5.3% | 1.6% | 9.5% | 8.2% | 5.3% | 7.9% | 10.5% |
| Days cover on gross tankage basis | (Days) | 19 | 18 | 16 | 17 | 15 | 14 | 14 | 14 | 13 | 14 | 15 | 15 | 16 | 17 |
| | Growth | 11.8% | -5.3% | -11.1% | 6.3% | -11.8% | -6.7% | 0.0% | -2.8% | -3.8% | 6.2% | 5.4% | 2.3% | 4.6% | 1.5% |

Notes:

a. Growth rates as on 1.7.2025 are w.r.t. figs as on 1.7.2024.

Growth rates as on 1st April of any year are w.r.t. figures as on 1st April of previous year.

b. The number of LPG distributorships of PSU OMCs as on 1.7.2025 as per the 2016 Unified guidelines for selection of LPG distributors are: Shehri (7927), Rurban (3782), Gramin (11819) and Durgam (2045).

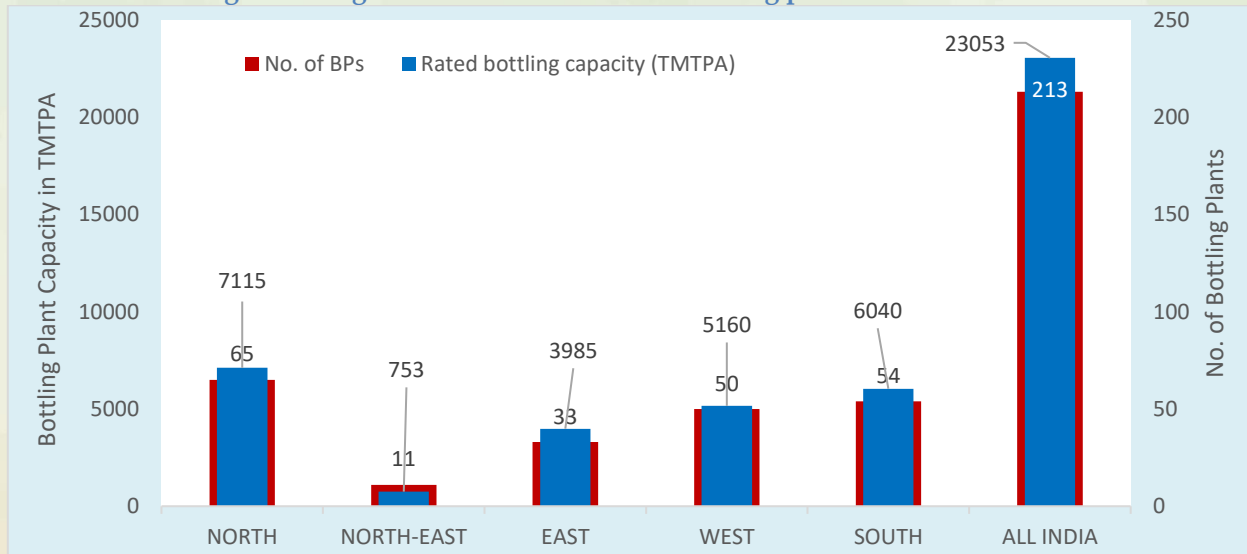
c. LPG Sales (domestic) and enrolment (domestic) as on 1.7.25 refers to the period Apr'25-Jun'25.

* "The LPG coverage is calculated by PSU OMCs based upon the active LPG domestic connections and the estimated number of households. The number of households has been projected by PSU OMCs based on 2011 census data. Factors like increasing nuclearization of families, migration of individuals/ families due to urbanization and reduction in average size of households etc., impact the growth of number of households. Due to these factors, the estimated no. of households through projection of 2011 census data may slightly differ from the actual no. of households in a State/UT".

Source: PSU OMCs.

2. LPG bottling plants and bottling capacity

Figure 3 : Regional distribution of LPG bottling plants as on 01.07.2025



- PSU OMCs bottle at 213 LPG bottling plants owned by PSU oil companies which have an operating capacity of 23.05 MMTPA as on 1.7.2025. PSU OMCs also take assistance from private players in a few areas. Northern region has the highest number of LPG bottling plants and LPG bottling capacity. PSU OMCs do not have any own LPG plant in Chandigarh, Arunachal Pradesh, Meghalaya, Mizoram, Dadra & Nagar Haveli and Daman & Diu and Lakshadweep. They serve these states/UTs from their LPG plants located in neighboring states/UTs.



Table 2 :Number of bottling plants & bottling capacity as on 01.07.2025

| State/UT | No. of Bottling Plants | Bottling Capacity (TMTPA) |
|--------------------------------------|------------------------|---------------------------|
| Chandigarh | 0 | 0 |
| Delhi | 2 | 480 |
| Haryana | 5 | 840 |
| Himachal Pradesh | 2 | 90 |
| Jammu & Kashmir | 3 | 180 |
| Ladakh | 1 | 5 |
| Punjab | 8 | 960 |
| Rajasthan | 12 | 1170 |
| Uttar Pradesh | 28 | 3150 |
| Uttarakhand | 4 | 240 |
| Sub Total North | 65 | 7115 |
| Arunachal Pradesh | 0 | 0 |
| Assam* | 7 | 630 |
| Manipur | 1 | 30 |
| Meghalaya | 0 | 0 |
| Mizoram | 0 | 0 |
| Nagaland | 1 | 22 |
| Sikkim | 1 | 11 |
| Tripura | 1 | 60 |
| Sub Total North-East | 11 | 753 |
| Andaman & Nicobar Islands | 1 | 15 |
| Bihar | 9 | 1230 |
| Jharkhand | 5 | 480 |
| Odisha | 7 | 570 |
| West Bengal | 11 | 1690 |
| Sub Total East | 33 | 3985 |
| Chhattisgarh | 4 | 330 |
| Dadra & Nagar Haveli and Daman & Diu | 0 | 0 |
| Goa | 2 | 90 |
| Gujarat | 11 | 1110 |
| Madhya Pradesh | 11 | 960 |
| Maharashtra | 22 | 2670 |
| Sub Total West | 50 | 5160 |
| Andhra Pradesh | 10 | 1080 |
| Karnataka | 12 | 1600 |
| Kerala | 7 | 690 |
| Lakshadweep | 0 | 0 |
| Puducherry | 1 | 60 |
| Tamil Nadu ** | 19 | 1830 |
| Telangana | 5 | 780 |
| Sub Total South | 54 | 6040 |
| All India | 213 | 23053 |

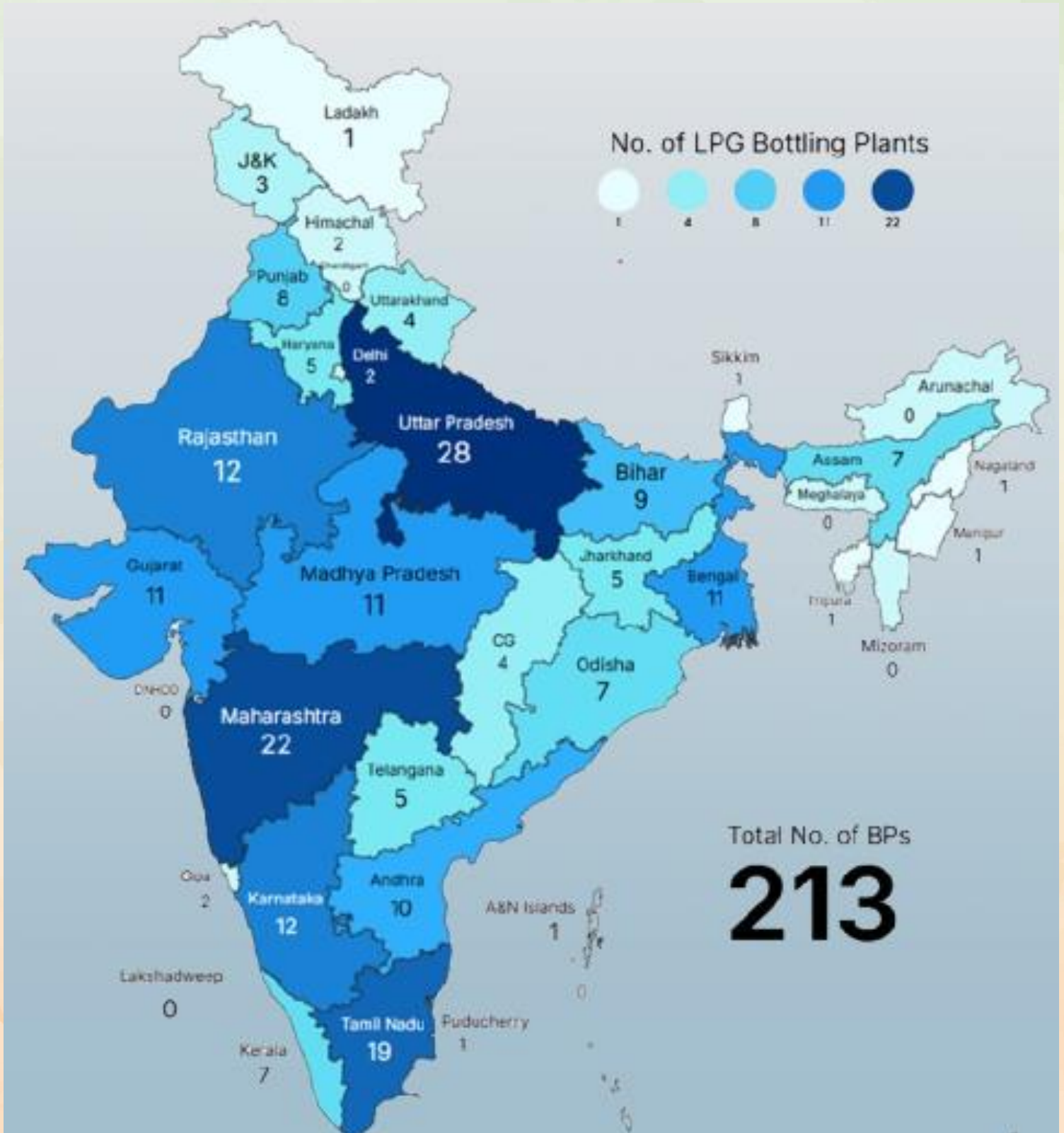
* Includes Numaligarh BP

** Includes CPCL BP

^TMTPA: Thousand metric tonne per annum

Operating Bottling Capacity is based on number of shifts presently in operation at plant

