

MONTHLY REPORT
ON
INDIGENOUS CRUDE OIL PRODUCTION, CRUDE OIL
IMPORT AND PROCESSING
&
PRODUCTION, IMPORT AND EXPORT OF PETROLEUM
PRODUCTS
July 2026



Petroleum Planning & Analysis Cell

(Ministry of Petroleum & Natural Gas)

1. In this monthly report, indigenous crude oil production, imports and processing as well as production and imports/exports of petroleum products by oil companies are analyzed to assess the domestic availability of petroleum products in the country.

Highlights

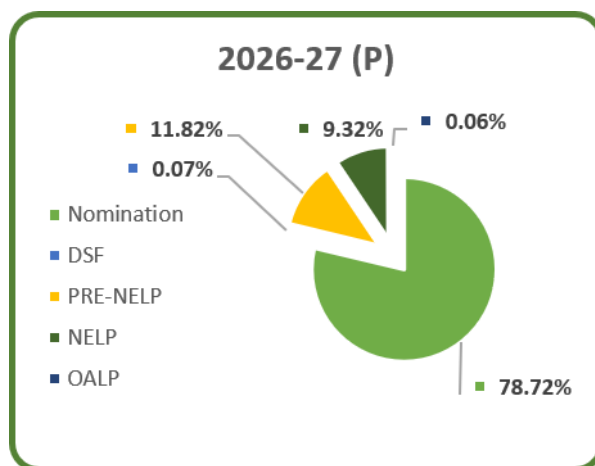
- Indigenous crude oil and condensate production during July 2026 was 2.3 MMT. Around 78.7 % of Production came from Nomination Fields, 11.8 % from Pre-NELP Fields and 9.3 % from NELP Fields, during July 2026. There is a de-growth of 5.3 % in crude oil and condensate production during July 2026 as compared with the corresponding period of the previous year.
- Total Crude oil processed during July 2026 was 23.8 MMT, which is 2 % higher than July 2025, out of which PSU/JV refiners processed 15.8 MMT and private refiners processed 8 MMT of crude oil. Total indigenous crude oil processed was 2.1 MMT and total Imported crude oil processed was 21.6 by all Indian refineries (PSU+JV+PVT). There was a de-growth of 1 % in total crude oil processed in April-July during current Financial Year as compared to same period of previous Financial Year.
- Production of petroleum products was 24.8 MMT during July 2026, which is 3 % higher than July 2025. Out of 24.8 MMT, 24.5 MMT was from refinery production & 0.3 MMT was from fractionator. There was a de-growth of 2.5 % in production of petroleum products in April-July FY-2026-27(P) as compared to same period of FY 2025-26. Out of total POL production, in July 2026, share of major products including HSD is 41.9 %, MS 17.5 %, Naphtha 6.5 %, ATF 5.1 %, Pet Coke 4.8 %, LPG 4.9 %, and rest is shared by Bitumen, FO/LSHS, LDO, Lubes & others.
- Crude oil imports registered growth of 13.3% and 0.5% during July 2026 and April-July FY 2026-27 respectively as compared to the corresponding period of the previous year.
- Imports of POL products registered a de-growth of 40.6% during July 2026 and 45.1% during April-July FY 2026-27 as compared to the corresponding period of the previous year. Decrease in POL products imports during April-July FY 2026-27 was mainly due to reduction in imports of liquefied petroleum gas (LPG), petcoke and fuel oil (FO) etc.
- Exports of POL products registered a growth of 8.3% during July 2026 and a de-growth of 17.5% during April-July FY 2026-27 as compared to the corresponding period of the previous year. Decrease in POL products exports during April-July FY 2026-27 were mainly due to decrease in exports of high-speed diesel (HSD), motor-spirit (MS), aviation turbine fuel (ATF) and naphtha etc.

