सत्यमेव जयते

LPG Profile Report

H1 FY 2026-27



PPAC
Analysis • Knowledge • Information

Petroleum Planning & Analysis Cell

(Ministry of Petroleum and Natural Gas, Government of India)

Suggestions and Feedback

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Executive Summary

This report has been compiled based on information furnished by the three PSU Oil Marketing Companies (IOCL, BPCL & HPCL). The salient points on LPG marketing as brought out in the LPG Profile for Apr'26 – Sep'26 (i.e. as on 1st October 2026) are as under: -

1. As on 01.10.2026 PSU OMCs (IOCL, BPCL and HPCL) together have 32.67 crore active LPG customers in the domestic category who are being served by 25,630 LPG distributors. The LPG access saturation of the country estimated based on active domestic connections and estimated households as on 01.10.2026, is around 95.1%.

2. PSU OMCs enrolled 0.69 lakh new domestic customers in Apr-Sep'26. During the same period, PSU OMCs have added twenty three (23) distributorships. As on 01.10.2026, PSU OMCs have 7926 Shehri Vitraks, 3796 Rurban Vitraks, 11852 Gramin Vitraks and 2056 Durgam Kshetriya Vitraks across the country.

3. PSU OMCs sold nearly 13.7 MMT of LPG in Apr-Sep'26 and recorded a de-growth of 14.6% in total LPG sales as compared to Apr-Sep'25.
4. PSU OMCs have a total of 218 LPG bottling plants all over India with rated bottling capacity of around 23.2 MMTPA (million metric tonne per annum).

5. The total gross LPG tankage on all-India basis is around 1577.9 TMT which is equivalent to about 21 days cover (per day consumption 74.4 TMT).

6. PSU OMCs have a total of 316 Auto LPG Dispensing Stations (ALDS) all over India for catering to LPG demand in the automotive sector. The total auto LPG sales of PSU OMCs was about 46.4 TMT in Apr-Sep'26 out of which around 75% sales were in the Southern region.

7. As on 01.10.2026, the PMUY scheme (Ujjwala 1.0, 2.0 & extended) has covered around 10.57 crore beneficiaries since its launch in May 2016. The highest percentage of PMUY connections since inception of the scheme on 1.5.2016 have been released in Eastern region (32.2%), followed by Northern region (29.6%), Western region (21.5%), Southern region (10.6%) and North-east region (6.0%). As on 01.10.2026, total 24.84 lakhs connections have issued under PMUY-II extended scheme (Sept'25 Extension).

Chapter-1

LPG Infrastructure



1. Growth in LPG marketing of PSU OMCs

Figure 1: Number of domestic LPG customers (in Lakhs) as on 1st April

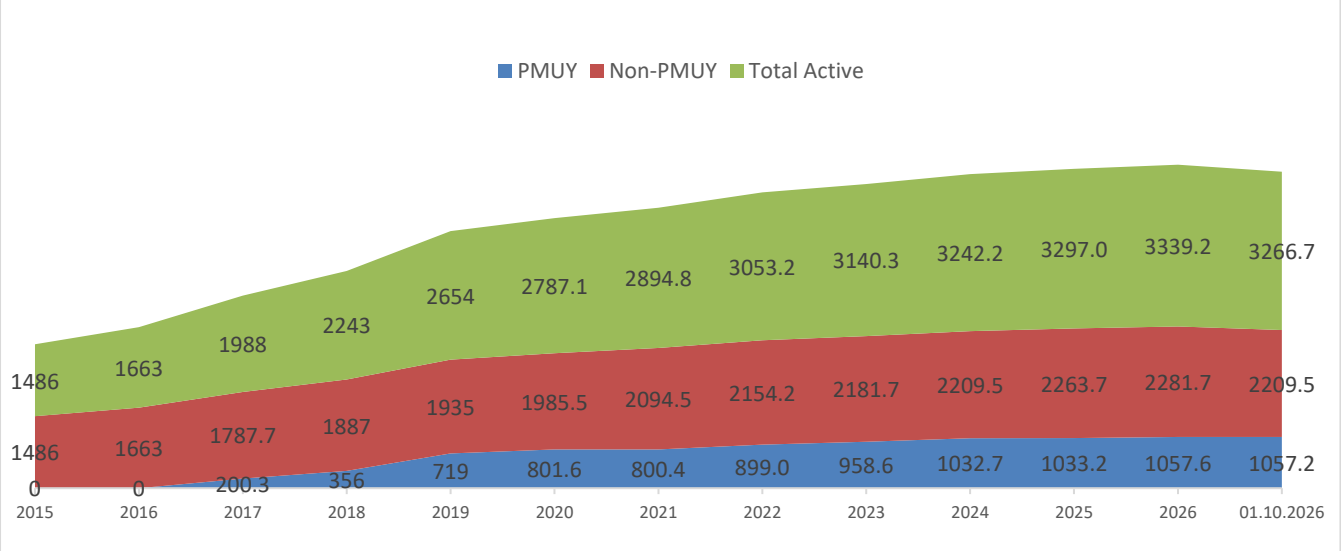
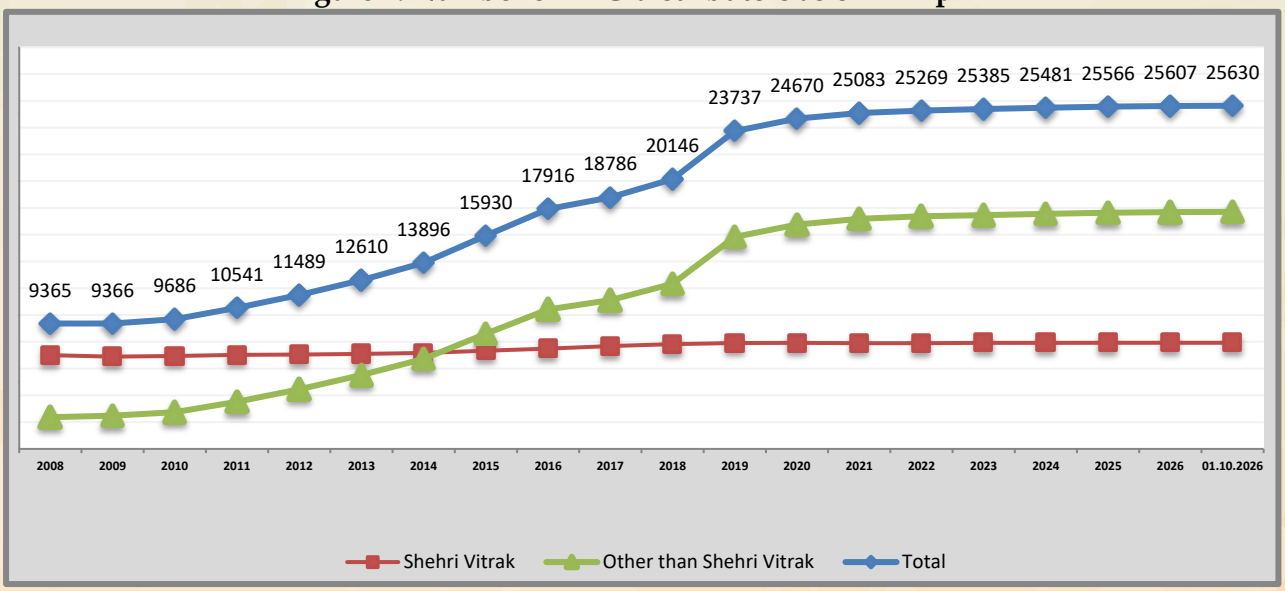


Figure 2: Number of LPG distributors as on 1st April



LPG coverage (calculated based on active domestic connections and estimated households using 2011 Census figures and taking 2001-11 decadal population growth) jumped from 56.2% in April 2015 to 61.9% in April 2016, 72.8% in April 2017, 80.9% in April 2018, 94.3% in April 2019,97.5% in April 2020 and further to 99.8% in April 2021. This reflects the mission mode of the Government towards increasing LPG penetration. "The *LPG coverage is calculated by PSU OMCs based upon the active LPG domestic connections and the estimated number of households. The number of households has been projected by PSU OMCs based on 2011 census data.*

- Active domestic LPG customers of PSU OMCs have increased at a CAGR of around 7.6% during 2015–2026. As on 01.10.2026, PSU OMCs have 32.67 crores active LPG domestic customers as compared to 14.9 crore on 1.4.2015.
- The total number of LPG distributors of PSU OMCs has increased at a CAGR of around 6.1% during 2008-2026. As on 01.10.2026, PSU OMCs have 25630 LPG Distributors for domestic LPG as compared to 9365 on 1.4.2008.
- Gross LPG tankage on Industry basis has increased from 612 TMT in April 2007 to 1577.9 TMT as on 01.10.2026. However, PSU OMCs' daily LPG sales have jumped from 29 TMT to around 74.4 TMT (Apr'26-Sep'26) during the above-mentioned period.

Table 1: LPG marketing at a glance

Particulars (As on 1st of April)	UNIT	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	01.10.2026
LPG Active Domestic Customers	(Lakh)								1486	1663	1988	2243	2654	2787	2895	3053	3140	3242	3297	3339	3267
	Growth									11.9%	19.6%	12.8%	18.3%	5.0%	3.9%	5.5%	2.9%	3.2%	1.7%	0.8%	0.8%
LPG Coverage (Estimated)	Percent)								56.2	61.9	72.8	80.9	94.3	97.5	*99.8	*99.8	-	-	-	-	-
PMUY Beneficiaries	(Lakh)										200.3	356.0	719.0	801.6	800.4	899.0	958.6	1032.7	1033.2	1057.6	1057.2
	Growth											77.7%	102%	11.5%	-0.2%	12.3%	6.6%	7.7%	0.1%	2.4%	2.4%
Non-domestic LPG customers	(Lakh)	7.9	10.6	12.8	15	16.2	18.9	20.1	21.1	23.3	25.3	27.9	30.2	32.4	33.9	35.2	35.9	36.6	37.3	34.5	37.7
	Growth	20.5%	34.5%	20.6%	17.4%	7.7%	16.9%	6.2%	5.1%	10.3%	8.9%	10.3%	8.5%	7.0%	4.9%	3.7%	2.0%	2.0%	1.9%	-7.2%	10.9%
LPG Sales (Domestic)	(MMT)	10.3	10.6	11.4	12.4	13.3	13.6	14.4	16	17.2	18.9	20.3	21.7	23.1	25.1	25.5	25.4	26.2	27.7	28.7	12.2
	Growth	5.6%	2.9%	7.5%	8.8%	7.3%	2.3%	5.9%	11.1%	7.5%	9.9%	7.6%	6.8%	6.2%	8.9%	1.5%	-0.5%	3.3%	5.5%	4.0%	-13.5%
Enrolment (Domestic)	(Lakh)	64.9	53.2	86.2	104.2	122.7	131.6	159.1	163.4	204.5	331.7	284.7	455.1	161.1	85.8	158.4	101.2	112.5	43.6	67.0	0.7
	Growth	20.6%	-18.0%	62.0%	20.9%	17.8%	7.3%	20.9%	2.7%	25.2%	62.2%	-14.2%	59.9%	-64.6%	-46.7%	84.5%	-36.1%	11.2%	-61.2%	53.5%	-96.9%
LPG Distributors	(No.)	9365	9366	9686	10541	11489	12610	13896	15930	17916	18786	20146	23737	24670	25083	25269	25385	25481	25566	25607	25630
(See Notes)	Growth	0.0%	0.0%	3.4%	8.8%	9.0%	9.8%	10.2%	14.6%	12.5%	4.9%	7.2%	17.8%	3.9%	1.7%	0.7%	0.5%	0.4%	0.3%	0.3%	0.2%
Auto LPG Dispensing Stations	(No.)	327	447	536	604	652	667	678	681	676	675	672	661	657	651	601	526	468	440	364	316
	Growth	48.6%	36.7%	19.9%	12.7%	7.9%	2.3%	1.6%	0.4%	-0.7%	-0.1%	-0.4%	-1.6%	-0.6%	-0.9%	-7.7%	-12.5%	-11.0%	-6.0%	-17.3%	-21.2%
Bottling Plants	(No.)	181	182	182	183	184	185	187	187	188	189	190	192	196	200	202	208	210	211	214	218
	Growth	0.0%	0.6%	0.0%	0.5%	0.5%	0.5%	1.1%	0.0%	0.5%	0.5%	0.5%	1.1%	2.1%	2.0%	1.0%	3.0%	1.0%	0.5%	1.4%	1.9%
Gross Tankage	000' MT	670	672	669	687	711	771	777	781	869	878	912	929	978	994	1088	1178	1241	1339	1583.3	1577.9
	Growth	9.4%	0.3%	-0.4%	2.8%	3.0%	8.4%	0.7%	0.5%	11.3%	1.1%	3.9%	2.0%	5.3%	1.6%	9.5%	8.2%	5.3%	7.9%	18.2%	1.4%
Days cover on gross tankage basis	(Days)	22	21	19	18	17	19	18	16	17	15	14	14	14	13	14	15	15	16	18	21
	Growth	1.5%	-4.5%	-9.5%	-5.3%	-5.6%	11.8%	-5.3%	-11.1%	6.3%	-11.8%	-6.7%	0.0%	-2.8%	-3.8%	6.2%	5.4%	2.3%	4.6%	11.8%	19.3%

