

MONTHLY REPORT
ON
INDIGENOUS CRUDE OIL PRODUCTION, CRUDE OIL
IMPORT AND PROCESSING
&
PRODUCTION, IMPORT AND EXPORT OF PETROLEUM
PRODUCTS
May 2026



Petroleum Planning & Analysis Cell

(Ministry of Petroleum & Natural Gas)

1. In this monthly report, indigenous crude oil production, imports and processing as well as production and imports/exports of petroleum products by oil companies are analyzed to assess the domestic availability of petroleum products in the country.

Highlights

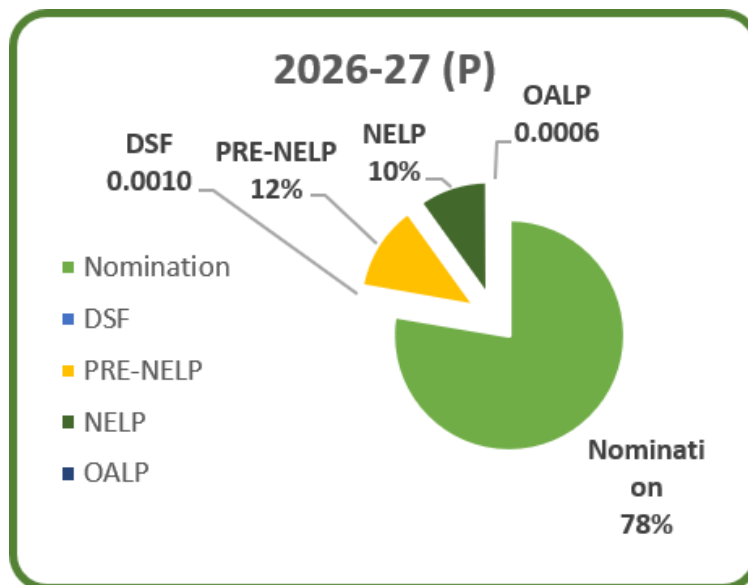
- Indigenous crude oil and condensate production during May 2026 was 2.3 MMT. Around 77.7 % of Production came from Nomination Fields, 12.3 % from Pre-NELP Fields and 9.9 % from NELP Fields, during May 2026. There is a de-growth of 4.3 % in crude oil and condensate production during May 2026 as compared with the corresponding period of the previous year.
- Total Crude oil processed during May 2026 was 22 MMT, which is -5.4 % lower than May 2025, out of which PSU/JV refiners processed 16 MMT and private refiners processed 6 MMT of crude oil. Total indigenous crude oil processed was 2 MMT and total Imported crude oil processed was 20 by all Indian refineries (PSU+JV+PVT). There was a de-growth of -3.8 % in total crude oil processed in April-May during current Financial Year as compared to same period of previous Financial Year.
- Production of petroleum products was 22.2 MMT during May 2026, which is -8.4% lower than May 2025. Out of 22.2 MMT, 22 MMT was from refinery production & 0.2 MMT was from fractionator. There was a de-growth of -4.6 % in production of petroleum products in April-May FY 2025–26 as compared to same period of FY 2024–25. Out of total POL production, in May 2026, share of major products including HSD is 43.6 %, MS 17.6 %, Naphtha 6.5 %, ATF 5.6 %, Pet Coke 4.7 %, LPG 6.4 %, and rest is shared by Bitumen, FO/LSHS, LDO, Lubes & others.
- Crude oil imports increased by 1.1% and decreased by 1.4% during May 2026 and April-May FY 2026-27 respectively as compared to the corresponding period of the previous year.
- POL products imports decreased by 31.7% and 36.7% during May 2026 and April-May FY 2026-27 respectively as compared to the corresponding period of the previous year. Decrease in POL products imports during April-May FY 2026-27 were mainly due to decrease in imports of mainly liquified petroleum gas (LPG), petcoke and fuel oil (FO) etc.
- Exports of POL products decreased by 33.9% and 25.3% during May 2026 and April-May FY 2026-27 respectively as compared to the corresponding period of the previous year. Decrease in POL products exports during April-May FY 2026-27 were mainly due to decrease in exports of mainly motor-spirit (MS), high-speed diesel (HSD) and naphtha etc.

