



LPG Profile Report

Q1 FY 2026-27



Analysis • Knowledge • Information

Petroleum Planning & Analysis Cell

(Ministry of Petroleum and Natural Gas, Government of India)



Suggestions and Feedback

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Executive Summary

This report has been compiled based on information furnished by the three PSU Oil Marketing Companies (IOCL, BPCL & HPCL). The salient points on LPG marketing as brought out in the LPG Profile for Apr'26 – Jun'26 (i.e. as on 1st July 2026) are as under: -

1. As on 01.07.2026 PSU OMCs (IOCL, BPCL and HPCL) together have 33.14 crore active LPG customers in the domestic category who are being served by 25,611 LPG distributors. The LPG access saturation of the country estimated based on active domestic connections and estimated households as on 01.07.2026, is around 95.6%.
 2. PSU OMCs enrolled 0.36 lakh new domestic customers in Apr-Jun'26. During the same period, PSU OMCs have added four (4) distributorships. As on 01.07.2026, PSU OMCs have 7926 Shehri Vitraaks, 3791 Rurban Vitraaks, 11841 Gramin Vitraaks and 2053 Durgam Kshetriya Vitraaks across the country.
 3. PSU OMCs sold nearly 6.48 MMT of LPG in Apr-Jun'26 and recorded a de-growth of 15.6% in total LPG sales as compared to Apr-Jun'25.
 4. PSU OMCs have a total of 214 LPG bottling plants all over India with rated bottling capacity of around 23.1 MMTPA (million metric tonne per annum).
 5. The total gross LPG tankage on all-India basis is around 1576.8 TMT which is equivalent to about 22 days cover (per day consumption 71.3 TMT).
 6. PSU OMCs have a total of 334 Auto LPG Dispensing Stations (ALDS) all over India for catering to LPG demand in the automotive sector. The total auto LPG sales of PSU OMCs was about 25.8 TMT in Apr-Jun'26 out of which around 76.4% sales were in the Southern region.
 7. As on 01.07.2026, the PMUY scheme (Ujjwala 1.0, 2.0 & extended) has covered around 10.57 crore beneficiaries since its launch in May 2016. The highest percentage of PMUY connections since inception of the scheme on 1.5.2016 have been released in Eastern region (32.2%), followed by Northern region (29.6%), Western region (21.5%), Southern region (10.6%) and North-east region (6.0%). As on 01.07.2026, total 24.88 lakhs connections have issued under PMUY-II extended scheme (Sept'25 Extension).
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Chapter-1

LPG Infrastructure



1. Growth in LPG marketing of PSU OMCs

Figure 1: Number of domestic LPG customers (in Lakhs) as on 1st April

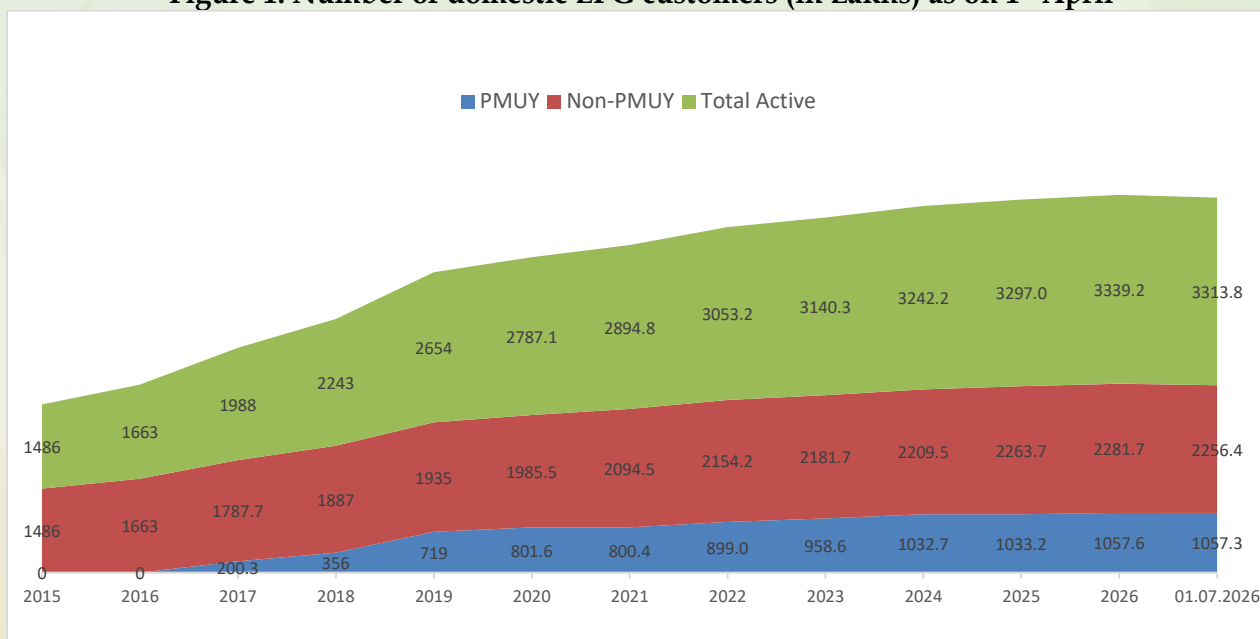
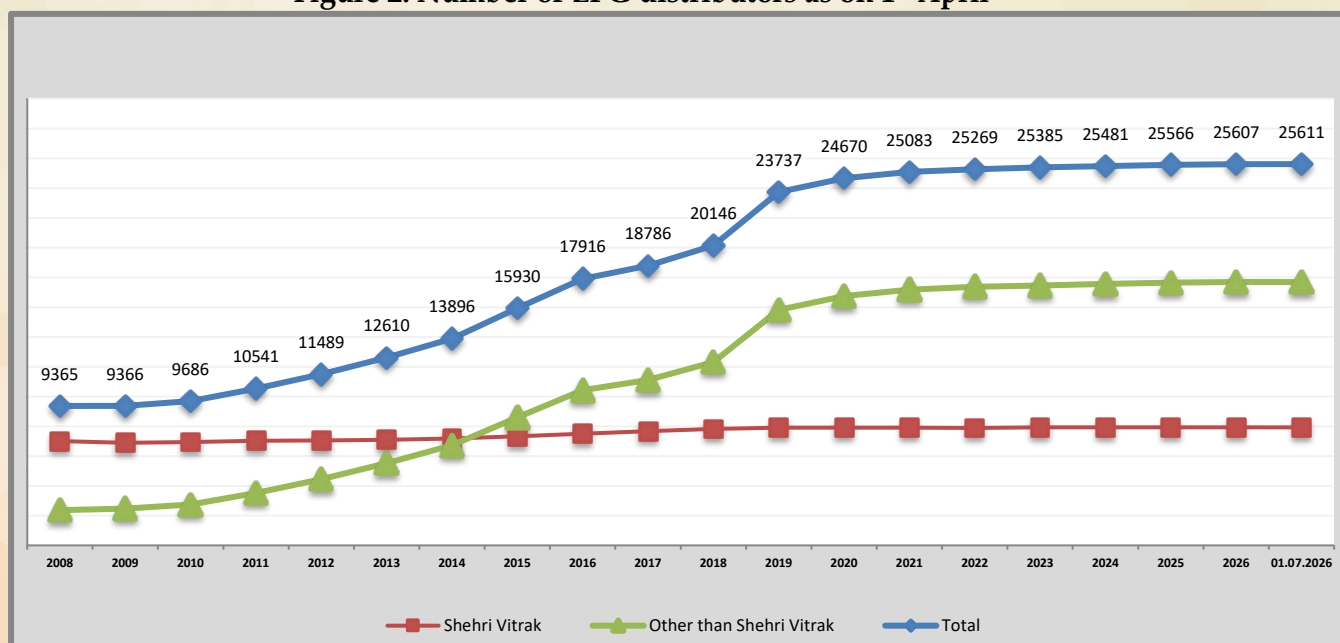


Figure 2: Number of LPG distributors as on 1st April



LPG coverage (calculated based on active domestic connections and estimated households using 2011 Census figures and taking 2001-11 decadal population growth) jumped from 56.2% in April 2015 to 61.9% in April 2016, 72.8% in April 2017, 80.9% in April 2018, 94.3% in April 2019, 97.5% in April 2020 and further to 99.8% in April 2021. This reflects the mission mode of the Government towards increasing LPG penetration. “The LPG coverage is calculated by PSU OMCs based upon the active LPG domestic connections and the estimated number of households. The number of households has been projected by PSU OMCs based on 2011 census data.

- Table 1: LPG marketing at a glance**

Notes: a. Growth rates as on 01.07.2026 are w.r.t. figs as on 01.07.2025. Growth rates as on 1st April of any year are w.r.t. figures as on 1st April of previous year.

b. The number of LPG distributorships of PSU OMCs as on 01.07.2026 as per the 2016 Unified guidelines for selection of LPG distributors are: Shehri (7926), Rurban (3791), Gramin (11841) and Durgam (2053).

c. LPG Sales (domestic) and enrolment (domestic) as on 01.07.2026 refers to the period Apr’26-Jun’26.