Figure 4: Number of bottling plants as on 01.07.2025



3. Industry LPG tankage

Figure 5: Region-wise distribution of LPG tankage (TMT, %) as on 1.7.2025

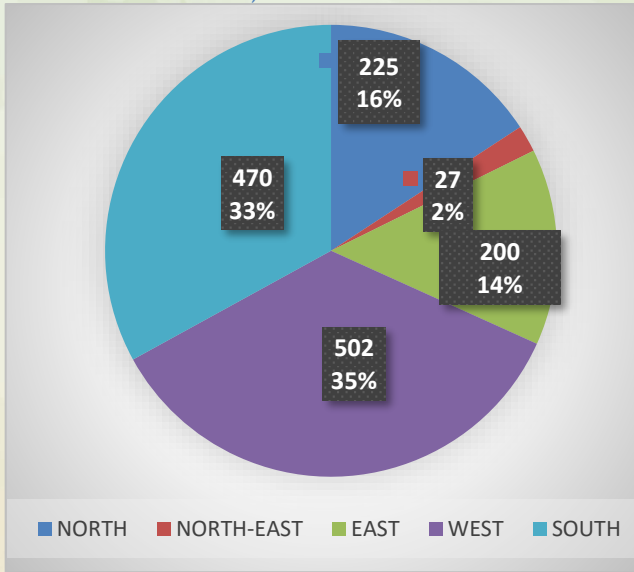


Figure 6: Distribution of LPG tankage source-wise as on 1.7.2025

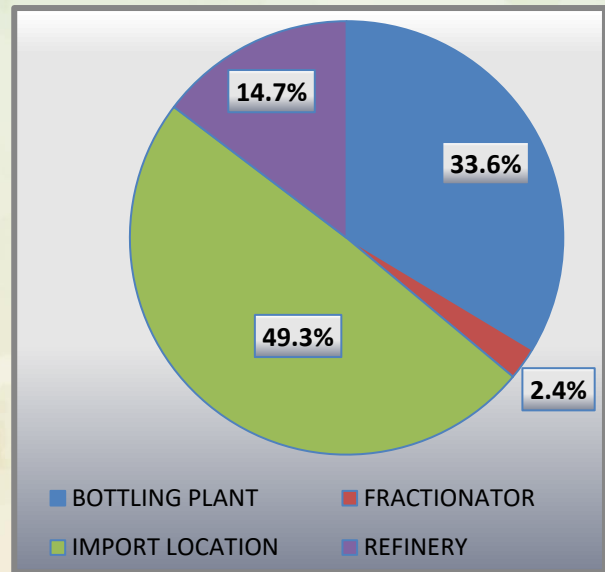
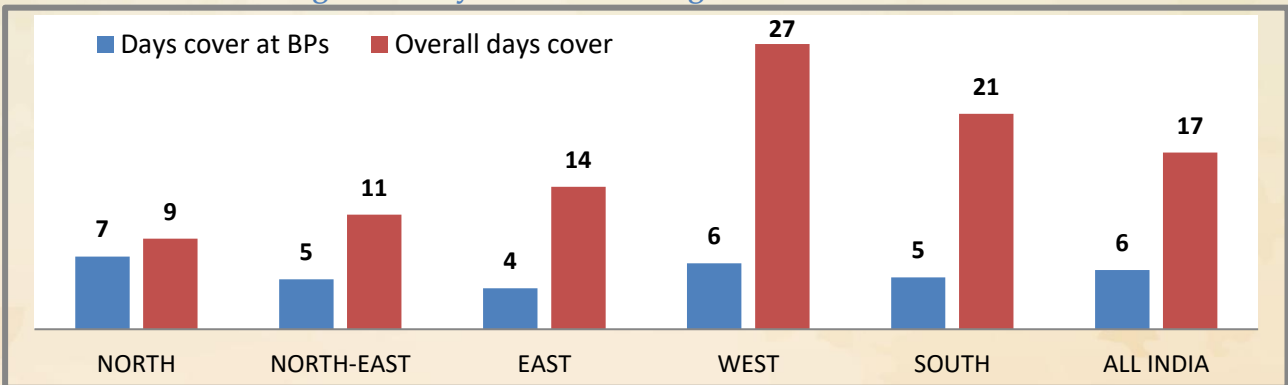


Figure 7 : Days cover on tankage basis as on 1.7.2025



- LPG import locations account for around 49.3% of the total LPG tankage followed by 33.6% at LPG bottling plants, 14.7% at refineries and 2.4% at fractionators. Western Region dominates other regions in terms of overall LPG tankage. This region has all the four types of tankages. This region has a number of LPG import locations and refineries. Majority of the fractionators are located in the Western region.
- LPG tankage at bottling plants is critical to ensure continuity of operation of a bottling plant at its full capacity especially in respect of North-Eastern region. The tankage at LPG bottling plants in all the regions varies from 4 to 7 days cover with All India figure of 6 days' cover. LPG tankage at all sources combined, varies from 9 days to 27 days cover with an All-India average of 17 days' cover.

Table 3 :Industry LPG tankage as on 1.7.2025 (P)

Figures in Thousand metric tonne

| State/UT | LPG tankage (TMT) |
|--------------------------------------|-------------------|
| Chandigarh | 0.0 |
| Delhi | 15.1 |
| Haryana | 34.8 |
| Himachal Pradesh | 1.2 |
| Jammu & Kashmir | 5.3 |
| Ladakh | 5.4 |
| Punjab | 49.1 |
| Rajasthan | 24.3 |
| Uttar Pradesh | 84.2 |
| Uttarakhand | 5.2 |
| Sub Total North | 224.6 |
| Arunachal Pradesh | 0.0 |
| Assam | 23.4 |
| Manipur | 1.8 |
| Meghalaya | 0.0 |
| Mizoram | 0.0 |
| Nagaland | 0.4 |
| Sikkim | 0.3 |
| Tripura | 1.4 |
| Sub Total North-East | 27.3 |
| Andaman & Nicobar Islands | 0.9 |
| Bihar | 23.1 |
| Jharkhand | 7.5 |
| Odisha | 37.7 |
| West Bengal | 130.8 |
| Sub Total East | 200.0 |
| Chhattisgarh | 9.0 |
| Dadra & Nagar Haveli and Daman & Diu | 0.0 |
| Goa | 1.0 |
| Gujarat | 310.9 |
| Madhya Pradesh | 44.8 |
| Maharashtra | 135.9 |
| Sub Total West | 501.6 |
| Andhra Pradesh | 138.5 |
| Karnataka | 152.6 |
| Kerala | 31.4 |
| Lakshadweep | 0.0 |
| Puducherry | 0.9 |
| Tamil Nadu | 134.2 |
| Telangana | 11.9 |
| Sub Total South | 469.5 |
| All India | 1423.0 |

Chapter-2

Marketing and Sales



4. LPG Distributors

Figure 8: Region-wise distribution of distributors

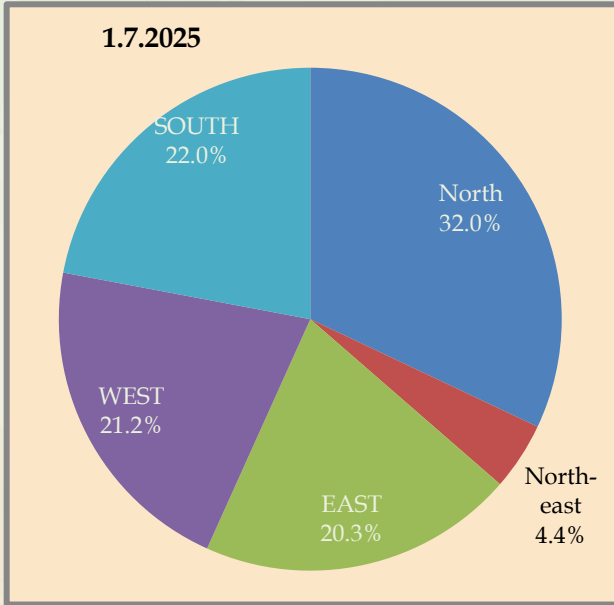


Figure 9: Category wise distribution of distributors

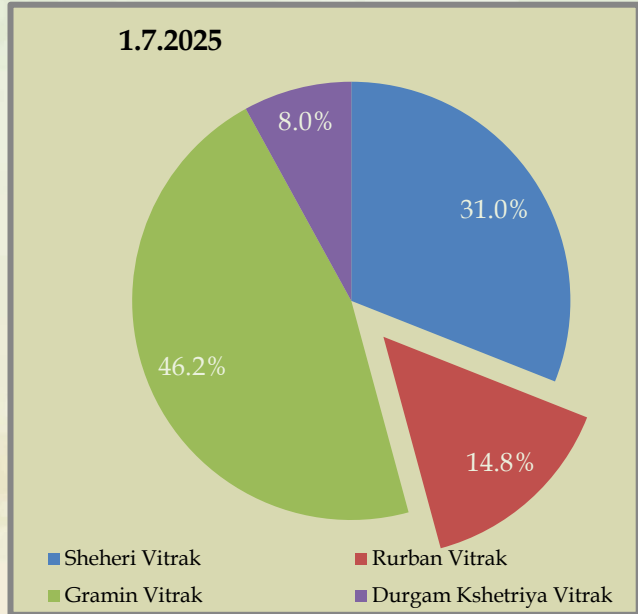
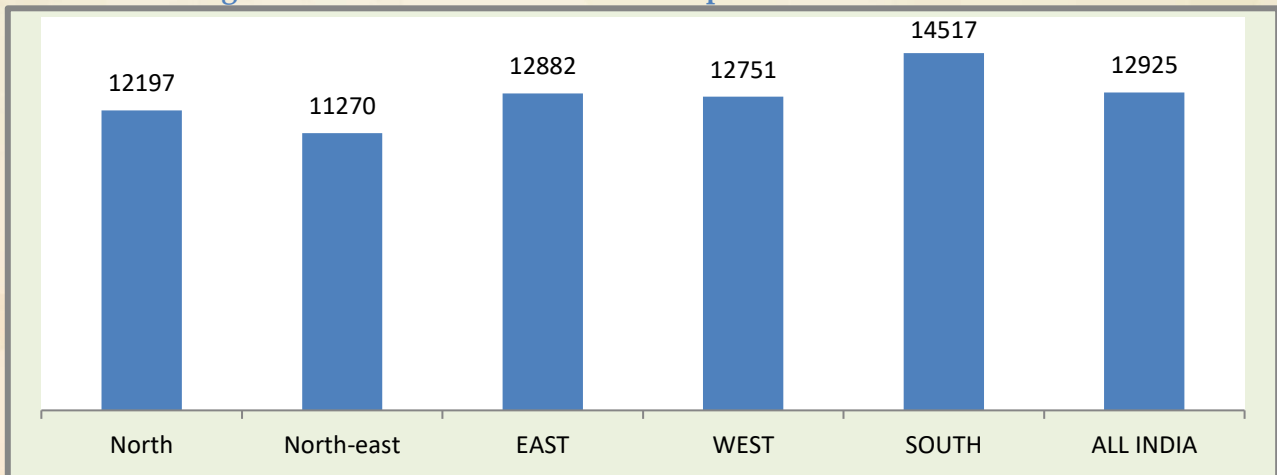


Figure 10: Active domestic consumers per distributor as on 1.7.2025



- Northern region has the highest percentage (32.0%) of LPG distributors followed by Southern (22.0%), Western (21.2 %), Eastern (20.3%) and North-Eastern region (4.4%).
- An LPG distributor on an average caters to around 12925 active domestic consumers on an All-India basis. This figure is highest in Southern region (14517) followed by Eastern (12882), Western (12751), and Northern region (12197) but is much lower in North-Eastern region (11270).
- PSU OMCs have added 7 distributorships in Q1 FY 2025-26 and 14 distributorships during the same period of last financial year Q1 FY 2023-24.