Notes: a. Growth rates as on 01.10.2026 are w.r.t. figs as on 01.10.2025. Growth rates as on 1st April of any year are w.r.t. figures as on 1st April of previous year.

b. The number of LPG distributorships of PSU OMCs as on 01.10.2026 as per the 2016 Unified guidelines for selection of LPG distributors are: Shehri (7926), Rurban (3796), Gramin (11852) and Durgam (2056).

c. LPG Sales (domestic) and enrolment (domestic) as on 01.10.2026 refers to the period Apr'26-Sep'26.

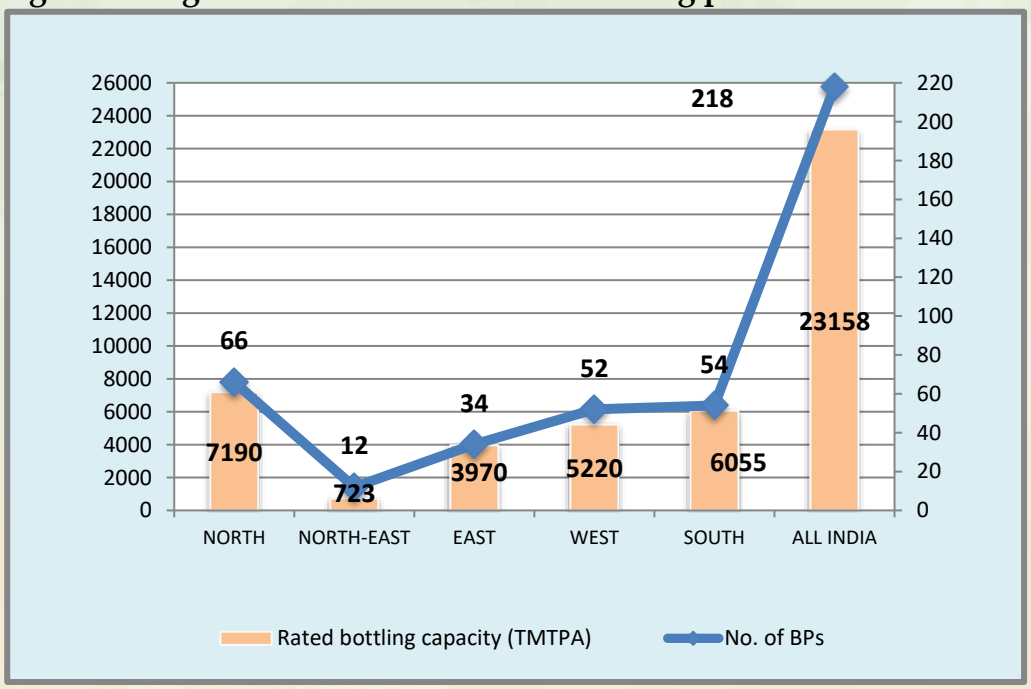
* "The LPG coverage is calculated by PSU OMCs based upon the active LPG domestic connections and the estimated number of households. The number of households has been projected by PSU OMCs based on 2011 census data. Factors like increasing nuclearization of families, migration of individuals/ families due to urbanization and reduction in average size of households etc., impact the growth of number of households. Due to these factors, the estimated no. of households through projection of 2011 census data may slightly differ from the actual no. of households in a State/UT".

d. The LPG saturation is derived by PPAC by calculating household nos. basis two factors namely "RGI's Population projection for India and States 2011-2036" and "Household size from NHFS-5 by MoHFW".

Source: PSU OMCs.

2. LPG bottling plants and bottling capacity

Figure 3 : Regional distribution of LPG bottling plants as on 01.10.2026



- PSU OMCs bottle at 218 LPG bottling plants and have an operating capacity of 23.2 MMTPA as on 01.10.2026. PSU OMCs also receive assistance from private players in a few areas. Northern region has the highest number of LPG bottling plants and LPG bottling capacity. PSU OMCs do not have any own LPG plant in Chandigarh, Arunachal Pradesh, Meghalaya, Mizoram, Dadra & Nagar Haveli and Daman & Diu and Lakshadweep. They serve these states/UTs from their LPG plants located in neighboring states/UTs.

Table 2 :Number of bottling plants & bottling capacity as on 01.10.2026

State/UT	No. of Bottling Plants	Bottling Capacity (TMTPA)
Chandigarh	0	0
Delhi	2	480
Haryana	5	840
Himachal Pradesh	2	90
Jammu & Kashmir	3	180
Ladakh	1	5
Punjab	8	960
Rajasthan	12	1170
Uttar Pradesh	29	3225
Uttarakhand	4	240
Sub Total North	**66**	**7190**
Arunachal Pradesh	0	0
Assam*	8	600
Manipur	1	30
Meghalaya	0	0
Mizoram	0	0
Nagaland	1	22
Sikkim	1	11
Tripura	1	60
Sub Total North-East	**12**	**723**
Andaman & Nicobar Islands	1	15
Bihar	9	1260
Jharkhand	5	435
Odisha	7	510
West Bengal	12	1750
Sub Total East	**34**	**3970**
Chhattisgarh	4	360
Dadra & Nagar Haveli	0	0
Goa	2	90
Gujarat	12	1140
Madhya Pradesh	11	990
Maharashtra	23	2640
Sub Total West	**52**	**5220**
Andhra Pradesh	10	1080
Karnataka	12	1600
Keralam	7	690
Lakshadweep	0	0
Puducherry	1	60
Tamil Nadu **	19	1830
Telangana	5	795
Sub Total South	**54**	**6055**
All India	**218**	**23158**

* Includes Numaligarh and Duliajan BP

** Includes CPCL BP

^TMTPA: Thousand metric tonne per annum

Operating Bottling Capacity is based on number of shifts presently in operation at plant

3. Industry LPG tankage

Figure 4: Region-wise distribution of LPG tankage (TMT, %) as on 01.10.2026

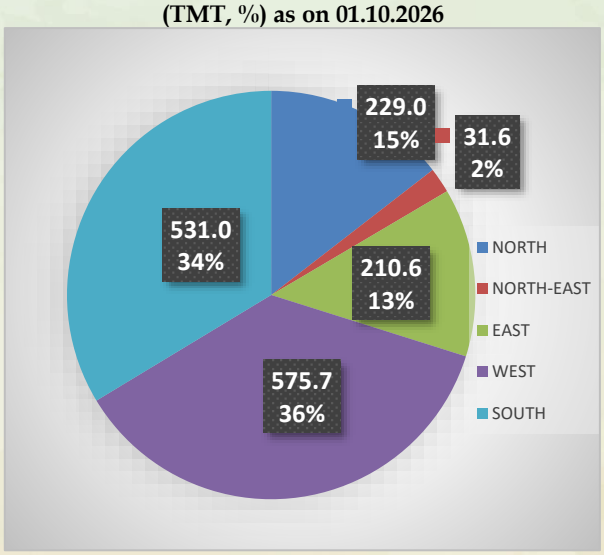


Figure 5: Distribution of LPG tankage source-wise as on 01.10.2026

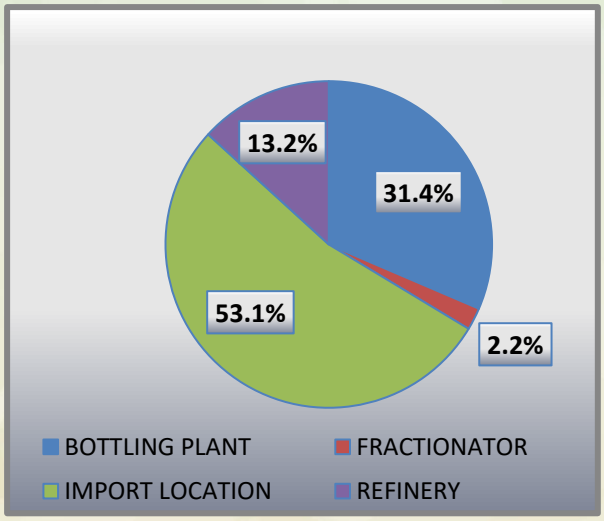
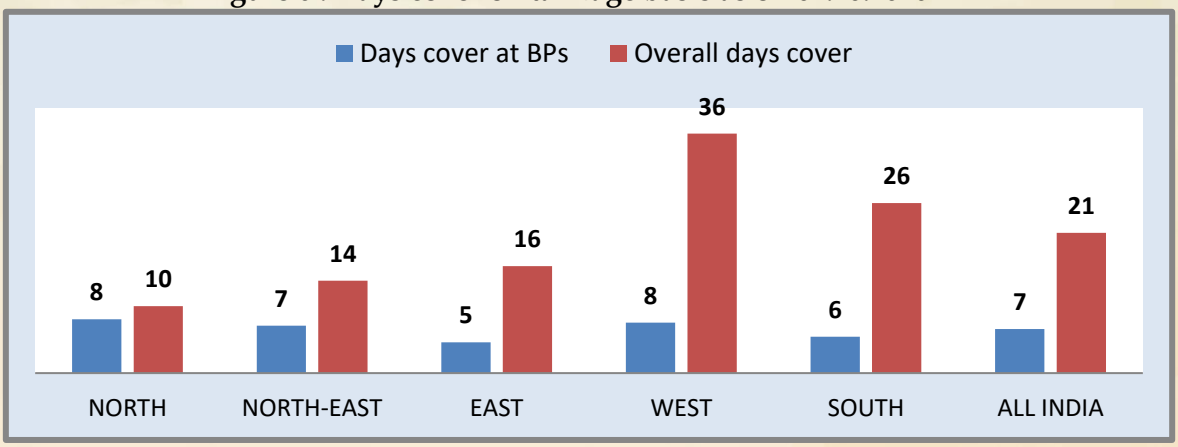


Figure 6 : Days cover on tankage basis as on 01.10.2026



- LPG import locations account for around 53.1% of the total LPG tankage followed by 31.4% at LPG bottling plants, 13.2% at refineries and 2.2% at fractionators. Western Region dominates other regions in terms of overall LPG tankage. Western region has all four types of tankages. This region has several LPG import locations and refineries. Majority of the fractionators are in the Western region.
- LPG tankage at bottling plants is critical to ensure continuity of operation of a bottling plant at its full capacity especially in respect of North-Eastern region. The tankage at LPG bottling plants in all the regions varies from 5 to 8 days cover with All India figure of 7 days' cover. LPG tankage at all sources combined, varies from 10 days to 36 days cover with an All-India average of 21 day's cover.