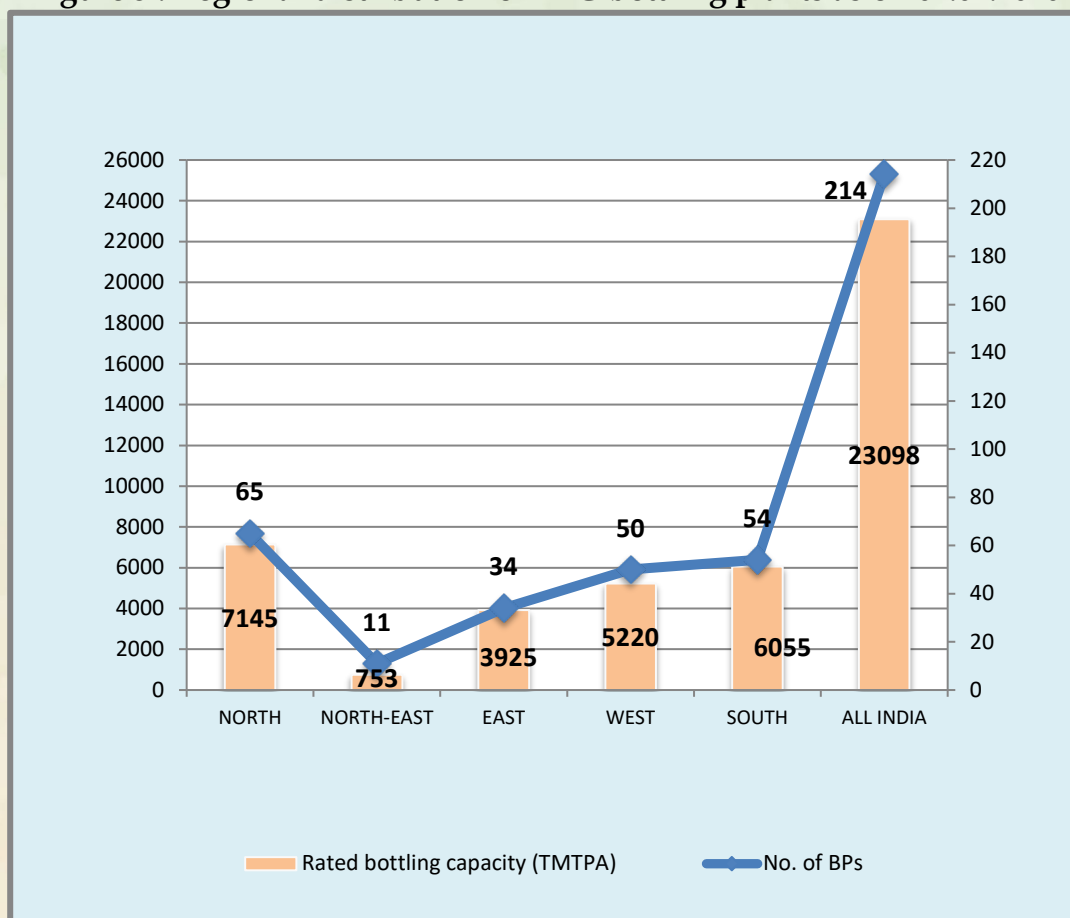
* “The LPG coverage is calculated by PSU OMCs based upon the active LPG domestic connections and the estimated number of households. The number of households has been projected by PSU OMCs based on 2011 census data. Factors like increasing nuclearization of families, migration of individuals/ families due to urbanization and reduction in average size of households etc., impact the growth of number of households. Due to these factors, the estimated no. of households through projection of 2011 census data may slightly differ from the actual no. of households in a State/UT”.

d. The LPG saturation is derived by PPAC by calculating household nos. basis two factors namely “RGI’s Population projection for India and States 2011-2036” and “Household size from NHFS-5 by MoHFW”.

Source: PSU OMCs.

2. LPG bottling plants and bottling capacity

Figure 3 : Regional distribution of LPG bottling plants as on 01.07.2026



- PSU OMCs bottle at 214 LPG bottling plants and have an operating capacity of 23.1 MMTPA as on 01.07.2026. PSU OMCs also receive assistance from private players in a few areas. Northern region has the highest number of LPG bottling plants and LPG bottling capacity. PSU OMCs do not have any own LPG plant in Chandigarh, Arunachal Pradesh, Meghalaya, Mizoram, Dadra & Nagar Haveli and Daman & Diu and Lakshadweep. They serve these states/UTs from their LPG plants located in neighboring states/UTs.

Table 2 :Number of bottling plants & bottling capacity as on 01.07.2026

State/UT	No. of Bottling Plants	Bottling Capacity (TMTPA)
Chandigarh	0	0
Delhi	2	480
Haryana	5	840
Himachal Pradesh	2	90
Jammu & Kashmir	4	185
Ladakh	0	0
Punjab	8	960
Rajasthan	12	1170
Uttar Pradesh	28	3180
Uttarakhand	4	240
Sub Total North	65	7145
Arunachal Pradesh	0	0
Assam*	7	630
Manipur	1	30
Meghalaya	0	0
Mizoram	0	0
Nagaland	1	22
Sikkim	1	11
Tripura	1	60
Sub Total North-East	11	753
Andaman & Nicobar Islands	1	15
Bihar	9	1230
Jharkhand	5	420
Odisha	7	510
West Bengal	12	1750
Sub Total East	34	3925
Chhattisgarh	4	360
Dadra & Nagar Haveli	0	0
Goa	2	90
Gujarat	11	1110
Madhya Pradesh	11	990
Maharashtra	22	2670
Sub Total West	50	5220
Andhra Pradesh	10	1080
Karnataka	12	1600
Keralam	7	690
Lakshadweep	0	0
Puducherry	1	60
Tamil Nadu **	19	1830
Telangana	5	795
Sub Total South	54	6055
All India	214	23098

* Includes Numaligarh BP

** Includes CPCL BP

^TMTPA: Thousand metric tonne per annum

Operating Bottling Capacity is based on number of shifts presently in operation at plant

3. Industry LPG tankage

Figure 4: Region-wise distribution of LPG tankage (TMT, %) as on 01.07.2026

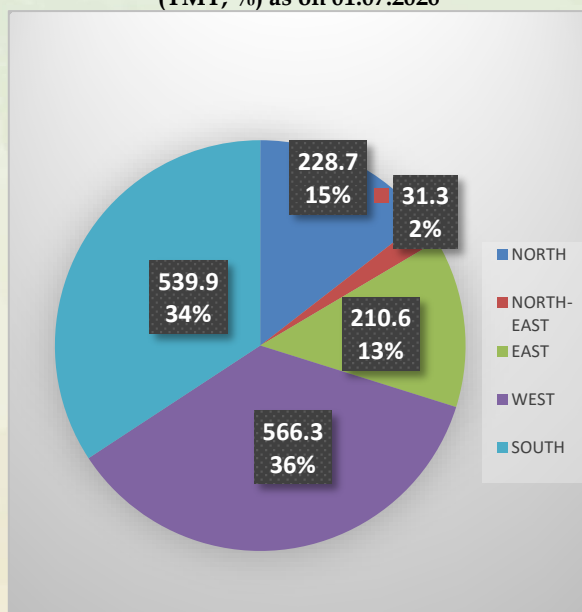


Figure 5: Distribution of LPG tankage source-wise as on 01.07.2026

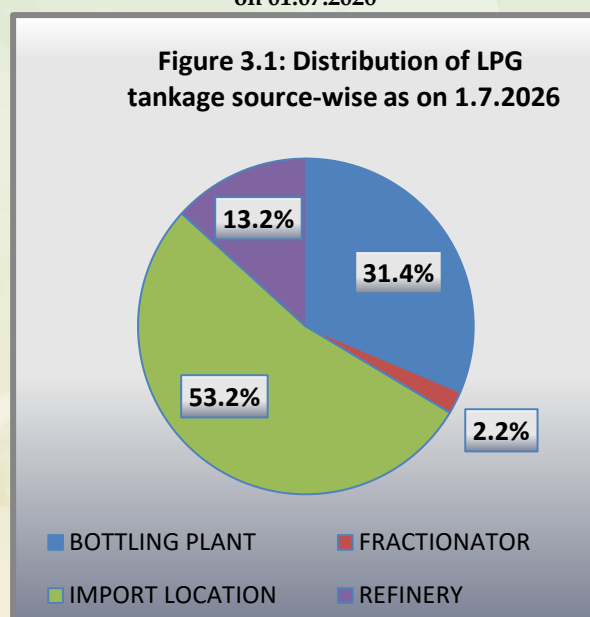
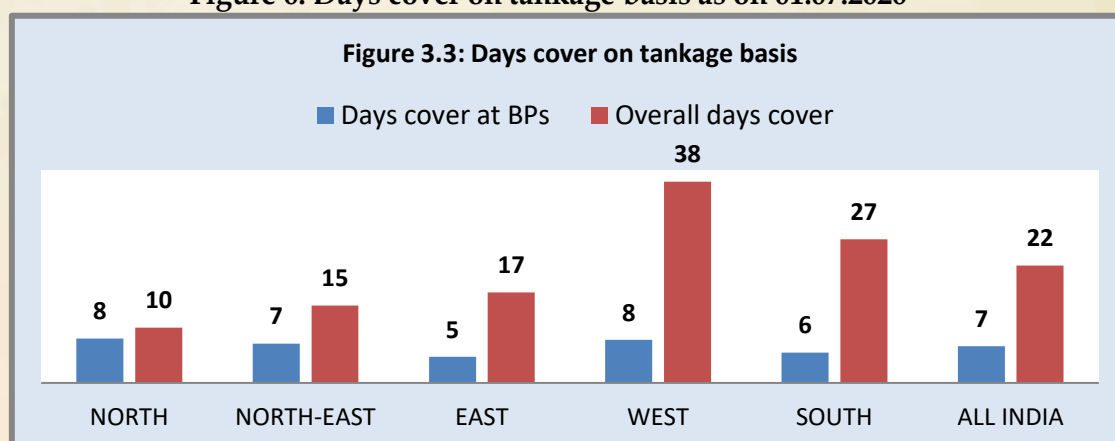


Figure 6: Days cover on tankage basis as on 01.07.2026



- LPG import locations account for around 53.2% of the total LPG tankage followed by 31.4% at LPG bottling plants, 13.2% at refineries and 2.2% at fractionators. Western Region dominates other regions in terms of overall LPG tankage. Western region has all four types of tankages. This region has several LPG import locations and refineries. Majority of the fractionators are in the Western region.
- LPG tankage at bottling plants is critical to ensure continuity of operation of a bottling plant at its full capacity especially in respect of North-Eastern region. The tankage at LPG bottling plants in all the regions varies from 5 to 8 days cover with All India figure of 7 days' cover. LPG tankage at all sources combined, varies from 8 days to 38 days cover with an All-India average of 22 day's cover.

