MONTHLY REPORT

ON

INDIGENOUS CRUDE OIL PRODUCTION, CRUDE OIL IMPORT AND PROCESSING

&

PRODUCTION, IMPORT AND EXPORT OF PETROLEUM PRODUCTS

October 2026



Petroleum Planning & Analysis Cell

(Ministry of Petroleum & Natural Gas)

Highlights

- Indigenous crude oil and condensate production during October 2026 was 2.3 MMT. Around 78.7 % of Production came from Nomination Fields, 11.8 % from Pre-NELP Fields and 9.3 % from NELP Fields, during October 2026. There is a de-growth of 4.2 % in crude oil and condensate production during October 2026 as compared with the corresponding period of the previous year.
- Total Crude oil processed during October 2026 was 24.1 MMT, which is 7.1 %higher than October 2025 , out of which PSU/JV refiners processed 16 MMT and private refiners processed 8.1 MMT of crude oil. Total indigenous crude oil processed was 2.1 MMT and total Imported crude oil processed was 22 by all Indian refineries (PSU+JV+PVT). There was a growth of 2.1 % in total crude oil processed in April-October during current Financial Year as compared to same period of previous Financial Year.
- Production of petroleum products was 25 MMT during October 2026, which is 3.3 % higher than October 2025. Out of 25 MMT, 24.6 MMT was from refinery production & 0.4 MMT was from fractionator. There was a growth of 0.7 % in production of petroleum products in April-October FY-2026-27(P) as compared to same period of FY 2025-26. Out of total POL production, in October 2026, share of major products including HSD is 41.8 %, MS 16.8 %, Naphtha 5.7 %, ATF 5.4 %, Pet Coke 5.2 %, LPG 5.3 %, and rest is shared by Bitumen, FO/LSHS, LDO, Lubes & others.
- Crude oil imports increased by 11% and 2.7% during October 2026 and April-October 2026 respectively as compared to the corresponding period of the previous year.
- POL products imports decreased by 41.2% and 49.3% during October 2026 and April-October 2026 respectively as compared to the corresponding period of the previous year. Decrease in POL products imports during April-October 2026 was due to decrease in imports of liquified petroleum gas (LPG), fuel oil (FO), Petcoke, naphtha, high speed diesel (HSD), superior kerosene oil (SKO) and aviation turbine fuel (ATF) etc.
- Exports of POL products increased by 4.7% and decreased by 13.2% during October 2026 and April-October 2026 respectively as compared to the corresponding period of the previous year. Decrease in POL products exports during April-October 2026 (P) was due to decrease in exports of High-Speed diesel (HSD), motor sprit (MS), naphtha, aviation turbine fuel (ATF), liquified petroleum gas (LPG), LOBS/Lube oil, Petcoke/CBFS and superior kerosene oil (SKO) etc.

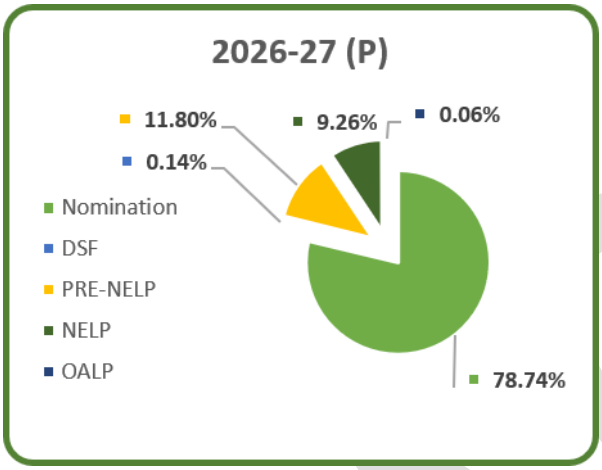
Part A: Production

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1. Indigenous crude oil and condensate production