Part A: Production

2. Indigenous crude oil and condensate production

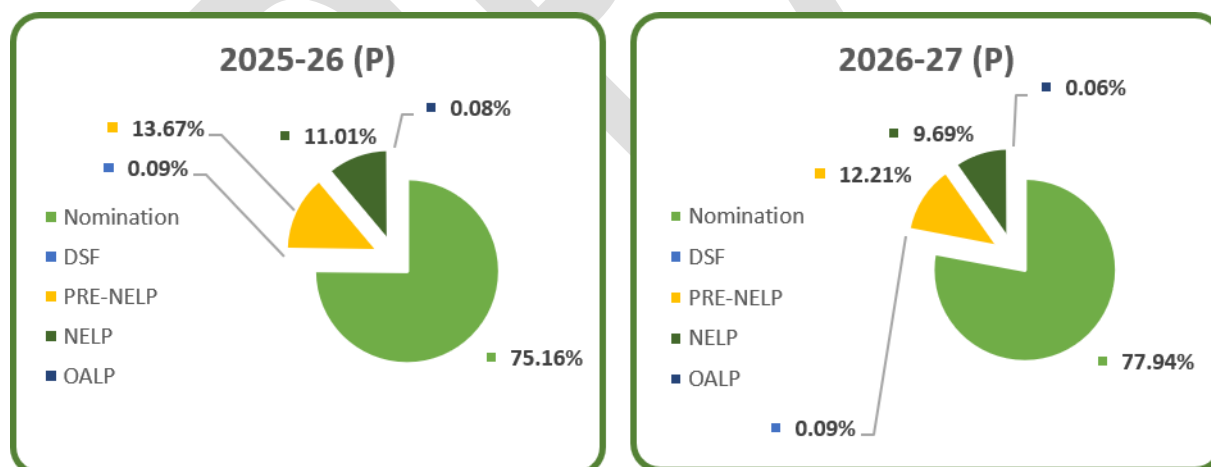
- Indigenous crude oil and condensate production (%) in different regime for the month of July is shown in figure-1 below:

Figure 1: Indigenous crude oil and condensate production (%)



- The comparison of percentage share of all the regimes in total crude oil and condensate production during April- July FY 2025-26 (P) and April- July FY 2026-27 (P) is shown in figure-2 below:

Figure-2; Percentage share in crude oil production; April – July



3. Crude oil processing by Oil Companies

Analysis of crude oil processing by refineries:

- Analysis of type of crude oil processed (i.e. indigenous, imported and low Sulphur & high Sulphur) in Indian refineries during April- July FY 2025-26 (P) and April-July FY 2026-27 (P) is given below

Figure-3; Percentage share of Indigenous/imported crude oil processed in PSU/JV refineries in April – July

