

LPG Profile Report

FY 2024-25

[Apr 2024 - Mar 2025]



Petroleum Planning & Analysis Cell

(Ministry of Petroleum and Natural Gas, Government of India)



Suggestions and Feedback

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Acknowledgement

PPAC thanks IOCL, BPCL and HPCL for providing useful inputs for inclusion in this document.

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Executive Summary

This report has been compiled on the basis of information furnished by the three PSU Oil Marketing Companies (IOCL, BPCL & HPCL). The salient points on LPG marketing as brought out in the LPG Profile for FY 2024-25 (Apr 2024 - Mar 2025) (i.e. as on 1st Apr 2025) are as under: -

1. As on 1.4.2025 PSU OMCs (IOCL, BPCL and HPCL) together have 32.97 crore active LPG customers in the domestic category who are being served by 25,542 LPG distributors.
2. PSU OMCs enrolled 43.6 lakh new domestic customers in FY 2024-25. During the same period, PSU OMCs have added 85 distributorships. As on 1.4.2025, PSU OMCs have 7925 Shehri Vitraks, 3774 Rurban Vitraks, 11823 Gramin Vitraks and 2044 Durgam Kshetriya Vitraks across the country.
3. PSU OMCs sold nearly 31.2 MMT of LPG in FY 2024-25 out of which about 88.3% was sold in the domestic sector. During the said period recorded a growth of 5.1% in total LPG sales as compared to FY 2023-24.
4. PSU OMCs have a total of 211 LPG bottling plants all over India with rated bottling capacity of around 23.02 MMTPA (million metric tonne per annum).
5. The total gross LPG tankage on all-India basis is around 1339.0 TMT which is equivalent to about 16 days cover (per day consumption 85.4 TMT).
6. PSU OMCs have a total of 440 Auto LPG Dispensing Stations (ALDS) all over India for catering to LPG demand in the automotive sector. The total auto LPG sales of PSU OMCs was about 73.2 TMT in FY 2024-25 out of which around 83.6% sales were in the Southern region.
7. As on 1.4.2025, the PMUY scheme (Ujjwala 1.0, 2.0 & extended) has covered around 10.33 crore beneficiaries since its launch in May 2016. The highest percentage of PMUY connections since inception of the scheme on 1.5.2016 have been released in Eastern region (32.4%), followed by Northern region (29.7%), Western region (21.5%), Southern region (10.5%) and North-east region (6.0%). As on 1.4.2025, total 75.1 lakhs connections have issued under PMUY-II extended scheme.

Chapter-1

LPG Infrastructure



1. Growth in LPG marketing of PSU OMCs

Figure 1: Number of domestic LPG customers (in Lakhs) as on 1st April

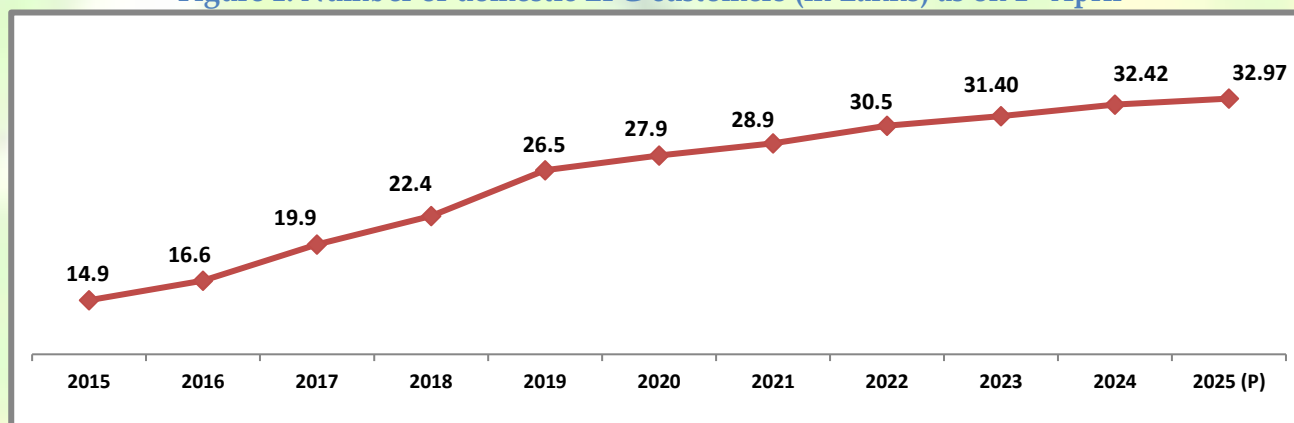
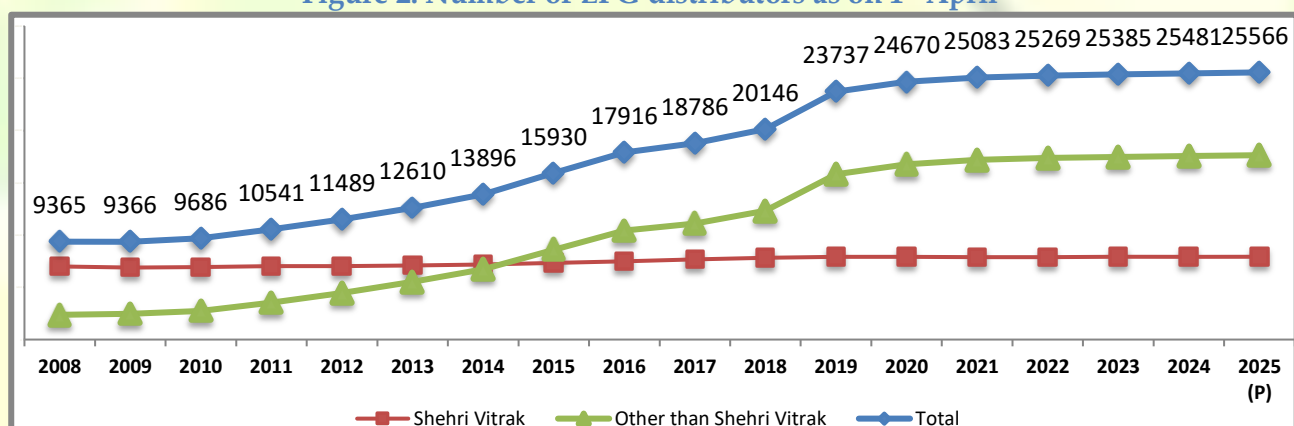