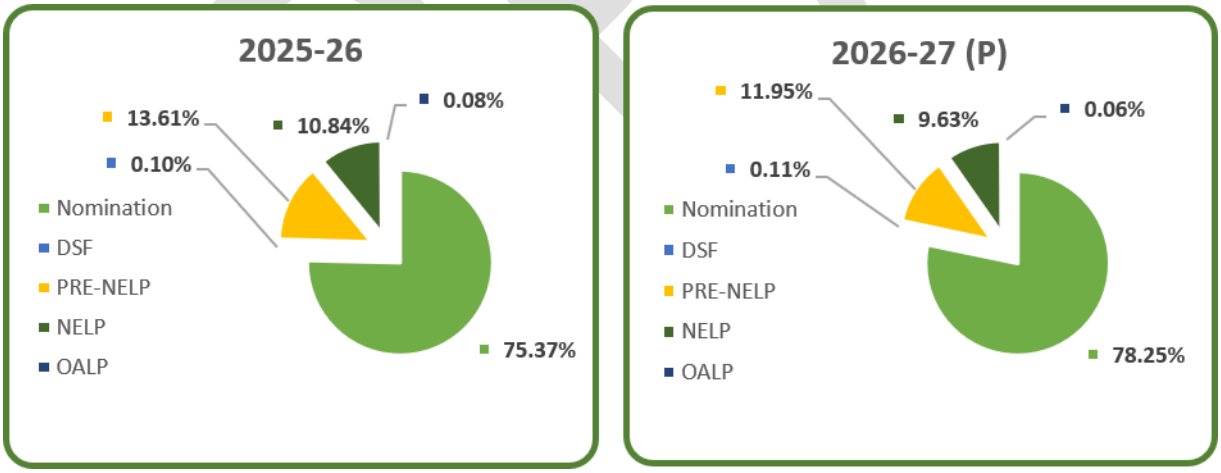
- Indigenous crude oil and condensate production (%) in different regime for the month of October is shown in figure-1 below:

Figure 1: Indigenous crude oil and condensate production (%)



- The comparison of percentage share of all the regimes in total crude oil and condensate production during April- October FY 2025-26 and April- October FY 2026-27 (P) is shown in figure-2 below:

Figure-2; Percentage share in crude oil production; April – October



2. Crude oil processing by Oil Companies

Analysis of crude oil processing by refineries:

- Analysis of type of crude oil processed (i.e. indigenous, imported and low Sulphur & high Sulphur) in Indian refineries during April- October FY 2025-26 and April-October FY 2026-27 (P) is given below

Figure-3; Percentage share of Indigenous/imported crude oil processed in PSU/JV refineries in April – October