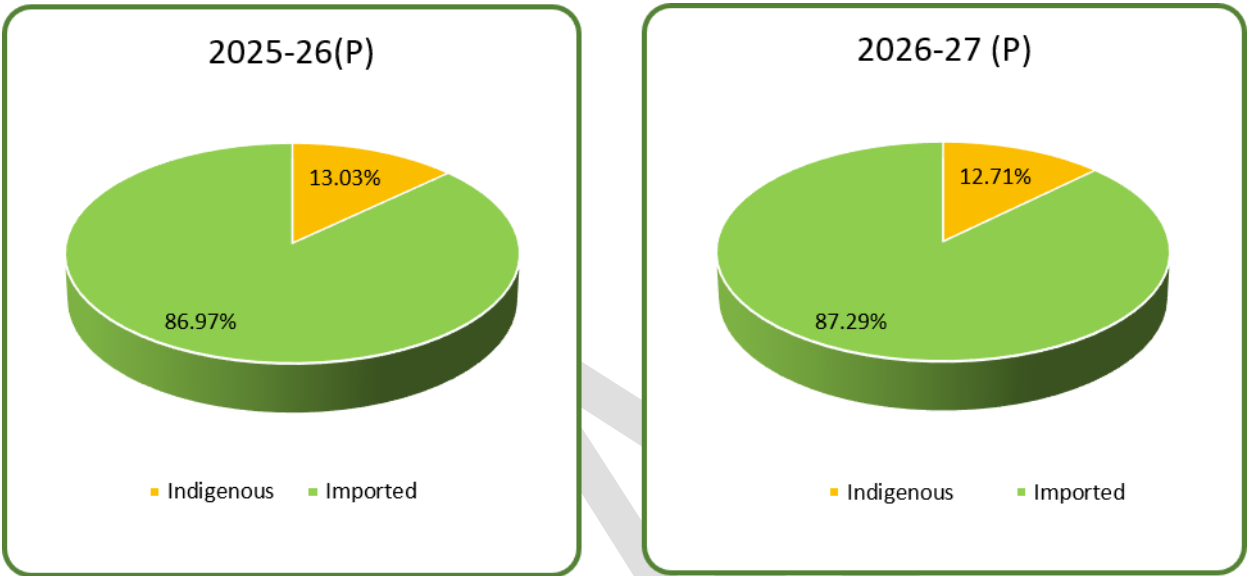
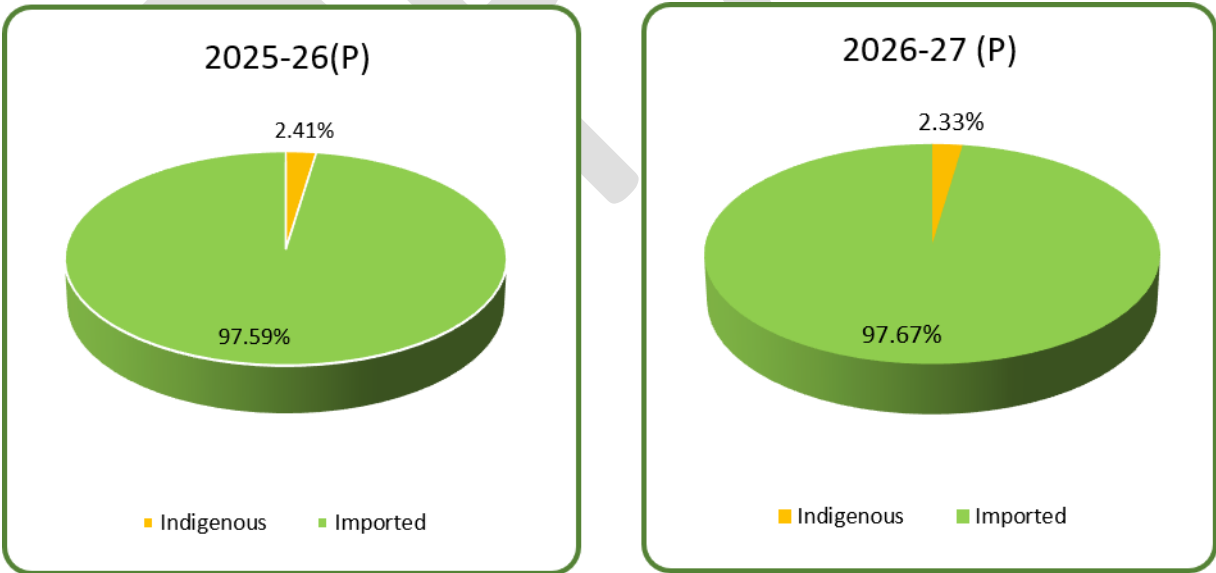


Figure-4; Percentage share of indigenous and imported crude oil processed by Private refineries: April – July