Figure 11: Number of LPG distributors as on 01.07.2025 (P)

| Figure in Numbers | | | | | |
|--------------------------------------|----------------|---------------|---------------|-------------------------|--------------|
| State/UT | Sheheri Vitrak | Rurban Vitrak | Gramin Vitrak | Durgam Kshetriya Vitrak | Total |
| Chandigarh | 26 | 0 | 0 | 0 | 26 |
| Delhi | 318 | 0 | 0 | 0 | 318 |
| Haryana | 282 | 103 | 233 | 9 | 627 |
| Himachal Pradesh | 69 | 14 | 91 | 37 | 211 |
| Jammu & Kashmir | 126 | 34 | 75 | 40 | 275 |
| Ladakh | 0 | 13 | 2 | 9 | 24 |
| Punjab | 334 | 258 | 250 | 21 | 863 |
| Rajasthan | 434 | 163 | 654 | 134 | 1385 |
| Uttar Pradesh | 1007 | 709 | 2308 | 122 | 4146 |
| Uttarakhand | 114 | 104 | 59 | 40 | 317 |
| Sub Total North | 2710 | 1398 | 3672 | 412 | 8192 |
| Arunachal Pradesh | 6 | 6 | 33 | 40 | 85 |
| Assam | 129 | 101 | 308 | 64 | 602 |
| Manipur | 15 | 13 | 36 | 39 | 103 |
| Meghalaya | 21 | 9 | 19 | 17 | 66 |
| Mizoram | 11 | 6 | 26 | 16 | 59 |
| Nagaland | 15 | 11 | 17 | 40 | 83 |
| Sikkim | 9 | 1 | 9 | 10 | 29 |
| Tripura | 18 | 8 | 47 | 14 | 87 |
| Sub Total North-East | 224 | 155 | 495 | 240 | 1114 |
| Andaman & Nicobar Islands | 0 | 4 | 5 | 1 | 10 |
| Bihar | 240 | 252 | 1502 | 38 | 2032 |
| Jharkhand | 163 | 52 | 356 | 20 | 591 |
| Odisha | 173 | 100 | 578 | 114 | 965 |
| West Bengal | 405 | 164 | 962 | 74 | 1605 |
| Sub Total East | 981 | 572 | 3403 | 247 | 5203 |
| Chhattisgarh | 105 | 75 | 172 | 182 | 534 |
| Dadra & Nagar Haveli and Daman & Diu | 5 | 1 | 1 | 0 | 7 |
| Goa | 44 | 4 | 5 | 2 | 55 |
| Gujarat | 421 | 121 | 487 | 13 | 1042 |
| Madhya Pradesh | 472 | 210 | 485 | 385 | 1552 |
| Maharashtra | 1009 | 192 | 846 | 193 | 2240 |
| Sub Total West | 2056 | 603 | 1996 | 775 | 5430 |
| Andhra Pradesh | 324 | 299 | 430 | 107 | 1160 |
| Karnataka | 535 | 139 | 551 | 53 | 1278 |
| Kerala | 224 | 136 | 321 | 22 | 703 |
| Lakshadweep | 1 | 0 | 0 | 0 | 1 |
| Puducherry | 15 | 11 | 3 | 0 | 29 |
| Tamil Nadu | 566 | 364 | 613 | 109 | 1652 |
| Telangana | 291 | 105 | 335 | 80 | 811 |
| Sub Total South | 1956 | 1054 | 2253 | 371 | 5634 |
| All India | 7927 | 3782 | 11819 | 2045 | 25573 |

5. Domestic LPG sales

Figure 12: Region-wise % of Packed Domestic LPG sales of PSU OMCs in Q1 FY 2025-26

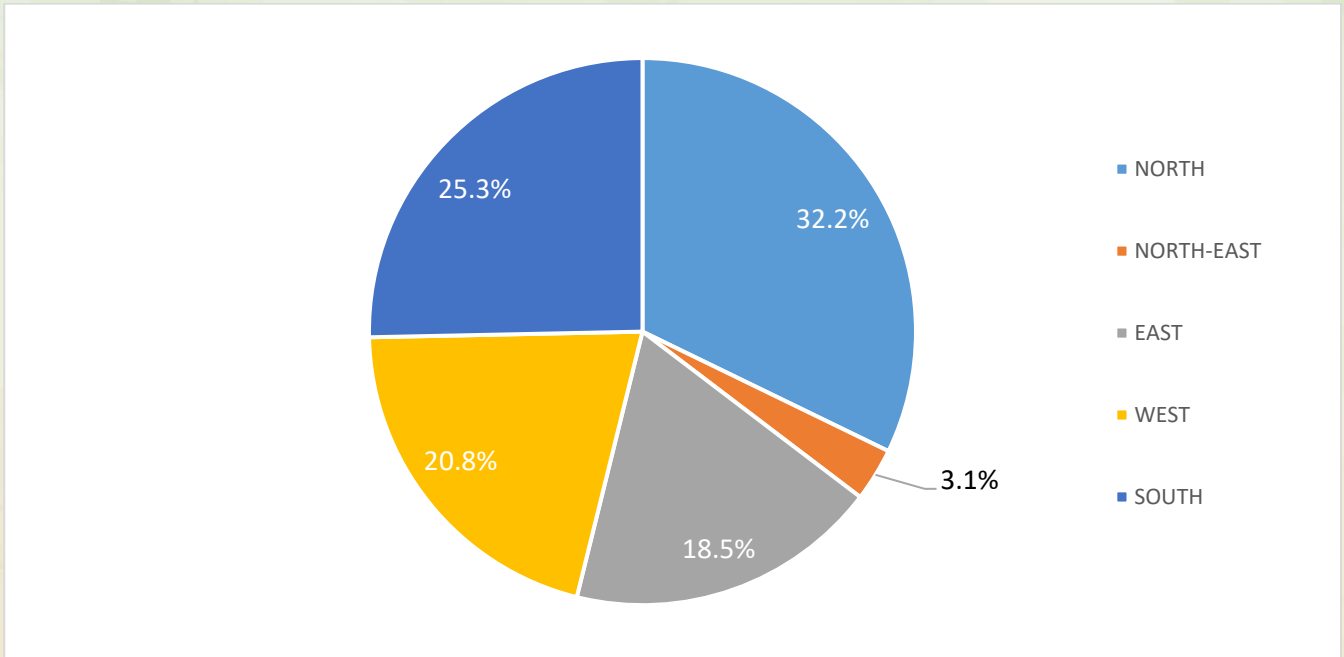
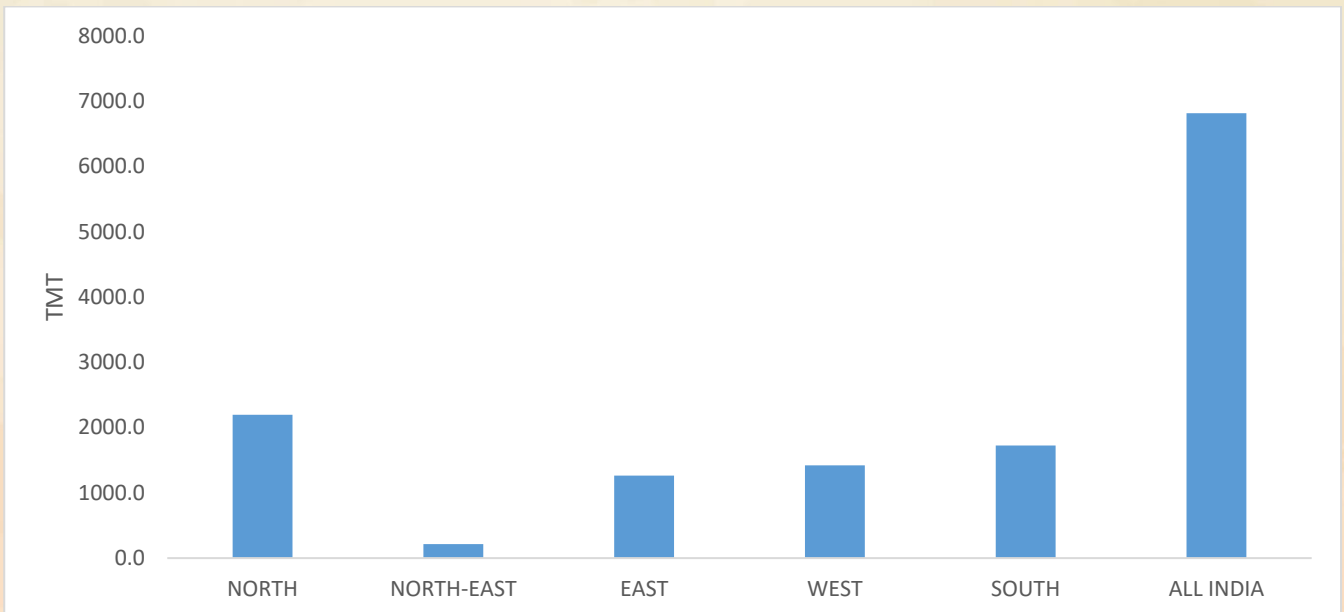


Figure 13: Region-wise Packed Domestic LPG sales of PSU OMCs in Q1 FY 2025-26



- Northern region accounted for the highest domestic consumption of LPG (33.0%) followed by Southern (25.4%), Western (20.9%), Eastern (17.8%) and North-eastern region (3.0%) in FY 2024-25.
- Packed domestic segment dominated LPG consumption on all India basis with a share of around 88.8%. The share of packed domestic sales varies from around 83.2% to 94.4% in various regions.

Table 4 : Total LPG Sales during Q1 FY 2025-26 (P)

| <i>Figures in Thousand metric tonne (TMT)</i> | |
|---|-----------------|
| State/UT | Packed domestic |
| Chandigarh | 9.9 |
| Delhi | 168.3 |
| Haryana | 211.6 |
| Himachal Pradesh | 41.7 |
| Jammu & Kashmir | 55.9 |
| Ladakh | 2.2 |
| Punjab | 216.2 |
| Rajasthan | 379.8 |
| Uttar Pradesh | 1030.5 |
| Uttarakhand | 78.3 |
| Sub Total North | 2194.4 |
| Arunachal Pradesh | 7.4 |
| Assam | 146.7 |
| Manipur | 13.5 |
| Meghalaya | 8.6 |
| Mizoram | 8.8 |
| Nagaland | 7.5 |
| Sikkim | 4.7 |
| Tripura | 16.9 |
| Sub Total North-East | 214.1 |
| Andaman & Nicobar Islands | 3.2 |
| Bihar | 445.1 |
| Jharkhand | 110.3 |
| Odisha | 172.5 |
| West Bengal | 531.2 |
| Sub Total East | 1262.3 |
| Chhattisgarh | 88.1 |
| Dadra & Nagar Haveli and Daman & Diu | 4.1 |
| Goa | 13.5 |
| Gujarat | 286.6 |
| Madhya Pradesh | 304.0 |
| Maharashtra | 721.9 |
| Sub Total West | 1418.2 |
| Andhra Pradesh | 309.6 |
| Karnataka | 432.4 |
| Kerala | 231.2 |
| Lakshadweep | 0.2 |
| Puducherry | 10.1 |
| Tamil Nadu | 497.2 |
| Telangana | 245.5 |
| Sub Total South | 1726.3 |
| All India | 6815.3 |

6. Auto LPG stations and Auto LPG sales

Figure 14: Regional distribution of Auto LPG stations and Auto LPG Sales % in Q1 FY 2025-26