Table 3 :Industry LPG tankage in TMT as on 01.10.2026 (P)

State/UT	Grand Total
Chandigarh	0.0
Delhi	17.5
Haryana	34.8
Himachal Pradesh	2.5
Jammu & Kashmir	7.4
Ladakh	3.3
Punjab	49.1
Rajasthan	24.8
Uttar Pradesh	84.5
Uttarakhand	5.2
Sub Total North	**229.0**
Arunachal Pradesh	0.0
Assam	27.7
Manipur	1.8
Meghalaya	0.0
Mizoram	0.0
Nagaland	0.4
Sikkim	0.3
Tripura	1.4
Sub Total North-East	**31.6**
Andaman & Nicobar Islands	0.9
Bihar	23.1
Jharkhand	7.5
Odisha	63.1
West Bengal	115.9
Sub Total East	**210.6**
CHATTISGARH	9.0
Dadra & Nagar Haveli and Daman & Diu	0.0
Goa	1.0
Gujarat	395.8
Madhya Pradesh	42.1
Maharashtra	127.9
Sub Total West	**575.7**
Andhra Pradesh	137.7
Karnataka	233.3
Kerala	41.6
Lakshadweep	0.0
Puducherry	0.9
Tamil Nadu	105.6
Telangana	11.9
Sub Total South	**531.0**
All India	**1577.9**

Chapter-2

Marketing and Sales



4. LPG Distributors

Figure 7: Region-wise distribution of distributors

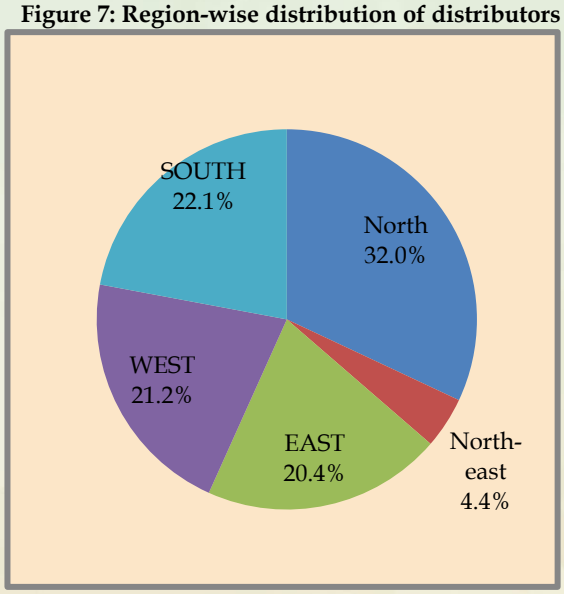


Figure 8: Category wise distribution of distributors

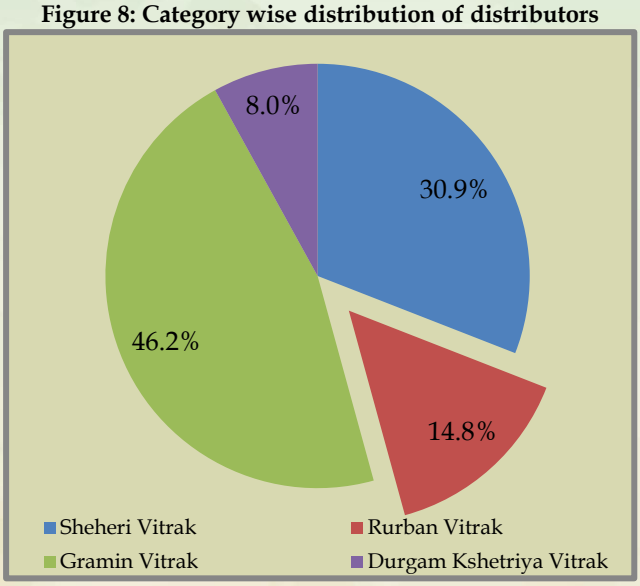
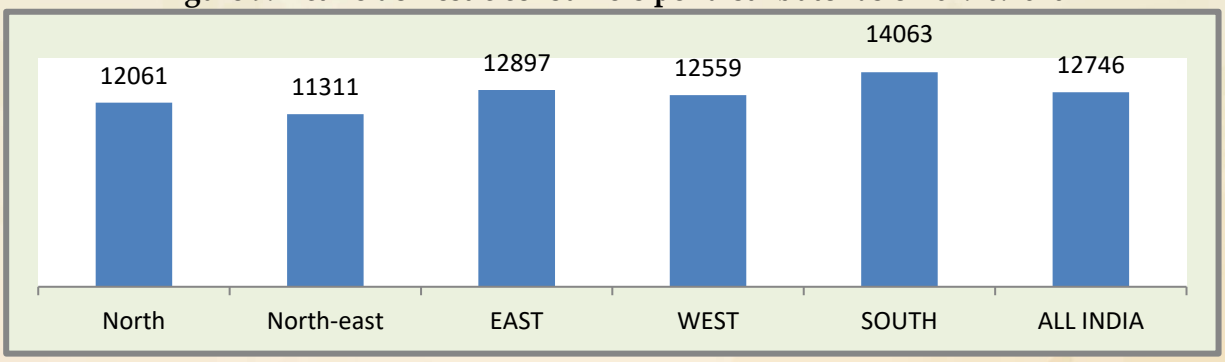


Figure 9: Active domestic consumers per distributor as on 01.10.2026



- Northern region has the highest percentage (32.0%) of LPG distributors followed by Southern (22.1%), Western (21.2%), Eastern (20.4%) and North-Eastern region (4.4%).

- An LPG distributor on an average caters to around 12746 active domestic consumers on an All-India basis. This figure is highest in Southern region (14063) followed by Eastern (12897), Western (12559), and Northern region (12061) but is much lower in North-Eastern region (11311).

- PSU OMCs added twenty-three distributorships in Apr-Sep'26: three in Northern Region, one in Northeastern Region, ten in Eastern Region, two in Western Region and seven in the Southern Region. In Apr-Sep'25, they added eighteen distributorships, led by the Southern Region (8), followed by Northeastern (5) and Western (3), while Eastern and Northern Region commissioned one distributorship each.

Figure 40: Number of LPG distributors as on 01.10.2026 (P)

Figures in Numbers

State/UT	Sheheri Vitrak	Rurban Vitrak	Gramin Vitrak	Durgam Kshetriya Vitrak	Total
Chandigarh	26	0	0	0	26
Delhi	318	0	0	0	318
Haryana	282	103	234	9	628
Himachal Pradesh	69	14	92	37	212
Jammu & Kashmir	126	34	75	40	275
Ladakh	0	13	3	9	25
Punjab	334	259	250	21	864
Rajasthan	434	164	656	135	1389
Uttar Pradesh	1006	709	2307	122	4144
Uttarakhand	113	104	59	40	316
Sub Total North	**2708**	**1400**	**3676**	**413**	**8197**
Arunachal Pradesh	6	6	33	40	85
Assam	129	101	308	66	604
Manipur	15	13	36	40	104
Meghalaya	21	9	19	17	66
Mizoram	11	6	26	16	59
Nagaland	15	11	17	41	84
Sikkim	9	1	9	10	29
Tripura	18	8	49	15	90
Sub Total North-East	**224**	**155**	**497**	**245**	**1121**
Andaman & Nicobar Islands	0	4	5	1	10
Bihar	240	252	1504	38	2034
Jharkhand	163	52	360	20	595
Odisha	173	100	578	115	966
West Bengal	405	166	971	74	1616
Sub Total East	**981**	**574**	**3418**	**248**	**5221**
Chhattisgarh	105	75	173	184	537
Dadra & Nagar Haveli and Daman & Diu	5	1	2	0	8
Goa	44	4	5	2	55
Gujarat	422	120	491	13	1046
Madhya Pradesh	471	210	485	385	1551
Maharashtra	1009	192	846	193	2240
Sub Total West	**2056**	**602**	**2002**	**777**	**5437**
Andhra Pradesh	324	305	431	107	1167
Karnataka	535	139	552	53	1279
Keralam	224	138	321	22	705
Lakshadweep	1	0	0	0	1
Puducherry	15	12	3	0	30
Tamil Nadu	567	366	616	111	1660
Telangana	291	105	336	80	812
Sub Total South	**1957**	**1065**	**2259**	**373**	**5654**
All India	**7926**	**3796**	**11852**	**2056**	**25630**

5. Domestic LPG sales

Figure 11: Region-wise % of Packed Domestic LPG sales of PSU OMCs in H1 FY 2025-26

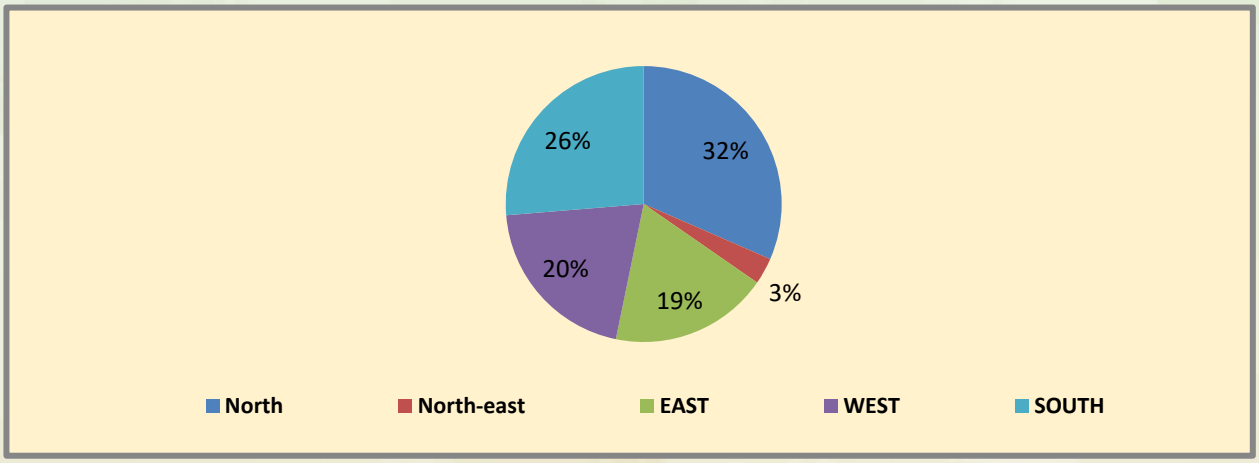
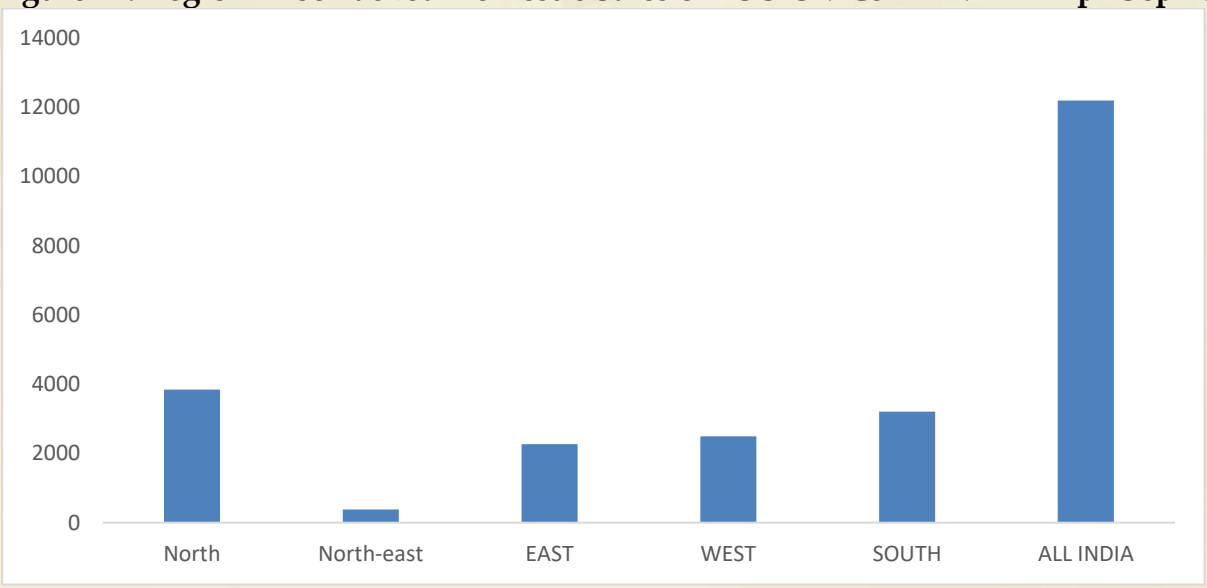