Figure 2: Number of LPG distributors as on 1st April



- LPG coverage (calculated on the basis of active domestic connections and estimated households using 2011 Census figures and taking 2001-11 decadal population growth) jumped from 56.2% in April 2015 to 61.9% in April 2016, 72.8% in April 2017, 80.9% in April 2018, 94.3% in April 2019, 97.5% in April 2020 and further to 99.8% in April 2021. This reflects the mission mode of the Government towards increasing LPG penetration. *“The LPG coverage is calculated by PSU OMCs based upon the active LPG domestic connections and the estimated number of households. The number of households has been projected by PSU OMCs based on 2011 census data.*
- Active domestic LPG customers of PSU OMCs have increased at a CAGR of around 8.3% during Apr’2015–Mar’2025. As on 1.4.2025, PSU OMCs have 32.97 crore active LPG domestic customers as compared to 14.9 crore on 1.4.2015.
- The total number of LPG distributors of PSU OMCs has increased at a CAGR of around 6.1% during Apr’2008–Mar’2025. As on 1.4.2025, PSU OMCs have 25566 LPG Distributors for domestic LPG as compared to 9365 on 1.4.2008.
- Gross LPG tankage on Industry basis has increased from 612 TMT in April 2007 to 1339.0 TMT as on 1.4.2025. However, PSU OMCs’ daily LPG sales have jumped from 29 TMT to around 85.4 TMT during the above-mentioned period.

Table 1: LPG marketing at a glance

Particulars (As on 1 st of April)	UNIT	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 (P)
LPG Active Domestic Customers	(Lakh)								1486	1663	1988	2243	2654	2787	2895	3053	3140	3242	3297
	Growth									11.9%	19.6%	12.8%	18.3%	5.0%	3.9%	5.5%	2.9%	3.2%	1.7%
LPG Coverage (Estimated)	Percent)								56.2	61.9	72.8	80.9	94.3	97.5	*99.8	*99.8	-	-	-
PMUY Beneficiaries	(Lakh)										200.3	356.0	719.0	801.6	800.4	899.0	958.6	1032.7	1033.2
	Growth											77.7%	102%	11.5%	-0.2%	12.3%	6.6%	7.7%	0.1%
Non-domestic LPG customers	(Lakh)	7.9	10.6	12.8	15	16.2	18.9	20.1	21.1	23.3	25.3	27.9	30.2	32.4	33.9	35.2	35.9	36.6	37.3
	Growth	20.5%	34.5%	20.6%	17.4%	7.7%	16.9%	6.2%	5.1%	10.3%	8.9%	10.3%	8.5%	7.0%	4.9%	3.7%	2.0%	2.0%	1.9%
LPG Sales (Domestic)	(MMT)	10.3	10.6	11.4	12.4	13.3	13.6	14.4	16	17.2	18.9	20.3	21.7	23.1	25.1	25.5	25.4	26.2	27.7
	Growth	5.6%	2.9%	7.5%	8.8%	7.3%	2.3%	5.9%	11.1%	7.5%	9.9%	7.6%	6.8%	6.2%	8.9%	1.5%	-0.5%	3.3%	5.5%
Enrolment (Domestic)	(Lakh)	64.9	53.2	86.2	104.2	122.7	131.6	159.1	163.4	204.5	331.7	284.7	455.1	161.1	85.8	158.4	101.2	112.5	43.6
	Growth	20.6%	-18.0%	62.0%	20.9%	17.8%	7.3%	20.9%	2.7%	25.2%	62.2%	-14.2%	59.9%	-64.6%	-46.7%	84.5%	-36.1%	11.2%	-61.2%
LPG Distributors	(No.)	9365	9366	9686	10541	11489	12610	13896	15930	17916	18786	20146	23737	24670	25083	25269	25385	25481	25566
(See Notes)	Growth	0.0%	0.0%	3.4%	8.8%	9.0%	9.8%	10.2%	14.6%	12.5%	4.9%	7.2%	17.8%	3.9%	1.7%	0.7%	0.5%	0.4%	0.3%
Auto LPG Dispensing Stations	(No.)	327	447	536	604	652	667	678	681	676	675	672	661	657	651	601	526	468	440
	Growth	48.6%	36.7%	19.9%	12.7%	7.9%	2.3%	1.6%	0.4%	-0.7%	-0.1%	-0.4%	-1.6%	-0.6%	-0.9%	-7.7%	-12.5%	-11.0%	-6.0%
Bottling Plants	(No.)	181	182	182	183	184	185	187	187	188	189	190	192	196	200	202	208	210	211
	Growth	0.0%	0.6%	0.0%	0.5%	0.5%	0.5%	1.1%	0.0%	0.5%	0.5%	0.5%	1.1%	2.1%	2.0%	1.0%	3.0%	1.0%	0.5%
Gross Tankage	100' MT	670	672	669	687	711	771	777	781	869	878	912	929	978	994	1088	1178	1241	1339.0
	Growth	9.4%	0.3%	-0.4%	2.8%	3.0%	8.4%	0.7%	0.5%	11.3%	1.1%	3.9%	2.0%	5.3%	1.6%	9.5%	8.2%	5.3%	7.9%
Days cover on gross tankage basis	(Days)	22	21	19	18	17	19	18	16	17	15	14	14	14	13	14	15	15	16
	Growth	1.5%	-4.5%	-9.5%	-5.3%	-5.6%	11.8%	-5.3%	-11.1%	6.3%	-11.8%	-6.7%	0.0%	-2.8%	-3.8%	6.2%	5.4%	2.3%	4.6%