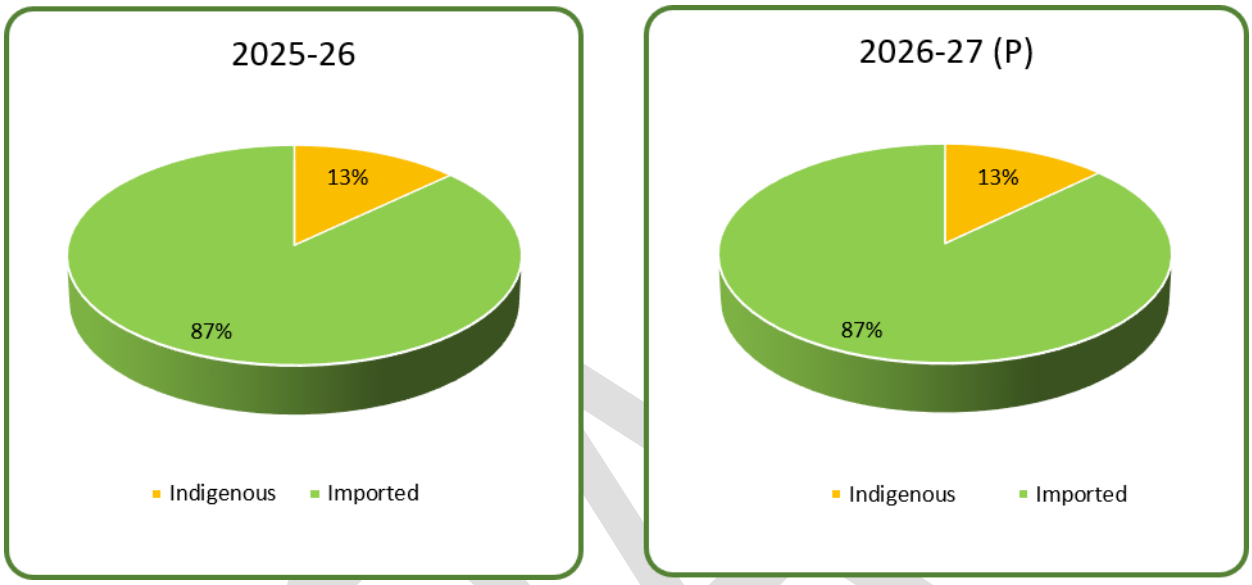
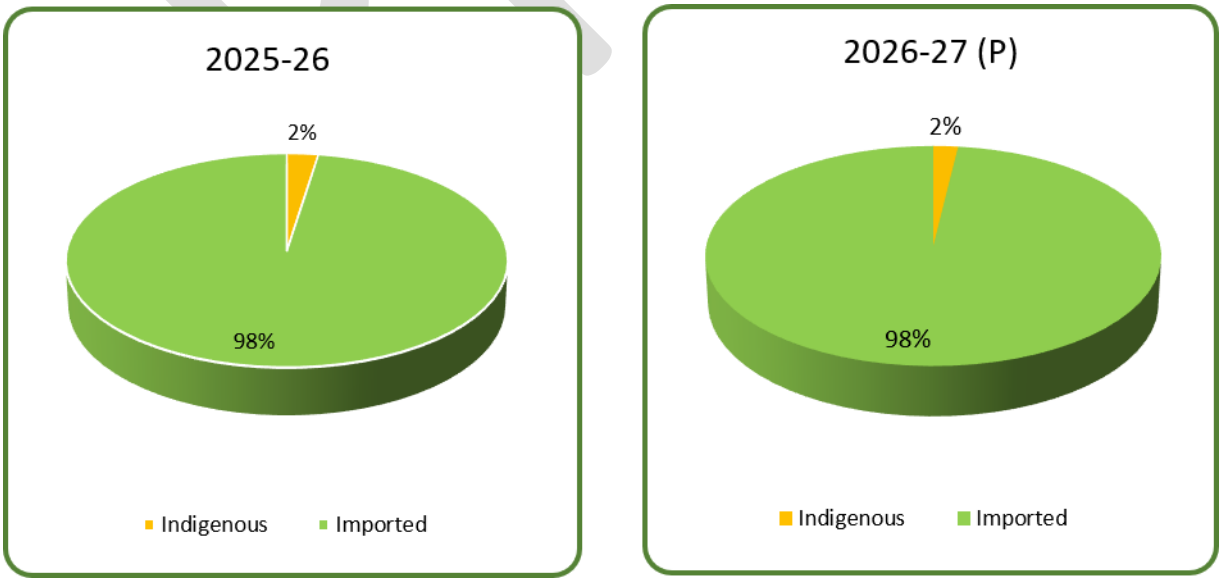


Figure-4; Percentage share of indigenous and imported crude oil processed by Private refineries: April – October



4. Production of Petroleum Products

Details of production of petroleum products by refineries and fractionators during October 2026(P) are given in Table-2.

Table-2; Production of petroleum products

(Thousand Metric Tonnes)

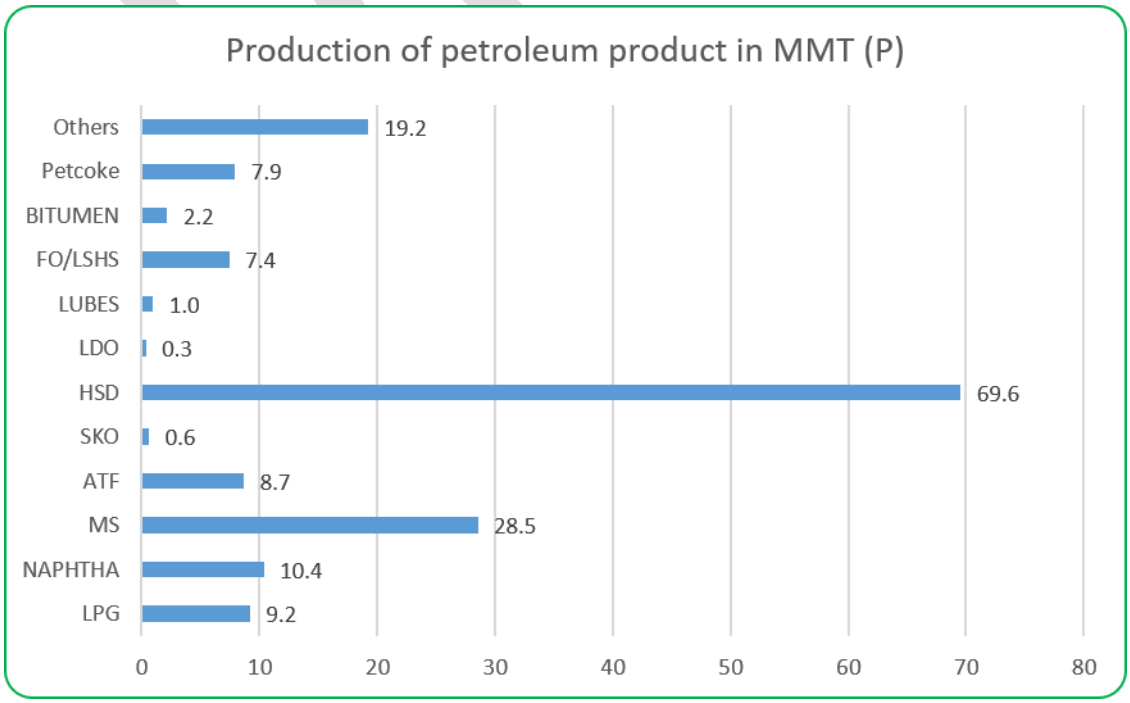
Products	October 2026 (P)
LPG	1329
Naphtha	1425
MS	4209
ATF	1349
SKO	112
HSD	10447
LDO	54
Lubes	140
FO	920
LSHS	64
Bitumen	495
RPC(Pet-coke)	1302
Others	3153
Total	24999