Figure 12: Region-wise Packed Domestic Sales of PSU OMCs in TMT in Apr-Sep'26



- Northern region accounted for the highest consumption of domestic LPG (32%) followed by Southern (26%), Western (20%), Eastern (19%) & North-eastern (3%) in Apr-Sep'26.
- Packed domestic segment dominated LPG consumption on all India basis with a share of around 89% in Apr-Sep'26. The share of packed domestic sales varies from around 84.3% to 94.7% in various regions.

Table 4: Domestic LPG Sales during Apr-Sep'2026 (P)

State/UT	Packed domestic
Chandigarh	16.8
Delhi	275.8
Haryana	367.8
Himachal Pradesh	75.3
Jammu & Kashmir	106.3
Ladakh	4.0
Punjab	394.7
Rajasthan	647.6
Uttar Pradesh	1818.5
Uttarakhand	136.1
Sub Total North	**3842.8**
Arunachal Pradesh	12.3
Assam	262.7
Manipur	23.0
Meghalaya	14.4
Mizoram	14.0
Nagaland	13.4
Sikkim	7.7
Tripura	31.2
Sub Total North-East	**378.8**
Andaman & Nicobar Islands	6.0
Bihar	789.0
Jharkhand	188.8
Odisha	308.0
West Bengal	975.6
Sub Total East	**2267.4**
Chhattisgarh	163.0
DADRA & NAGAR HAVELI AND DAMAN & DIU	6.9
Goa	22.7
Gujarat	504.8
Madhya Pradesh	530.8
Maharashtra	1265.1
Sub Total West	**2493.3**
Andhra Pradesh	570.5
Karnataka	793.3
Kerala	416.3
Lakshadweep	0.5
Puducherry	18.2
Tamil Nadu	950.4
Telangana	456.0
Sub Total South	**3205.2**
All India	**12187.5**

6. Auto LPG stations and Auto LPG sales

Figure 13: Regional distribution of Auto LPG stations and Auto LPG Sales % in Apr-Sep'26

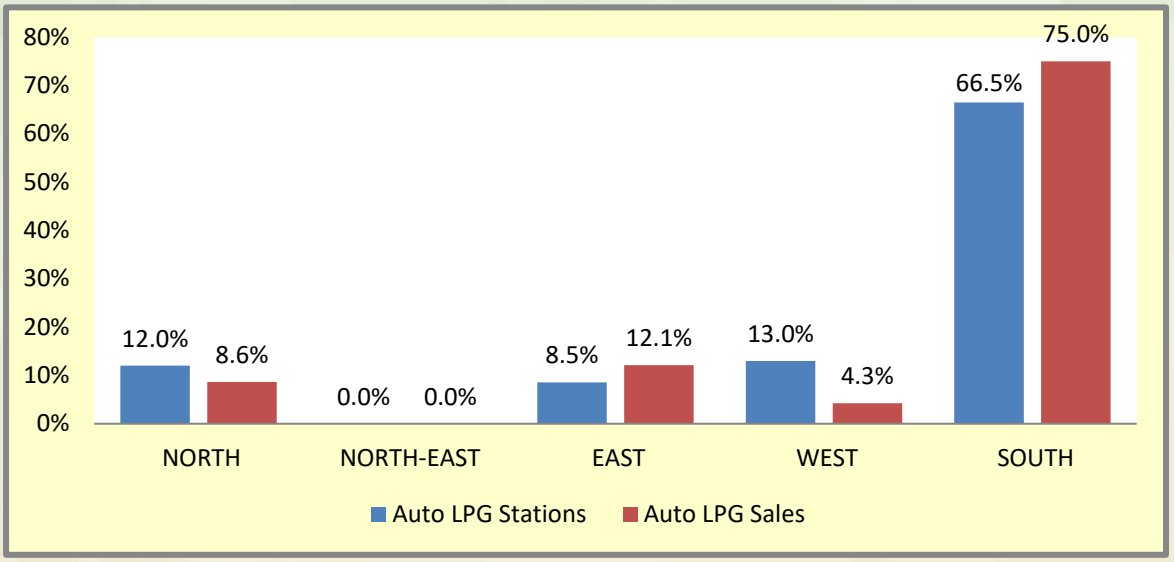
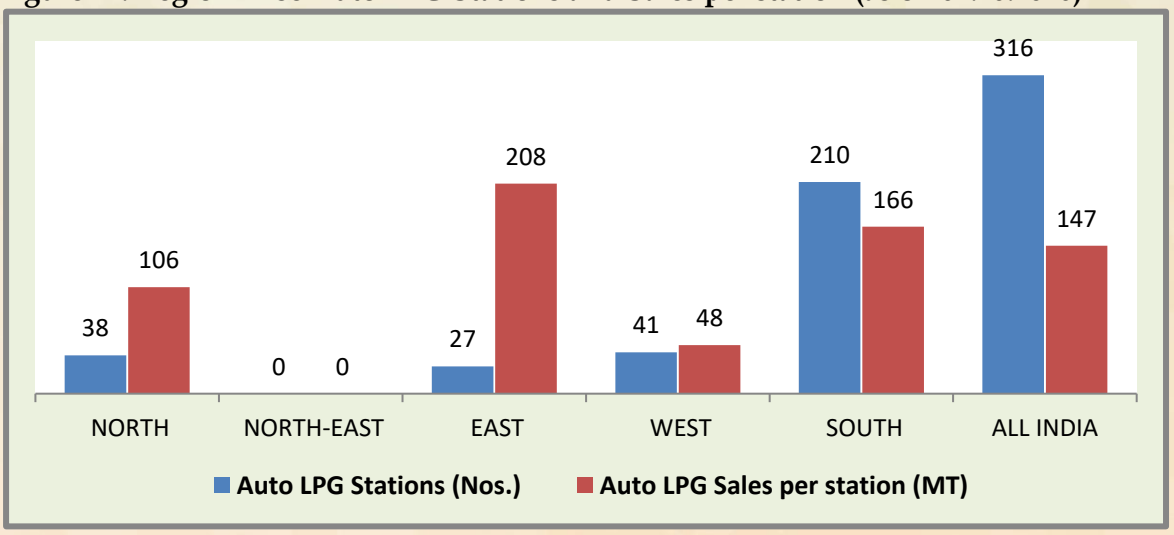


Figure 14: Region-wise Auto LPG Stations and Sales per station (as on 01.10.2026)



- Southern region has the highest number of Auto LPG stations (66.5%) followed by Northern (12.0%), Western (13.0%), Eastern region (8.5%) and North-East (0%).
- Southern region has the highest sales of Auto LPG (75.0%) followed by Eastern region (12.1%), Northern (8.6%) & Western (4.3%) region. There is no sales of Auto LPG in the North-East.
- Auto LPG sales per station in Apr-Sep'26 is highest in the Eastern region (208 MT), followed by Southern region (166 MT), Northern (106 MT), Western (48 MT), and North-Eastern (0).
- As on 01.10.2026, there are 316 Auto LPG Dispensing Stations.

Table 5: No of Auto LPG dispensing stations as on 01.10.2026 and Auto LPG Sales during Apr-Sep'26 (P)

State/UTs	No. of ALDS	Auto LPG Sales (Figures in MT)
Chandigarh	4	378
Delhi	0	0
Haryana	0	0
Himachal Pradesh	0	0
Jammu & Kashmir	1	0
Ladakh	0	0
Punjab	4	220
Rajasthan	17	3239
Uttar Pradesh	12	178
Uttarakhand	0	0
Sub Total North	**38**	**4015**
Arunachal Pradesh	0	0
Assam	0	0
Manipur	0	0
Meghalaya	0	0
Mizoram	0	0
Nagaland	0	0
Sikkim	0	0
Tripura	0	0
Sub Total North-East	**0**	**0**
Andaman & Nicobar Islands	0	0
Bihar	0	0
Jharkhand	0	0
Odisha	0	0
West Bengal	27	5628
Sub Total East	**27**	**5628**
Chhattisgarh	3	178
Dadra & Nagar Haveli and Daman & Diu	0	0
Goa	0	0
Gujarat	17	0
Madhya Pradesh	11	693
Maharashtra	10	1104
Sub Total West	**41**	**1975**
Andhra Pradesh	5	172
Karnataka	74	13971
Kerala	31	1415
Lakshadweep	0	0
Puducherry	1	49
Tamil Nadu	67	9536
Telangana	32	9655
Sub Total South	**210**	**34798**
All India	**316**	**46416**