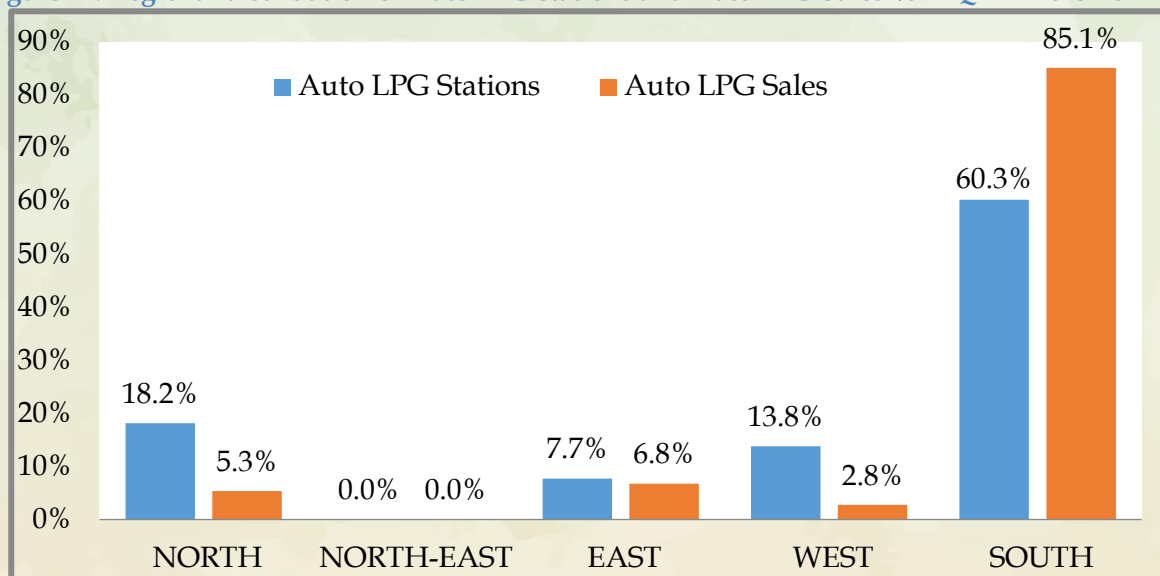
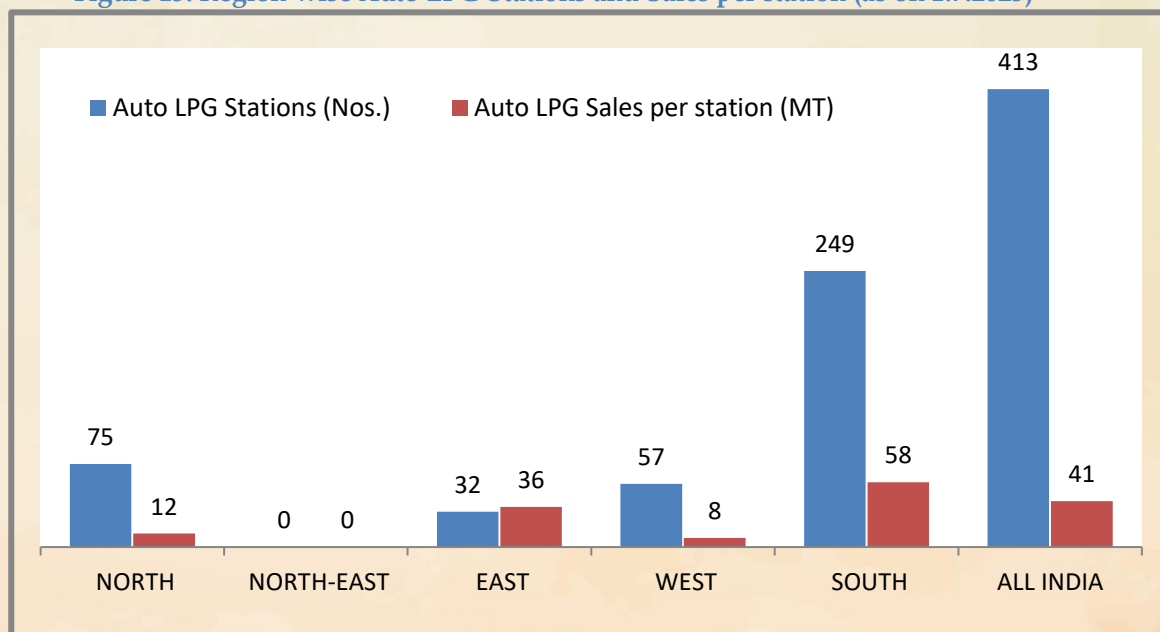


Figure 15: Region-wise Auto LPG Stations and Sales per station (as on 1.7.2025)



- Southern region has the highest number of Auto LPG stations (60.3%) followed by Northern (18.2%), Western (13.8%), Eastern region (7.7%) and North-East (0%).
- Southern region has the highest sales of Auto LPG (85.1%) followed by Eastern region (6.8%), Northern (5.3%) & Western (2.8%) region. There are no sales of Auto LPG in the North-East.
- Auto LPG sale per station in Q1 FY 2025-26 is highest in the Southern region (58 MT), followed by Eastern (36 MT), Northern (12 MT), Western (8 MT), & North-East (0).
- As on 1.7.2025, total 413 numbers of ALDS (Auto LPG Dispensing Stations).

Table 5: No of Auto LPG dispensing stations as on 1.7.2025 and Auto LPG Sales in Q1 FY 2025-26 (P)

| State/UTs | No. of ALDS | Auto LPG Sales |
|--------------------------------------|-------------|-----------------|
| | | (Figures in MT) |
| Chandigarh | 4 | 277 |
| Delhi | 1 | 0 |
| Haryana | 2 | 0 |
| Himachal Pradesh | 0 | 0 |
| Jammu & Kashmir | 2 | 3 |
| Ladakh | 0 | 0 |
| Punjab | 6 | 48 |
| Rajasthan | 23 | 399 |
| Uttar Pradesh | 33 | 186 |
| Uttarakhand | 4 | 0 |
| Sub Total North | 75 | 913 |
| Arunachal Pradesh | 0 | 0 |
| Assam | 0 | 0 |
| Manipur | 0 | 0 |
| Meghalaya | 0 | 0 |
| Mizoram | 0 | 0 |
| Nagaland | 0 | 0 |
| Sikkim | 0 | 0 |
| Tripura | 0 | 0 |
| Sub Total North-East | 0 | 0 |
| Andaman & Nicobar Islands | 0 | 0 |
| Bihar | 0 | 0 |
| Jharkhand | 0 | 0 |
| Odisha | 0 | 0 |
| West Bengal | 32 | 1158 |
| Sub Total East | 32 | 1158 |
| Chhattisgarh | 4 | 108 |
| Dadra & Nagar Haveli and Daman & Diu | 0 | 0 |
| Goa | 0 | 0 |
| Gujarat | 17 | 0 |
| Madhya Pradesh | 15 | 194 |
| Maharashtra | 21 | 168 |
| Sub Total West | 57 | 470 |
| Andhra Pradesh | 7 | 101 |
| Karnataka | 93 | 6502 |
| Kerala | 33 | 921 |
| Lakshadweep | 0 | 0 |
| Puducherry | 1 | 31 |
| Tamil Nadu | 75 | 3980 |
| Telangana | 40 | 3014 |
| Sub Total South | 249 | 14550 |
| All India | 413 | 17091 |

Chapter-3

LPG Customers



7. Active domestic customers

Figure 16: Regional distribution of active domestic customers as on 1.7.2025

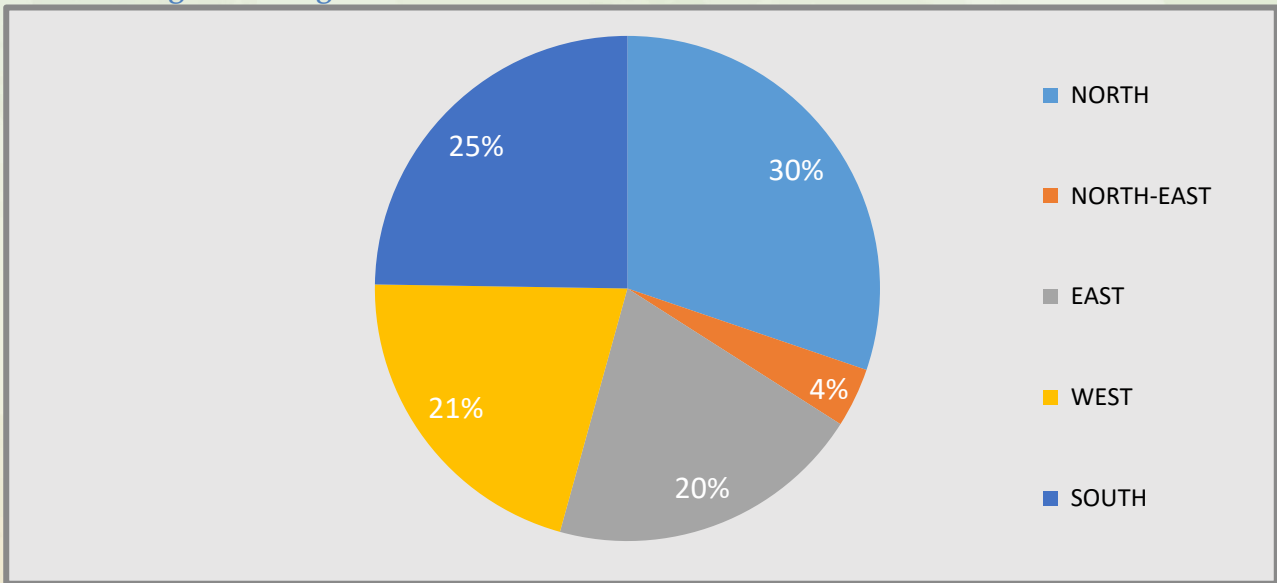
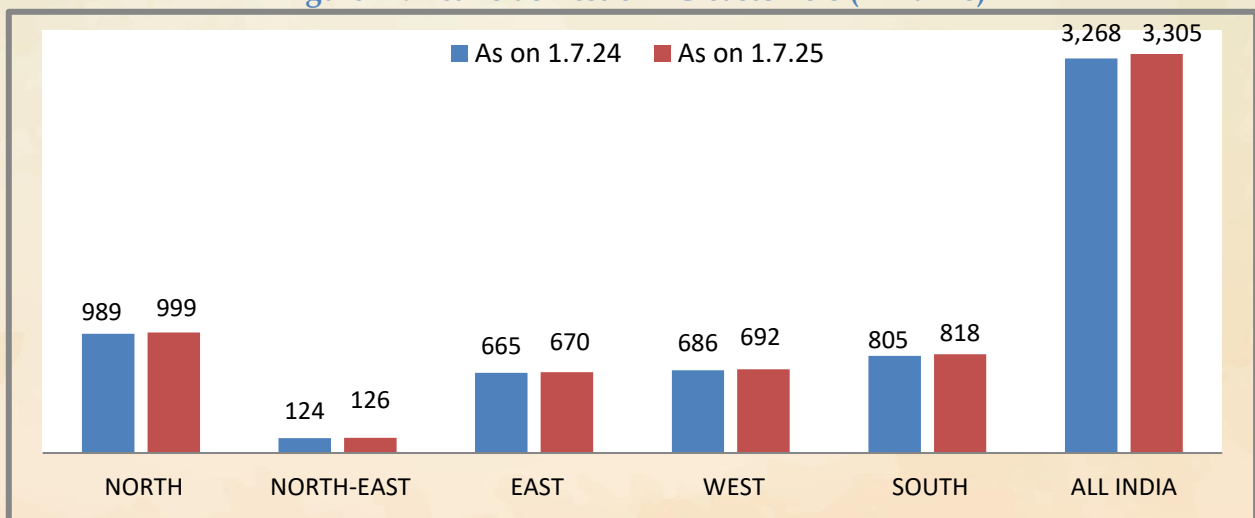


Figure 17: Active domestic LPG customers (In Lakhs)



- Northern region has the highest number of active domestic customers (30%) followed by Southern (25%), Western (21%), Eastern (20%) and North-eastern region (4%).