Notes: a. Growth rates as on 1.4.2025 are w.r.t. figs as on 1.4.2024.

Growth rates as on 1st April of any year are w.r.t. figures as on 1st April of previous year.

b. The number of LPG distributorships of PSU OMCs as on 1.4.2025 as per the 2016 Unified guidelines for selection of LPG distributors are: Shehri (7925), Rurban (3774), Gramin (11823) and Durgam (2044).

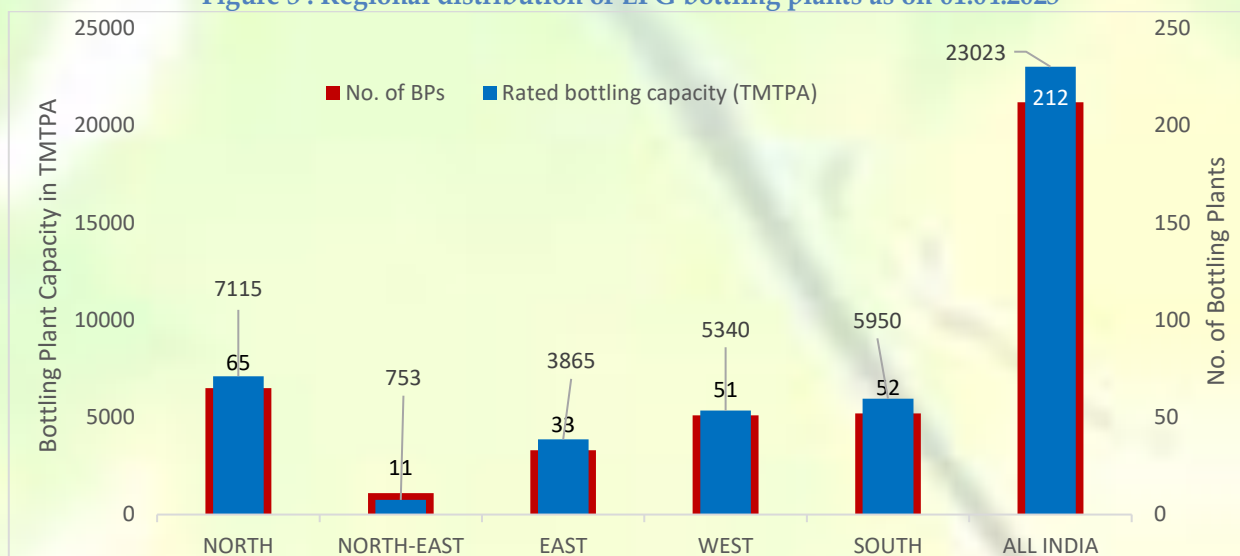
c. LPG Sales (domestic) and enrolment (domestic) as on 1.4.25 refers to the period Apr'24-Mar'25.

* "The LPG coverage is calculated by PSU OMCs based upon the active LPG domestic connections and the estimated number of households. The number of households has been projected by PSU OMCs based on 2011 census data. Factors like increasing nuclearization of families, migration of individuals/ families due to urbanization and reduction in average size of households etc., impact the growth of number of households. Due to these factors, the estimated no. of households through projection of 2011 census data may slightly differ from the actual no. of households in a State/UT".

Source: PSU OMCs.

2. LPG bottling plants and bottling capacity

Figure 3 : Regional distribution of LPG bottling plants as on 01.04.2025



- PSU OMCs bottle at 211 LPG bottling plants owned by PSU oil companies which have an operating capacity of 23.02 TMTPA as on 1.4.2025. PSU OMCs also take assistance from private players in a few areas. Northern region has the highest number of LPG bottling plants and LPG bottling capacity. PSU OMCs do not have any own LPG plant in Chandigarh, Arunachal Pradesh, Meghalaya, Mizoram, Dadra & Nagar Haveli and Daman & Diu and Lakshadweep. They serve these states/UTs from their LPG plants located in neighboring states/UTs.



