

MONTHLY REPORT
ON
INDIGENOUS CRUDE OIL PRODUCTION, CRUDE OIL
IMPORT AND PROCESSING
&
PRODUCTION, IMPORT AND EXPORT OF PETROLEUM
PRODUCTS
June 2026



Petroleum Planning & Analysis Cell

(Ministry of Petroleum & Natural Gas)

1. In this monthly report, indigenous crude oil production, imports and processing as well as production and imports/exports of petroleum products by oil companies are analyzed to assess the domestic availability of petroleum products in the country.

Highlights

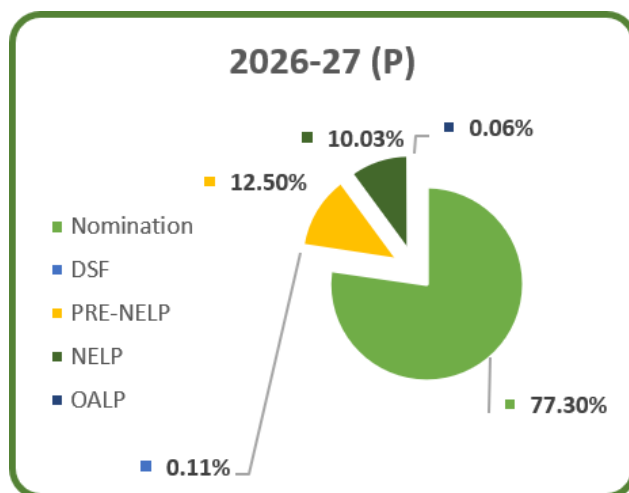
- Indigenous crude oil and condensate production during June 2026 was 2.3 MMT. Around 77.3 % of Production came from Nomination Fields, 12.5 % from Pre-NELP Fields and 10 % from NELP Fields, during June 2026. There is a de-growth of 2.7 % in crude oil and condensate production during June 2026 as compared with the corresponding period of the previous year.
- Total Crude oil processed during June 2026 was 22.3 MMT, which is 0.1 % higher than June 2025, out of which PSU/JV refiners processed 15.5 MMT and private refiners processed 6.7 MMT of crude oil. Total indigenous crude oil processed was 1.9 MMT and total Imported crude oil processed was 20.3 by all Indian refineries (PSU+JV+PVT). There was a de-growth of -2.6 % in total crude oil processed in April-June during current Financial Year as compared to same period of previous Financial Year.
- Production of petroleum products was 22.5 MMT during June 2026, which is -4% lower than June 2025. Out of 22.5 MMT, 22.2 MMT was from refinery production & 0.3 MMT was from fractionator. There was a de-growth of -4.4 % in production of petroleum products in April-June FY 2026–27 as compared to same period of FY 2025–26. Out of total POL production, in June 2026, share of major products including HSD is 43 %, MS 18.7 %, Naphtha 6.2 %, ATF 5.1 %, Pet Coke 4.5 %, LPG 6.6 %, and rest is shared by Bitumen, FO/LSHS, LDO, Lubes & others
- Crude oil imports decreased by 3.6% and 3.4% during June 2026 and April-June FY 2026-27 respectively as compared to the corresponding period of the previous year.
- POL products import decreased by 34.6% and 41.1% during June 2026 and April-June FY 2026-27 respectively as compared to the corresponding period of the previous year. Decrease in POL products imports during April-June FY 2026-27 were mainly due to decrease in imports of mainly liquified petroleum gas (LPG), fuel oil (FO) and Petcoke etc.
- Exports of POL products decreased by 28.4% and 26.2% during June 2026 and April-June FY 2026-27 respectively as compared to the corresponding period of the previous year. Decrease in POL products exports during April-June FY 2026-27 were mainly due to decrease in exports of high-speed diesel (HSD), motor-spirit (MS), naphtha and aviation turbine fuel (ATF) etc.