Table 6: Active domestic LPG customer population as on 1.7.2025 (P)

| <i>Figure in Lakhs</i> | |
|------------------------------------|---------------------------|
| State/UT | Active Domestic customers |
| Chandigarh | 3.1 |
| Delhi | 56.8 |
| Haryana | 82.8 |
| Himachal Pradesh | 22.5 |
| Jammu & Kashmir | 35.5 |
| Ladakh | 1.0 |
| Punjab | 96.6 |
| Rajasthan | 183.9 |
| Uttar Pradesh | 484.5 |
| Uttarakhand | 32.3 |
| Sub Total North | 999.2 |
| Arunachal Pradesh | 3.4 |
| Assam | 91.9 |
| Manipur | 7.1 |
| Meghalaya | 5.2 |
| Mizoram | 3.7 |
| Nagaland | 3.9 |
| Sikkim | 1.9 |
| Tripura | 8.5 |
| Sub Total North-East | 125.6 |
| Andaman & Nicobar Islands | 1.3 |
| Bihar | 230.0 |
| Jharkhand | 66.4 |
| Odisha | 100.7 |
| West Bengal | 271.9 |
| Sub Total East | 670.3 |
| Chhattisgarh | 63.4 |
| Dadra & Nagar Haveli & Daman & Diu | 1.7 |
| Goa | 5.8 |
| Gujarat | 128.0 |
| Madhya Pradesh | 175.3 |
| Maharashtra | 318.2 |
| Sub Total West | 692.4 |
| Andhra Pradesh | 160.0 |
| Karnataka | 189.3 |
| Kerala | 98.4 |
| Lakshadweep | 0.1 |
| Puducherry | 4.1 |
| Tamil Nadu | 238.3 |
| Telangana | 127.6 |
| Sub Total South | 817.9 |
| All India | 3305.2 |

8. New Enrolments

Figure 18: Region-wise percentage of new enrolments

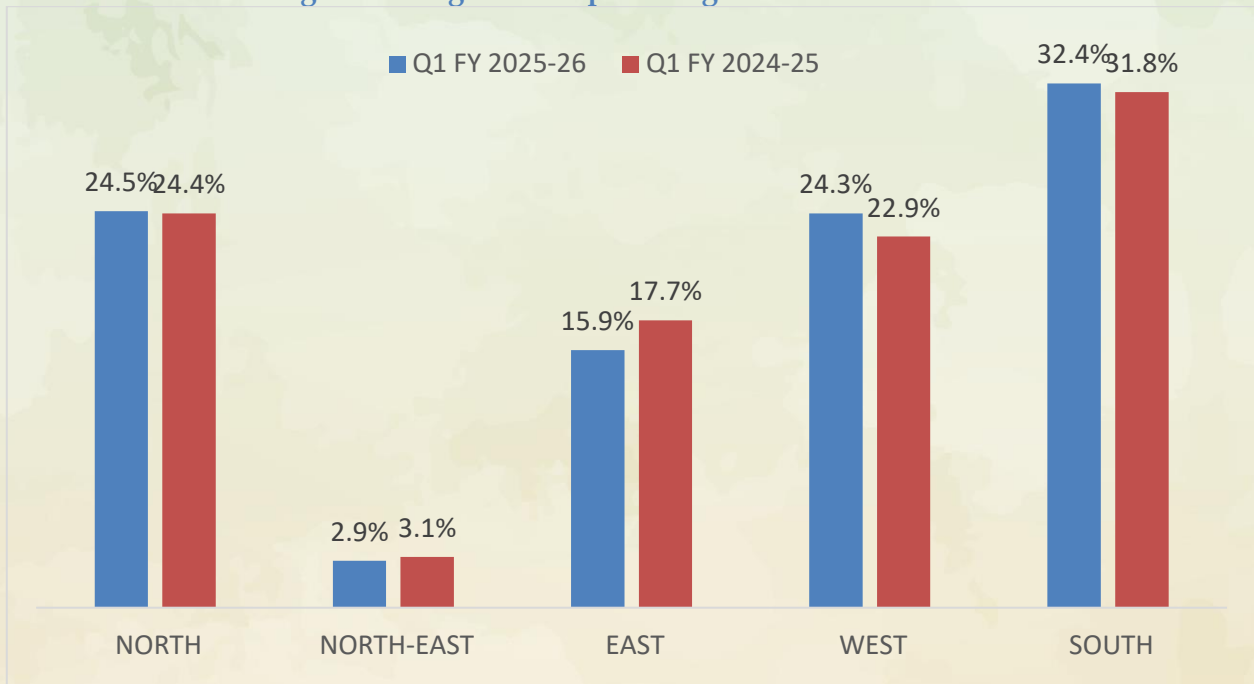
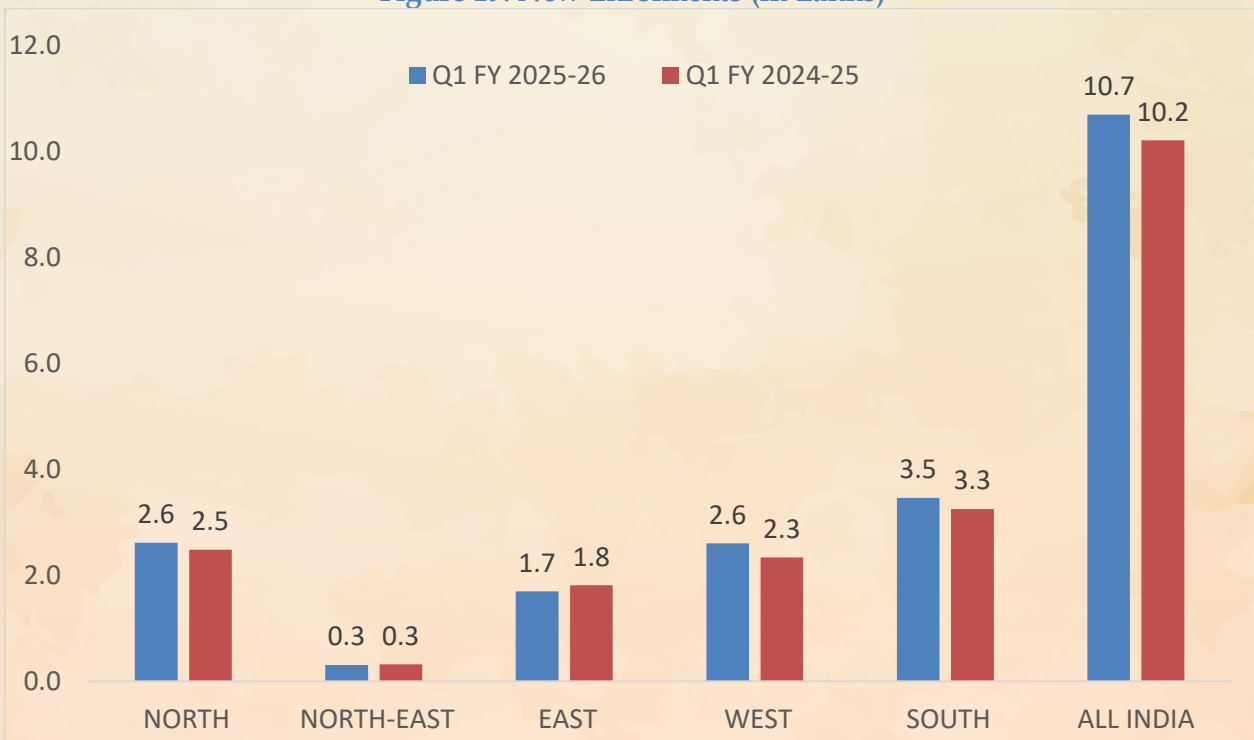


Figure 19: New Enrolments (in Lakhs)



- PSU OMCs enrolled 10.7 lakhs new customers in Q1 FY 2025-26. The highest number of enrollments was reported in Southern region (32.4%), Northern (24.5%), Western (24.3%), Eastern (15.9%) and North-Eastern region (2.9%).

Table 7 : New Enrolment (14.2 Kg/5 Kg) in Q1 FY 2025-26 (P)

| State/UT | New Enrolments (lakhs) | | |
|-----------------------------|------------------------|---------------|--------------|
| | 14.2 KG | 5 KG | TOTAL |
| Chandigarh | 0.01 | 0.0000 | 0.01 |
| Delhi | 0.17 | 0.0004 | 0.17 |
| Haryana | 0.35 | 0.0006 | 0.35 |
| Himachal Pradesh | 0.08 | 0.0007 | 0.08 |
| Jammu & Kashmir | 0.07 | 0.0003 | 0.07 |
| Ladakh | 0.01 | 0.0000 | 0.01 |
| Punjab | 0.23 | 0.0005 | 0.23 |
| Rajasthan | 0.33 | 0.0014 | 0.33 |
| Uttar Pradesh | 1.21 | 0.0050 | 1.21 |
| Uttarakhand | 0.15 | 0.0008 | 0.15 |
| Sub Total North | 2.61 | 0.0097 | 2.62 |
| Arunachal Pradesh | 0.02 | 0.0008 | 0.024 |
| Assam | 0.16 | 0.0012 | 0.16 |
| Manipur | 0.03 | 0.0002 | 0.03 |
| Meghalaya | 0.02 | 0.0001 | 0.02 |
| Mizoram | 0.02 | 0.0012 | 0.02 |
| Nagaland | 0.01 | 0.0004 | 0.01 |
| Sikkim | 0.01 | 0.0001 | 0.01 |
| Tripura | 0.03 | 0.0008 | 0.03 |
| Sub Total North-East | 0.30 | 0.0048 | 0.31 |
| Andaman & Nicobar Islands | 0.01 | 0.0012 | 0.01 |
| Bihar | 0.60 | 0.0020 | 0.60 |
| Jharkhand | 0.18 | 0.0005 | 0.18 |
| Odisha | 0.21 | 0.0014 | 0.21 |
| West Bengal | 0.69 | 0.0050 | 0.70 |
| Sub Total East | 1.69 | 0.0101 | 1.70 |
| Chhattisgarh | 0.13 | 0.0006 | 0.14 |
| Dadra & NH and Daman & Diu | 0.01 | 0.0000 | 0.01 |
| Goa | 0.03 | 0.0000 | 0.03 |
| Gujarat | 0.37 | 0.0008 | 0.37 |
| Madhya Pradesh | 0.35 | 0.0022 | 0.36 |
| Maharashtra | 1.71 | 0.0023 | 1.71 |
| Sub Total West | 2.60 | 0.0058 | 2.60 |
| Andhra Pradesh | 0.43 | 0.0006 | 0.43 |
| Karnataka | 0.90 | 0.0028 | 0.90 |
| Kerala | 0.37 | 0.0007 | 0.37 |
| Lakshadweep | 0.00 | 0.0000 | 0.00 |
| Puducherry | 0.02 | 0.0001 | 0.02 |
| Tamil Nadu | 1.02 | 0.0067 | 1.03 |
| Telangana | 0.70 | 0.0008 | 0.70 |
| Sub Total South | 3.45 | 0.0116 | 3.46 |
| All India | 10.66 | 0.0418 | 10.70 |

9. DBC enrolments

Figure 20: Region-wise percentage of DBC enrolments in Q1 FY 2025-26 (P)