Table 2 :Number of bottling plants & bottling capacity as on 01.04.2025 (P)

State/UT	No. of Bottling Plants	Bottling Capacity (TMTPA)
Chandigarh	0	0
Delhi	2	480
Haryana	5	840
Himachal Pradesh	2	90
Jammu & Kashmir	3	180
Ladakh	1	5
Punjab	8	960
Rajasthan	12	1170
Uttar Pradesh	28	3150
Uttarakhand	4	240
Sub Total North	65	7115
Arunachal Pradesh	0	0
Assam*	7	630
Manipur	1	30
Meghalaya	0	0
Mizoram	0	0
Nagaland	1	22
Sikkim	1	11
Tripura	1	60
Sub Total North-East	11	753
Andaman & Nicobar Islands	1	15
Bihar	9	1230
Jharkhand	5	480
Odisha	7	570
West Bengal	11	1690
Sub Total East	33	3985
Chhattisgarh	4	330
Dadra & Nagar Haveli and Daman & Diu	0	0
Goa	2	90
Gujarat	11	1140
Madhya Pradesh	11	1050
Maharashtra	22	2670
Sub Total West	50	5280
Andhra Pradesh	9	1020
Karnataka	11	1570
Kerala	7	690
Lakshadweep	0	0
Puducherry	1	60
Tamil Nadu **	19	1830
Telangana	5	780
Sub Total South	52	5950
All India	211	23083

* Includes Numaligarh BP

** Includes CPCL BP

^TMTPA: Thousand metric tonne per annum

Operating Bottling Capacity is based on number of shifts presently in operation at plant

3. Industry LPG tankage

Figure 4: Region-wise distribution of LPG tankage (TMT, %) as on 1.4.2025

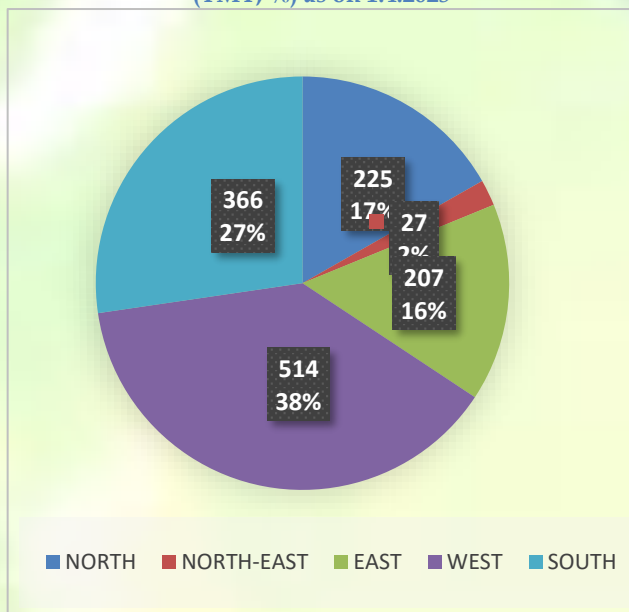


Figure 5: Distribution of LPG tankage source-wise as on 1.4.2025

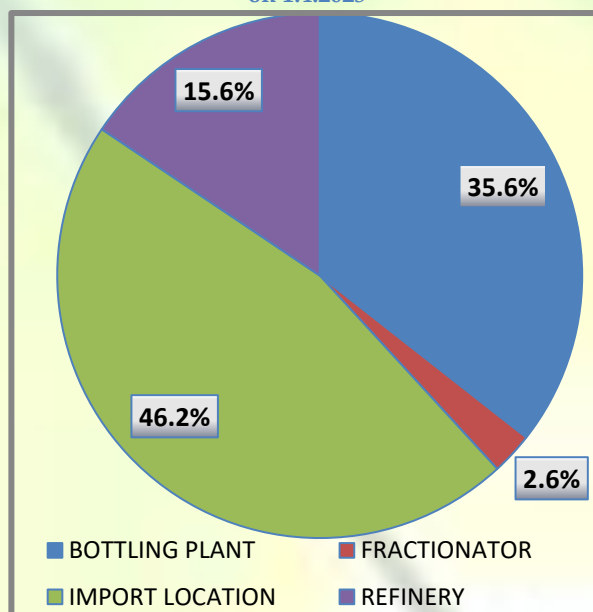
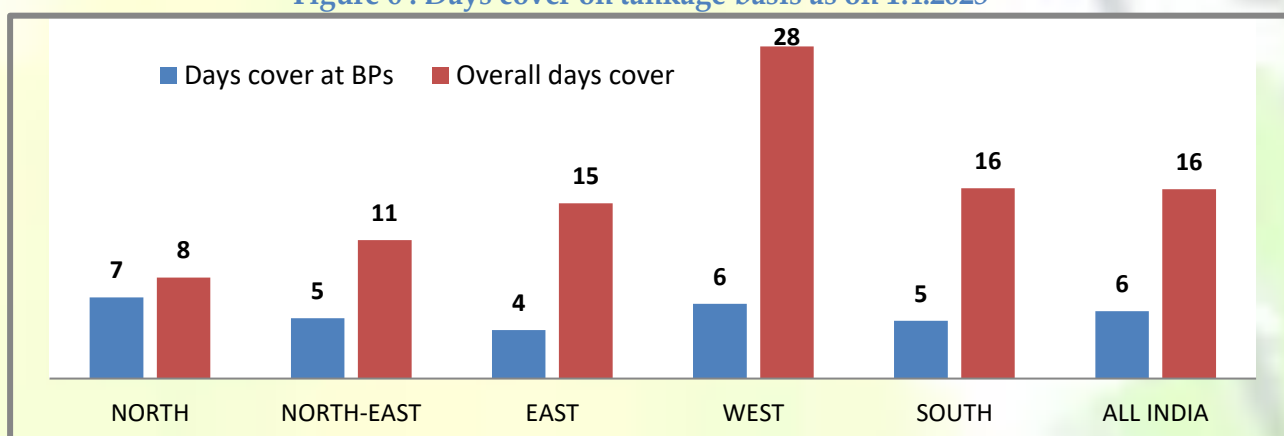