Part A: Production

2. Indigenous crude oil and condensate production

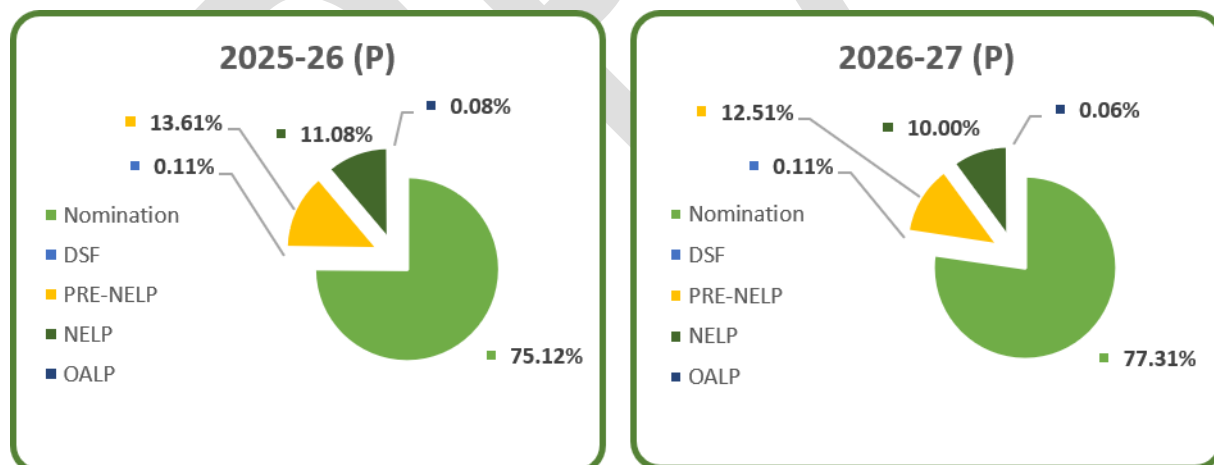
- Indigenous crude oil and condensate production (%) in different regime for the month of June is shown in figure-1 below:

Figure 1: Indigenous crude oil and condensate production (%)



- The comparison of percentage share of all the regimes in total crude oil and condensate production during April- June FY 2025-26 (P) and April- June FY 2026-27 (P) is shown in figure-2 below:

Figure-2; Percentage share in crude oil production; April – June



3. Crude oil processing by Oil Companies

Analysis of crude oil processing by refineries:

- Analysis of type of crude oil processed (i.e. indigenous, imported and low Sulphur & high Sulphur) in Indian refineries during April- June FY 2025-26 (P) and April-June FY 2026-27 (P) is given below

Figure-3; Percentage share of Indigenous/imported crude oil processed in PSU/JV refineries in April – June