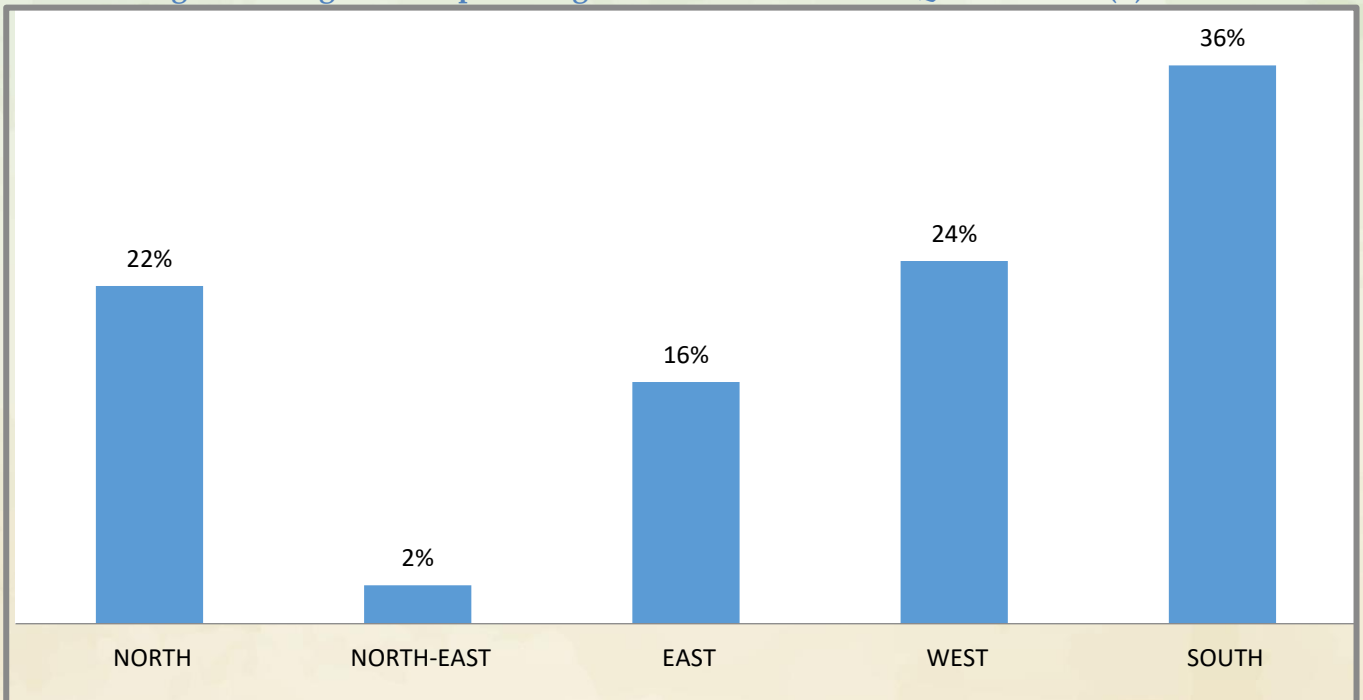
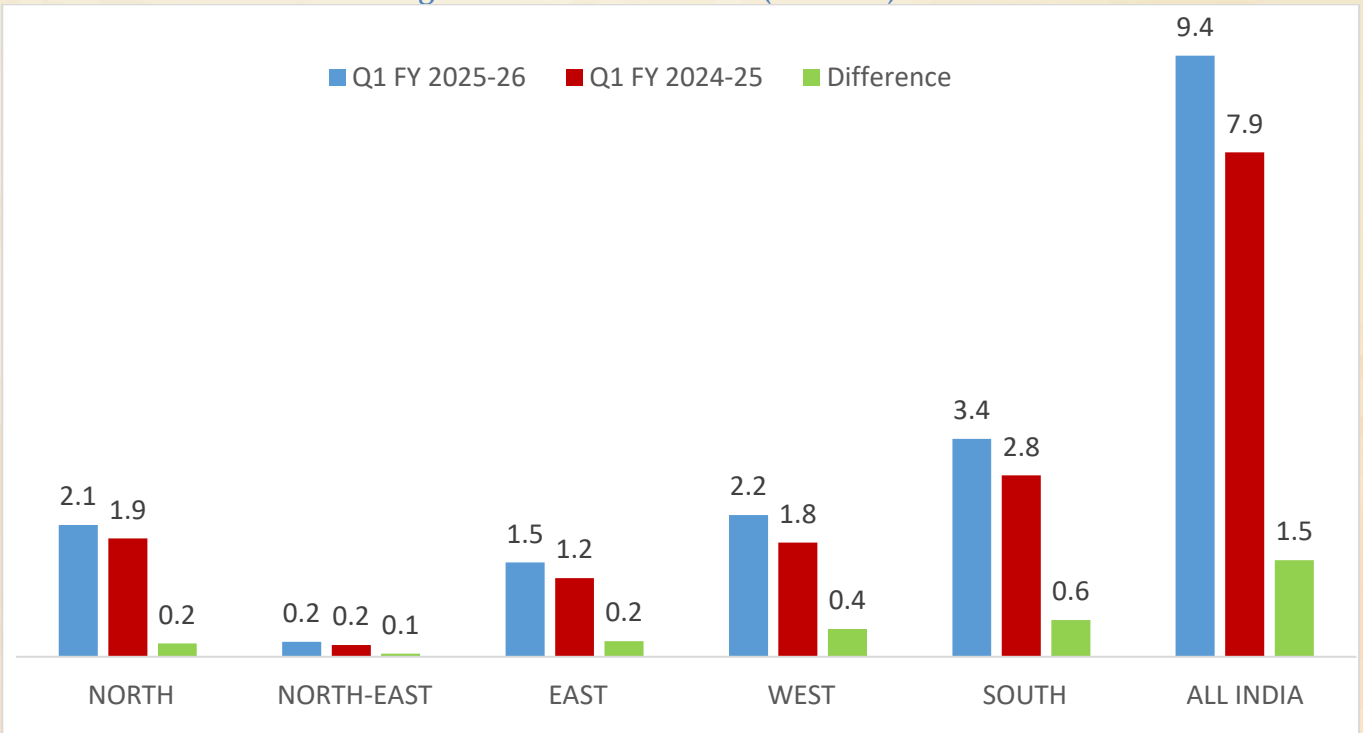


Figure 21: DBC enrolments (in Lakhs)



- PSU OMCs issued around 9.4 lakhs double bottle connections during Q1 FY 2025-26. The maximum numbers of connections were released in Southern region (36%) and followed by Western (24%), Northern (22%), Eastern (16%) and North-East region (2%).

Table 8: DBC enrolment (14.2 Kg/5 Kg) in Q1 FY 2025-26 (P)

| State/UT | DBC enrolment (lakhs) | | |
|--------------------------------------|-----------------------|---------------|-------------|
| | 14.2 KG | 5 KG | TOTAL |
| Chandigarh | 0.01 | 0.0002 | 0.01 |
| Delhi | 0.05 | 0.0026 | 0.05 |
| Haryana | 0.15 | 0.0050 | 0.15 |
| Himachal Pradesh | 0.07 | 0.0082 | 0.08 |
| Jammu & Kashmir | 0.10 | 0.0006 | 0.10 |
| Ladakh | 0.01 | 0.0005 | 0.01 |
| Punjab | 0.14 | 0.0022 | 0.14 |
| Rajasthan | 0.43 | 0.0093 | 0.44 |
| Uttar Pradesh | 0.93 | 0.0245 | 0.96 |
| Uttarakhand | 0.12 | 0.0057 | 0.13 |
| Sub Total North | 2.00 | 0.0586 | 2.06 |
| Arunachal Pradesh | 0.02 | 0.0030 | 0.02 |
| Assam | 0.10 | 0.0058 | 0.10 |
| Manipur | 0.02 | 0.0007 | 0.02 |
| Meghalaya | 0.02 | 0.0009 | 0.02 |
| Mizoram | 0.01 | 0.0026 | 0.02 |
| Nagaland | 0.02 | 0.0015 | 0.02 |
| Sikkim | 0.01 | 0.0001 | 0.01 |
| Tripura | 0.02 | 0.0016 | 0.03 |
| Sub Total North-East | 0.22 | 0.0162 | 0.23 |
| Andaman & Nicobar Islands | 0.01 | 0.0034 | 0.01 |
| Bihar | 0.34 | 0.0094 | 0.35 |
| Jharkhand | 0.15 | 0.0028 | 0.15 |
| Odisha | 0.23 | 0.0053 | 0.23 |
| West Bengal | 0.70 | 0.0286 | 0.73 |
| Sub Total East | 1.43 | 0.0494 | 1.48 |
| Chhattisgarh | 0.14 | 0.0016 | 0.14 |
| Dadra & Nagar Haveli and Daman & Diu | 0.01 | 0.0000 | 0.01 |
| Goa | 0.02 | 0.0000 | 0.02 |
| Gujarat | 0.44 | 0.0018 | 0.44 |
| Madhya Pradesh | 0.39 | 0.0094 | 0.40 |
| Maharashtra | 1.20 | 0.0066 | 1.21 |
| Sub Total West | 2.20 | 0.0194 | 2.22 |
| Andhra Pradesh | 0.46 | 0.0031 | 0.47 |
| Karnataka | 1.05 | 0.0107 | 1.06 |
| Kerala | 0.36 | 0.0041 | 0.36 |
| Lakshadweep | 0.00 | 0.0000 | 0.00 |
| Puducherry | 0.02 | 0.0002 | 0.02 |
| Tamil Nadu | 0.87 | 0.0250 | 0.89 |
| Telangana | 0.60 | 0.0034 | 0.60 |
| Sub Total South | 3.36 | 0.0464 | 3.41 |
| All India | 9.20 | 0.1899 | 9.39 |