Chapter-3

LPG Customers



7. Active domestic customers

Figure 15: Regional distribution of active domestic customers as on 01.10.2026

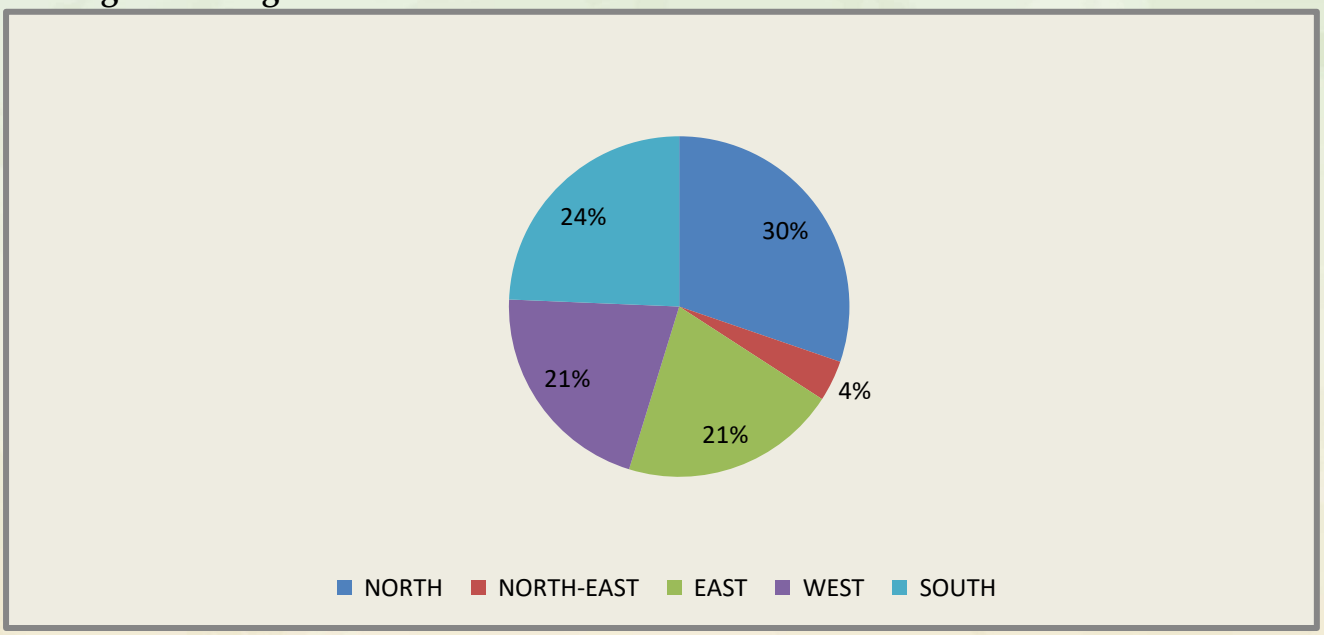
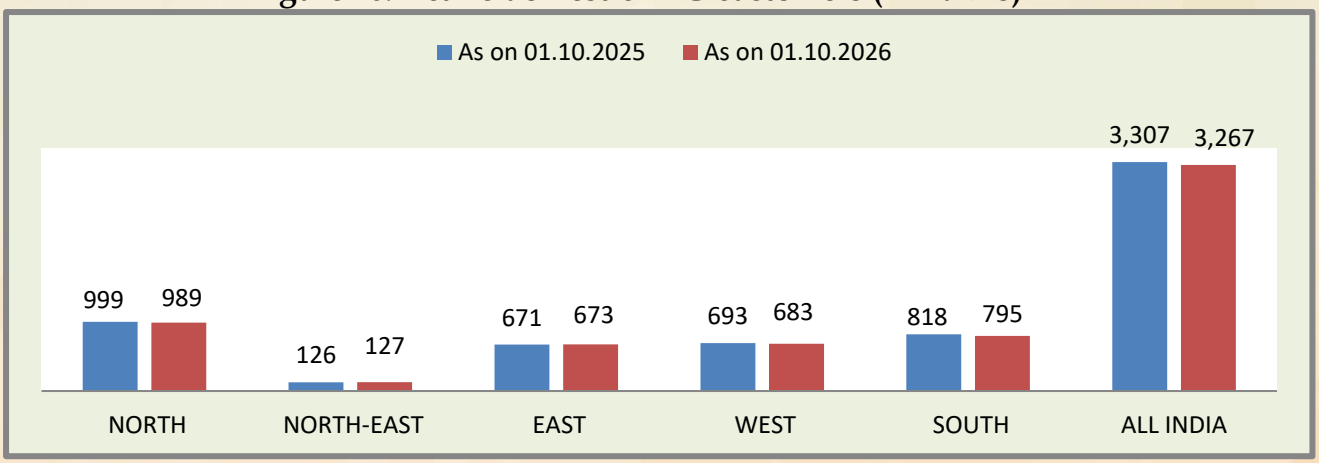


Figure 16: Active domestic LPG customers (In Lakhs)



- Northern region has the highest number of active domestic customers (30%) followed by Southern (24%), Western (21%), Eastern (21%) and North-eastern region (4%).

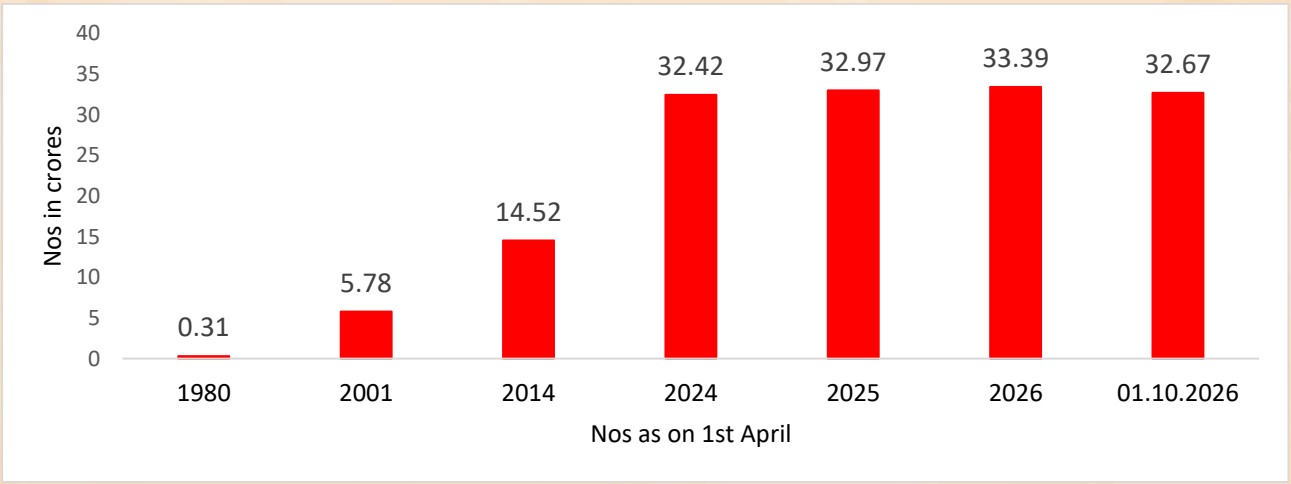


Table 6: Active domestic LPG customer population in Lakhs as on 01.10.2026 (P)

State/UT	Total
Chandigarh	2.9
Delhi	53.7
Haryana	81.2
Himachal Pradesh	22.2
Jammu & Kashmir	34.6
Ladakh	1.0
Punjab	93.8
Rajasthan	183.9
Uttar Pradesh	483.8
Uttarakhand	31.5
Sub Total North	**988.7**
Arunachal Pradesh	3.4
Assam	93.2
Manipur	7.0
Meghalaya	5.2
Mizoram	3.5
Nagaland	3.9
Sikkim	1.9
Tripura	8.7
Sub Total North-East	**126.8**
Andaman & Nicobar Islands	1.3
Bihar	234.0
Jharkhand	66.7
Odisha	100.9
West Bengal	270.4
Sub Total East	**673.3**
Chhattisgarh	64.8
Dadra & Nagar Haveli and Daman & Diu	1.6
Goa	5.7
Gujarat	123.2
Madhya Pradesh	175.6
Maharashtra	311.9
SUB TOTAL WEST	**682.8**
Andhra Pradesh	149.0
Karnataka	186.5
Keralam	95.6
Lakshadweep	0.1
Puducherry	4.0
Tamil Nadu	236.8
Telangana	123.1
Sub Total South	**795.1**
All India	**3266.7**

8. New Enrolments

Figure 17: Region-wise percentage of new enrolments

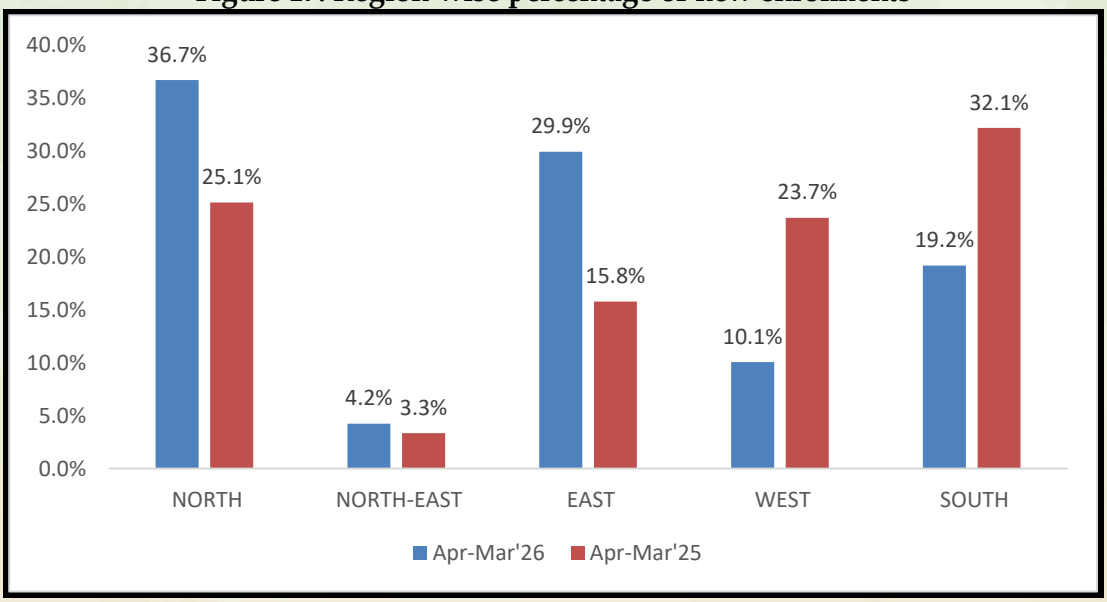
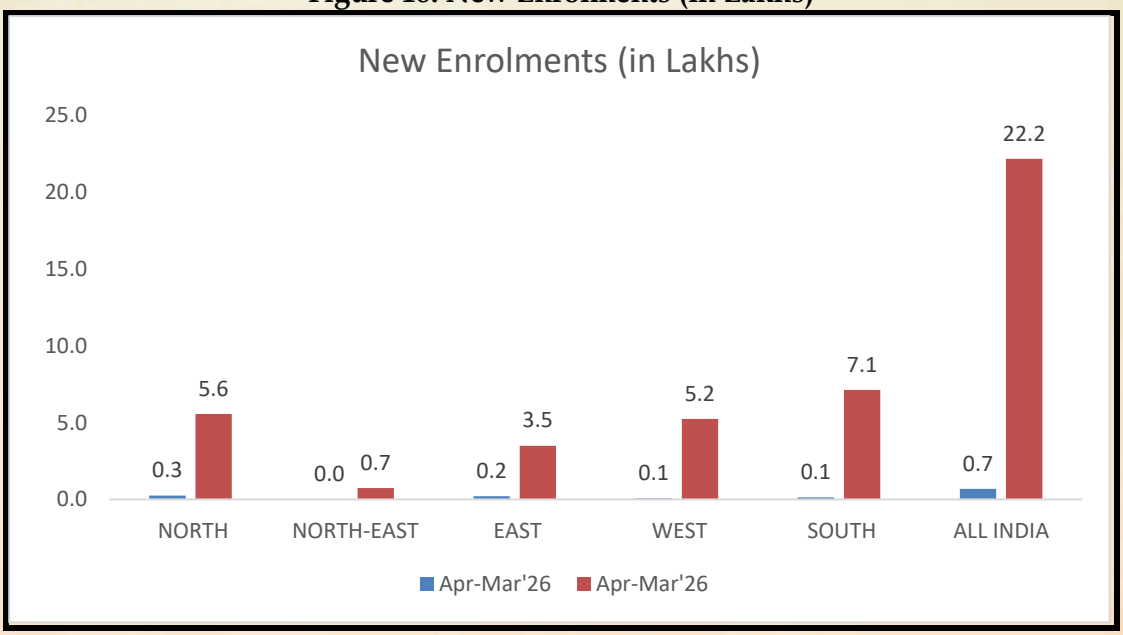


Figure 18: New Enrolments (in Lakhs)



- PSU OMCs enrolled 0.69 lakh new customers only during Apr-Sep'26 due to restrictions imposed because of prevailing West Asia Crisis. The highest number of enrollments was reported in Northern region (36.7%), Eastern (29.9%), Southern (19.2%), Western (10.1%) and North-Eastern region (4.2%).