Part A: Production

2. Indigenous crude oil and condensate production

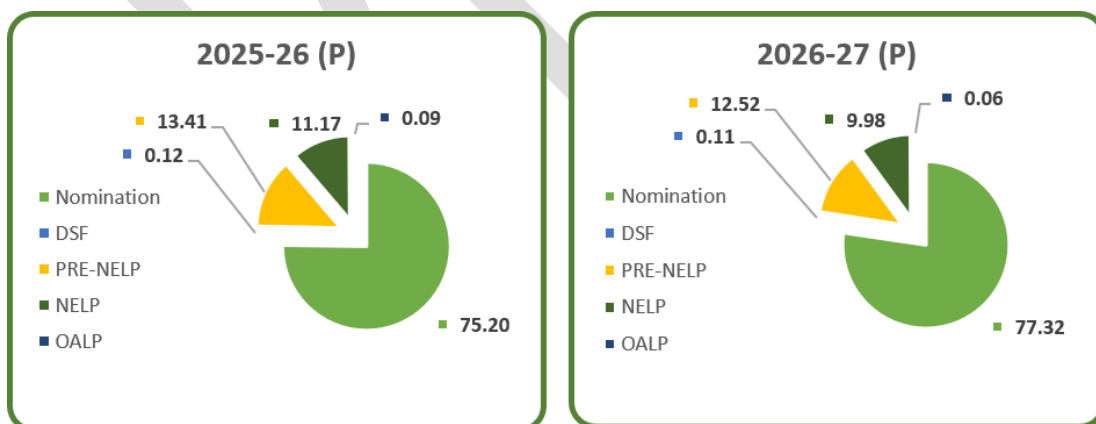
- Indigenous crude oil and condensate production (%) in different regime for the month of May is shown in figure-1 below:

Figure 1: Indigenous crude oil and condensate production (%)



- The comparison of percentage share of all the regimes in total crude oil and condensate production during April-May FY 2025-26 (P) and April-May FY 2026-27 (P) is shown in figure-2 below:

Figure-2; Percentage share in crude oil production; April – May



3. Crude oil processing by Oil Companies

Analysis of crude oil processing by refineries:

- Analysis of type of crude oil processed (i.e. indigenous, imported and low Sulphur & high Sulphur) in Indian refineries during April- May FY 2025-26 (P) and April-May FY 2026-27 (P) is given below

Figure-3; Percentage share of Indigenous/imported crude oil processed in PSU/JV refineries in April – May

