

MONTHLY REPORT
ON
INDIGENOUS CRUDE OIL PRODUCTION, CRUDE OIL
IMPORT AND PROCESSING
&
PRODUCTION, IMPORT AND EXPORT OF PETROLEUM
PRODUCTS
September 2026



Petroleum Planning & Analysis Cell

(Ministry of Petroleum & Natural Gas)

Highlights

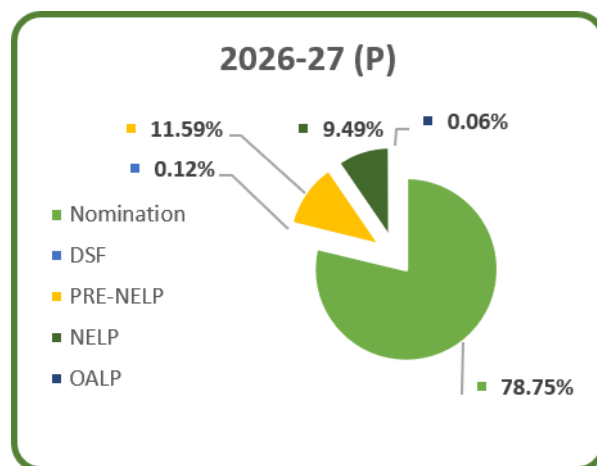
- Indigenous crude oil and condensate production during September 2026 was 2.2 MMT. Around 78.7 % of Production came from Nomination Fields, 11.6 % from Pre-NELP Fields and 9.5 % from NELP Fields, during September 2026. There is a de-growth of 1.4 % in crude oil and condensate production during September 2026 as compared with the corresponding period of the previous year.
- Total Crude oil processed during September 2026 was 23 MMT, which is 9.2 % higher than September 2025, out of which PSU/JV refiners processed 15.2 MMT and private refiners processed 7.8 MMT of crude oil. Total indigenous crude oil processed was 2 MMT and total Imported crude oil processed was 21 by all Indian refineries (PSU+JV+PVT). There was a growth of 1.4 % in total crude oil processed in April-September during current Financial Year as compared to same period of previous Financial Year.
- Production of petroleum products was 23.9 MMT during September 2026, which is 8.7 % higher than September 2025. Out of 23.9 MMT, 23.6 MMT was from refinery production & 0.3 MMT was from fractionator. There was a growth of 0.2 % in production of petroleum products in April-September FY-2026-27(P) as compared to same period of FY 2025-26. Out of total POL production, in September 2026, share of major products including HSD is 40.4 %, MS 17.1 %, Naphtha 5.9 %, ATF 5.5 %, Pet Coke 4.9 %, LPG 5.1 %, and rest is shared by Bitumen, FO/LSHS, LDO, Lubes & others.
- Crude oil imports registered a growth of 9.4% and 1.3% during September 2026 and April-September FY 2026-27 respectively as compared to the corresponding period of the previous year.
- Imports of POL products registered a de-growth of 39.8% during September 2026 and a de-growth of 48.5% during April-September FY 2026-27 as compared to the corresponding period of the previous year. Decrease in POL products imports during April-September FY 2026-27 was mainly due to reduction in imports of liquefied petroleum gas (LPG), petcoke and fuel oil (FO) etc.
- Exports of POL products registered a de-growth of 15.6% during September 2026 and a de-growth of 16.3% during April-September FY 2026-27 as compared to the corresponding period of the previous year. Decrease in POL products exports during April-September FY 2026-27 were mainly due to decrease in exports of high-speed diesel (HSD), motor-spirit (MS), aviation turbine fuel (ATF) and naphtha etc.