Note: (P): Provisional. Source: Oil Companies, Total may not tally due to rounding off.

** Others include products like Propylene, solvents (Hexane, Benzene, Toluene, Xylene and Specialty solvents), Reformate, Mineral Turpentine Oil, Carbon Black Feedstock, Waxes, Sulphur etc.*

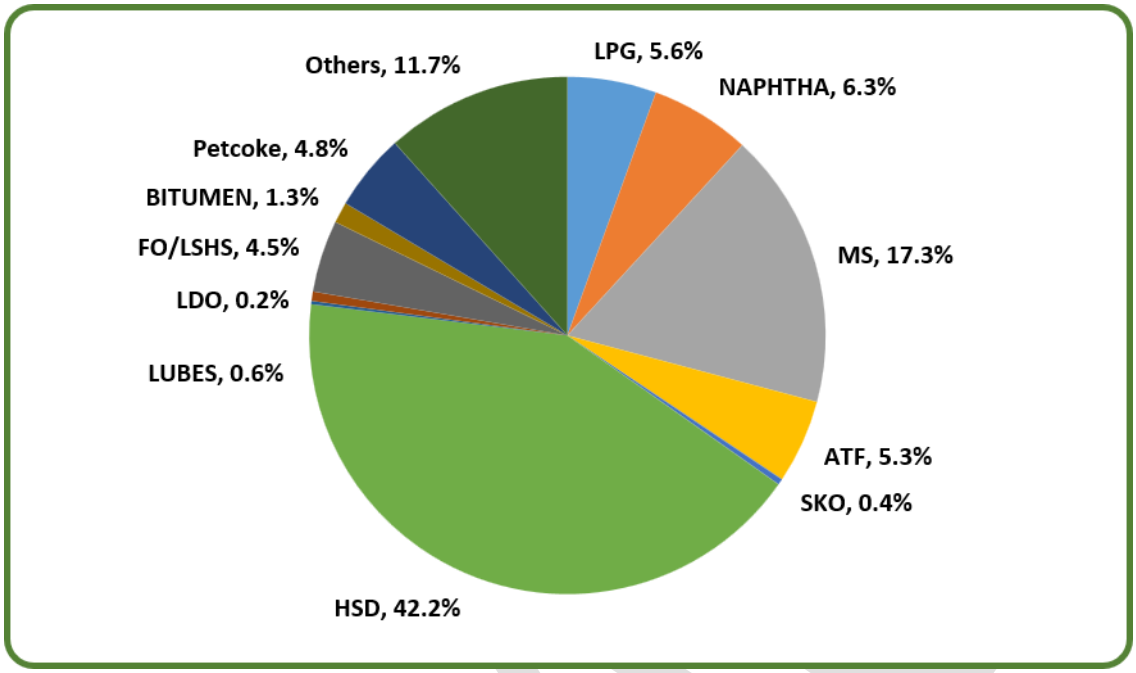
LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel;

Figure-5; Product wise production of POL products by refineries and fractionators: April- October FY 2026-27 (P) (P)



The percentage share of various products in total POL production during April - October FY 2026-27 (P) is shown below:

Figure-6; Percentage share of products in total POL production: April- October 2026-27 (P)



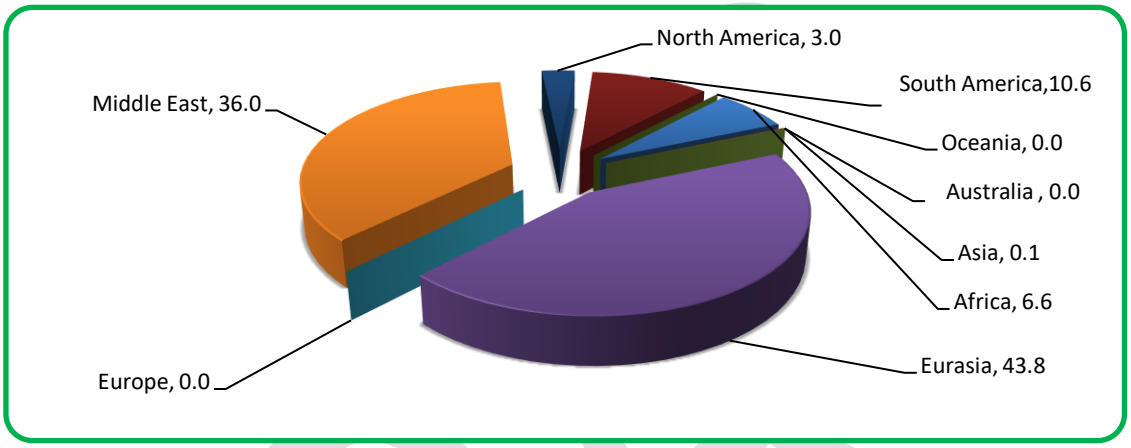
Part B: Import /Export

5.a Import of Crude oil

Details of import of crude oil given in Table-3 below:

Table-3; Import of Crude oil		
		(Thousand Metric Tonnes)
Import	**October 2026 (P)**	**April to October FY 2026-27 (P)**
Crude Oil	23314	146604

Figure 7: Region wise percentage share (%) of crude oil during April to October FY 2026-27 P)



- Crude oil imports increased by 11% and 2.7% during October 2026 and April-October 2026 respectively as compared to the corresponding period of the previous year.
- Crude oil imports from OPEC countries decreased to 27.4% of total imports during April-October 2026 as compared to 38.5% during April- October 2025.

5.b Import Petroleum Products

Details of import of petroleum products given in Table-4 below:

Table-4; Import of Petroleum products

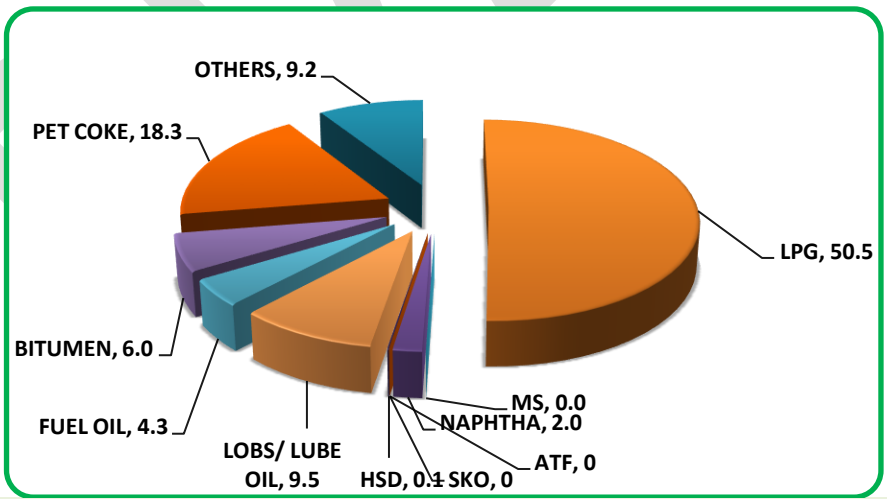
(Thousand Metric Tonnes)

Product	October 2026 (P)	April to October FY 2026-27 (P)
LPG	1256	7626
MS/ Petrol	0	0
NAPHTHA	31	298
ATF	0	0
SKO	0	0
HSD	3	16
LOBS/LUBE OIL	230	1429
FUEL OIL	84	655
BITUMEN	163	909
PETCOKE	526	2766
OTHERS$	142	1386
TOTAL IMPORTS	2436	15086

Notes: (P): Provisional. Source: Oil Companies & DGCIS. Total may not tally due to rounding off.
 # Private imports are prorated for the period September-2026 to October 2026 on the basis of actual data received from DGCIS for the period Sep -2025 to Aug-2026

$ Others include Paraffin wax, Petroleum Jelly, Aviation Gas, MTBE, Reformate etc. LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, MTBE: Methyl tert-butyl ether.