Table 3 :Industry LPG tankage as on 01.07.2026 (P)

State/UT	Grand Total
Chandigarh	0.0
Delhi	17.5
Haryana	34.8
Himachal Pradesh	2.5
Jammu & Kashmir	10.7
Ladakh	0.0
Punjab	49.1
Rajasthan	24.8
Uttar Pradesh	84.2
Uttarakhand	5.2
Sub Total North	228.7
Arunachal Pradesh	0.0
Assam	27.4
Manipur	1.8
Meghalaya	0.0
Mizoram	0.0
Nagaland	0.4
Sikkim	0.3
Tripura	1.4
Sub Total North-East	31.3
Andaman & Nicobar Islands	0.9
Bihar	23.1
Jharkhand	7.5
Odisha	63.1
West Bengal	115.9
Sub Total East	210.6
CHATTISGARH	9.0
Dadra & Nagar Haveli and Daman & Diu	0.0
Goa	1.0
Gujarat	395.5
Madhya Pradesh	44.8
Maharashtra	116.1
Sub Total West	566.3
Andhra Pradesh	137.7
Karnataka	233.3
Kerala	50.5
Lakshadweep	0.0
Puducherry	0.9
Tamil Nadu	105.6
Telangana	11.9
Sub Total South	539.9
All India	1576.8

*Includes 2 Loading Locations

Chapter-2

Marketing and Sales



4. LPG Distributors

Figure 7: Region-wise distribution of distributors

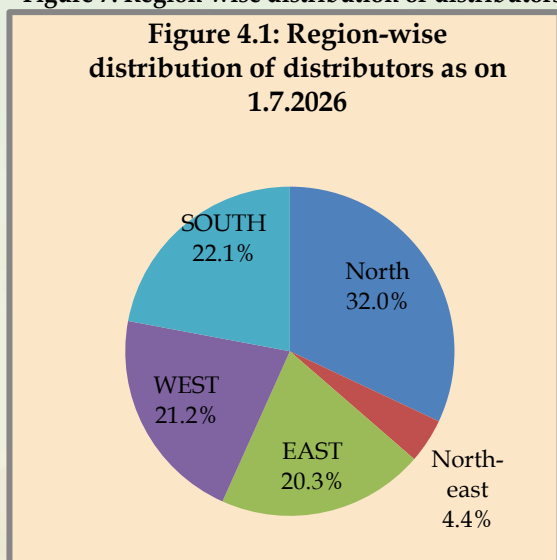


Figure 8: Category wise distribution of distributors

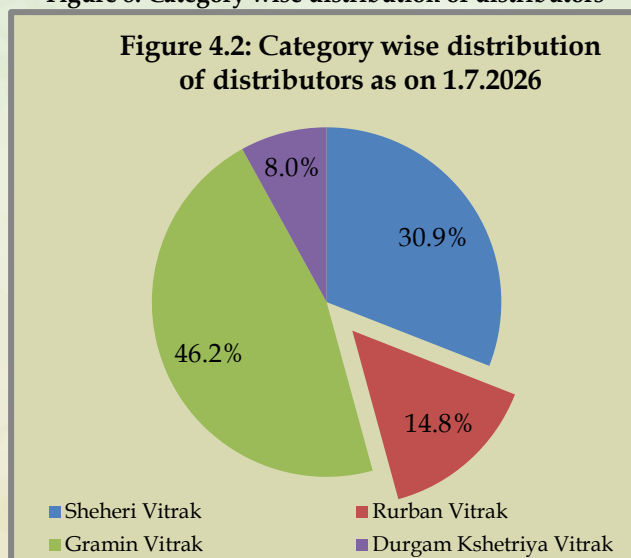
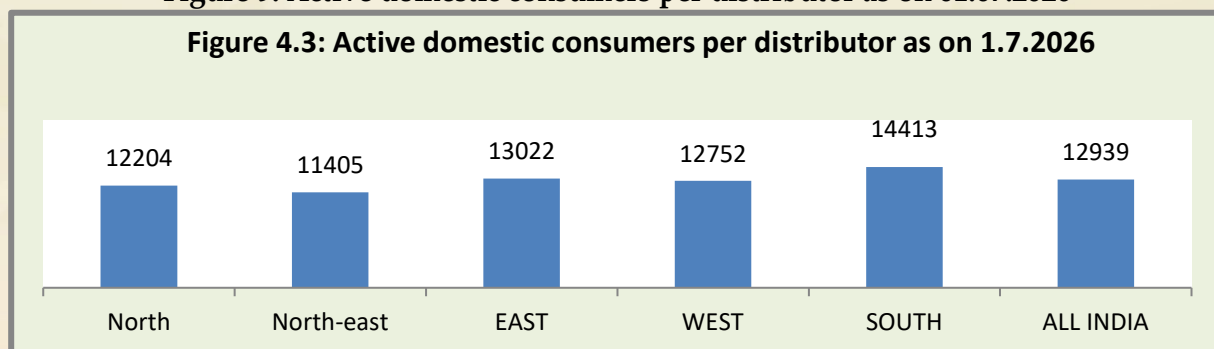


Figure 9: Active domestic consumers per distributor as on 01.07.2026



- Northern region has the highest percentage (32.0%) of LPG distributors followed by Southern (22.1%), Western (21.2 %), Eastern (20.3%) and North-Eastern region (4.4%).
- An LPG distributor on an average caters to around 12939 active domestic consumers on an All-India basis. This figure is highest in Southern region (14413) followed by Eastern (13022), Western (12752), and Northern region (12204) but is much lower in North-Eastern region (11405).
- PSU OMCs added four distributorships in Apr-Jun'26: two in the Southern Region, one in the Western Region and one in the Northern Region.

Table 4: Number of LPG distributors as on 01.07.2026 (P)

State/UT	Sheheri Vitrak	Rurban Vitrak	Gramin Vitrak	Figures in Numbers	
				Durgam Kshetriya Vitrak	Total
Chandigarh	26	0	0	0	26
Delhi	318	0	0	0	318
Haryana	282	103	233	9	627
Himachal Pradesh	69	14	91	37	211
Jammu & Kashmir	126	34	75	40	275
Ladakh	0	13	3	9	25
Punjab	334	259	250	21	864
Rajasthan	434	164	656	135	1389
Uttar Pradesh	1006	709	2307	122	4144
Uttarakhand	113	104	59	40	316
Sub Total North	2708	1400	3674	413	8195
Arunachal Pradesh	6	6	33	40	85
Assam	129	101	308	66	604
Manipur	15	13	36	40	104
Meghalaya	21	9	19	17	66
Mizoram	11	6	26	16	59
Nagaland	15	11	17	41	84
Sikkim	9	1	9	10	29
Tripura	18	8	49	14	89
Sub Total North-East	224	155	497	244	1120
Andaman & Nicobar Islands	0	4	5	1	10
Bihar	240	252	1503	38	2033
Jharkhand	163	52	360	20	595
Odisha	173	100	578	114	965
West Bengal	405	164	965	74	1608
Sub Total East	981	572	3411	247	5211
Chhattisgarh	105	75	173	184	537
Dadra & Nagar Haveli and Daman & Diu	5	1	2	0	8
Goa	44	4	5	2	55
Gujarat	421	120	490	13	1044
Madhya Pradesh	471	210	485	385	1551
Maharashtra	1010	192	846	193	2241
Sub Total West	2056	602	2001	777	5436
Andhra Pradesh	324	304	431	107	1166
Karnataka	535	139	552	53	1279
Keralam	224	137	321	22	704
Lakshadweep	1	0	0	0	1
Puducherry	15	12	3	0	30
Tamil Nadu	567	365	616	110	1658
Telangana	291	105	335	80	811
Sub Total South	1957	1062	2258	372	5649
All India	7926	3791	11841	2053	25611

5. Domestic LPG Sales

Figure 10: Region-wise % of Packed Domestic LPG sales of PSU OMCs in Q1 FY 2025-26

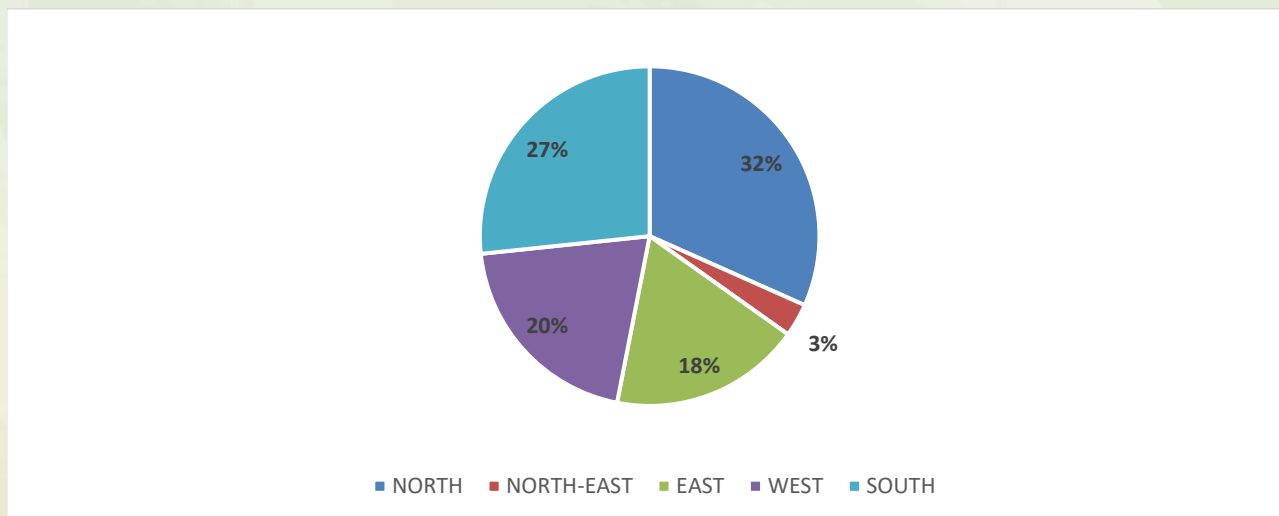
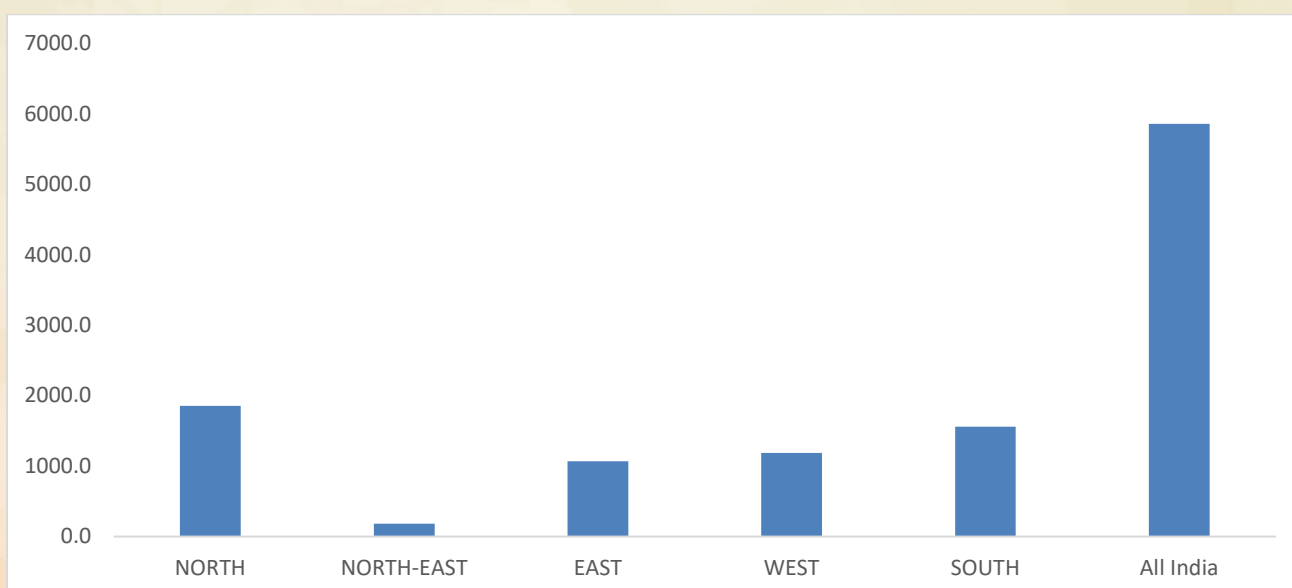


Figure 11: Region-wise Packed Domestic Sales of PSU OMCs in TMT in Apr-Jun'26



- Northern region accounted for the highest domestic consumption of LPG (32%) followed by Southern (27%), Western (20%), Eastern (18%) & North-eastern (3%) in Apr-Jun'26.
- Packed domestic segment dominated LPG consumption on all India basis with a share of around 90.4% in Apr-Jun'26. The share of packed domestic sales varies from around 86.1% to 95.4% in various regions.