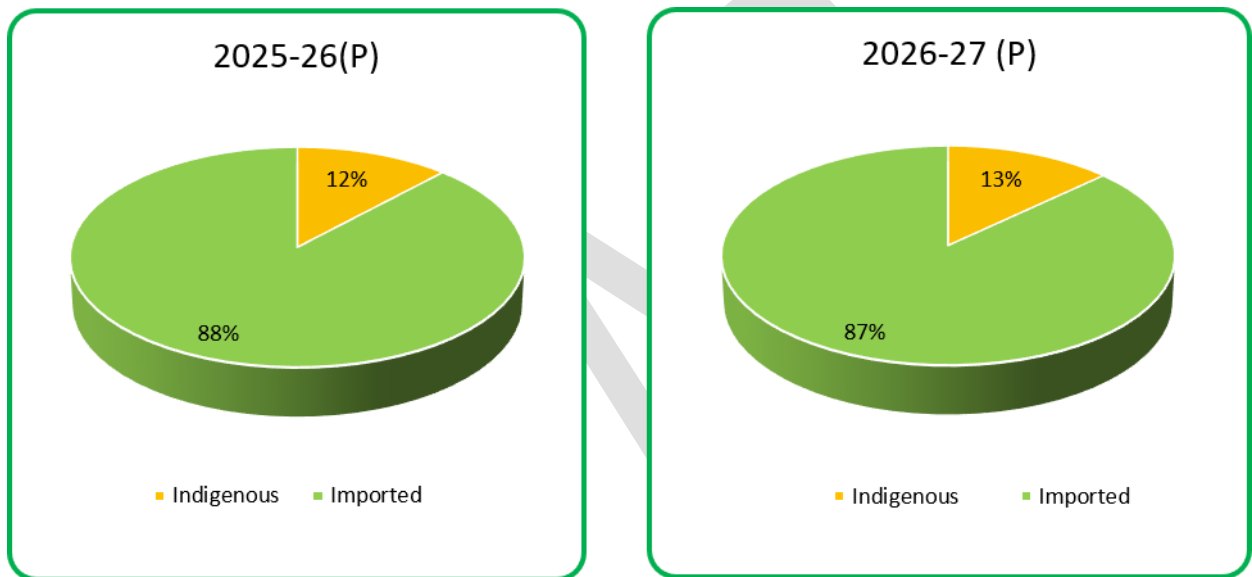
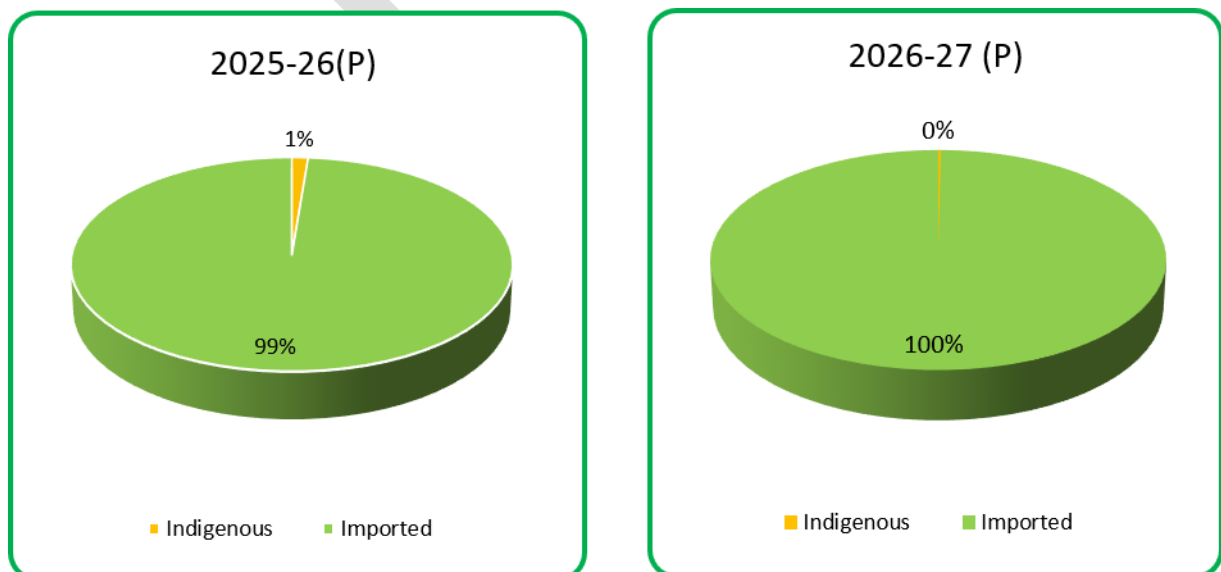


Figure-4; Percentage share of indigenous and imported crude oil processed by Private refineries: April - May