Part A: Production

1. Indigenous crude oil and condensate production

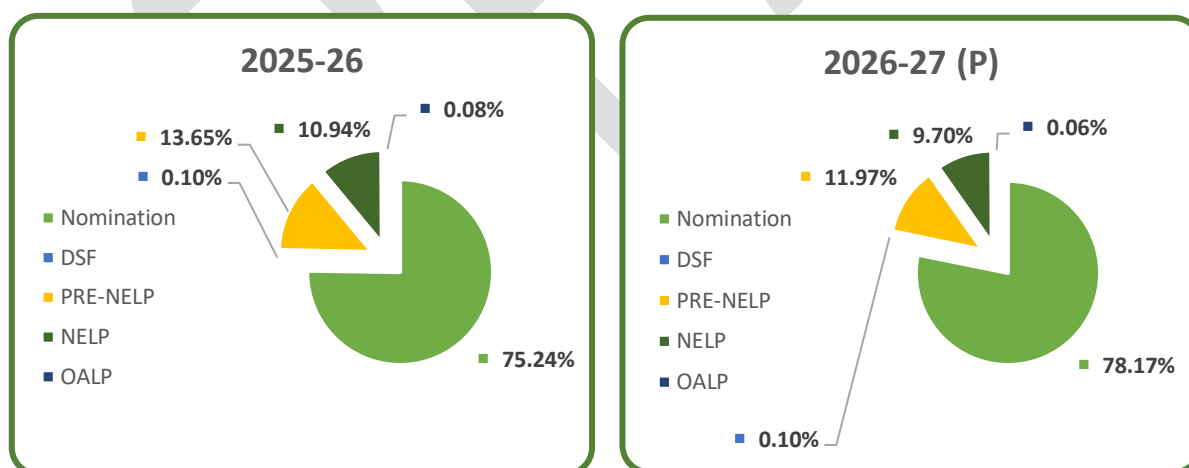
- Indigenous crude oil and condensate production (%) in different regime for the month of September is shown in figure-1 below:

Figure 1: Indigenous crude oil and condensate production (%)



- The comparison of percentage share of all the regimes in total crude oil and condensate production during April- September FY 2025-26 and April- September FY 2026-27 (P) is shown in figure-2 below:

Figure-2; Percentage share in crude oil production; April – September



2. Crude oil processing by Oil Companies

Analysis of crude oil processing by refineries:

- Analysis of type of crude oil processed (i.e. indigenous, imported and low Sulphur & high Sulphur) in Indian refineries during April- September FY 2025-26 and April-September FY 2026-27 (P) is given below

Figure-3; Percentage share of Indigenous/imported crude oil processed in PSU/JV refineries in April – September