Table 7: New Enrolment (14.2 Kg/5 Kg)in Lakhs during Apr-Sep'26 (P)

State/UT	14.2 KG	5 KG	TOTAL
Chandigarh	0.00	0.0000	0.00
Delhi	0.01	0.0000	0.01
Haryana	0.02	0.0000	0.02
Himachal Pradesh	0.00	0.0000	0.00
Jammu & Kashmir	0.03	0.0000	0.03
Ladakh	0.00	0.0000	0.00
Punjab	0.02	0.0001	0.02
Rajasthan	0.03	0.0000	0.03
Uttar Pradesh	0.14	0.0000	0.14
Uttarakhand	0.01	0.0000	0.01
Sub Total North	**0.25**	**0.0001**	**0.25**
Arunachal Pradesh	0.00	0.0000	0.001
Assam	0.02	0.0000	0.02
Manipur	0.00	0.0000	0.00
Meghalaya	0.00	0.0000	0.00
Mizoram	0.00	0.0000	0.00
Nagaland	0.00	0.0000	0.00
Sikkim	0.00	0.0000	0.00
Tripura	0.00	0.0000	0.00
Sub Total North-East	**0.03**	**0.0000**	**0.03**
Andaman & Nicobar Islands	0.00	0.0000	0.00
Bihar	0.12	0.0001	0.12
Jharkhand	0.02	0.0000	0.02
Odisha	0.02	0.0000	0.02
West Bengal	0.05	0.0000	0.05
Sub Total East	**0.20**	**0.0001**	**0.20**
Chhattisgarh	0.01	0.0000	0.01
DADRA & NAGAR HAVELI and DAMAN & DIU	0.00	0.0000	0.00
Goa	0.00	0.0000	0.00
Gujarat	0.01	0.0000	0.01
Madhya Pradesh	0.02	0.0000	0.02
Maharashtra	0.04	0.0000	0.04
Sub Total West	**0.07**	**0.0000**	**0.07**
Andhra Pradesh	0.01	0.0000	0.01
Karnataka	0.02	0.0000	0.02
Keralam	0.01	0.0000	0.01
Lakshadweep	0.00	0.0000	0.00
Puducherry	0.00	0.0000	0.00
Tamil Nadu	0.06	0.0000	0.06
Telangana	0.03	0.0000	0.03
Sub Total South	**0.13**	**0.0000**	**0.13**
All India	**0.68**	**0.0002**	**0.69**

9. DBC enrolments

Figure 19: Region-wise percentage of DBC enrolments during Apr-Sep'26 (P)

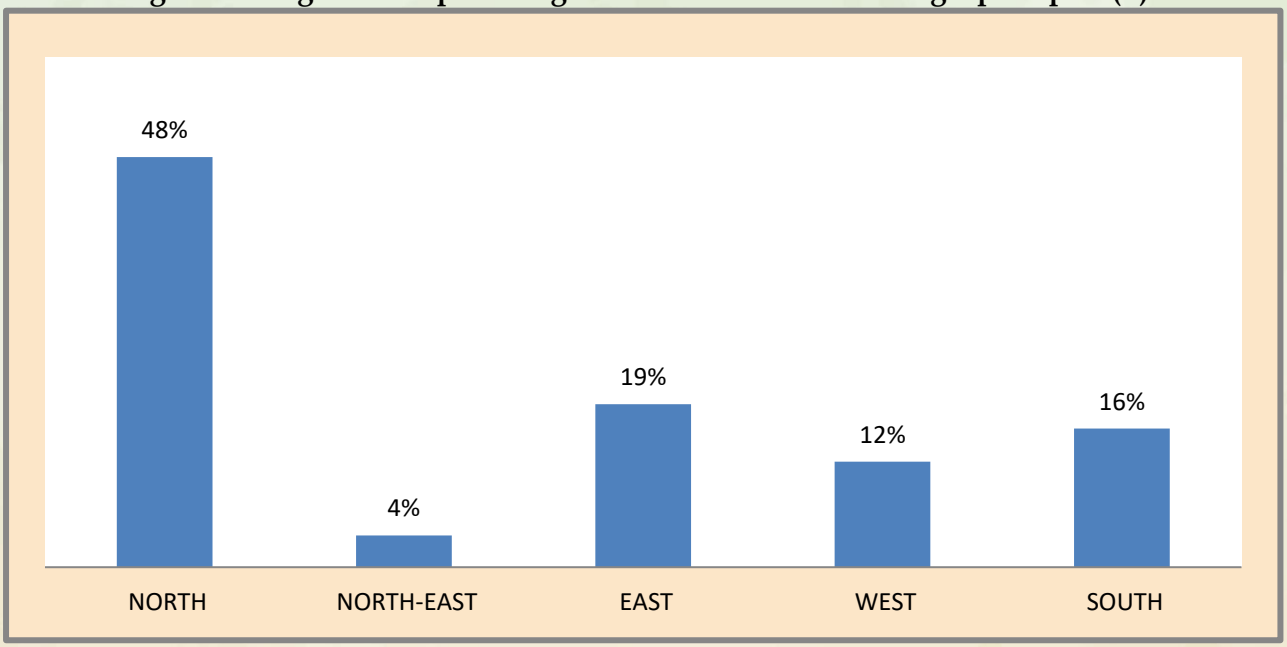
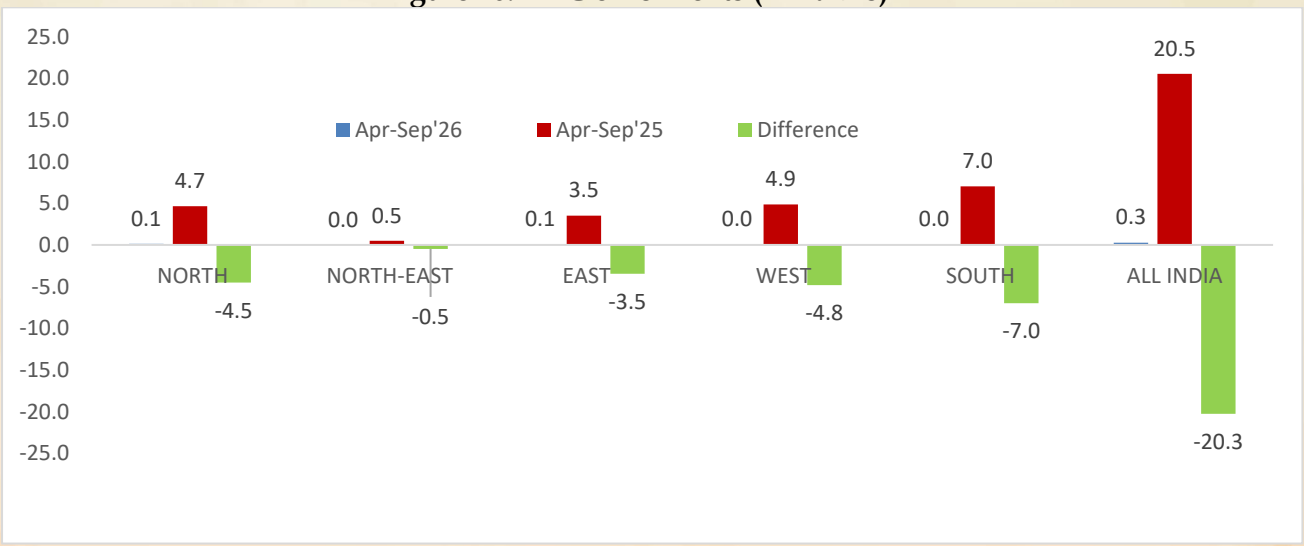


Figure 20: DBC enrolments (in Lakhs)



- PSU OMCs issued around 0.26 lakhs double bottle connections only during Apr-Sep'26 due to restrictions imposed because of West Asia Crisis. The maximum numbers of connections were released in Northern region (48%), followed by Eastern (19%), Southern (16%), Western (12%) and North-East region (4%).

Table 8: DBC enrolment (14.2 Kg/5 Kg)in Lakhs in Apr-Sep'26 (P)

State/UT	14.2 KG	5 KG	TOTAL
Chandigarh	0.00	0.0000	0.00
Delhi	0.00	0.0000	0.00
Haryana	0.01	0.0001	0.01
Himachal Pradesh	0.00	0.0000	0.00
Jammu & Kashmir	0.00	0.0000	0.00
Ladakh	0.00	0.0000	0.00
Punjab	0.01	0.0002	0.01
Rajasthan	0.01	0.0001	0.01
Uttar Pradesh	0.08	0.0007	0.08
Uttarakhand	0.00	0.0000	0.00
Sub Total North	**0.13**	**0.0012**	**0.13**
Arunachal Pradesh	0.00	0.0000	0.00
Assam	0.01	0.0001	0.01
Manipur	0.00	0.0000	0.00
Meghalaya	0.00	0.0000	0.00
Mizoram	0.00	0.0000	0.00
Nagaland	0.00	0.0000	0.00
Sikkim	0.00	0.0000	0.00
Tripura	0.00	0.0000	0.00
Sub Total North-East	**0.01**	**0.0001**	**0.01**
Andaman & Nicobar Islands	0.00	0.0000	0.00
Bihar	0.03	0.0003	0.03
Jharkhand	0.00	0.0000	0.00
Odisha	0.01	0.0001	0.01
West Bengal	0.01	0.0002	0.01
Sub Total East	**0.05**	**0.0006**	**0.05**
Chhattisgarh	0.00	0.0000	0.00
DADRA & NAGAR HAVELI and DAMAN & DIU	0.00	0.0000	0.00
Goa	0.00	0.0000	0.00
Gujarat	0.00	0.0000	0.00
Madhya Pradesh	0.01	0.0002	0.01
Maharashtra	0.02	0.0001	0.02
Sub Total West	**0.03**	**0.0004**	**0.03**
Andhra Pradesh	0.00	0.0000	0.00
Karnataka	0.01	0.0001	0.01
Keralam	0.01	0.0001	0.01
Lakshadweep	0.00	0.0000	0.00
Puducherry	0.00	0.0000	0.00
Tamil Nadu	0.01	0.0002	0.01
Telangana	0.01	0.0001	0.01
Sub Total South	**0.04**	**0.0005**	**0.04**
All India	**0.26**	**0.0028**	**0.26**