Figure 6 : Days cover on tankage basis as on 1.4.2025



- LPG import locations account for around 46.2% of the total LPG tankage followed by 35.6% at LPG bottling plants, 15.6% at refineries and 2.6% at fractionators. Western Region dominates other regions in terms of overall LPG tankage. This region has all the four types of tankages. This region has a number of LPG import locations and refineries. Majority of the fractionators are located in the Western region.
- LPG tankage at bottling plants is critical to ensure continuity of operation of a bottling plant at its full capacity especially in respect of North-Eastern region. The tankage at LPG bottling plants in all the regions varies from 4 to 7 days cover with All India figure of 6 days' cover. LPG tankage at all sources combined, varies from 8 days to 28 days cover with an All-India average of 16 days' cover.

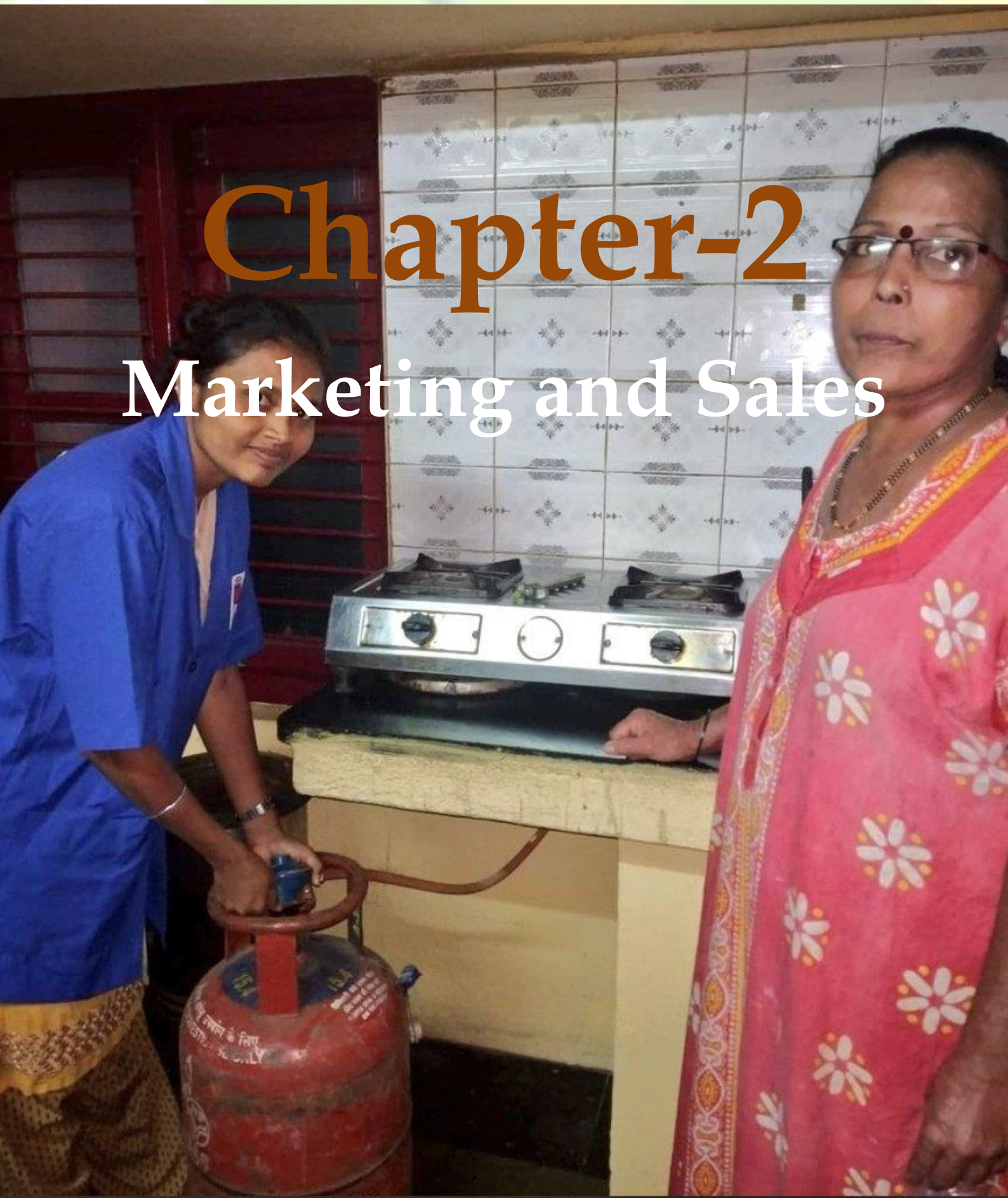
Table 3 :Industry LPG tankage as on 1.4.2025 (P)