Table 5: Domestic LPG Sales during Apr-Jun'2026 (P)

Figures in TMT

State/UT	Packed domestic
Chandigarh	8.2
Delhi	137.6
Haryana	179.0
Himachal Pradesh	36.2
Jammu & Kashmir	51.9
Ladakh	1.8
Punjab	193.9
Rajasthan	311.6
Uttar Pradesh	868.4
Uttarakhand	66.5
Sub Total North	1855.2
Arunachal Pradesh	6.0
Assam	128.9
Manipur	10.6
Meghalaya	6.8
Mizoram	6.9
Nagaland	6.6
Sikkim	3.8
Tripura	15.2
Sub Total North-East	184.9
Andaman & Nicobar Islands	2.9
Bihar	375.3
Jharkhand	87.9
Odisha	140.1
West Bengal	463.1
Sub Total East	1069.4
Chhattisgarh	75.9
DADRA & NAGAR HAVELI AND DAMAN & DIU	3.2
Goa	10.9
Gujarat	242.2
Madhya Pradesh	251.6
Maharashtra	602.8
Sub Total West	1186.7
Andhra Pradesh	277.5
Karnataka	384.0
Kerala	199.5
Lakshadweep	0.2
Puducherry	9.2
Tamil Nadu	472.8
Telangana	218.8
Sub Total South	1562.0
All India	5858.2

6. Auto LPG stations and Auto LPG sales

Figure 12: Regional distribution of Auto LPG stations and Auto LPG Sales % in Apr-Jun'26

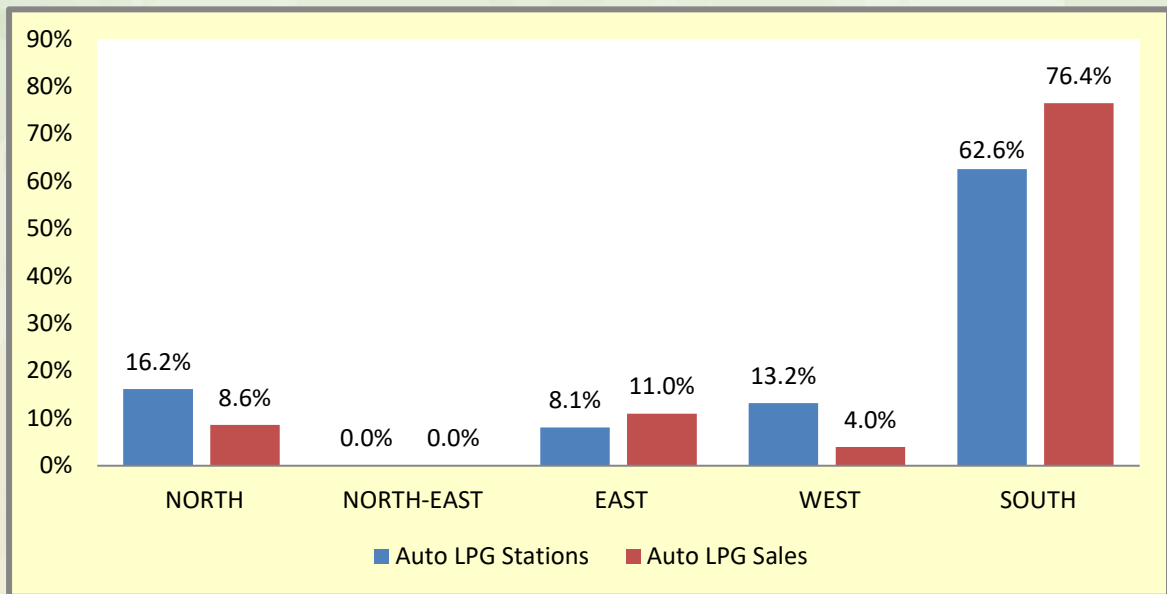
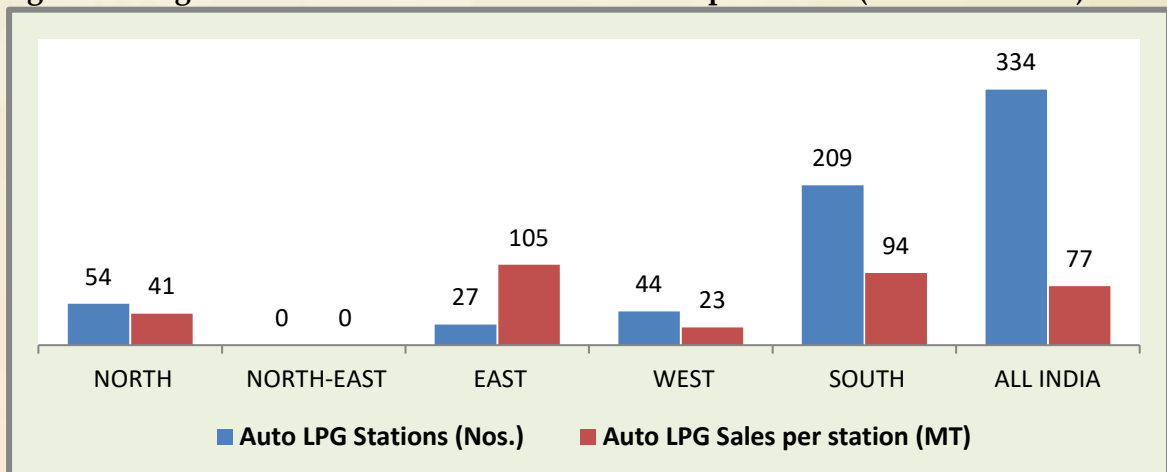


Figure 13: Region-wise Auto LPG Stations and Sales per station (as on 01.07.2026)



- Southern region has the highest number of Auto LPG stations (62.6%) followed by Northern (16.2%), Western (13.2%), Eastern region (8.1%) and North-East (0%).
- Southern region has the highest sales of Auto LPG (76.4%) followed by Eastern region (11.0%), Northern (8.6%) & Western (4.0%) region. There is no sales of Auto LPG in the North-East.
- Auto LPG sales per station in Apr-Jun'26 is highest in the Eastern region (105 MT), followed by Southern region (94 MT), Northern (41 MT), Western (23 MT), and North-Eastern (0).
- As on 01.07.2026, there are 334 Auto LPG Dispensing Stations.

Table 6: No of Auto LPG dispensing stations as on 1.07.2026 and Auto LPG Sales during Apr-Jun'26 (P)

State/UTs	No. of ALDS	Auto LPG Sales
		(Figures in MT)
Chandigarh	4	196
Delhi	0	0
Haryana	0	0
Himachal Pradesh	0	0
Jammu & Kashmir	1	0
Ladakh	0	0
Punjab	4	141
Rajasthan	17	1776
Uttar Pradesh	24	99
Uttarakhand	4	0
Sub Total North	54	2211
Arunachal Pradesh	0	0
Assam	0	0
Manipur	0	0
Meghalaya	0	0
Mizoram	0	0
Nagaland	0	0
Sikkim	0	0
Tripura	0	0
Sub Total North-East	0	0
Andaman & Nicobar Islands	0	0
Bihar	0	0
Jharkhand	0	0
Odisha	0	0
West Bengal	27	2832
Sub Total East	27	2832
Chhattisgarh	3	83
Dadra & Nagar Haveli and Daman & Diu	0	0
Goa	0	0
Gujarat	17	0
Madhya Pradesh	11	413
Maharashtra	13	530
Sub Total West	44	1026
Andhra Pradesh	5	75
Karnataka	73	8059
Kerala	31	722
Lakshadweep	0	0
Puducherry	1	24
Tamil Nadu	67	5735
Telangana	32	5072
Sub Total South	209	19687
All India	334	25756