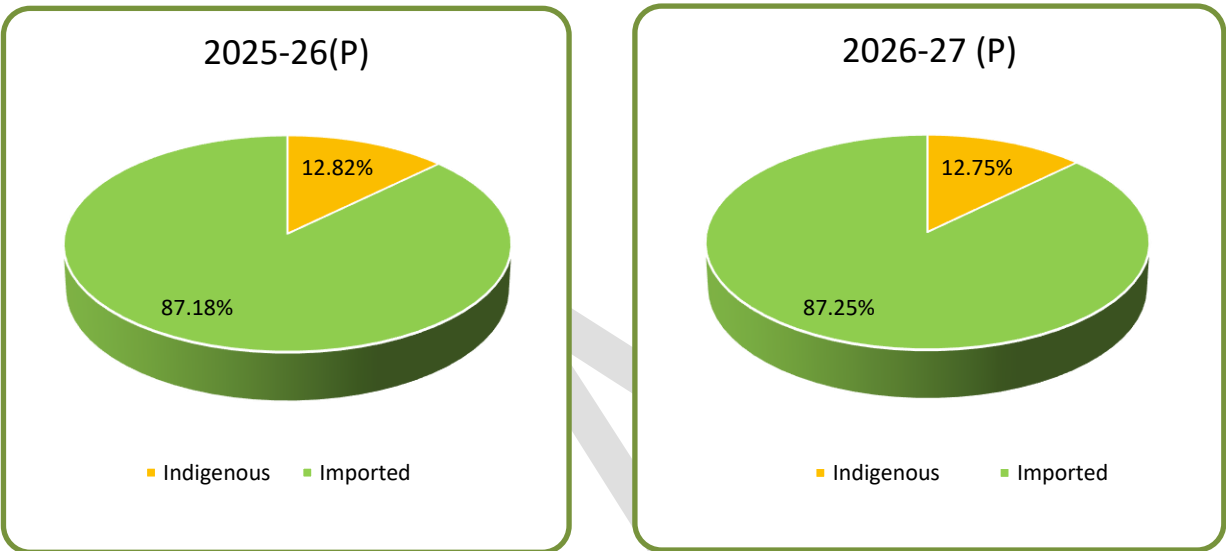
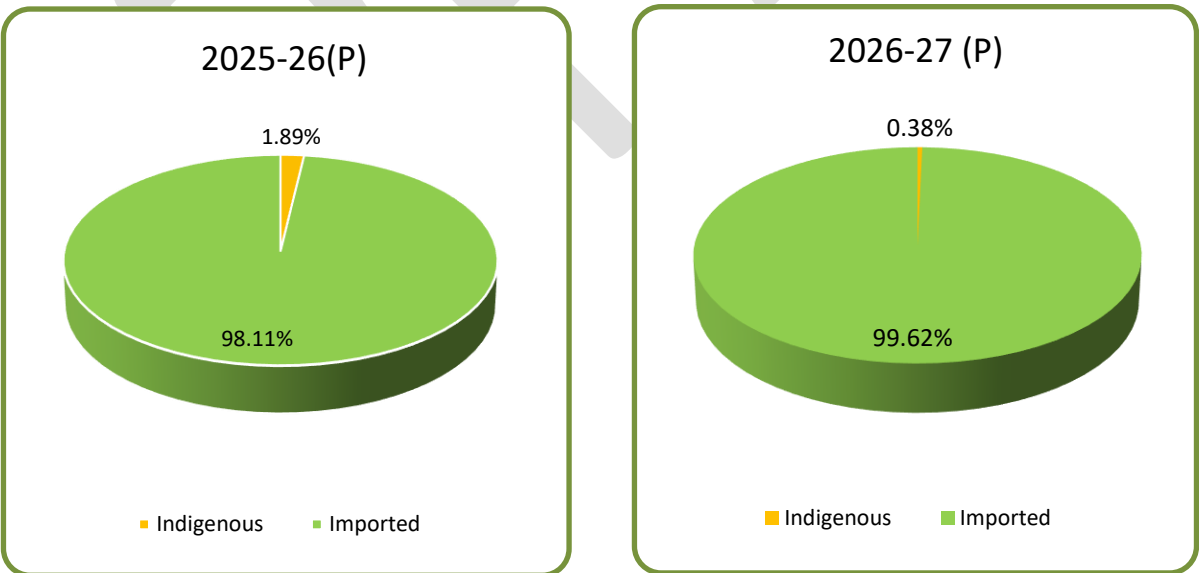


Figure-4; Percentage share of indigenous and imported crude oil processed by Private refineries: April – June