10. Non-domestic customer population

Figure 22: Regional distribution of non-domestic customers as on 1.7.2025

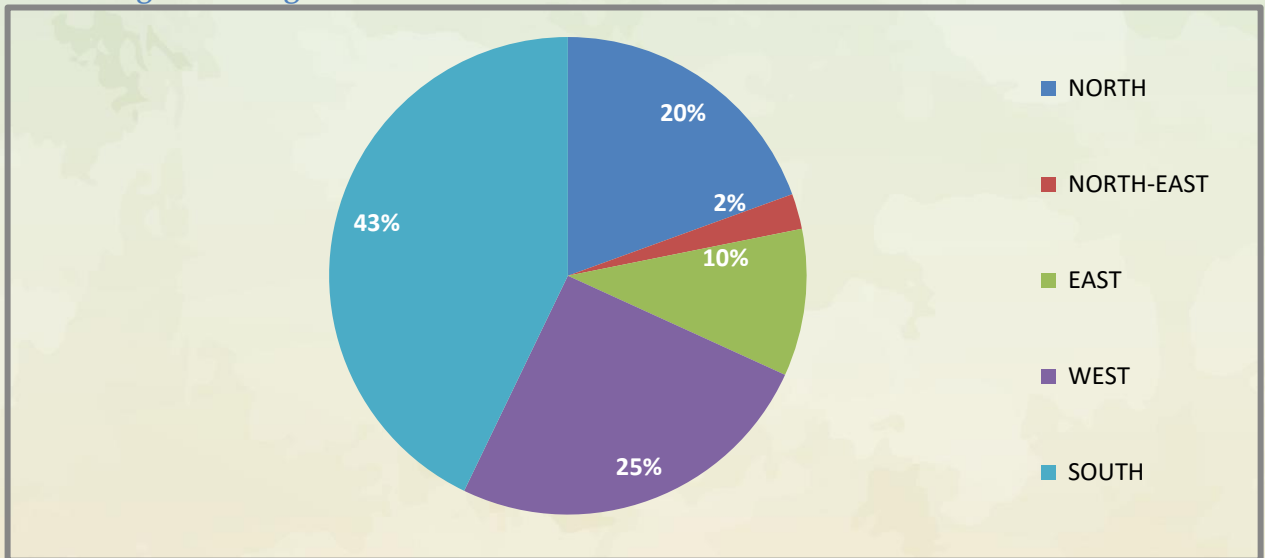
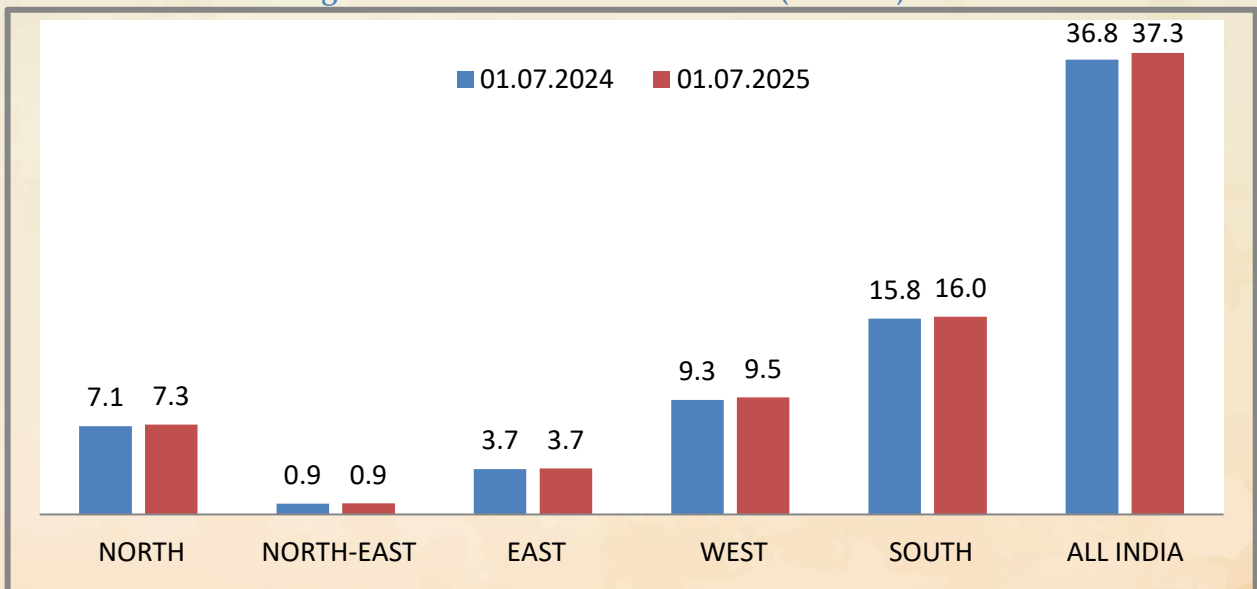


Figure 23: Non-Domestic customers (in lakhs)



- Southern region has the highest number of non-domestic customers (43%) followed by Western (25%), Northern (20%), Eastern (10%) and North-eastern region (2%).
- The total non-domestic customer population of PSU OMCs has increased by approximately 0.56 lakh in Q1 FY 2025-26 as compared to Q1 FY 2024-25.
- The region-wise increase during Q1 FY 2025-26 was as follows: Western (0.21 lakhs), Southern (0.16 lakhs), Northern (0.12 lakhs), Eastern (0.05 lakhs) and North-Eastern (0.02 lakhs).

Table 9: Non-domestic customer population as on 1.7.2025 (P)

| State/UT | Non-domestic customer (lakhs) |
|--------------------------------------|-------------------------------|
| Chandigarh | 0.06 |
| Delhi | 0.62 |
| Haryana | 0.68 |
| Himachal Pradesh | 0.69 |
| Jammu & Kashmir | 0.20 |
| Ladakh | 0.04 |
| Punjab | 0.87 |
| Rajasthan | 1.56 |
| Uttar Pradesh | 1.96 |
| Uttarakhand | 0.59 |
| Sub Total North | 7.26 |
| Arunachal Pradesh | 0.05 |
| Assam | 0.50 |
| Manipur | 0.04 |
| Meghalaya | 0.10 |
| Mizoram | 0.05 |
| Nagaland | 0.05 |
| Sikkim | 0.05 |
| Tripura | 0.06 |
| Sub Total North-East | 0.89 |
| Andaman & Nicobar Islands | 0.03 |
| Bihar | 1.16 |
| Jharkhand | 0.28 |
| Odisha | 0.55 |
| West Bengal | 1.69 |
| Sub Total East | 3.72 |
| Chhattisgarh | 0.36 |
| Dadra & Nagar Haveli and Daman & Diu | 0.08 |
| Goa | 0.25 |
| Gujarat | 2.41 |
| Madhya Pradesh | 1.30 |
| Maharashtra | 5.07 |
| Sub Total West | 9.46 |
| Andhra Pradesh | 1.44 |
| Karnataka | 3.69 |
| Kerala | 3.49 |
| Lakshadweep | 0.00 |
| Puducherry | 0.10 |
| Tamil Nadu | 6.08 |
| Telangana | 1.19 |
| Sub Total South | 16.00 |
| All India | 37.3 |

11. LPG Waiting list

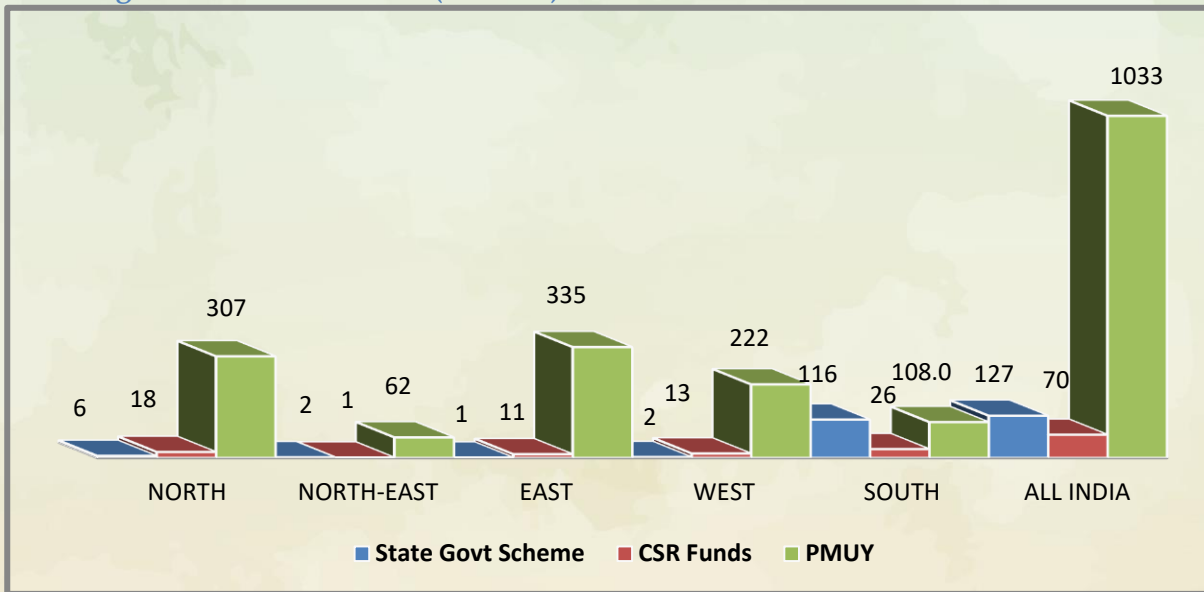
PPAC has removed LPG waiting list item from this report as there is no waiting list in India due to following reasons:

- On demand on PAN India basis, OMCs are providing LPG connections across the counter. Request for a new LPG connection is immediately registered in the system by the concerned OMC Distributor and connection is duly issued after system driven de-duplication checks.
- Customers also have the option of applying for a new LPG connection online with online payment as well. Therefore, now a customer can avail a new LPG connection without visiting the concerned LPG Distributorship.



12. Beneficiaries covered under various schemes

Figure 24: BPL customers (in lakhs) covered under various Schemes as on 1.7.2025



- The PMUY scheme has covered around 10.33 crore poor women beneficiaries since its launch in May 2016 which is more than the total number of beneficiaries covered under State Government schemes and CSR funds of OMCs till 1.7.2025.
- Southern region dominates in respect of coverage of beneficiaries under State sponsored schemes with around 1.68 crore customers covered mainly in the states of Andhra Pradesh, Tamil Nadu, & Telangana. Only 108.0 lakhs PMUY connections have been issued as on 1.7.2025 in Southern region, presumably because a large number of BPL families were already covered through State sponsored schemes.



Table 10: Beneficiaries covered under various schemes – cumulative position as on 1.7.2025(P)

Figure in Numbers

| State/UTs | State Govt. sponsored scheme | CSR Funds of Oil Companies | Under PMUY Scheme |
|--------------------------------------|------------------------------|----------------------------|-------------------|
| Chandigarh | 0 | 1749 | 2026 |
| Delhi | 11541 | 182468 | 259213 |
| Haryana | 198545 | 184591 | 1114005 |
| Himachal Pradesh | 267209 | 18016 | 150608 |
| Jammu & Kashmir | 0 | 66575 | 1269392 |
| Ladakh | 0 | 403 | 11080 |
| Punjab | 99120 | 42693 | 1358469 |
| Rajasthan | 22205 | 384944 | 7378059 |
| Uttar Pradesh | 0 | 896463 | 18587419 |
| Uttarakhand | 21338 | 9655 | 529643 |
| Sub Total North | 619958 | 1787557 | 30659914 |
| Arunachal Pradesh | 0 | 741 | 53694 |
| Assam | 149128 | 110661 | 5095317 |
| Manipur | 0 | 341 | 224881 |
| Meghalaya | 0 | 494 | 316976 |
| Mizoram | 4618 | 1091 | 35988 |
| Nagaland | 0 | 0 | 122054 |
| Sikkim | 37351 | 325 | 19872 |
| Tripura | 0 | 2407 | 316367 |
| Sub Total North-East | 191097 | 116060 | 6185149 |
| Andaman & Nicobar Islands | 0 | 0 | 13822 |
| Bihar | 0 | 214830 | 11626959 |
| Jharkhand | 104207 | 127911 | 3893247 |
| Odisha | 0 | 611405 | 5548277 |
| West Bengal | 0 | 158962 | 12373184 |
| Sub Total East | 104207 | 1113108 | 33455489 |
| Chhattisgarh | 33043 | 332740 | 3801052 |
| Dadra & Nagar Haveli and Daman & Diu | 0 | 187 | 17752 |
| Goa | 12580 | 416 | 1950 |
| Gujarat | 25720 | 114001 | 4307135 |
| Madhya Pradesh | 14581 | 560769 | 8845658 |
| Maharashtra | 157277 | 323325 | 5213945 |
| Sub Total West | 243201 | 1331438 | 22187492 |
| Andhra Pradesh | 5854997 | 602640 | 971999 |
| Karnataka | 74527 | 654652 | 4143086 |
| Kerala | 0 | 27279 | 387588 |
| Lakshadweep | 0 | 0 | 370 |
| Puducherry | 85437 | 3576 | 19408 |
| Tamil Nadu | 2945958 | 568671 | 4098225 |
| Telangana | 2603143 | 793083 | 1182966 |
| Sub Total South | 11564062 | 2649901 | 10803642 |
| All India | 12722525 | 6998064 | 103291686 |