Chapter-3

LPG Customers



7. Active domestic customers

Figure 14: Regional distribution of active domestic customers as on 01.07.2026

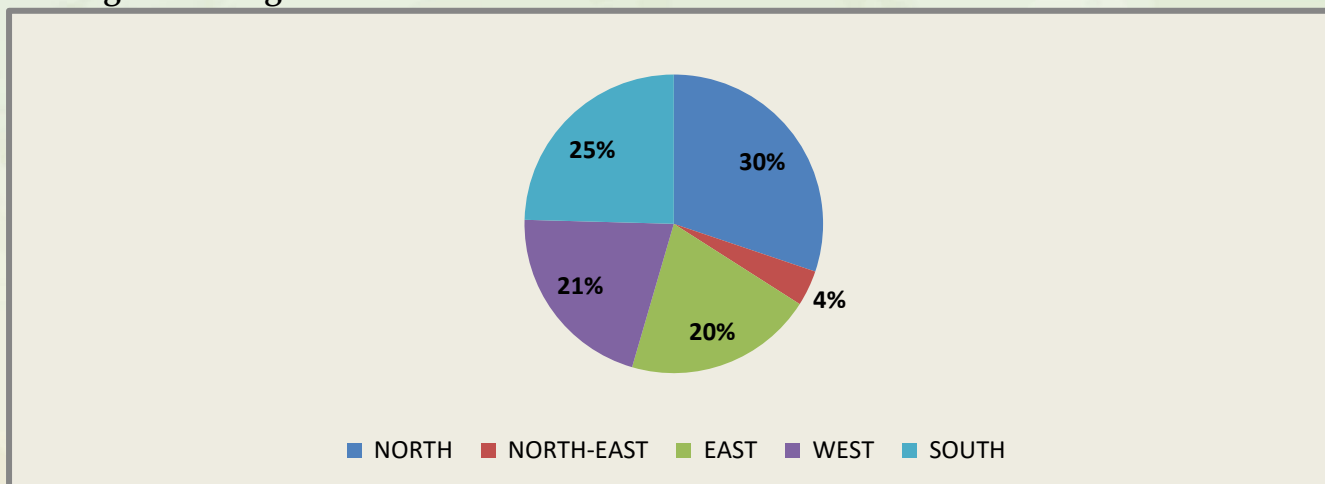
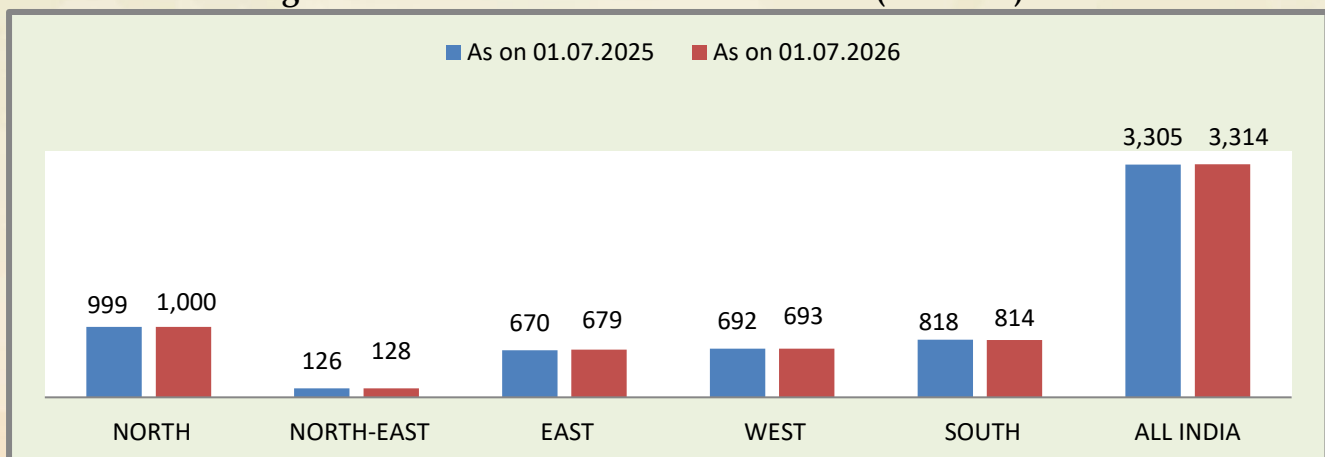


Figure 15: Active domestic LPG customers (In Lakhs)



- Northern region has the highest number of active domestic customers (30%) followed by Southern (25%), Western (21%), Eastern (20%) and North-eastern region (4%).

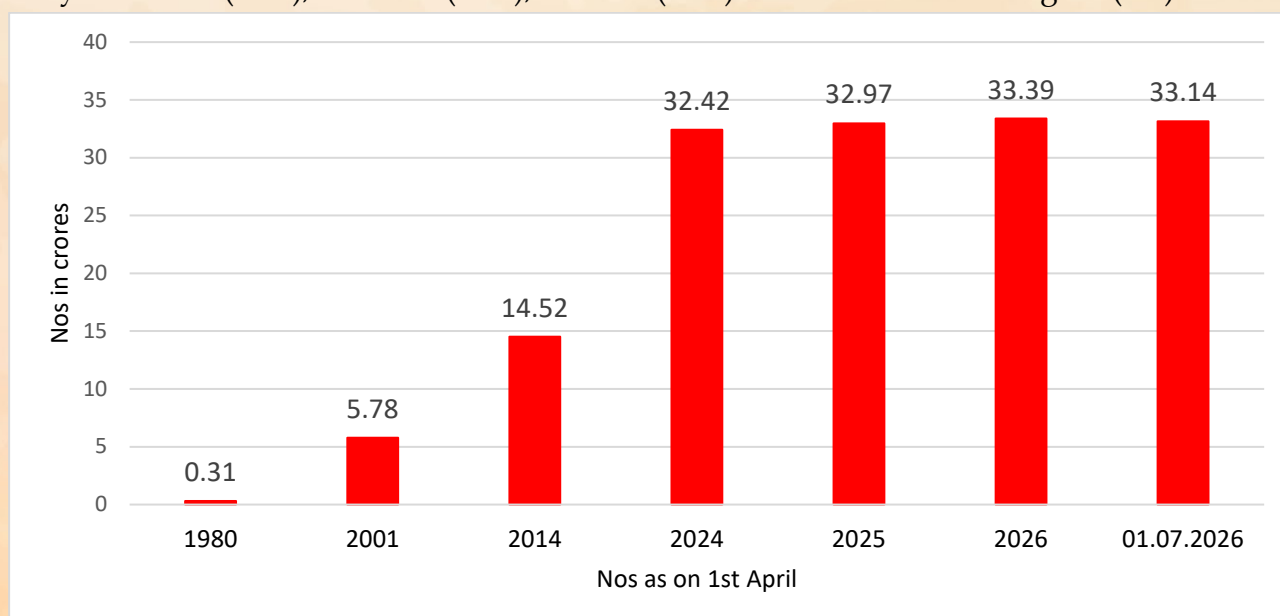


Table 7: Active domestic LPG customer population as on 01.07.2026 (P)

<i>Figure in Lakhs</i>	
State/UT	Total
Chandigarh	3.0
Delhi	55.5
Haryana	82.5
Himachal Pradesh	22.4
Jammu & Kashmir	34.8
Ladakh	1.0
Punjab	95.5
Rajasthan	184.9
Uttar Pradesh	488.4
Uttarakhand	32.0
Sub Total North	1000.1
Arunachal Pradesh	3.4
Assam	93.8
Manipur	7.1
Meghalaya	5.3
Mizoram	3.6
Nagaland	4.0
Sikkim	1.9
Tripura	8.7
Sub Total North-East	127.7
Andaman & Nicobar Islands	1.3
Bihar	235.6
Jharkhand	67.6
Odisha	102.1
West Bengal	272.0
Sub Total East	678.6
Chhattisgarh	65.1
Dadra & Nagar Haveli and Daman & Diu	1.7
Goa	5.8
Gujarat	126.4
Madhya Pradesh	177.2
Maharashtra	316.9
SUB TOTAL WEST	693.2
Andhra Pradesh	156.7
Karnataka	189.1
Keralam	97.7
Lakshadweep	0.1
Puducherry	4.2
Tamil Nadu	239.6
Telangana	126.8
Sub Total South	814.2
All India	3313.8

8. New Enrolments

Figure 16: Region-wise percentage of new enrolments

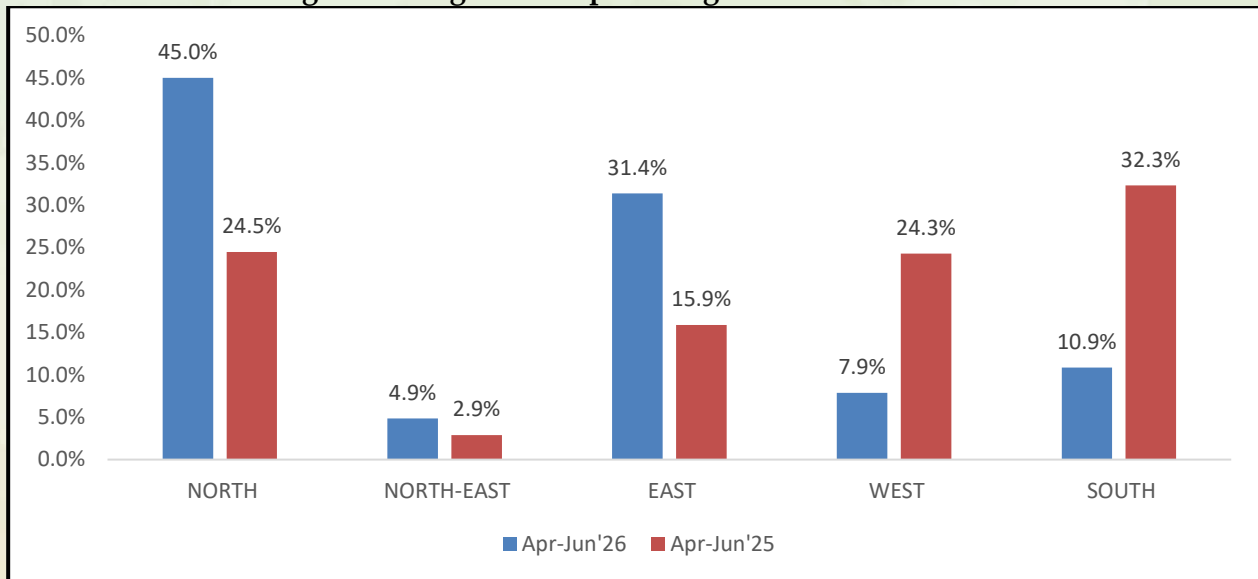
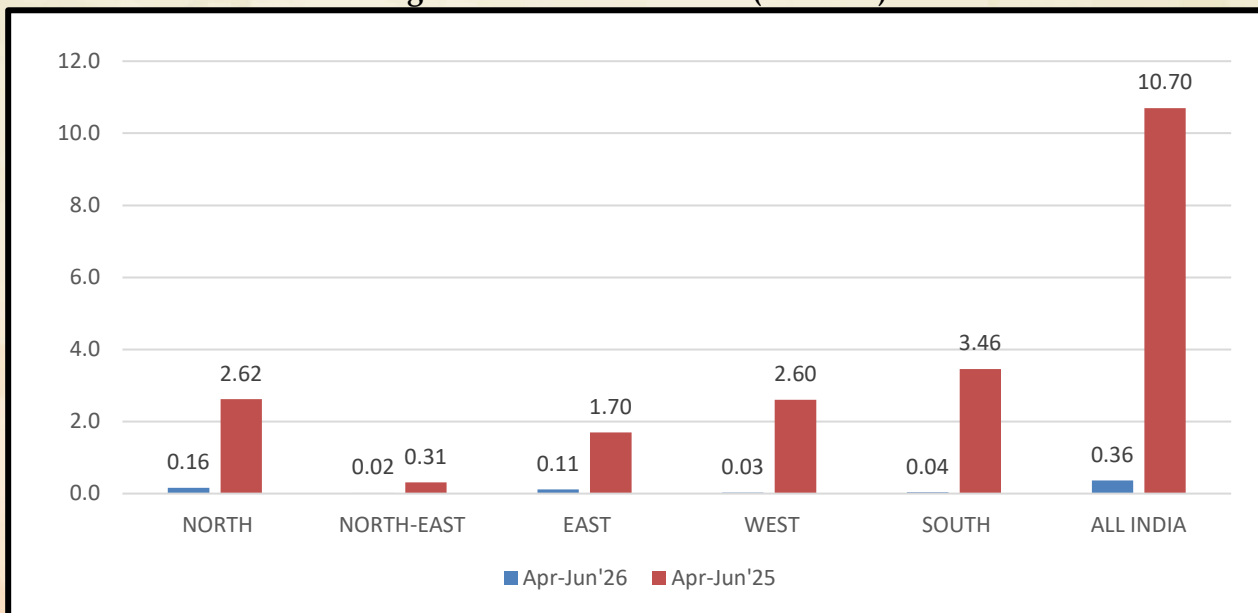


Figure 17: New Enrolments (in Lakhs)



- PSU OMCs enrolled 0.36 lakh new customers only during Apr-Jun'26 due to restrictions imposed because of prevailing West Asia Crisis. The highest number of enrollments was reported in Northern region (45%), Eastern (31.4%), Southern (10.9%), Western (7.9%) and North-Eastern region (4.9%).