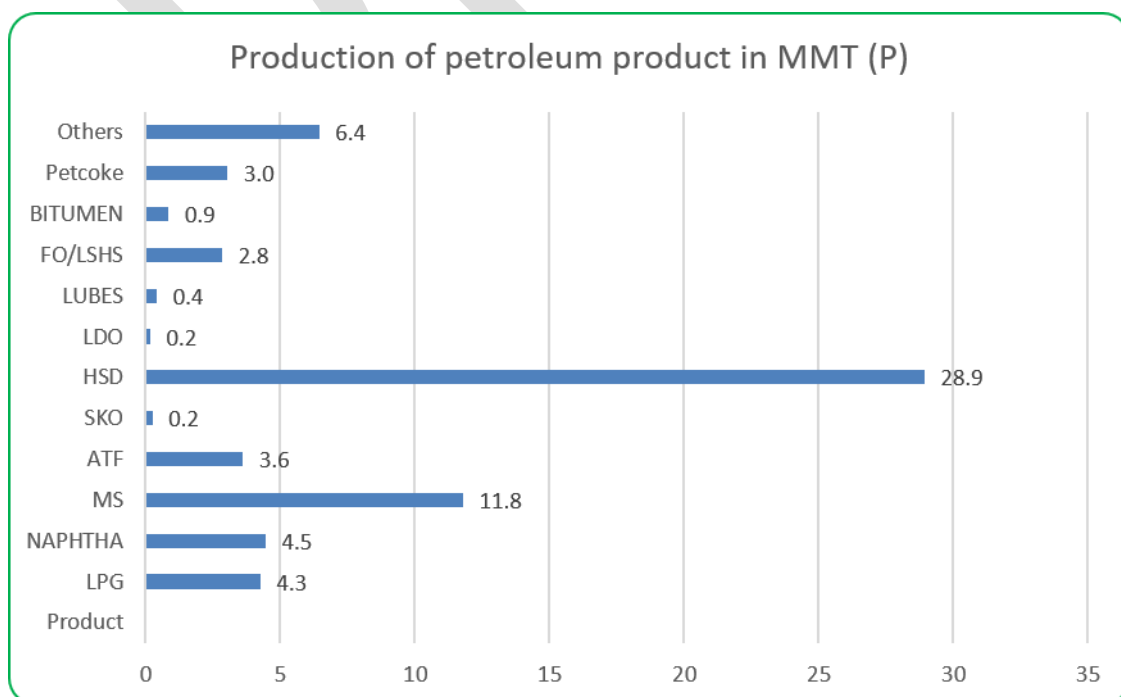
4. Production of Petroleum Products

Details of production of petroleum products by refineries and fractionators during June 2026^(P) are given in Table-2.

Table-2; Production of petroleum products	
(Thousand Metric Tonnes)	
Products	June 2026 ^(P)
LPG	1495
Naphtha	1408
MS	4215
ATF	1145
SKO	79
HSD	9689
LDO	54
Lubes	131
FO	820
LSHS	139
Bitumen	276
RPC(Pet-coke)	1014
Others	2072
Total	22535

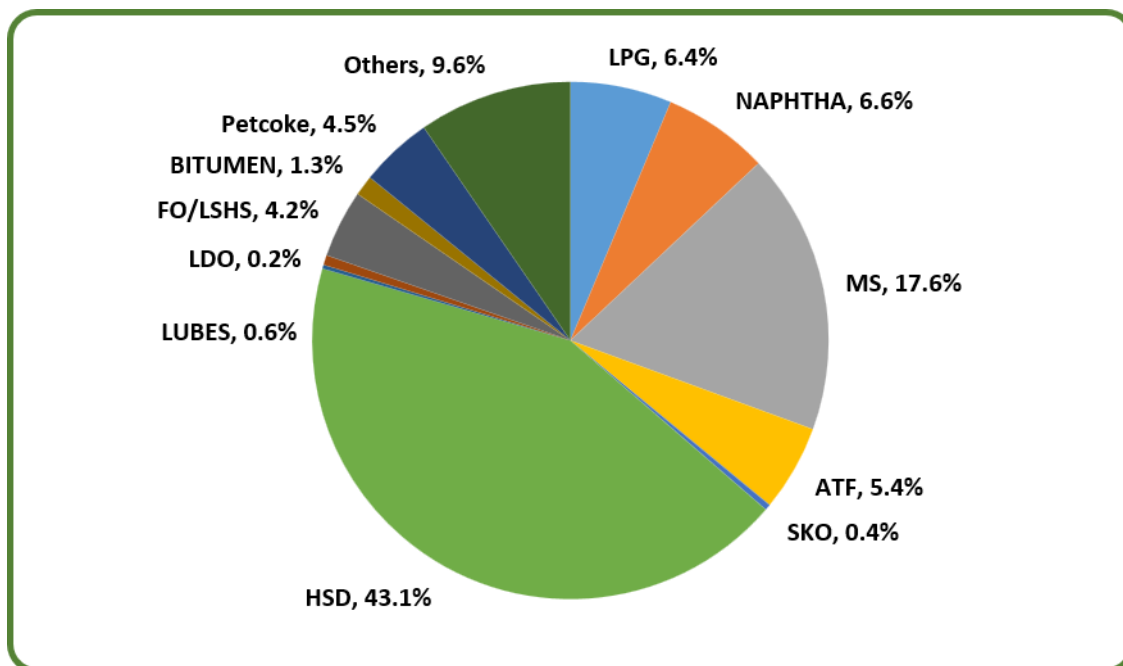
Note: (P): Provisional. Source: Oil Companies, Total may not tally due to rounding off.
 * Others include products like Propylene, solvents (Hexane, Benzene, Toluene, Xylene and Specialty solvents), Reformate, Mineral Turpentine Oil, Carbon Black Feedstock, Waxes, Sulphur etc.
 LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel;

Figure-5; Product wise production of POL products by refineries and fractionators: April- June FY 2026-27 (P) ^(P)



The percentage share of various products in total POL production during April - June FY 2026-27 (P) is shown below:

Figure-6; Percentage share of products in total POL production: April- June 2026-27 ^(P)



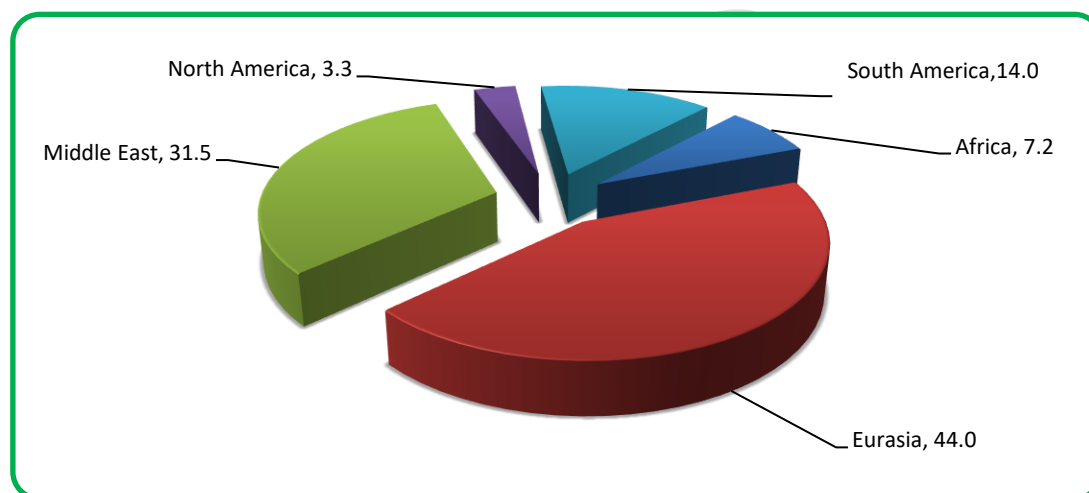
Part B: Import /Export

5.a Import of Crude oil

Details of import of crude oil given in Table-3 below:

Table-3; Import of Crude oil		
(Thousand Metric Tonnes)		
Import	June 2026 ^(P)	April to June FY 2026-27 ^(P)
Crude Oil	19592	60481

Figure 7: Region wise percentage share (%) of crude oil during April to June FY 2026-27 P)



- Crude oil imports decreased by 3.6% and 3.4% during June 2026 and April-June FY 2026-27 respectively as compared to the corresponding period of the previous year.
- Crude oil imports from OPEC countries decreased to 20.7% of total imports during April-June FY 2026-27 as compared to 39.4% during April-June FY 2025-26.

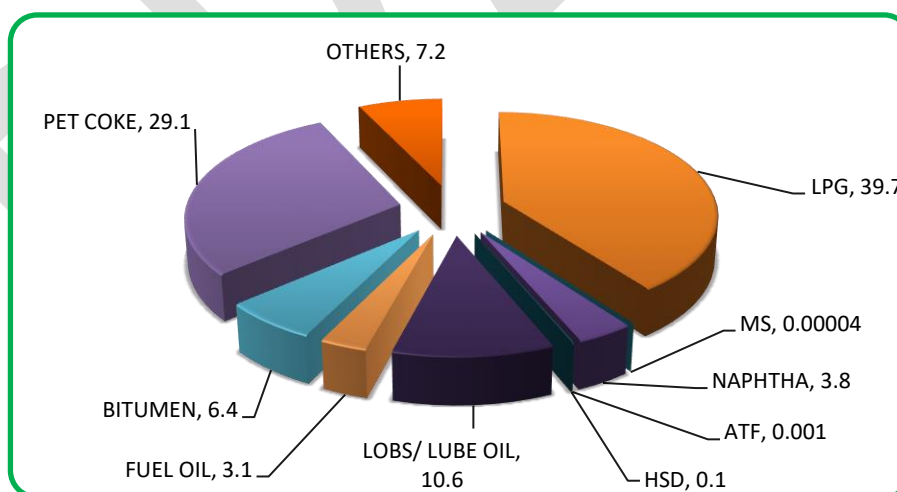
5.b Import Petroleum Products

Details of import of petroleum products given in Table-4 below:

Table-4; Import of Petroleum products		
(Thousand Metric Tonnes)		
Product	June 2026 ^(P)	April to June FY 2026-27 ^(P)
LPG	1027	2851
MS/ Petrol	0.001	0.00
NAPHTHA	101	271
ATF	0.02	0.05
SKO	0	0
HSD	3	8
LOBS/LUBE OIL	254	763
FUEL OIL	20	224
BITUMEN	212	458
PETCOKE	796	2085
OTHERS ^{\$}	242	515
TOTAL IMPORTS	2655	7175

Notes: (P): Provisional. Source: Oil Companies & DGCIS. Total may not tally due to rounding off.
Private imports are prorated for the period May-2026 to June-2026 on the basis of actual data received from DGCIS for the period May-2025 to April-2026
\$ Others include Paraffin wax, Petroleum Jelly, Aviation Gas, MTBE, Reformate etc. LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, MTBE: Methyl tert-butyl ether.

Figure 8: Percentage share of petroleum products in imports: April to June FY 2026-27 (P)



- Imports made due to deficit in production viz. LPG and Lubes/LOBS accounted for 50.4% share of total POL products import during April-June FY 2026-27 as compared to 49.1% during April-June FY 2025-26.
- Import of Petcoke accounted for 29.1% of the total POL imports during April-June FY 2026-27. The entire quantity was imported by private importers.

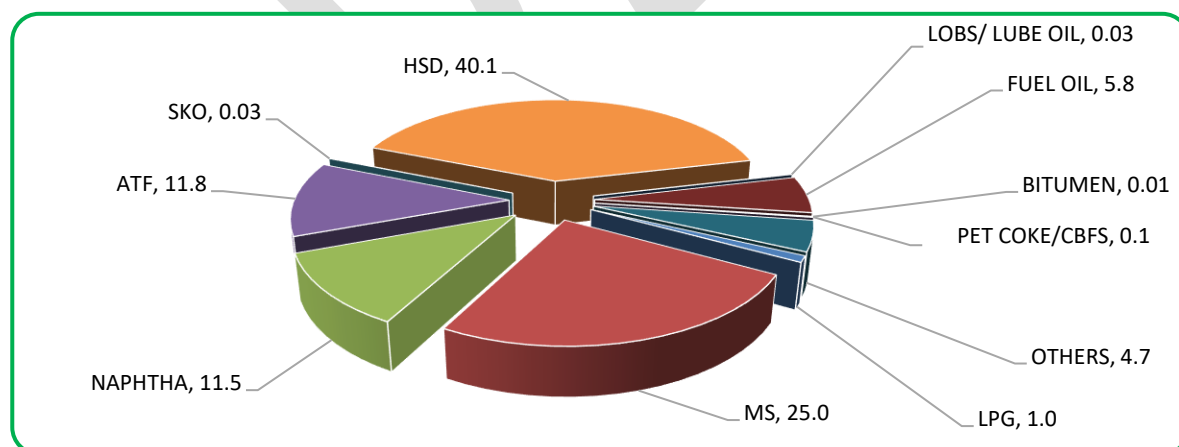
5.c Export of Petroleum Products

Details of export of petroleum products given in Table-5 below:

Table-5 Export of major Petroleum products		
(Thousand Metric Tonnes)		
Product	June 2026 ^(P)	April to June FY 2026-27 ^(P)
LPG	44	109
MS	974	2770
Naphtha	414	1270
ATF	414	1309
SKO	2	3
HSD	1339	4450
LDO	0	0
LOBS/LUBE OIL	2.1	3
FUEL OIL	287	639
BITUMEN	1	2
PETCOKE	0.4	12
VGO	0	0
OTHERS [#]	356	525
TOTAL EXPORT	3833	11092

Note: (P): Provisional. Source: Oil Companies. Total may not tally due to rounding off.
[#] Other include Benzene, Hexane, MTO, Paraffin wax, Polypropylene, Sulphur etc.
 LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, LDO: Light diesel oil, VGO: Vacuum gas oil, MTO: Mineral turpentine oil

Figure 9: Percentage share of petroleum products in export: April to June FY 2026-27 (P)



- Exports of POL products decreased by 28.4% and 26.2% during June 2026 and April-June FY 2026-27 respectively as compared to the corresponding period of the previous year. Decrease in POL products exports during April-June FY 2026-27 were mainly due to decrease in exports of mainly high-speed diesel (HSD), motor-spirit (MS), naphtha and aviation turbine fuel (ATF) etc.