10.Non-domestic customer population

Figure 21: Regional distribution of non-domestic customers as on 01.10.2026

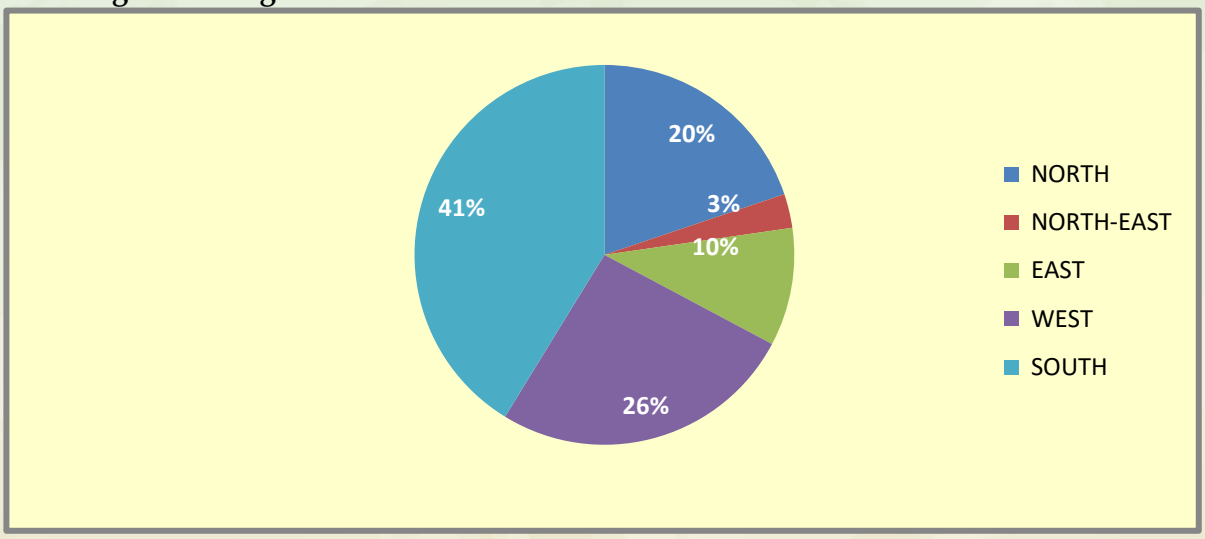
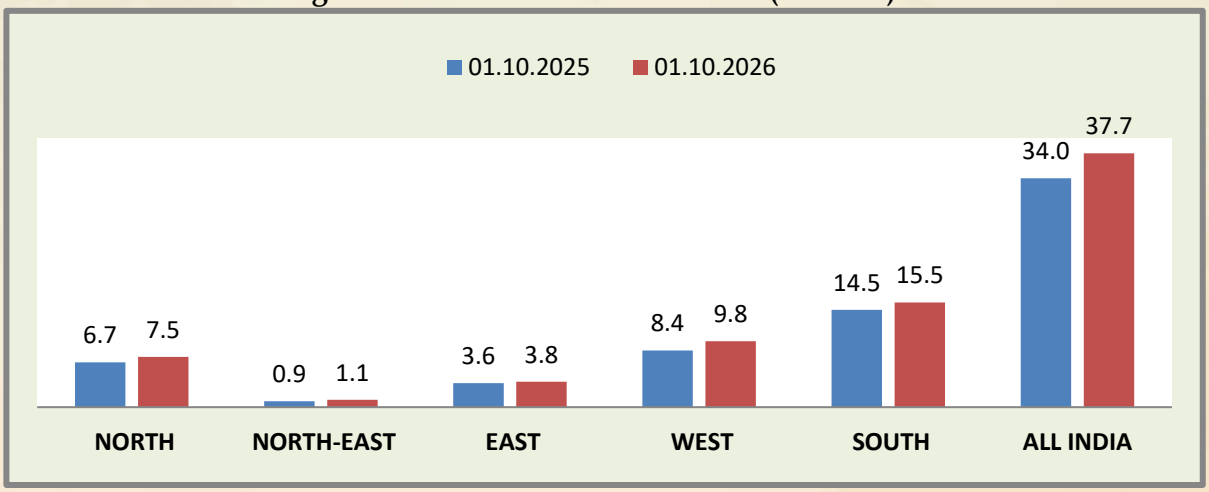


Figure 22: Non-Domestic customers (in lakhs)



- Southern region has the highest number of non-domestic customers (41%) followed by Western (26%), Northern (20%), Eastern (10%) and North-eastern region (3%).

- The total non-domestic customer population of PSU OMCs has increased by approximately 3.71 lakhs during Apr-Sep'26 as compared to Apr-Sep'25.

- The region-wise increase during Apr-Sep'26 was as follows: Southern increased by 1.09 lakhs, North-Eastern increased by 0.21 lakh, Western increased by 1.38 lakhs, Eastern increased by 0.22 lakh and Northern increased by 0.82 lakhs.

Table 9: Non-domestic customer population in Lakhs as on 01.10.2026 (P)

State/UT	Total OMC
Chandigarh	0.06
Delhi	0.56
Haryana	0.68
Himachal Pradesh	0.77
Jammu & Kashmir	0.21
Ladakh	0.06
Punjab	0.78
Rajasthan	1.55
Uttar Pradesh	2.14
Uttarakhand	0.66
Sub Total North	**7.48**
Arunachal Pradesh	0.06
Assam	0.59
Manipur	0.06
Meghalaya	0.13
Mizoram	0.06
Nagaland	0.07
Sikkim	0.06
Tripura	0.06
Sub Total North-East	**1.09**
Andaman & Nicobar Islands	0.04
Bihar	1.05
Jharkhand	0.31
Odisha	0.58
West Bengal	1.81
Sub Total East	**3.79**
Chhattisgarh	0.37
DADRA & NAGAR HAVELI and DAMAN & DIU	0.09
Goa	0.26
Gujarat	2.43
Madhya Pradesh	1.23
Maharashtra	5.41
Sub Total West	**9.80**
Andhra Pradesh	1.39
Karnataka	3.68
Keralam	3.75
Lakshadweep	0.00
Puducherry	0.09
Tamil Nadu	5.51
Telangana	1.12
Sub Total South	**15.55**
All India	**37.71**

11. LPG Waiting list

From FY 2025-26, PPAC has removed LPG waiting list item from this report as there was no waiting list in India due to following reasons:

- On demand on PAN India basis, OMCs were providing LPG connections across the counter. Request for a new LPG connection was immediately registered in the system by the concerned OMC Distributor and connection was duly issued after system driven de-duplication checks.

- Customers also had the option of applying for a new LPG connection online with online payment as well. Therefore, now a customer could avail a new LPG connection without visiting the LPG Distributorship concerned.

- However, issuance new Connections has been put on hold since the West Asia Crisis began. This had led to accumulation of waitlisted Non-PMUY customers.

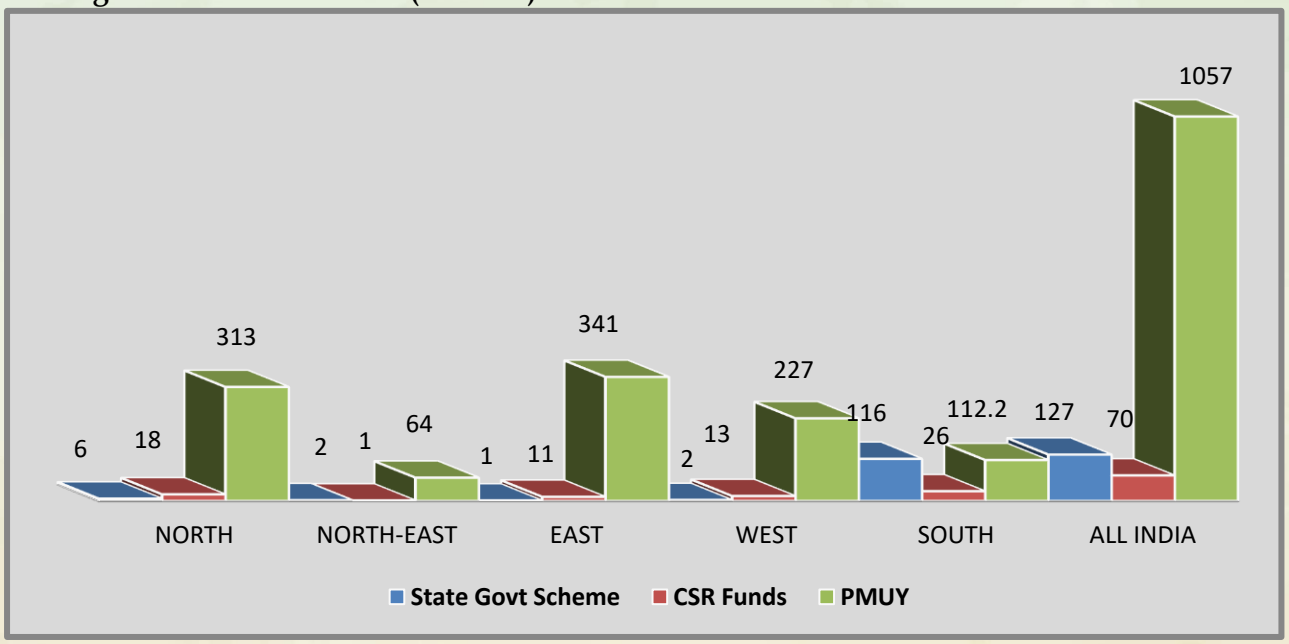
- As on 01.10.2026, Northern Region (1.70 lakhs) has the highest number of waitlisted NCs followed by Southern Region (1.44 lakhs), Western Region (0.86 lakh), Eastern Region (0.78 lakh) and Northeastern Region (0.21 lakh)

Table 10: LPG Waiting List in Numbers as on 01.10.2026

State/UT	Total OMC
Chandigarh	1475
Delhi	15299
Haryana	19118
Himachal Pradesh	10109
Jammu & Kashmir	6557
Punjab	25559
Rajasthan	15722
Uttar Pradesh	69554
Uttarakhand	6630
Sub Total North	**170023**
Arunachal Pradesh	741
Assam	12851
Manipur	2675
Meghalaya	780
Mizoram	311
Nagaland	554
Sikkim	806
Tripura	1823
Sub Total North-East	**20541**
Andaman & Nicobar Islands	191
Bihar	29987
Jharkhand	7363
Odisha	16531
West Bengal	23973
Sub Total East	**78045**
Chhattisgarh	3903
Dadra & Nagar Haveli	52
Daman & Diu	0
Goa	763
Gujarat	17344
Madhya Pradesh	12441
Maharashtra	51160
Sub Total West	**85663**
Andhra Pradesh	16962
Karnataka	23703
Kerala	9739
Lakshadweep	86
Puducherry	627
Tamil Nadu	81357
Telangana	11684
Sub Total South	**144158**
All India	**498430**

12. Beneficiaries covered under various schemes

Figure 23: BPL customers (in lakhs) covered under various Schemes as on 01.10.2026



- The PMUY scheme has covered around 10.57 crore poor women beneficiaries since its launch in May 2016 which is more than the total number of beneficiaries covered under State Government schemes and CSR funds of OMCs till 01.10.2026.

- Southern region dominates in respect of coverage of beneficiaries under State sponsored schemes with around 1.156 crore customers covered mainly in the states of Andhra Pradesh, Tamil Nadu, & Telangana. Only 1.12 crore PMUY connections have been issued as on 01.10.2026 in Southern region, presumably because many BPL families were already covered through State sponsored schemes.