Figures in Thousand metric tonne

State/UT	Grand Total
Chandigarh	0.0
Delhi	15.1
Haryana	34.8
Himachal Pradesh	1.2
Jammu & Kashmir	5.3
Ladakh	5.4
Punjab	49.1
Rajasthan	24.3
Uttar Pradesh	84.2
Uttarakhand	5.2
Sub Total North	224.6
Arunachal Pradesh	0.0
Assam	23.4
Manipur	1.8
Meghalaya	0.0
Mizoram	0.0
Nagaland	0.4
Sikkim	0.3
Tripura	1.4
Sub Total North-East	27.3
Andaman & Nicobar Islands	0.9
Bihar	23.1
Jharkhand	7.5
Odisha	63.1
West Bengal	112.8
Sub Total East	207.4
Chhattisgarh	9.0
Dadra & Nagar Haveli and Daman & Diu	0.0
Goa	1.0
Gujarat	347.3
Madhya Pradesh	44.8
Maharashtra	111.9
Sub Total West	513.9
Andhra Pradesh	130.9
Karnataka	71.1
Kerala	31.4
Lakshadweep	0.0
Puducherry	0.9
Tamil Nadu	119.6
Telangana	11.9
Sub Total South	365.8
All India	1339.0

Chapter-2

Marketing and Sales



4. LPG Distributors

Figure 7: Region-wise distribution of distributors

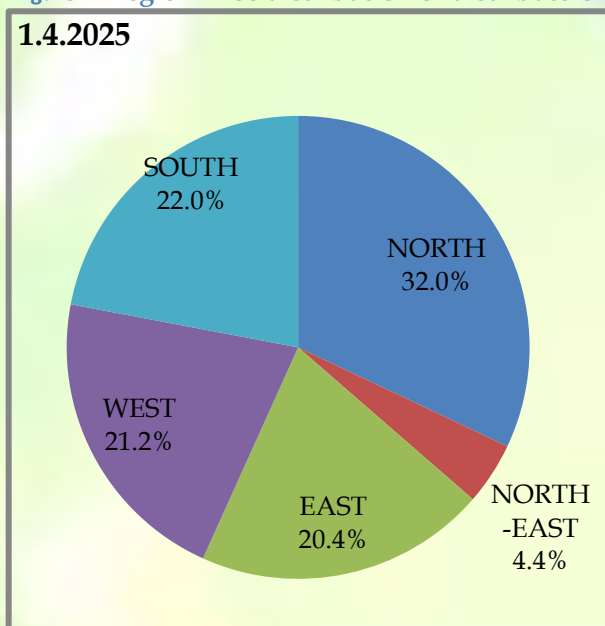


Figure 8: Category wise distribution of distributors

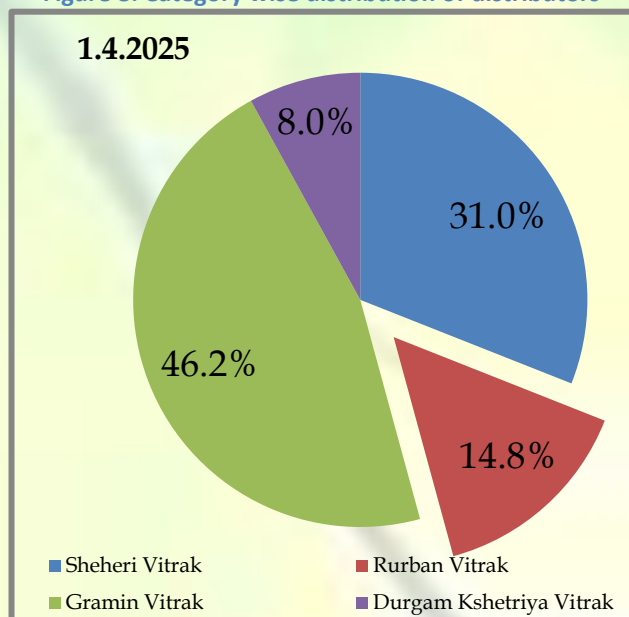
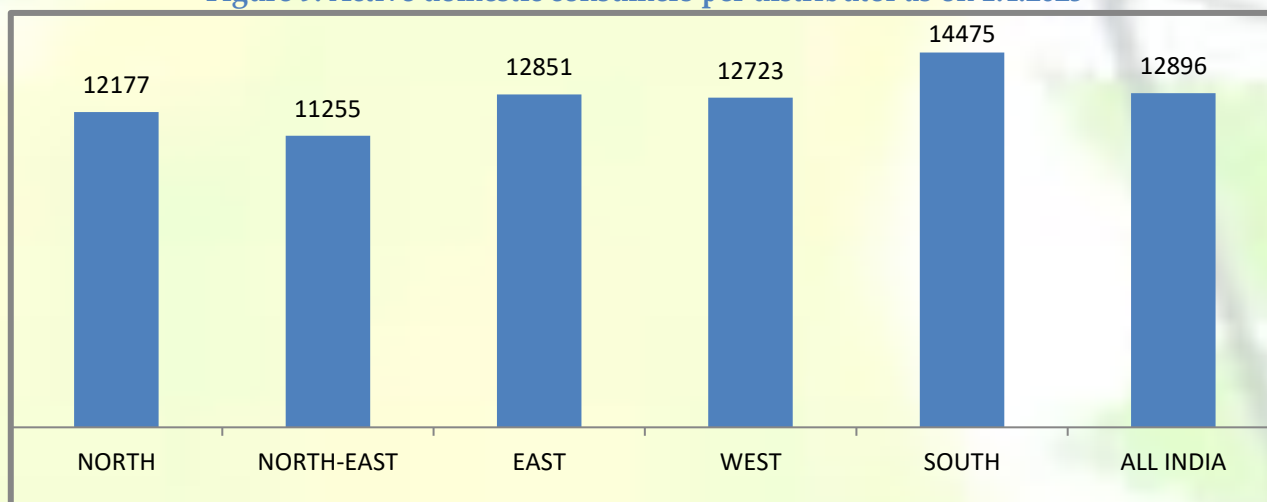