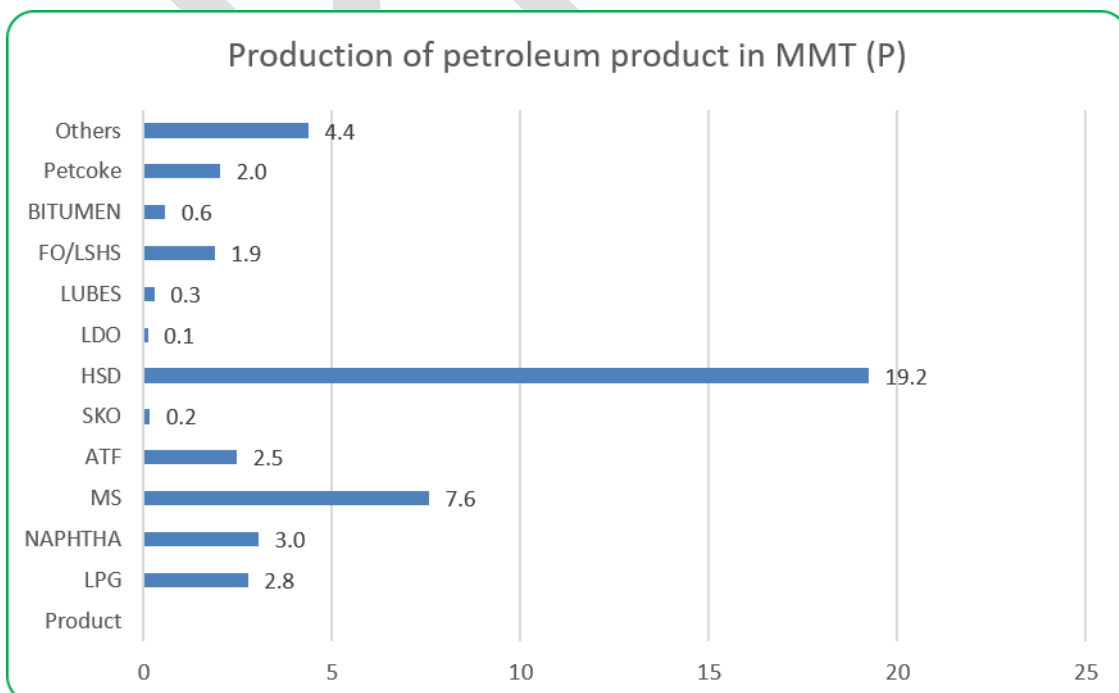
4. Production of Petroleum Products

Details of production of petroleum products by refineries and fractionators during May 2026^(P) are given in Table-2.

Table-2; Production of petroleum products	
(Thousand Metric Tonnes)	
Products	May 2026 ^(P)
LPG	1417
Naphtha	1453
MS	3911
ATF	1245
SKO	74
HSD	9695
LDO	33
Lubes	129
FO	943
LSHS	71
Bitumen	211
RPC(Pet-coke)	1052
Others	1998
Total	22232

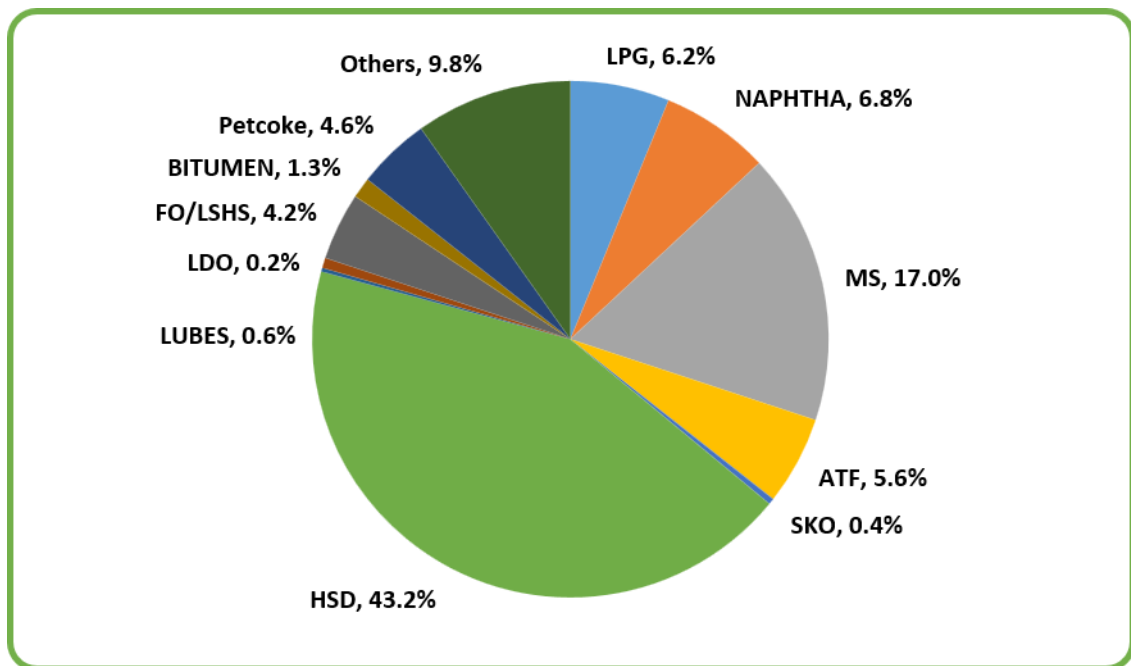
Note: (P): Provisional. Source: Oil Companies, Total may not tally due to rounding off.
 * Others include products like Propylene, solvents (Hexane, Benzene, Toluene, Xylene and Specialty solvents), Reformate, Mineral Turpentine Oil, Carbon Black Feedstock, Waxes, Sulphur etc.
 LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel;

Figure-5; Product wise production of POL products by refineries and fractionators: April- May FY 2026-27 (P) ^(P)