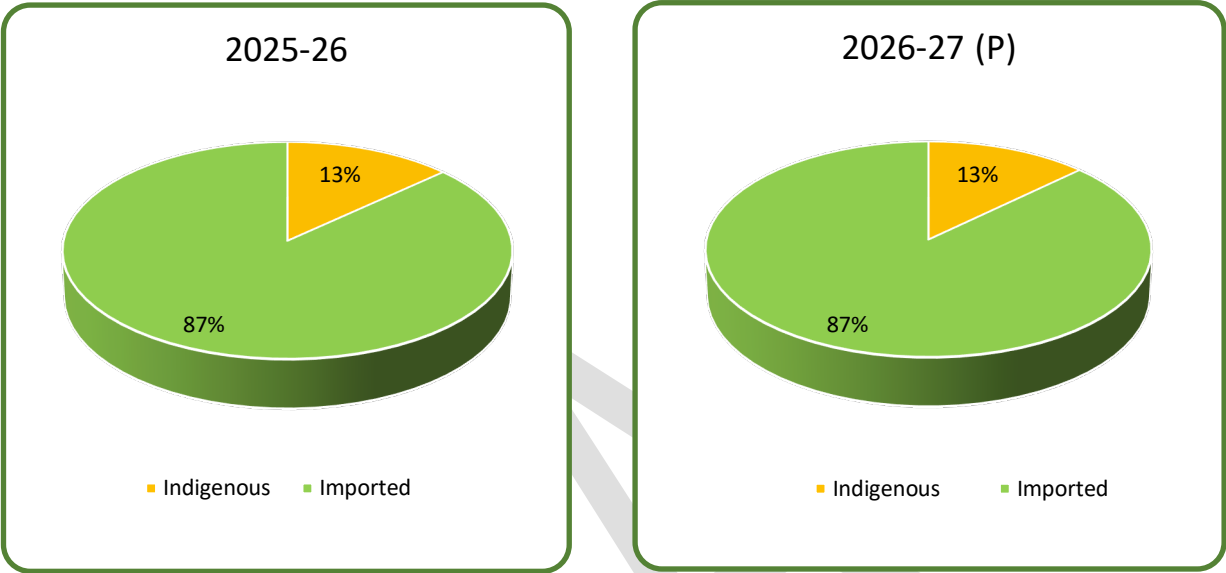
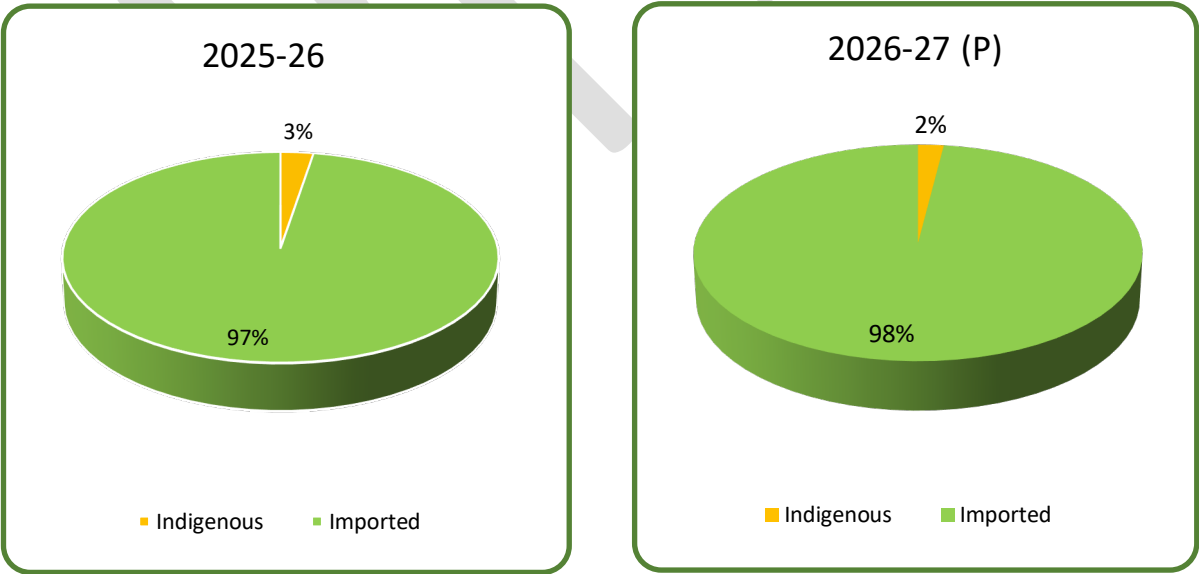


Figure-4; Percentage share of indigenous and imported crude oil processed by Private refineries: April – September