Figure 9: Active domestic consumers per distributor as on 1.4.2025



- Northern region has the highest percentage (32.0%) of LPG distributors followed by Southern (22.0%), Western (21.2 %), Eastern (20.4%) and North-Eastern region (4.4%).
- An LPG distributor on an average caters to around 12896 active domestic consumers on an All-India basis. This figure is highest in Southern region (14475) followed by Eastern (12851), Western (12723), and Northern region (12177) but is much lower in North-Eastern region (11255).
- PSU OMCs have added 85 distributorships in FY 2024-25 and 96 distributorships during the same period of last financial year FY 2023-24.

Figure 10: Number of LPG distributors as on 01.04.2025 (P)

Figure in Numbers					
State/UT	Sheheri Vitrak	Rurban Vitrak	Gramin Vitrak	Durgam Kshetriya Vitrak	Total
Chandigarh	26	0	0	0	26
Delhi	318	0	0	0	318
Haryana	282	103	233	9	627
Himachal Pradesh	69	13	91	37	210
Jammu & Kashmir	126	34	75	40	275
Ladakh	0	13	2	9	24
Punjab	334	258	250	21	863
Rajasthan	434	163	654	134	1385
Uttar Pradesh	1007	708	2308	122	4145
Uttarakhand	114	104	59	40	317
Sub Total North	2710	1396	3672	412	8190
Arunachal Pradesh	6	6	33	40	85
Assam	128	101	308	64	601
Manipur	15	13	36	39	103
Meghalaya	21	9	19	17	66
Mizoram	11	6	26	16	59
Nagaland	15	11	17	40	83
Sikkim	9	1	9	10	29
Tripura	18	8	47	14	87
Sub Total North-East	223	155	495	240	1113
Andaman & Nicobar Islands	0	4	5	1	10
Bihar	240	252	1507	38	2037
Jharkhand	162	51	356	20	589
Odisha	173	100	578	114	965
West Bengal	405	164	960	74	1603
Sub Total East	980	571	3406	247	5204
Chhattisgarh	105	75	172	182	534
Dadra & Nagar Haveli and Daman & Diu	5	1	1	0	7
Goa	44	4	5	2	55
Gujarat	421	120	487	13	1041
Madhya Pradesh	472	210	485	385	1552
Maharashtra	1009	192	847	192	2240
Sub Total West	2056	602	1997	774	5429
Andhra Pradesh	324	297	429	107	1157
Karnataka	534	139	551	53	1277
Kerala	225	136	321	22	704
Lakshadweep	1	0	0	0	1
Puducherry	15	11	3	0	29
Tamil Nadu	566	363	614	109	1652
Telangana	291	104	335	80	810
Sub Total South	1956	1050	2253	371	5630
All India	7925	3774	11823	2044	25566