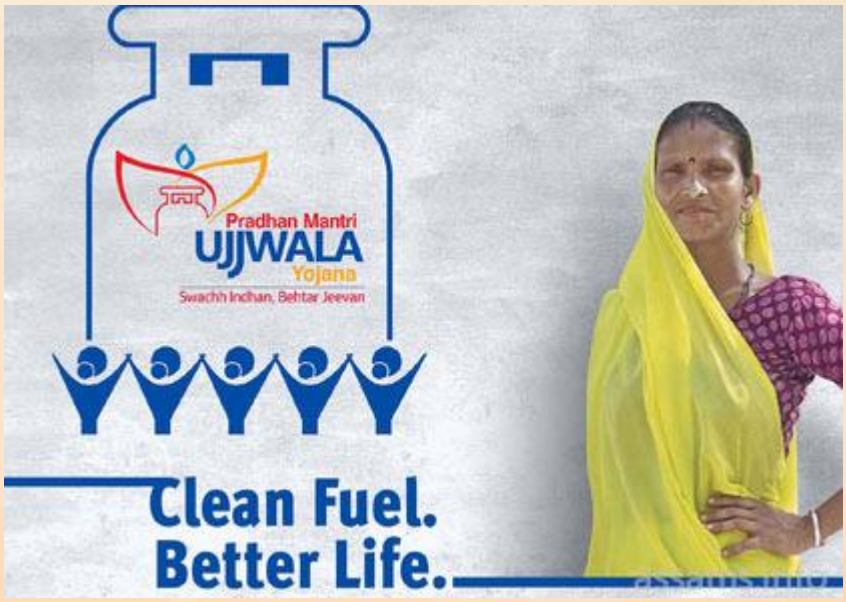


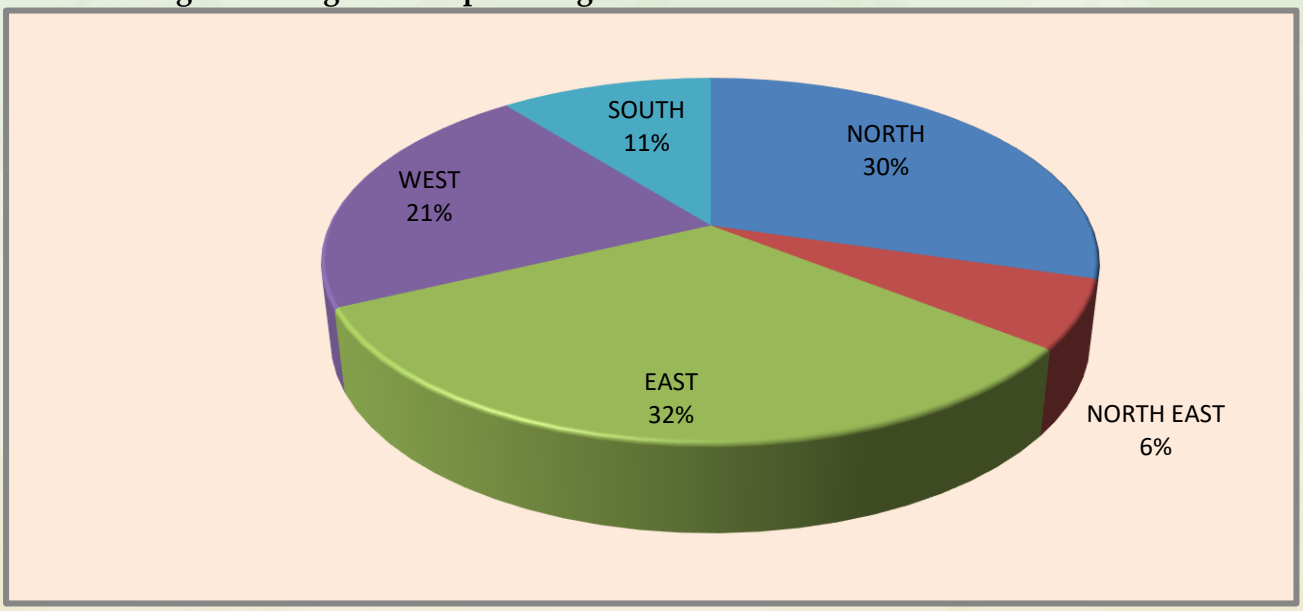
Table 11: Beneficiaries covered under various schemes: cumulative position as on 1.10.2026 (P)

Figure in Numbers

State/UTs	State Govt. sponsored scheme	CSR Funds of Oil Companies	Under PMUY Scheme
Chandigarh	0	1749	2035
Delhi	11541	182468	288903
Haryana	198545	184591	1209520
Himachal Pradesh	267209	18016	152321
Jammu & Kashmir	0	66575	1280058
Ladakh	0	403	11081
Punjab	99120	42693	1361372
Rajasthan	22205	384944	7515716
Uttar Pradesh	0	896463	18976373
Uttarakhand	21338	9655	531162
Sub Total North	**619958**	**1787557**	**31328541**
Arunachal Pradesh	0	741	55132
Assam	149128	110661	5250413
Manipur	0	341	229124
Meghalaya	0	494	318987
Mizoram	4618	1091	38412
Nagaland	0	0	132140
Sikkim	37351	325	20094
Tripura	0	2407	333609
Sub Total North-East	**191097**	**116060**	**6377911**
Andaman & Nicobar Islands	0	0	14025
Bihar	0	214830	12066579
Jharkhand	104207	127911	3981881
Odisha	0	611405	5651873
West Bengal	0	158962	12371377
Sub Total East	**104207**	**1113108**	**34085735**
Chhattisgarh	33043	332740	3974832
Dadra & Nagar Haveli & Daman & Diu	0	187	18914
Goa	12580	416	2045
Gujarat	25720	114001	4400591
Madhya Pradesh	14581	560769	9042319
Maharashtra	157277	323325	5265152
Sub Total West	**243201**	**1331438**	**22703853**
Andhra Pradesh	5854997	602640	1137318
Karnataka	74527	654652	4235285
Kerala	0	27279	391179
Lakshadweep	0	0	370
Puducherry	85437	3576	20485
Tamil Nadu	2945958	568671	4201739
Telangana	2603143	793083	1235115
Sub Total South	**11564062**	**2649901**	**11221491**
All India	**12722525**	**6998064**	**105717531**

13.PMUY Connections

Figure 24: Region-wise percentage of PMUY connections as on 01.10.2026



- As on 01.10.2026, the highest percentage of PMUY connections since the inception of the scheme on 01.05.2016 have been released in Eastern region (32%) followed by Northern region (30%), Western region (21%), Southern region (11%) and North-East region (6%).
- A total of 10.57 crore beneficiaries has been covered under Ujjwala scheme (PMUY-I, II & II- extended) as on 01.10.2026.

Table 12: State-wise PMUY connections as on 01.10.2026 (P)

State / UT	Total OMCs
Chandigarh	2035
Delhi	288903
Haryana	1209520
Himachal Pradesh	152321
Jammu & Kashmir	1280058
Ladakh	11081
Punjab	1361372
Rajasthan	7515716
Uttar Pradesh	18976373
Uttarakhand	531162
SUB TOTAL NORTH	**31328541**
Arunachal Pradesh	55132
Assam	5250413
Manipur	229124
Meghalaya	318987
Mizoram	38412
Nagaland	132140
Sikkim	20094
Tripura	333609
Sub Total North-East	**6377911**
Andaman & Nicobar Islands	14025
Bihar	12066579
Jharkhand	3981881
Odisha	5651873
West Bengal	12371377
Sub Total East	**34085735**
Chhattisgarh	3974832
Dadra & Nagar Haveli	18914
Goa	2045
Gujarat	4400591
Madhya Pradesh	9042319
Maharashtra	5265152
Sub Total West	**22703853**
Andhra Pradesh	1137318
Karnataka	4235285
Kerala	391179
Lakshadweep	370
Puducherry	20485
Tamil Nadu	4201739
Telangana	1235115
Sub Total South	**11221491**
All India	**105717531**

Chapter-4

Parallel Marketing System (PMS) of LPG



14. Parallel Marketing System (PMS) of LPG in India

- LPG marketing in India is carried out by public sector oil marketing companies (i.e. IOCL, BPCL and HPCL) as well as by private parties under the Parallel Marketing System (PMS). Under PMS, private parties can import LPG and market imported LPG in the country at market determined rates. No subsidy is available from Government for sales by PMS in the domestic segment.

- As per information received by PPAC from **52** parallel marketeers (PMs), they had sold 193.41 TMT during the month of Sep'26 and 830.76 TMT during Apr-Sep'26. This amounts to a market share of 5.7% for PMs in total LPG sales (PSU+PMs). Out of the total LPG sold in the country, 84.5% was in the domestic segment, commercial (10.3%), bulk segment (4.2%) and balance 1.1% in the transport segment. The sector wise market share of PMS in total LPG sale (PSU+PMS) of that sector was around 0.7% in the Residential (domestic), commercial (14.8%), bulk segment (69.1%) and 69.9% in the transport segment in H1 FY 2026-2027.

Table 13: Segment-wise % share of LPG sold by parallel marketeers (in TMT)

Segment-wise LPG Sales	H1 2026-2027					H1 2025-2026				
	Total	Packed Domestic	Packed Non-Domestic	Industrial (BULK)	Transport	Total	Packed Domestic	Packed Non-Domestic	Industrial (BULK)	Transport
(ONLY LPG)	5= 1+2+3+4	1	2	3	4	v= i+ii+iii+iv	i	ii	iii	iv
PSU OMCs (a)	13691.5	12187.5	1270.7	186.9	46.4	16025.4	14087.0	1415.1	488.8	34.6
PMS (b)*	830.8	84.0	221.0	418.2	107.5	990.4	120.0	223.4	519.3	127.7
Total (c=a+b)	14522.3	12271.5	1491.7	605.2	153.9	17015.8	14207.0	1638.5	1008.1	162.3
Segment-wise % share	100.0%	84.5%	10.3%	4.2%	1.1%	100.0%	83.5%	9.6%	5.9%	1.0%
PMS share % in Total	5.7%	0.6%	1.5%	2.9%	0.7%	5.8%	0.7%	1.3%	3.1%	0.8%
PMS share %(b/c)	5.7%	0.7%	14.8%	69.1%	69.9%	5.8%	0.8%	13.6%	51.5%	78.7%
PSU share % (a/c)	94.3%	99.3%	85.2%	30.9%	30.1%	94.2%	99.2%	86.4%	48.5%	21.3%

*As reported by 52 PMS's (till 02.11.2026). These 52 PMS entities accounted for almost 100% of PMS sales during Q1 FY 26-27.

Important web links of PPAC Reports

- Snapshot of India's Oil and Gas data, Sep 2026
  https://ppac.gov.in/download.php?file=rep_studies/1792155544_Snapshot_of_India_Oil_and_Gas_Sept_2026_V3.pdf

- Ready Reckoner, FY 2025-26
  https://ppac.gov.in/download.php?file=rep_studies/1784899305_The_PPAC_Ready_Reckoner_FY_2025%E2%80%9326_Final.pdf

- Oil & Gas Snapshot of States (Apr-Jun'26)
  https://ppac.gov.in/download/MTM1OEBAMUBAMTc4NjYyMDYxNV9GaW5hbF9TT1BfVm9sdW1lXzIwMjYtMjdfRWRpdGlvbi1JKEFwcmlsLUp1bmUpV2ViIDEzLTgtMjAyNi5wZGZAQHJlcF9zdHVkaWVzQEBIb21lIFJlcG9ydHNAQHJlcG9ydHNfc3R1ZGllc0BAbjBTa1ZSRGdBQUNneEQ4Qg==

- PPAC Journal
  https://ppac.gov.in/download/MTMzOUBAMUBAMTc5MDMzNzk4Nl9QUEFDX0pvdXJuYWxfNnRoX0VkaXRpb25fSFIucGRmQEByZXBfc3R1ZGllc0BASG9tZSBSZXBvcnRzQEByZXBvcnRzX3N0dWRpZXNAQDZ0UHVzcXZjOXNnU3RsRXM=

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