Table 8: New Enrolment (14.2 Kg/5 Kg) during Apr-Jun'26 (P)

New Enrolments in Lakhs			
State/UT	14.2 KG	5 KG	TOTAL
Chandigarh	0.00	0.0000	0.00
Delhi	0.01	0.0000	0.01
Haryana	0.01	0.0000	0.01
Himachal Pradesh	0.00	0.0000	0.00
Jammu & Kashmir	0.02	0.0000	0.02
Ladakh	0.00	0.0000	0.00
Punjab	0.01	0.0000	0.01
Rajasthan	0.01	0.0000	0.01
Uttar Pradesh	0.10	0.0000	0.10
Uttarakhand	0.00	0.0000	0.00
Sub Total North	0.16	0.0001	0.16
Arunachal Pradesh	0.00	0.0000	0.001
Assam	0.01	0.0000	0.01
Manipur	0.00	0.0000	0.00
Meghalaya	0.00	0.0000	0.00
Mizoram	0.00	0.0000	0.00
Nagaland	0.00	0.0000	0.00
Sikkim	0.00	0.0000	0.00
Tripura	0.00	0.0000	0.00
Sub Total North-East	0.02	0.0000	0.02
Andaman & Nicobar Islands	0.00	0.0000	0.00
Bihar	0.05	0.0000	0.05
Jharkhand	0.01	0.0000	0.01
Odisha	0.01	0.0000	0.01
West Bengal	0.04	0.0000	0.04
Sub Total East	0.11	0.0000	0.11
Chhattisgarh	0.00	0.0000	0.00
DADRA & NAGAR HAVELI and DAMAN & DIU	0.00	0.0000	0.00
Goa	0.00	0.0000	0.00
Gujarat	0.00	0.0000	0.00
Madhya Pradesh	0.01	0.0000	0.01
Maharashtra	0.01	0.0000	0.01
Sub Total West	0.03	0.0000	0.03
Andhra Pradesh	0.00	0.0000	0.00
Karnataka	0.02	0.0000	0.02
Keralam	0.00	0.0000	0.00
Lakshadweep	0.00	0.0000	0.00
Puducherry	0.00	0.0000	0.00
Tamil Nadu	0.00	0.0000	0.00
Telangana	0.01	0.0000	0.01
Sub Total South	0.04	0.0000	0.04
All India	0.36	0.0001	0.36

9. DBC enrolments

Figure 18: Region-wise percentage of DBC enrolments during Apr-Jun'26 (P)

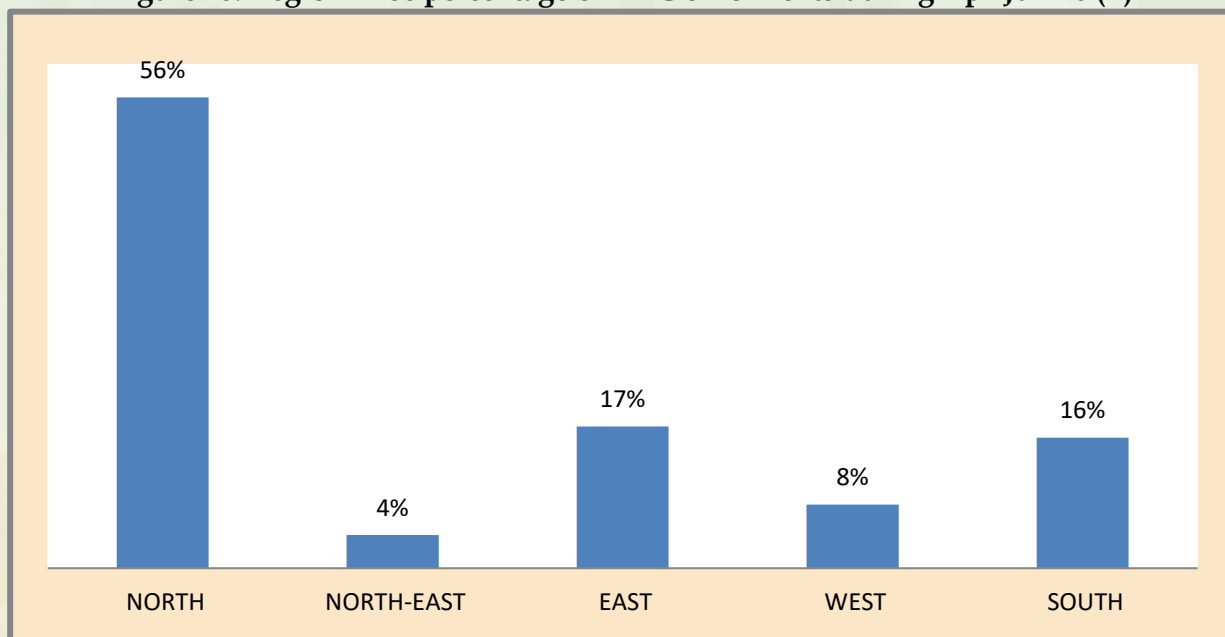
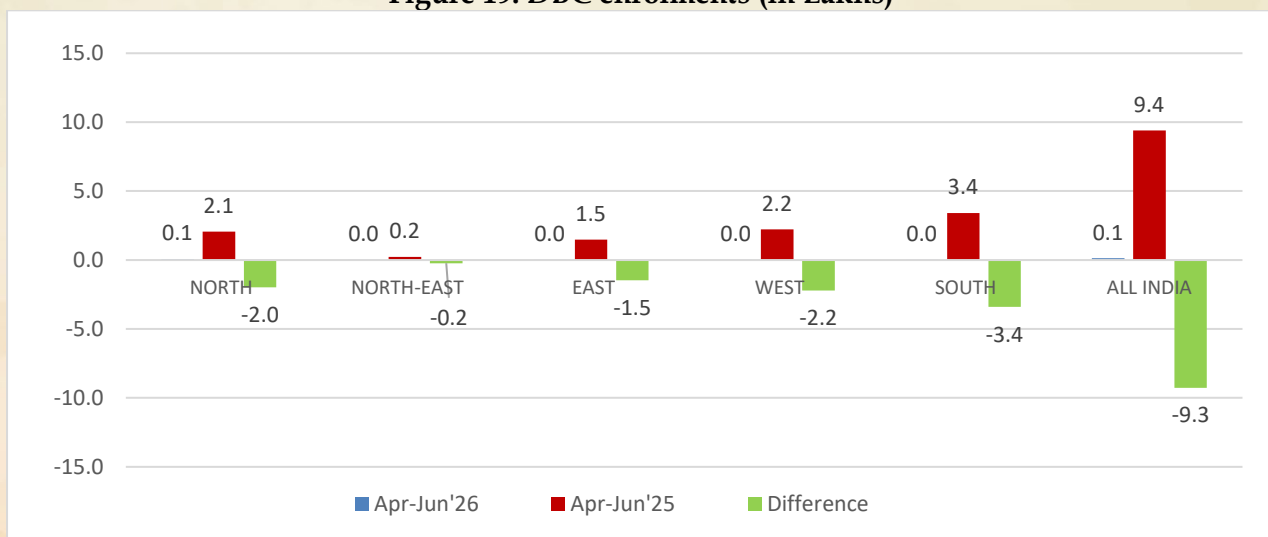


Figure 19: DBC enrolments (in Lakhs)



- PSU OMCs issued around 0.13 lakhs double bottle connections only during Apr-Jun'26 due to restrictions imposed because of West Asia Crisis. The maximum numbers of connections were released in Northern region (56%), followed by Eastern (17%), Southern (16%), Western (8%) and North-East region (4%).

Table 9: DBC enrolment (14.2 Kg/5 Kg) in Apr-Jun'26 (P)

State/UT	DBC Enrolments in Lakhs		
	14.2 KG	5 KG	TOTAL
Chandigarh	0.00	0.0000	0.00
Delhi	0.00	0.0000	0.00
Haryana	0.01	0.0000	0.01
Himachal Pradesh	0.00	0.0000	0.00
Jammu & Kashmir	0.00	0.0000	0.00
Ladakh	0.00	0.0000	0.00
Punjab	0.00	0.0001	0.00
Rajasthan	0.00	0.0000	0.00
Uttar Pradesh	0.05	0.0005	0.05
Uttarakhand	0.00	0.0000	0.00
Sub Total North	0.07	0.0007	0.07
Arunachal Pradesh	0.00	0.0000	0.00
Assam	0.00	0.0000	0.00
Manipur	0.00	0.0000	0.00
Meghalaya	0.00	0.0000	0.00
Mizoram	0.00	0.0000	0.00
Nagaland	0.00	0.0000	0.00
Sikkim	0.00	0.0000	0.00
Tripura	0.00	0.0000	0.00
Sub Total North-East	0.01	0.0001	0.01
Andaman & Nicobar Islands	0.00	0.0000	0.00
Bihar	0.01	0.0002	0.01
Jharkhand	0.00	0.0000	0.00
Odisha	0.00	0.0001	0.00
West Bengal	0.01	0.0002	0.01
Sub Total East	0.02	0.0004	0.02
Chhattisgarh	0.00	0.0000	0.00
DADRA & NAGAR HAVELI and DAMAN & DIU	0.00	0.0000	0.00
Goa	0.00	0.0000	0.00
Gujarat	0.00	0.0000	0.00
Madhya Pradesh	0.00	0.0001	0.00
Maharashtra	0.01	0.0001	0.01
Sub Total West	0.01	0.0002	0.01
Andhra Pradesh	0.00	0.0000	0.00
Karnataka	0.01	0.0000	0.01
Keralam	0.00	0.0000	0.00
Lakshadweep	0.00	0.0000	0.00
Puducherry	0.00	0.0000	0.00
Tamil Nadu	0.00	0.0001	0.00
Telangana	0.00	0.0000	0.00
Sub Total South	0.02	0.0002	0.02
All India	0.13	0.0015	0.13