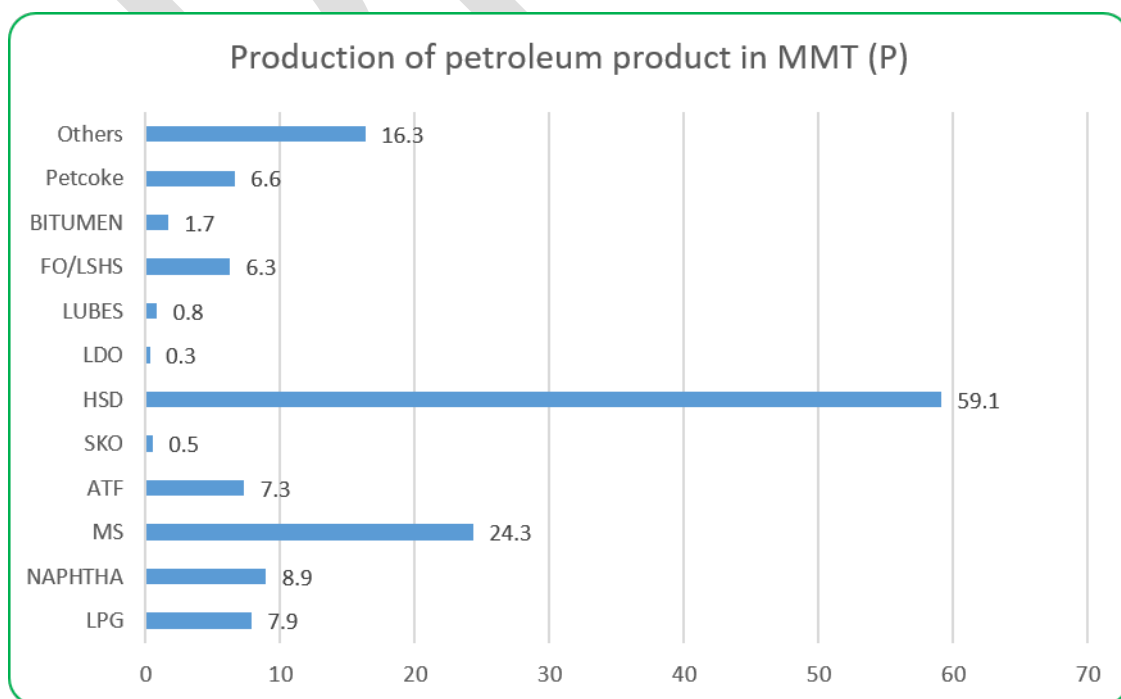
4. Production of Petroleum Products

Details of production of petroleum products by refineries and fractionators during September 2026^(P) are given in Table-2.

Table-2; Production of petroleum products	
(Thousand Metric Tonnes)	
Products	September 2026 ^(P)
LPG	1230
Naphtha	1413
MS	4079
ATF	1305
SKO	79
HSD	9664
LDO	43
Lubes	151
FO	1020
LSHS	55
Bitumen	307
RPC(Pet-coke)	1181
Others	3375
Total	23902

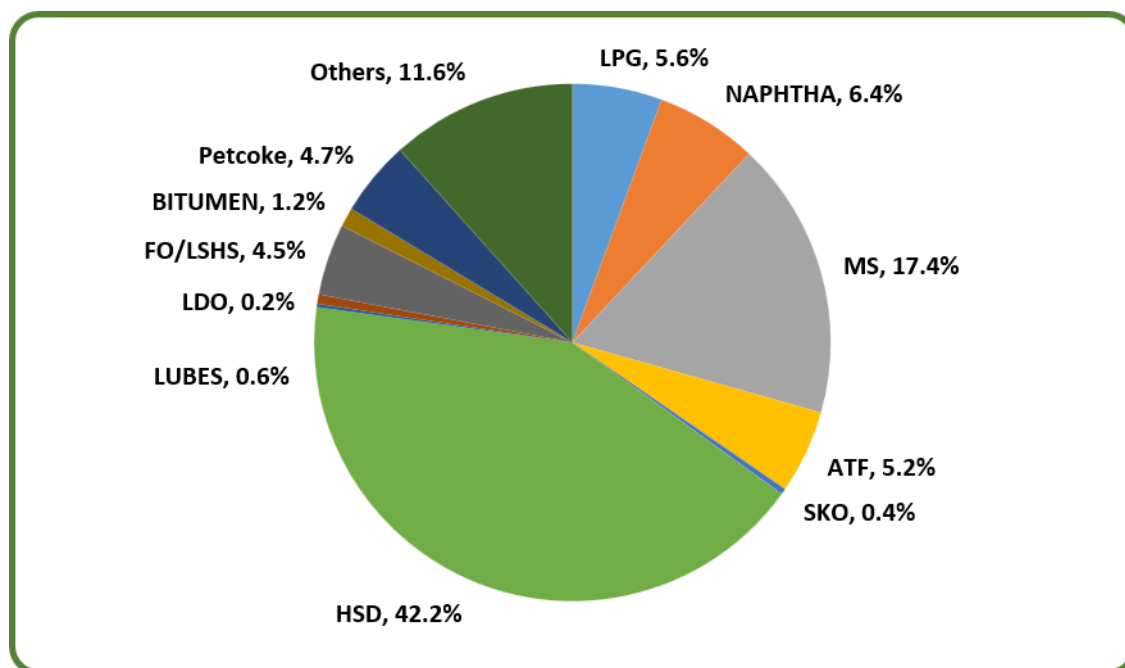
Note: (P): Provisional. Source: Oil Companies, Total may not tally due to rounding off.
 * Others include products like Propylene, solvents (Hexane, Benzene, Toluene, Xylene and Specialty solvents), Reformate, Mineral Turpentine Oil, Carbon Black Feedstock, Waxes, Sulphur etc.
 LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel;

Figure-5; Product wise production of POL products by refineries and fractionators: April- September FY 2026-27 (P) ^(P)



The percentage share of various products in total POL production during April - September FY 2026-27 (P) is shown below:

Figure-6; Percentage share of products in total POL production: April- September 2026-27 ^(P)



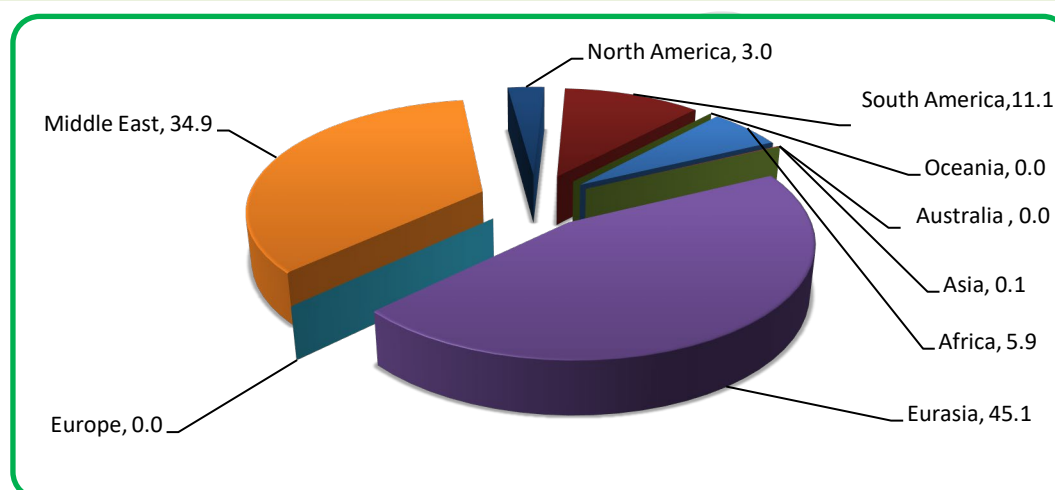
Part B: Import /Export

5.a Import of Crude oil

Details of import of crude oil given in Table-3 below:

Table-3; Import of Crude oil		
(Thousand Metric Tonnes)		
Import	September 2026 ^(P)	April to September FY 2026-27 ^(P)
Crude Oil	22262	123290

Figure 7: Region wise percentage share (%) of crude oil during April to September FY 2026-27 P)



- Crude oil imports registered a growth of 9.4% and 1.3% during September 2026 and April- September FY 2026-27 respectively as compared to the corresponding period of the previous year.
- Crude oil imports from OPEC countries decreased to 25.5% of total imports during April-September FY 2026-27 as compared to 38.6% during April-September FY 2025-26.

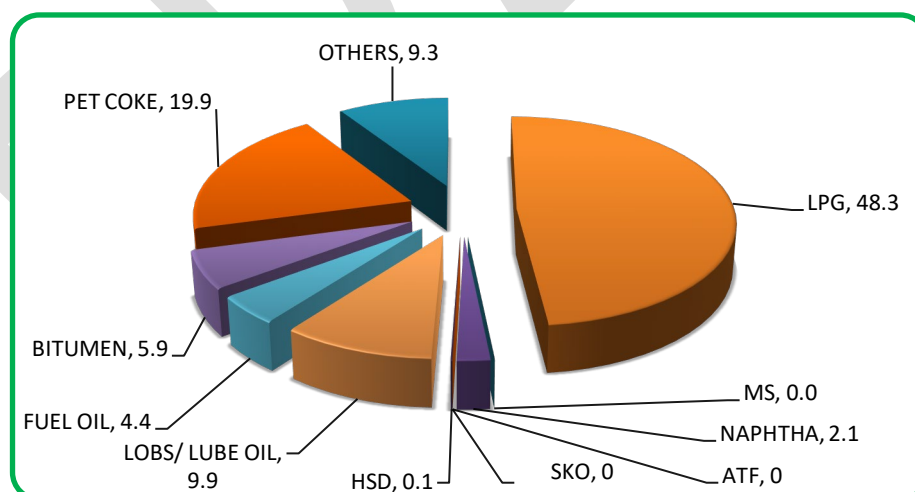
5.b Import Petroleum Products

Details of import of petroleum products given in Table-4 below:

Table-4; Import of Petroleum products		
(Thousand Metric Tonnes)		
Product	September 2026 ^(P)	April to September FY 2026-27 ^(P)
LPG	1400	6380
MS/ Petrol	0.001	0.01
NAPHTHA	30	283
ATF	0.02	0.1
SKO	0	0
HSD	3	13
LOBS/LUBE OIL	237	1305
FUEL OIL	15	585
BITUMEN	167	777
PETCOKE	631	2630
OTHERS ^{\$}	138	1225
TOTAL IMPORTS	2622	13198

Notes: (P): Provisional. Source: Oil Companies & DGCIS. Total may not tally due to rounding off.
Private imports are prorated for the period August-2026 to September-2026 on the basis of actual data received from DGCIS for the period August-2025 to July-2026
\$ Others include Paraffin wax, Petroleum Jelly, Aviation Gas, MTBE, Reformate etc. LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, MTBE: Methyl tert-butyl ether.

Figure 8: Percentage share of petroleum products in imports: April to September FY 2026-27 (P)



- Imports made due to deficit in production viz. LPG and Lubes/LOBS accounted for 58.2% share of total POL products import during April-September FY 2026-27 as compared to 49.7% during April-September FY 2025-26.
- Import of Petcoke accounted for 19.9% of the total POL imports during April-September FY 2026-27. The entire quantity was imported by private importers.

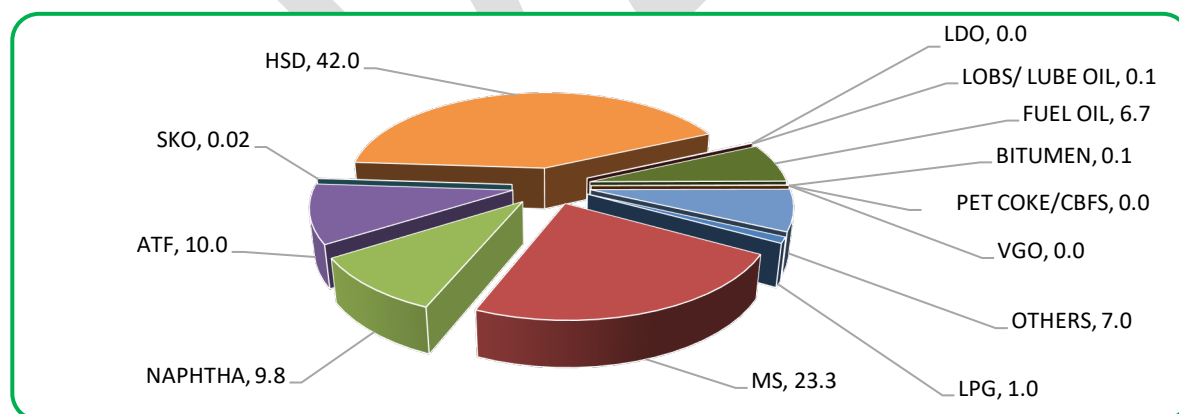
5.c Export of Petroleum Products

Details of export of petroleum products given in Table-5 below:

Table-5 Export of major Petroleum products		
(Thousand Metric Tonnes)		
Product	September 2026 ^(P)	April to September FY 2026-27 ^(P)
LPG	56	274
MS	805	6226
Naphtha	442	2622
ATF	526	2677
SKO	1	6
HSD	2267	11243
LDO	0	0
LOBS/LUBE OIL	3.7	26
FUEL OIL	328	1783
BITUMEN	7	15
PETCOKE	0.1	1
VGO	0	0
OTHERS [#]	784	1872
TOTAL EXPORT	5220	26745

Note: (P): Provisional. Source: Oil Companies. Total may not tally due to rounding off.
[#] Other include Benzene, Hexane, MTO, Paraffin wax, Polypropylene, Sulphur etc.
 LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, LDO: Light diesel oil, VGO: Vacuum gas oil, MTO: Mineral turpentine oil

Figure 9: Percentage share of petroleum products in exports: April to September FY 2026-27 (P)



- Exports of POL products registered a de-growth of 15.6% during September 2026 and a de-growth of 16.3% during April-September FY 2026-27 as compared to the corresponding period of the previous year. Decrease in POL products exports during April-September FY 2026-27 were mainly due to decrease in exports of high-speed diesel (HSD), motor-spirit (MS), aviation turbine fuel (ATF) and naphtha etc.