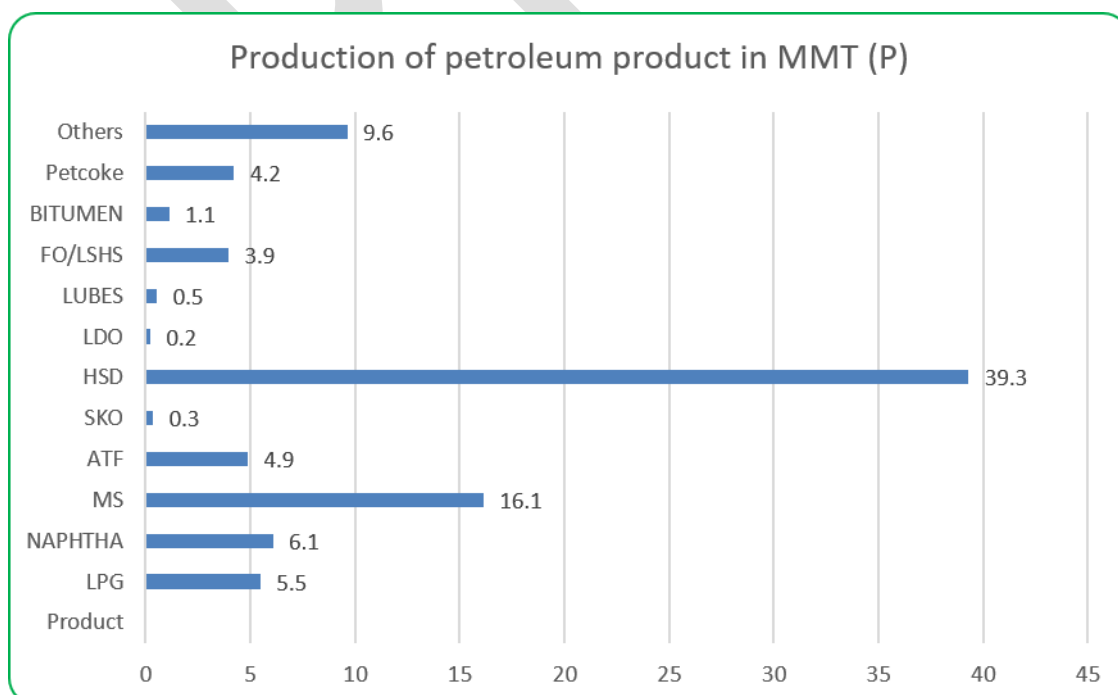
4. Production of Petroleum Products

Details of production of petroleum products by refineries and fractionators during July 2026^(P) are given in Table-2.

Table-2; Production of petroleum products	
(Thousand Metric Tonnes)	
Products	July 2026 ^(P)
LPG	1214
Naphtha	1607
MS	4340
ATF	1255
SKO	102
HSD	10377
LDO	44
Lubes	120
FO	1061
LSHS	45
Bitumen	262
RPC(Pet-coke)	1181
Others	3174
Total	24783

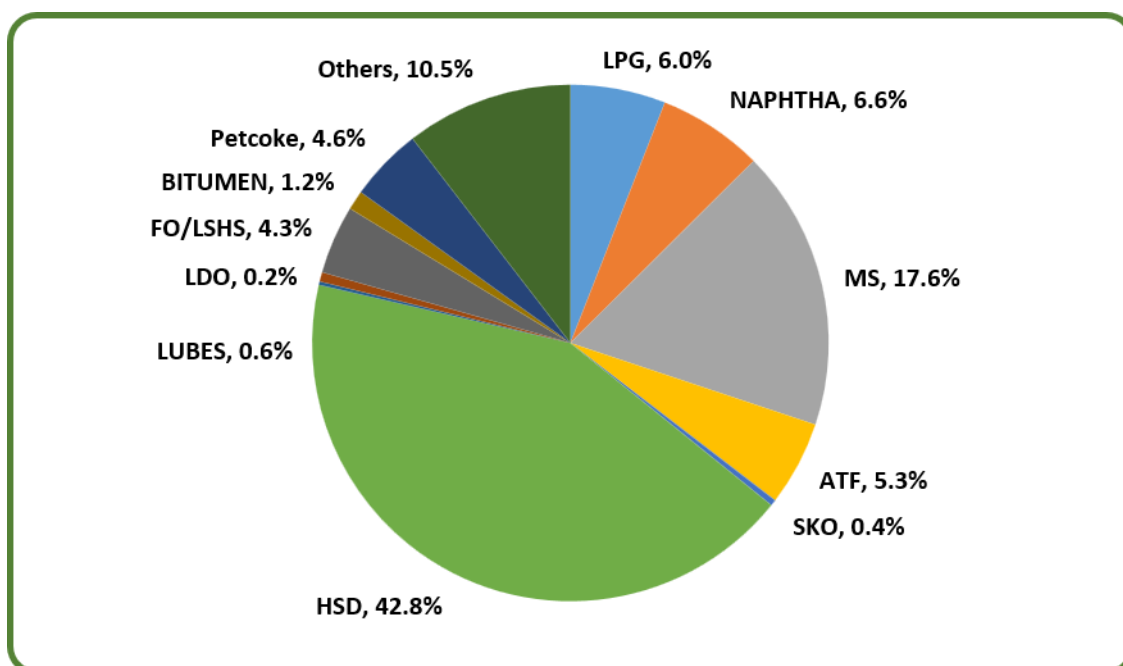
Note: (P): Provisional. Source: Oil Companies, Total may not tally due to rounding off.
 * Others include products like Propylene, solvents (Hexane, Benzene, Toluene, Xylene and Specialty solvents), Reformate, Mineral Turpentine Oil, Carbon Black Feedstock, Waxes, Sulphur etc.
 LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel;

Figure-5; Product wise production of POL products by refineries and fractionators: April- July FY 2026-27 (P) ^(P)



The percentage share of various products in total POL production during April - July FY 2026-27 (P) is shown below:

Figure-6; Percentage share of products in total POL production: April- July 2026-27 ^(P)



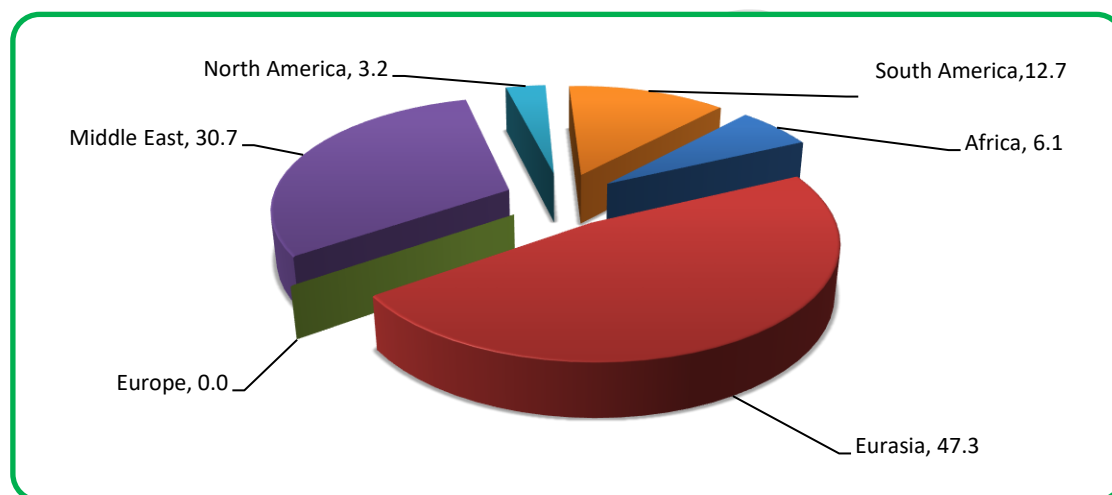
Part B: Import /Export

5.a Import of Crude oil

Details of import of crude oil given in Table-3 below:

Table-3; Import of Crude oil		
(Thousand Metric Tonnes)		
Import	July 2026 ^(P)	April to July FY 2026-27 ^(P)
Crude Oil	21405	81886

Figure 7: Region wise percentage share (%) of crude oil during April to July FY 2026-27 P)



- Crude oil imports registered growth of 13.3% and 0.5% during July 2026 and April-July FY 2026-27 respectively as compared to the corresponding period of the previous year.
- Crude oil imports from OPEC countries decreased to 20.5% of total imports during April-July FY 2026-27 as compared to 39.4% during April-July FY 2025-26.

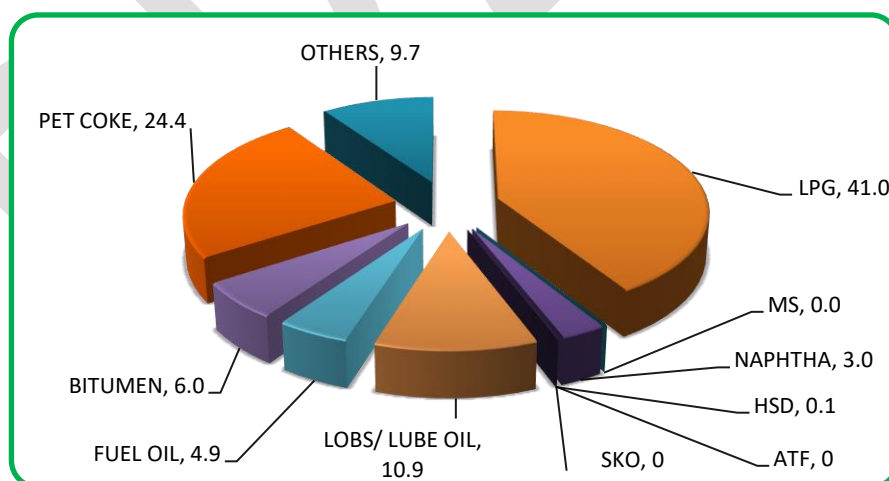
5.b Import Petroleum Products

Details of import of petroleum products given in Table-4 below:

Table-4; Import of Petroleum products		
(Thousand Metric Tonnes)		
Product	July 2026 ^(P)	April to July FY 2026-27 ^(P)
LPG	870	3703
MS/ Petrol	0.001	0.003
NAPHTHA	30	271
ATF	0.02	0.06
SKO	0	0
HSD	3	8
LOBS/LUBE OIL	252	982
FUEL OIL	233	442
BITUMEN	187	542
PETCOKE	728	2203
OTHERS ^{\$}	231	879
TOTAL IMPORTS	2533	9031

Notes: (P): Provisional. Source: Oil Companies & DGCIS. Total may not tally due to rounding off.
Private imports are prorated for the period June-2026 to July-2026 on the basis of actual data received from DGCIS for the period June-2025 to May-2026
\$ Others include Paraffin wax, Petroleum Jelly, Aviation Gas, MTBE, Reformate etc. LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, MTBE: Methyl tert-butyl ether.

Figure 8: Percentage share of petroleum products in imports: April to July FY 2026-27 (P)



- Imports made due to deficit in production viz. LPG and Lubes/LOBS accounted for 51.9% share of total POL products import during April-July FY 2026-27 as compared to 49.5% during April-July FY 2025-26.
- Import of Petcoke accounted for 24.4% of the total POL imports during April-July FY 2026-27. The entire quantity was imported by private importers.

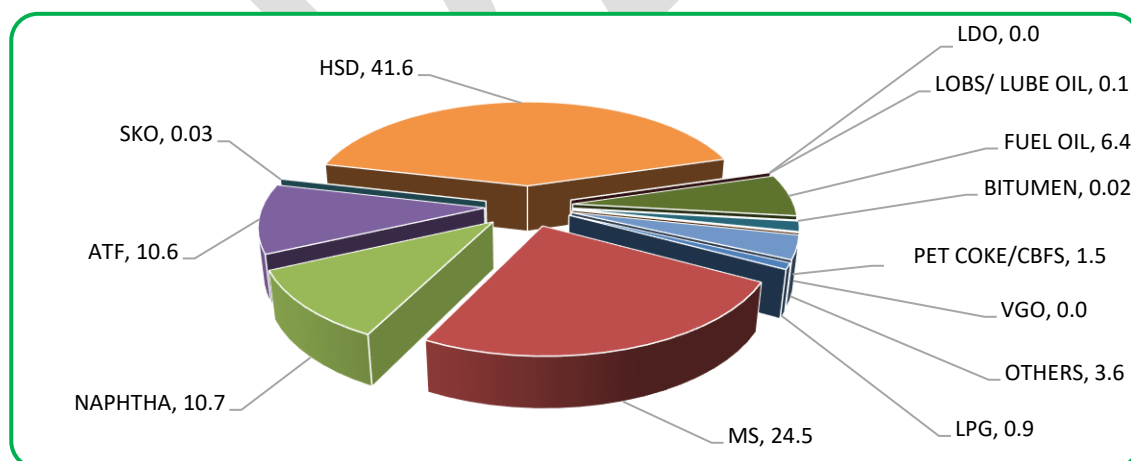
5.c Export of Petroleum Products

Details of export of petroleum products given in Table-5 below:

Table-5 Export of major Petroleum products		
(Thousand Metric Tonnes)		
Product	July 2026 ^(P)	April to July FY 2026-27 ^(P)
LPG	48	157
MS	1283	4053
Naphtha	500	1770
ATF	439	1748
SKO	2	5
HSD	2438	6888
LDO	0	0
LOBS/LUBE OIL	7.3	10
FUEL OIL	424	1063
BITUMEN	1	3
PETCOKE	243.1	255
VGO	0	0
OTHERS [#]	65	591
TOTAL EXPORT	5450	16542

Note: (P): Provisional. Source: Oil Companies. Total may not tally due to rounding off.
[#] Other include Benzene, Hexane, MTO, Paraffin wax, Polypropylene, Sulphur etc.
 LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, LDO: Light diesel oil, VGO: Vacuum gas oil, MTO: Mineral turpentine oil

Figure 9: Percentage share of petroleum products in exports: April to July FY 2026-27 (P)



- Exports of POL products registered a growth of 8.3% during July 2026 and a de-growth of 17.5% during April-July FY 2026-27 as compared to the corresponding period of the previous year. Decrease in POL products exports during April-July FY 2026-27 were mainly due to decrease in exports of high-speed diesel (HSD), motor-spirit (MS), aviation turbine fuel (ATF) and naphtha etc.