10.Non-domestic customer population

Figure 20: Regional distribution of non-domestic customers as on 01.07.2026

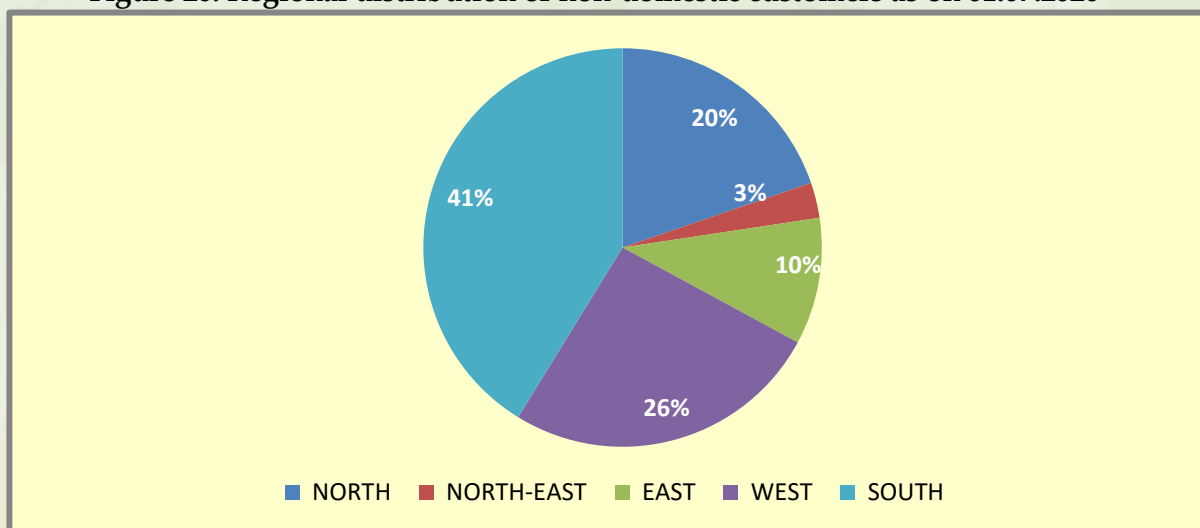
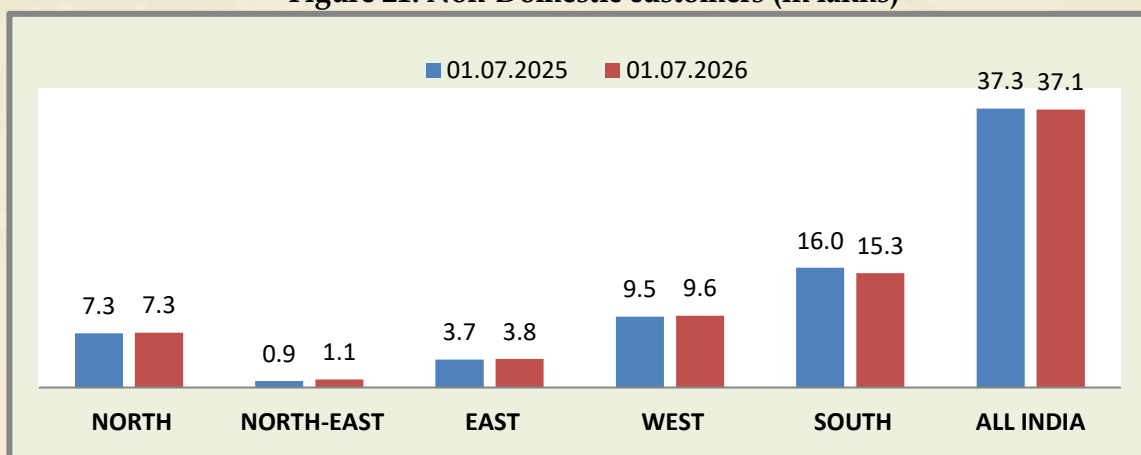


Figure 21: Non-Domestic customers (in lakhs)



- Southern region has the highest number of non-domestic customers (41%) followed by Western (26%), Northern (20%), Eastern (10%) and North-eastern region (3%).
- The total non-domestic customer population of PSU OMCs has decreased by approximately 0.16 lakh during Apr-Jun'26 as compared to Apr-Jun'25.
- The region-wise increase/decrease during Apr-Jun'26 was as follows: Southern decreased by 0.69 lakhs, whereas North-Eastern (0.18 lakh), Western (0.15 lakh), Eastern (0.10 lakh) and Northern (0.07 lakh) witnessed increase in non-domestic customer population.

Table 10: Non-domestic customer population as on 01.07.2026 (P)

State/UT	Non Domestic Customers (Lakhs)
Chandigarh	0.06
Delhi	0.55
Haryana	0.67
Himachal Pradesh	0.75
Jammu & Kashmir	0.21
Ladakh	0.06
Punjab	0.77
Rajasthan	1.52
Uttar Pradesh	2.10
Uttarakhand	0.65
Sub Total North	7.33
Arunachal Pradesh	0.06
Assam	0.58
Manipur	0.05
Meghalaya	0.13
Mizoram	0.06
Nagaland	0.06
Sikkim	0.06
Tripura	0.06
Sub Total North-East	1.07
Andaman & Nicobar Islands	0.04
Bihar	1.18
Jharkhand	0.30
Odisha	0.57
West Bengal	1.74
Sub Total East	3.82
Chhattisgarh	0.36
DADRA & NAGAR HAVELI and DAMAN & DIU	0.09
Goa	0.26
Gujarat	2.39
Madhya Pradesh	1.22
Maharashtra	5.30
Sub Total West	9.61
Andhra Pradesh	1.37
Karnataka	3.63
Keralam	3.69
Lakshadweep	0.00
Puducherry	0.09
Tamil Nadu	5.43
Telangana	1.10
Sub Total South	15.31
All India	37.14

11. LPG Waiting list

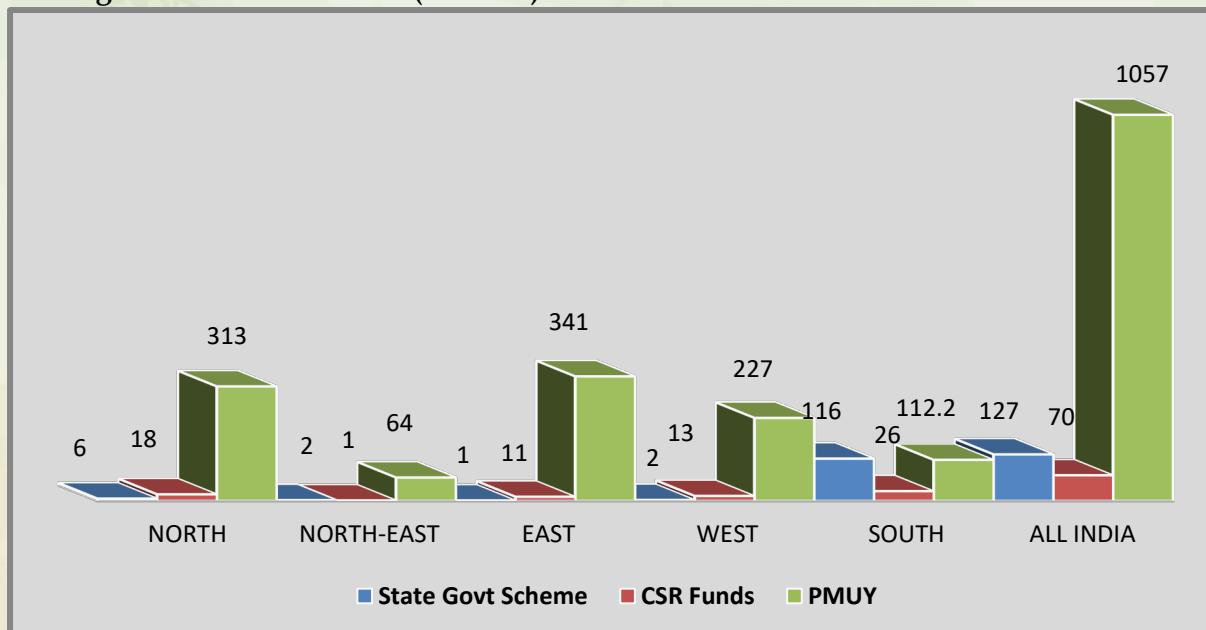
PPAC has removed LPG waiting list item from this report as there is no waiting list in India due to following reasons:

- On demand on PAN India basis, OMCs are providing LPG connections across the counter. Request for a new LPG connection is immediately registered in the system by the concerned OMC Distributor and connection is duly issued after system driven de-duplication checks.
- Customers also have the option of applying for a new LPG connection online with online payment as well. Therefore, now a customer can avail a new LPG connection without visiting the LPG Distributorship concerned.
- However, issuance new Connections has been put on hold since the West Asia Crisis began.



12. Beneficiaries covered under various schemes

Figure 22: BPL customers (in lakhs) covered under various Schemes as on 01.07.2026



- The PMUY scheme has covered around 10.57 crore poor women beneficiaries since its launch in May 2016 which is more than the total number of beneficiaries covered under State Government schemes and CSR funds of OMCs till 01.07.2026.
- Southern region dominates in respect of coverage of beneficiaries under State sponsored schemes with around 1.156 crore customers covered mainly in the states of Andhra Pradesh, Tamil Nadu, & Telangana. Only 1.12 crore PMUY connections have been issued as on 01.07.2026 in Southern region, presumably because many BPL families were already covered through State sponsored schemes.