The percentage share of various products in total POL production during April - May FY 2026-27 (P) is shown below:

Figure-6; Percentage share of products in total POL production: April- May 2026-27 ^(P)



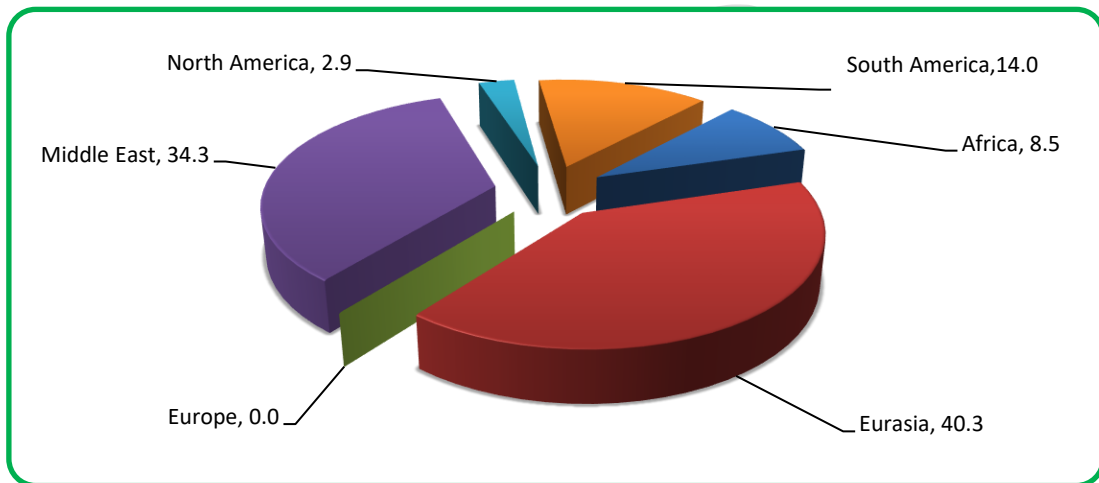
Part B: Import /Export

5.a Import of Crude oil

Details of import of crude oil given in Table-3 below:

Table-3; Import of Crude oil		
<i>(Thousand Metric Tonnes)</i>		
Import	May 2026 ^(P)	April to May FY 2026-27 ^(P)
Crude Oil	21565	41740

Figure 7: Region wise percentage share (%) of crude oil during April to May FY 2026-27 P)



- Crude oil imports increased by 1.1% and decreased by 1.4% during May 2026 and April-May FY 2026-27 as compared to the corresponding period of the previous year.
- Crude oil imports from OPEC countries decreased to 22.0% of total imports during April-May FY 2026-27 as compared to 40.2% during April-May FY 2025-26.

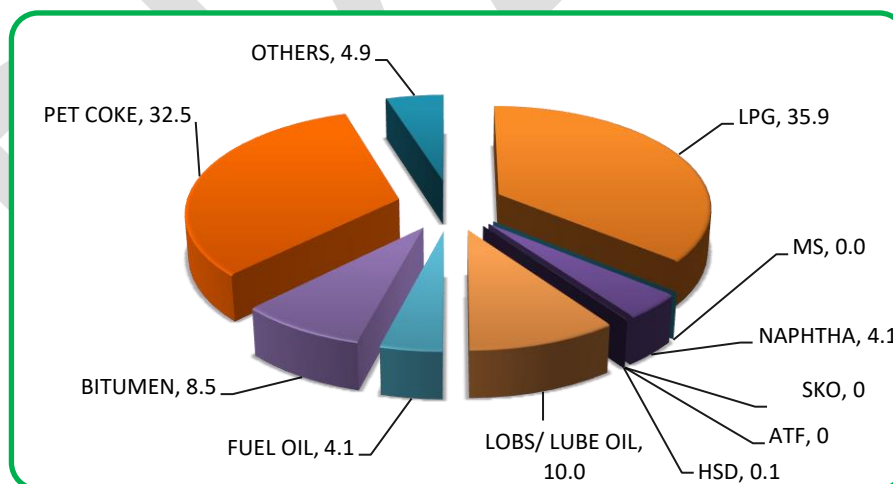
5.b Import Petroleum Products

Details of import of petroleum products given in Table-4 below:

Table-4; Import of Petroleum products		
(Thousand Metric Tonnes)		
Product	May 2026 ^(P)	April to May FY 2026-27 ^(P)
LPG	1149	1845
MS/ Petrol	0.001	0.00
NAPHTHA	122	209
ATF	0.02	0.05
SKO	0	0
HSD	3	6
LOBS/LUBE OIL	256	512
FUEL OIL	153	211
BITUMEN	217	435
PETCOKE	834	1669
OTHERS [§]	127	254
TOTAL IMPORTS	2863	5141

Notes: (P): Provisional. Source: Oil Companies & DGCIS. Total may not tally due to rounding off.
Private imports are prorated for the period April-2026 to May-2026 on the basis of actual data received from DGCIS for the period April-2025 to March-2026
[§] Others include Paraffin wax, Petroleum Jelly, Aviation Gas, MTBE, Reformate etc. LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, MTBE: Methyl tert-butyl ether.

Figure 8: Percentage share of petroleum products in imports: April to May FY 2026-27 (P)



- Imports made due to deficit in production viz. LPG and Lubes/LOBS accounted for 45.8% share of total POL products import during April-May FY 2026-27 as compared to 47.2% during April-May FY 2025-26.
- Imports of petcoke accounted for 32.5% of the total POL imports during April-May FY 2026-27. The entire quantity was imported by private importers.

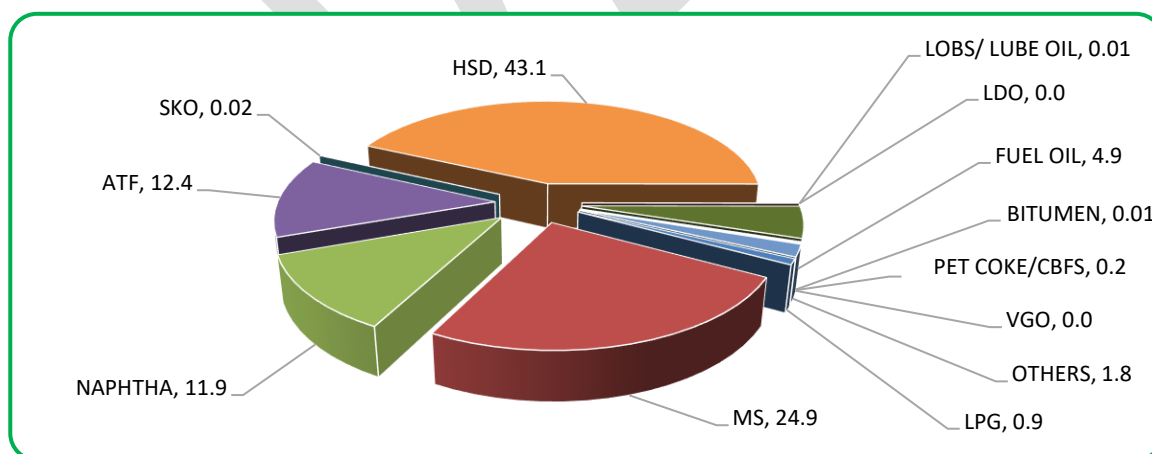
5.c Export of Petroleum Products

Details of export of petroleum products given in Table-5 below:

Table-5 Export of major Petroleum products		
<i>(Thousand Metric Tonnes)</i>		
Product	May 2026 ^(P)	April to May FY 2026-27 ^(P)
LPG	29	65
MS	910	1796
Naphtha	532	856
ATF	469	895
SKO	1	1
HSD	1484	3111
LDO	0	0
LOBS/LUBE OIL	0.3	1
FUEL OIL	214	353
BITUMEN	0	1
PETCOKE	0	11
VGO	0	0
OTHERS [#]	81	133
TOTAL EXPORT	3720	7223

Note: (P): Provisional. Source: Oil Companies. Total may not tally due to rounding off.
[#] Other include Benzene, Hexane, MTO, Paraffin wax, Polypropylene, Sulphur etc.
 LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, LDO: Light diesel oil, VGO: Vacuum gas oil, MTO: Mineral turpentine oil

Figure 9: Percentage share of petroleum products in export: April to May FY 2026-27 (P)



- Exports of POL products decreased by 33.9% and 25.3% during May 2026 and April-May FY 2026-27 as compared to the corresponding period of the previous year. Decrease in POL products exports during April-May FY 2026-27 were mainly due to decrease in exports of mainly motor-spirit (MS), high-speed diesel (HSD) and naphtha etc.