13.PMUY Connections

Figure 25: Region-wise percentage of PMUY connections as on 1.7.2025

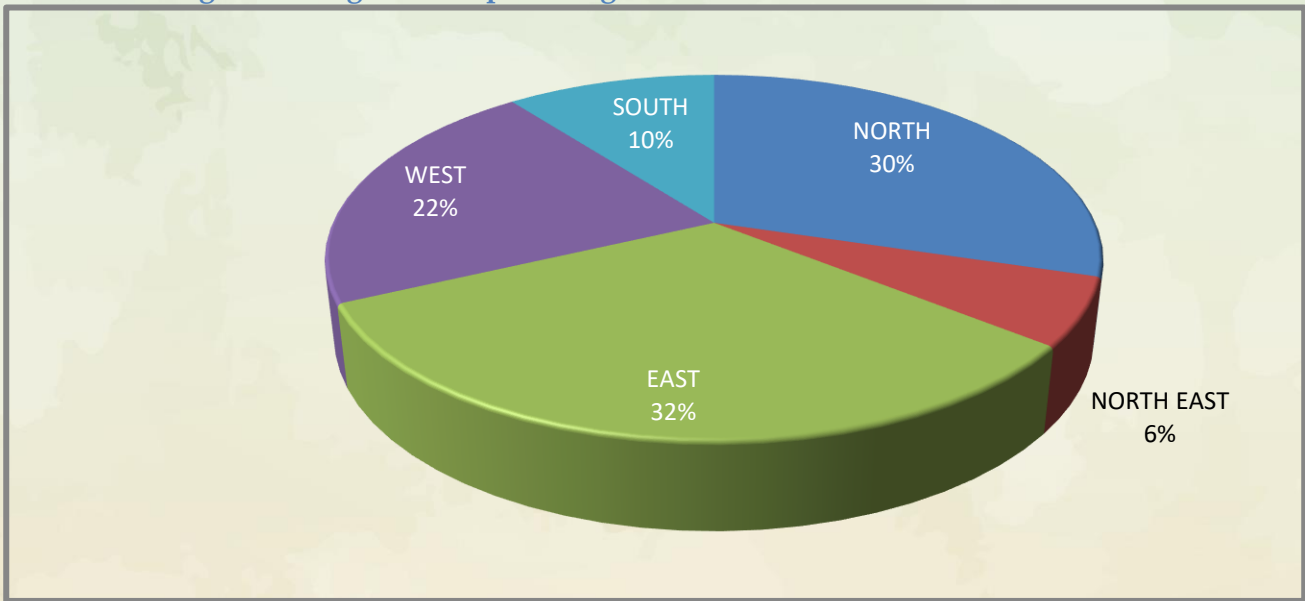
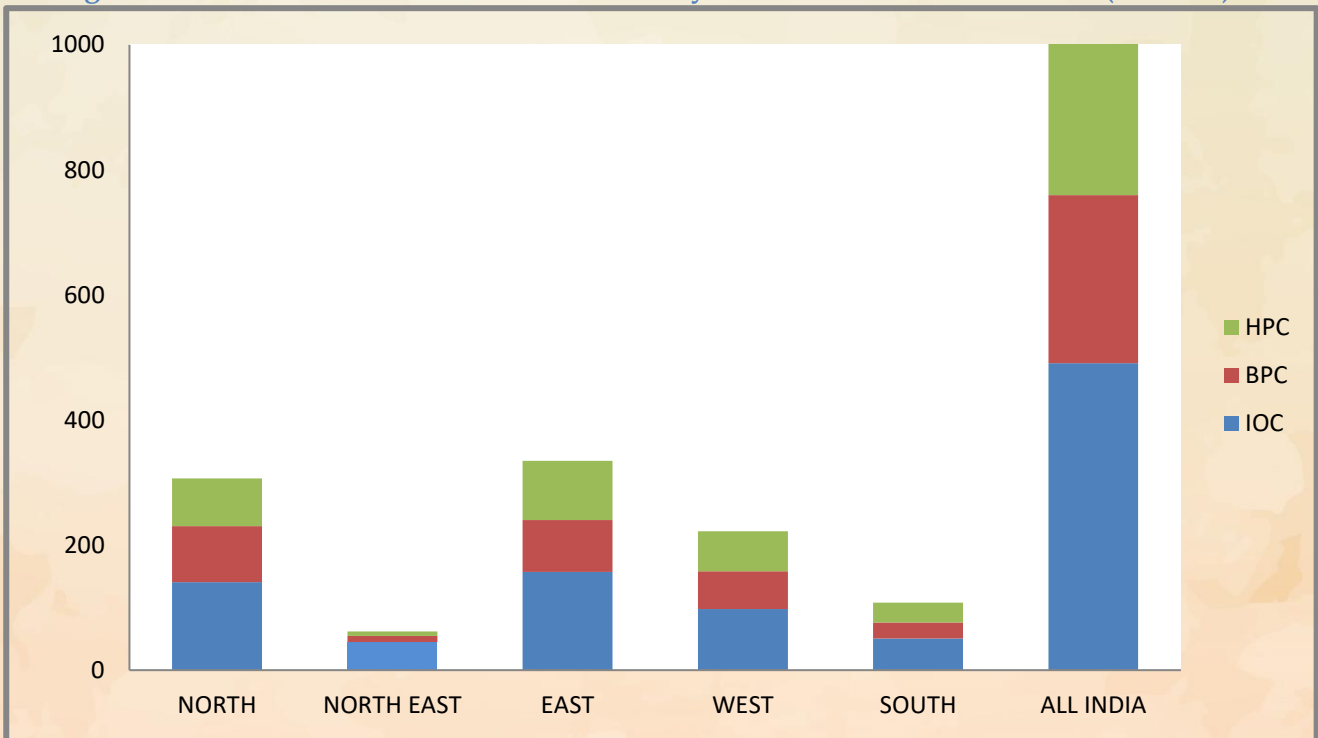


Figure 26: Beneficiaries covered under PMUY by various OMCs as on 1.7.2025 (in lakhs)



- As on 1.7.2025, the highest percentage of PMUY connections since the inception of the scheme on 1.5.2016 have been released in Eastern region (32%) followed by Northern region (30%) and Western region (22%), Southern region (10%) and North-East region (6%).
- A total of 10.33 crore beneficiaries has been covered under Ujjwala scheme (PMUY-I, II & II- extended) as on 1.7.2025.

Table 11: State-wise PMUY connections as on 1.7.2025 (P)

| State / UTs | PMUY connections (Nos) |
|--------------------------------------|------------------------|
| Chandigarh | 2026 |
| Delhi | 259213 |
| Haryana | 1114005 |
| Himachal Pradesh | 150608 |
| Jammu & Kashmir | 1269392 |
| Ladakh | 11080 |
| Punjab | 1358469 |
| Rajasthan | 7378059 |
| Uttar Pradesh | 18587419 |
| Uttarakhand | 529643 |
| Sub Total North | 30659914 |
| Arunachal Pradesh | 53694 |
| Assam | 5095317 |
| Manipur | 224881 |
| Meghalaya | 316976 |
| Mizoram | 35988 |
| Nagaland | 122054 |
| Sikkim | 19872 |
| Tripura | 316367 |
| Sub Total North-East | 6185149 |
| Andaman & Nicobar Islands | 13822 |
| Bihar | 11626959 |
| Jharkhand | 3893247 |
| Odisha | 5548277 |
| West Bengal | 12373184 |
| Sub Total East | 33455489 |
| Chhattisgarh | 3801052 |
| Dadra & Nagar Haveli and Daman & Diu | 17752 |
| Goa | 1950 |
| Gujarat | 4307135 |
| Madhya Pradesh | 8845658 |
| Maharashtra | 5213945 |
| Sub Total West | 22187492 |
| Andhra Pradesh | 971999 |
| Karnataka | 4143086 |
| Kerala | 387588 |
| Lakshadweep | 370 |
| Puducherry | 19408 |
| Tamil Nadu | 4098225 |
| Telangana | 1182966 |
| Sub Total South | 10803642 |
| All India | 103291686 |

Chapter-4

Parallel Marketing System (PMS) of LPG



14.Parallel Marketing System (PMS) of LPG in India

- LPG marketing in India is carried out by public sector oil marketing companies (i.e. IOCL, BPCL and HPCL) as well as by private parties under the Parallel Marketing System (PMS). Under PMS, private parties can import LPG and market imported LPG in the country at market determined rates. No subsidy is available from Government for sales by PMS in the domestic segment.
- As per information received by PPAC from 110 parallel marketeers (PMs), they had sold 168.4 TMT during the month of Jun 2025 and 542.9 TMT during Q1 FY 2025-26. This amounts to a market share of 6.6% for PMs in total LPG sales (PSU+PMs). Out of the total LPG sold in the country, 83.8% was in the domestic segment, commercial (9.3%), bulk segment (5.9%) and balance 1.0% in the transport segment. The sector wise market share of PMS in total LPG sale (PSU+PMS) of that sector was around 1.0% in the Residential (domestic), commercial (14.7%), bulk segment (61.1%) and 79.4% in the transport segment during Q1 FY 2025-26.

Table 12: Segment-wise % share of LPG sold by parallel marketeers (in TMT)

| Segment-wise LPG Sales | Q1 FY 2025-26 | | | | | Q1 FY 2024-25 | | | | |
|--------------------------|---------------|-----------------|---------------------|-------------------|--------------|-------------------|-----------------|---------------------|-------------------|--------------|
| | Total | Packed Domestic | Packed Non-Domestic | Industrial (BULK) | Transport | Total | Packed Domestic | Packed Non-Domestic | Industrial (BULK) | Transport |
| (ONLY LPG) | 5= 1+2+3+4 | 1 | 2 | 3 | 4 | v= i+ii+iii+iv | i | ii | iii | iv |
| PSU OMCs (a) | 7672.7 | 6815.3 | 650.4 | 189.9 | 17.0 | 7050.7 | 6310.8 | 603.5 | 118.3 | 18.1 |
| *PMS (b) | 542.9 | 66.1 | 112.3 | 298.8 | 65.7 | 511.7 | 70.6 | 98.8 | 269.1 | 73.2 |
| Total (c=a+b) | 8215.5 | 6881.4 | 762.7 | 488.6 | 82.8 | 7562.4 | 6381.4 | 702.3 | 387.4 | 91.3 |
| Segment-wise % share | 100.0% | 83.8% | 9.3% | 5.9% | 1.0% | 100.0% | 84.4% | 9.3% | 5.1% | 1.2% |
| PMS share % (b/c) | 6.6% | 1.0% | 14.7% | 61.1% | 79.4% | 6.8% | 1.1% | 14.1% | 69.5% | 80.2% |
| PSU share % (a/c) | 93.4% | 99.0% | 85.3% | 38.9% | 20.6% | 93.2% | 98.9% | 85.9% | 30.5% | 19.8% |

* As reported by PMs (Parallel Marketeers).



Important web links of PPAC Reports

- LPG profile _FY 2024-25

https://ppac.gov.in/download.php?file=rep_studies/1747313764_LPG_Profile_Report_FY%202024-25%20-Web%20version.pdf

- Snapshot of India's Oil and Gas data, Jul 2025

<https://ppac.gov.in/#snapshot-bg>

- Ready Reckoner, FY 2024-25

https://ppac.gov.in/download.php?file=rep_studies/1733897159_PPAC_Ready_Reckoner.pdf

- Oil & Gas Snapshot of States

https://ppac.gov.in/uploads/rep_studies/1753674353_sanpshot-of-states.jpg

- PPAC Journal

https://ppac.gov.in/uploads/rep_studies/1739341236_ppac-jornal.jpg

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