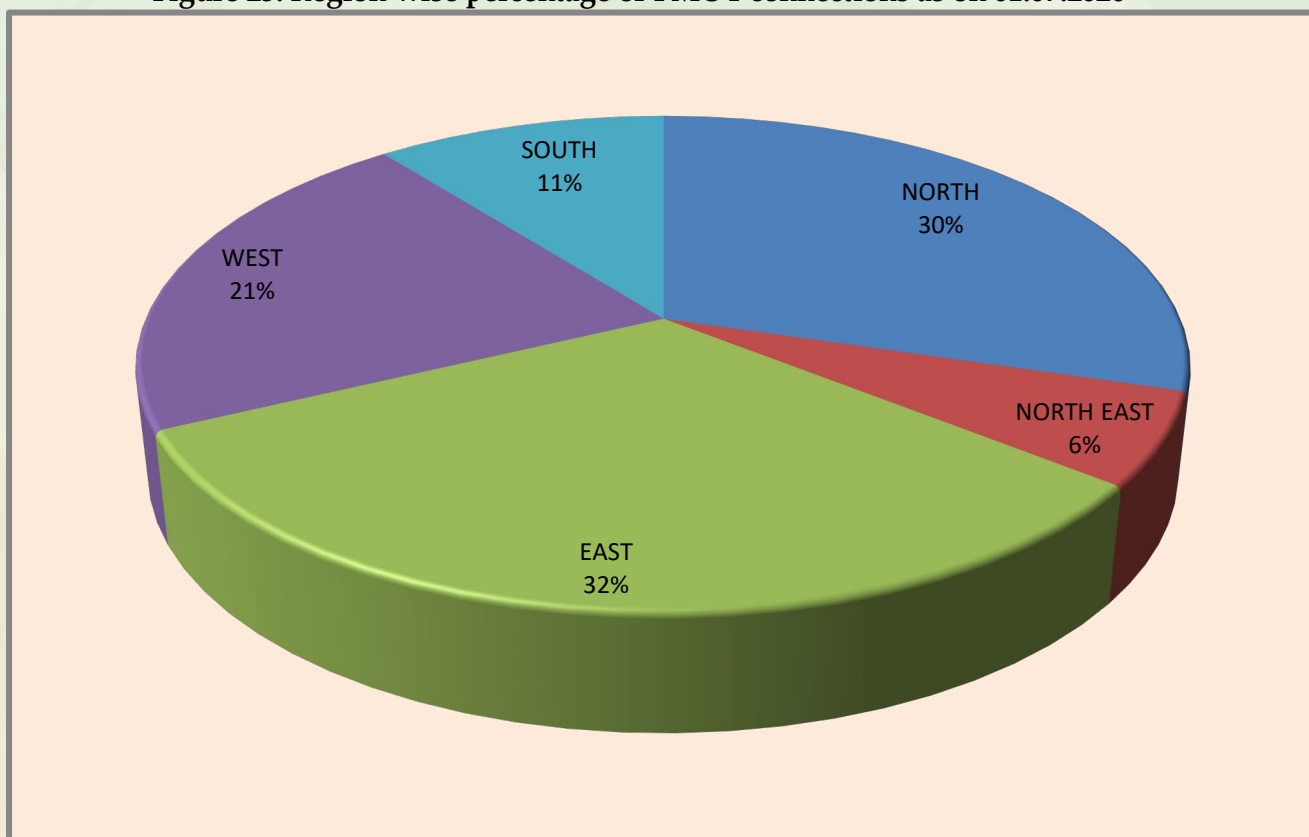
Table 11: Beneficiaries covered under various schemes: cumulative position as on 1.07.2026 (P)

Figure in Numbers

State/UTs	State Govt. sponsored scheme	CSR Funds of Oil Companies	Under PMUY Scheme
Chandigarh	0	1749	2036
Delhi	11541	182468	289158
Haryana	198545	184591	1209489
Himachal Pradesh	267209	18016	152344
Jammu & Kashmir	0	66575	1280305
Ladakh	0	403	11081
Punjab	99120	42693	1361463
Rajasthan	22205	384944	7517021
Uttar Pradesh	0	896463	18978084
Uttarakhand	21338	9655	531282
Sub Total North	619958	1787557	31332263
Arunachal Pradesh	0	741	55139
Assam	149128	110661	5252217
Manipur	0	341	229137
Meghalaya	0	494	322844
Mizoram	4618	1091	38428
Nagaland	0	0	132275
Sikkim	37351	325	20094
Tripura	0	2407	333612
Sub Total North-East	191097	116060	6383746
Andaman & Nicobar Islands	0	0	14028
Bihar	0	214830	12065734
Jharkhand	104207	127911	3982115
Odisha	0	611405	5652334
West Bengal	0	158962	12372334
Sub Total East	104207	1113108	34086545
Chhattisgarh	33043	332740	3975045
Dadra & Nagar Haveli & Daman & Diu	0	187	18921
Goa	12580	416	2047
Gujarat	25720	114001	4401693
Madhya Pradesh	14581	560769	9043136
Maharashtra	157277	323325	5266914
Sub Total West	243201	1331438	22707756
Andhra Pradesh	5854997	602640	1137204
Karnataka	74527	654652	4237286
Kerala	0	27279	391233
Lakshadweep	0	0	370
Puducherry	85437	3576	20469
Tamil Nadu	2945958	568671	4202636
Telangana	2603143	793083	1235352
Sub Total South	11564062	2649901	11224550
All India	12722525	6998064	105734860

13.PMUY Connections

Figure 23: Region-wise percentage of PMUY connections as on 01.07.2026



- As on 01.07.2026, the highest percentage of PMUY connections since the inception of the scheme on 1.5.2016 have been released in Eastern region (32%) followed by Northern region (30%) and Western region (21%), Southern region (11%) and North-East region (6%).
- A total of 10.57 crore beneficiaries has been covered under Ujjwala scheme (PMUY-I, II & II- extended) as on 01.07.2026.

Table 12: State-wise PMUY connections as on 01.07.2026 (P)

State / UT	PMUY Connections (Nos)
Chandigarh	2036
Delhi	289158
Haryana	1209489
Himachal Pradesh	152344
Jammu & Kashmir	1280306
Ladakh	11080
Punjab	1361463
Rajasthan	7517021
Uttar Pradesh	18978084
Uttarakhand	531282
SUB TOTAL NORTH	31332263
Arunachal Pradesh	55139
Assam	5252217
Manipur	229137
Meghalaya	322844
Mizoram	38428
Nagaland	132275
Sikkim	20094
Tripura	333612
Sub Total North-East	6383746
Andaman & Nicobar Islands	14028
Bihar	12065734
Jharkhand	3982115
Odisha	5652334
West Bengal	12372334
Sub Total East	34086545
Chhattisgarh	3975045
Dadra & Nagar Haveli	18921
Goa	2047
Gujarat	4401693
Madhya Pradesh	9043136
Maharashtra	5266914
Sub Total West	22707756
Andhra Pradesh	1137204
Karnataka	4237286
Kerala	391233
Lakshadweep	370
Puducherry	20469
Tamil Nadu	4202636
Telangana	1235352
Sub Total South	11224550
All India	105734860

Chapter-4

Parallel Marketing System (PMS) of LPG



14.Parallel Marketing System (PMS) of LPG in India

- LPG marketing in India is carried out by public sector oil marketing companies (i.e. IOCL, BPCL and HPCL) as well as by private parties under the Parallel Marketing System (PMS). Under PMS, private parties can import LPG and market imported LPG in the country at market determined rates. No subsidy is available from Government for sales by PMS in the domestic segment.
- As per information received by PPAC from **49** parallel marketeers (PMs), they had sold 69.73 TMT during the month of Jun'26 and 286.5 TMT during Apr-Jun'26. This amounts to a market share of 4.2% for PMs in total LPG sales (PSU+PMs). Out of the total LPG sold in the country, 87% was in the domestic segment, commercial (9.3%), bulk segment (2.6%) and balance 1.0% in the transport segment. The sector wise market share of PMS in total LPG sale (PSU+PMS) of that sector was around 0.5% in the Residential (domestic), commercial (11.8%), bulk segment (81.2%) and 63.6% in the transport segment in Q1 FY 2026-2027.

Table 13: Segment-wise % share of LPG sold by parallel marketeers (in TMT)

Segment-wise LPG Sales	Q1 2026-2027					Q1 2025-2026				
	Total	Packed Domestic	Packed Non-Domestic	Industrial (BULK)	Transport	Total	Packed Domestic	Packed Non-Domestic	Industrial (BULK)	Transport
(ONLY LPG)	5= 1+2+3+4	1	2	3	4	v= i+ii+iii+iv	i	ii	iii	iv
PSU OMCs (a)	6479.0	5858.2	561.5	33.5	25.8	7672.7	6815.3	650.4	189.9	17.0
PMS (b)*	286.5	27.3	69.7	144.3	45.1	542.9	66.1	112.3	298.8	65.7
Total (c=a+b)	6765.5	5885.5	631.2	177.8	70.9	8215.5	6881.4	762.7	488.6	82.8
Segment-wise % share	100.0%	87.0%	9.3%	2.6%	1.0%	100.0%	83.8%	9.3%	5.9%	1.0%
PMS share % in Total	4.2%	0.4%	1.0%	2.1%	0.7%	6.6%	0.8%	1.4%	3.6%	0.8%
PMS share % (b/c)	4.2%	0.5%	11.0%	81.2%	63.6%	6.6%	1.0%	14.7%	61.1%	79.4%
PSU share % (a/c)	95.8%	99.5%	89.0%	18.8%	36.4%	93.4%	99.0%	85.3%	38.9%	20.6%

*As reported by 49 PMS's (till 28.07.2026). These 49 PMS entities accounted for 92.5% of PMS sales during FY 25-26.

Important web links of PPAC Reports

- Snapshot of India's Oil and Gas data, Jun 2026

https://ppac.gov.in/download.php?file=rep_studies/1784287517_Snapshot_of_India_Oil_and_Gas_June_2026_A5.pdf

- Ready Reckoner, FY 2025-26

https://ppac.gov.in/download.php?file=rep_studies/1784899305_The_PPAC_Ready_Reckoner_FY_2025%E2%80%9326_Final.pdf

- Oil & Gas Snapshot of States

<https://ppac.gov.in/download/MTM1OEBAMUBAMTc3ODIwOTM3N19QUEFDX1NuYXBzaG90IE9pbF9HYXNfRlkzMjUzMjZfRWRpdGlvb1JVi5wZGZAQHJlcF9zdHVkaWVzQEBIb21lIFJlcG9ydHNAQHJlcG9ydHNfc3R1ZGllc0BAbjBTa1ZSRGdBQUNneEQ4Qg==>

- PPAC Journal

<https://ppac.gov.in/download/MTMzOUBAMUBAMTc2OTY2ODk2M19Kb3VybmFsXzIyLjAxLjIwMjYucGRmQEBYzXBfc3R1ZGllc0BASG9tZSBSZXBvcnRzQEBYzXBvcnRzX3N0dWRpZXNAQDZ0UHVzcXZjOjXNnU3RsRXM=>

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