Figure 8: Percentage share of petroleum products in imports: April to October FY 2026-27 (P)



- Imports made due to deficit in production viz. LPG and Lubes/LOBS accounted for 60.0% share of total POL products import during April-October 2026 as compared to 50.2% during April-October 2025.

- Import of Pet-coke accounted for 18.3% of the total POL imports during April-October 2026. The entire quantity was imported by private importers.

5.c Export of Petroleum Products

Details of export of petroleum products given in Table-5 below:

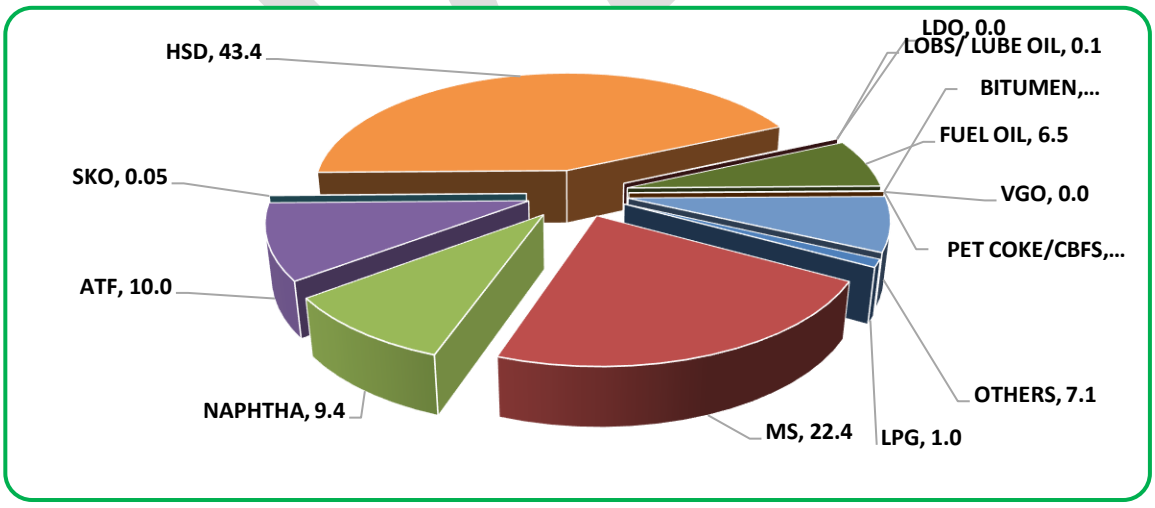
Table-5 Export of major Petroleum products

(Thousand Metric Tonnes)

Product	October 2026 (P)	April to October FY 2026-27 (P)
LPG	53	327
MS	974	7200
Naphtha	398	3021
ATF	529	3205
SKO	1	8
HSD	2715	13958
LDO	0	0
LOBS/LUBE OIL	5	31
FUEL OIL	296	2079
BITUMEN	4	19
PETCOKE	0	1
VGO	0	0
OTHERS#	378	2295
TOTAL EXPORT	5354	32144

Note: (P): Provisional. Source: Oil Companies. Total may not tally due to rounding off.
 # Other include Benzene, Hexane, MTO, Paraffin wax, Polypropylene, Sulphur etc.
LPG: Liquified petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, LDO: Light diesel oil, VGO: Vacuum gas oil, MTO: Mineral turpentine oil

Figure 9: Percentage share of petroleum products in exports: April to October FY 2026-27 (P)



- Exports of POL products increased by 4.7% and decreased by 13.2% during October 2026 and April-October 2026 respectively as compared to the corresponding period of the previous year. Decrease in POL products exports during April-October 2026 (P) was due to decrease in exports of High-Speed diesel (HSD), motor sprit (MS), naphtha, aviation turbine fuel (ATF), liquified petroleum gas (LPG), LOBS/Lube oil, Petcoke/CBFS and superior kerosene oil (SKO) etc.

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