5. Domestic LPG sales

Figure 11: Region-wise % of Packed Domestic LPG sales of PSU OMCs in FY 2024-25

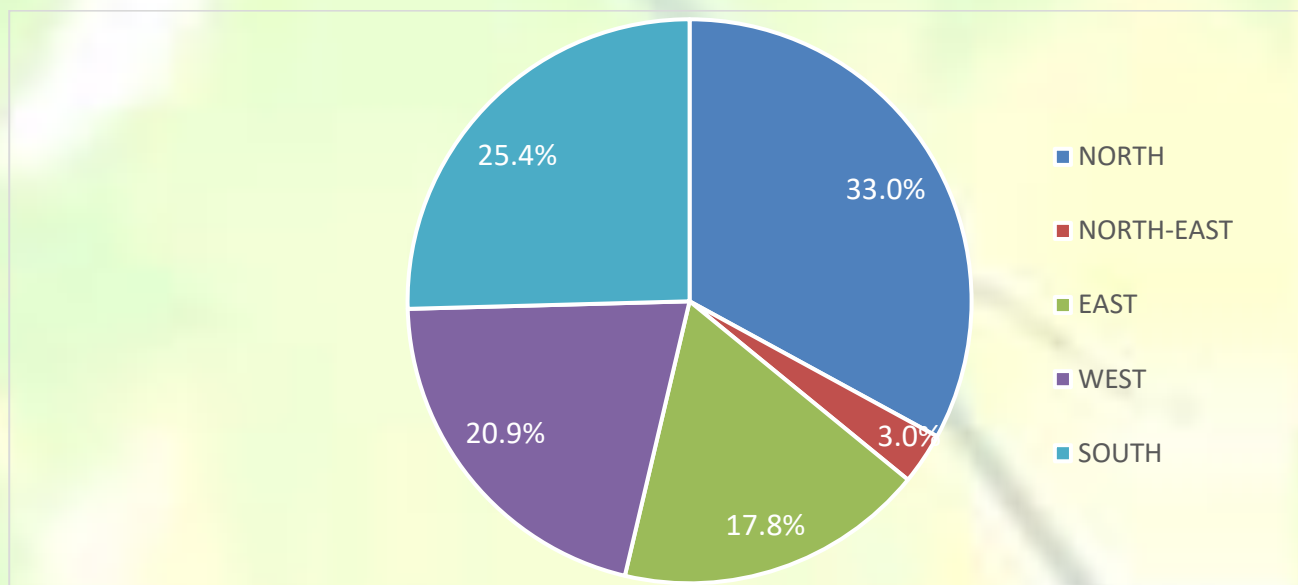
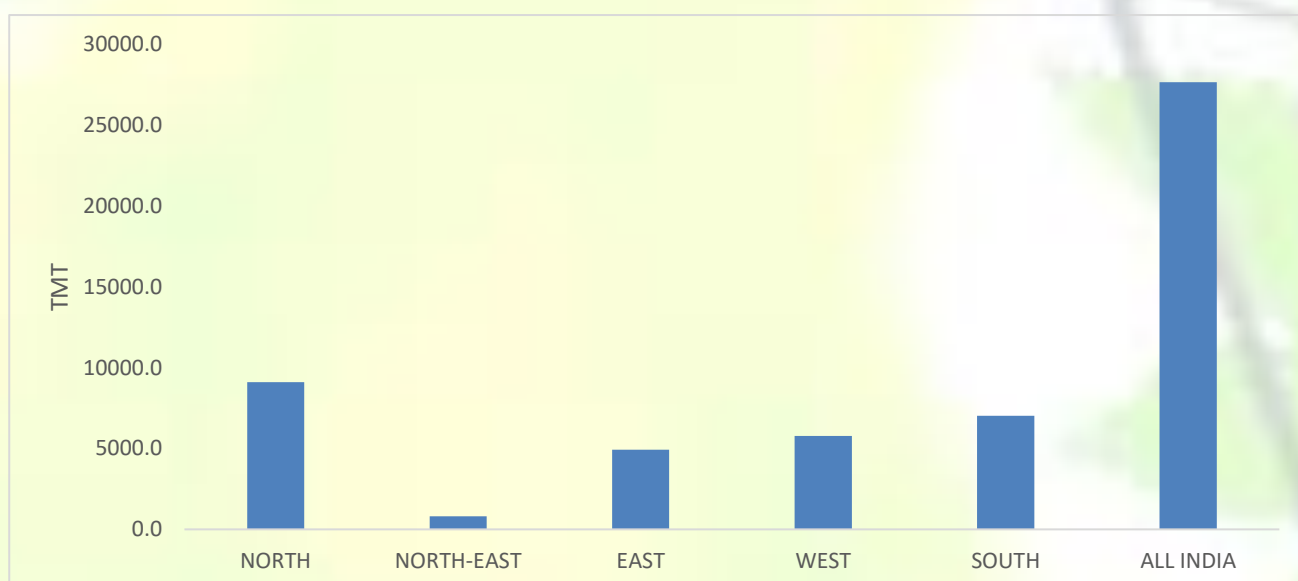


Figure 12: Region-wise Packed Domestic LPG sales of PSU OMCs in FY 2024-25



- Northern region accounted for the highest domestic consumption of LPG (33.0%) followed by Southern (25.4%), Western (20.9%), Eastern (17.8%) and North-eastern region (3.0%) in FY 2024-25.
- Packed domestic segment dominated LPG consumption on all India basis with a share of around 88.7%. The share of packed domestic sales varies from around 83.0% to 94.3% in various regions.

Table 4 : LPG Packed Domestic Sales during FY 2024-25 (P)

Figures in Thousand metric tonne (TMT)	
State/UTs	Packed Domestic
Chandigarh	46.9
Delhi	744.5
Haryana	925.3
Himachal Pradesh	171.0
Jammu & Kashmir	235.0
Ladakh	9.0
Punjab	959.0
Rajasthan	1563.2
Uttar Pradesh	4140.9
Uttarakhand	317.1
Sub Total North	9112.0
Arunachal Pradesh	28.7
Assam	558.5
Manipur	49.1
Meghalaya	31.7
Mizoram	33.9
Nagaland	30.8
Sikkim	18.3
Tripura	65.8
Sub Total North-East	816.8
Andaman & Nicobar Islands	13.2
Bihar	1690.9
Jharkhand	420.9
Odisha	688.6
West Bengal	2103.7
Sub Total East	4917.3
Chhattisgarh	355.9
Dadra & Nagar Haveli and Daman & Diu	16.7
Goa	56.0
Gujarat	1184.0
Madhya Pradesh	1194.1
Maharashtra	2968.9
Sub Total West	5775.6
Andhra Pradesh	1264.6
Karnataka	1743.2
Kerala	925.5
Lakshadweep	0.9
Puducherry	41.7
Tamil Nadu	2049.5
Telangana	1006.5
Sub Total South	7031.8
All India	27653.5

6. Auto LPG stations and Auto LPG sales

Figure 13: Regional distribution of Auto LPG stations and Auto LPG Sales % in FY 2024-25

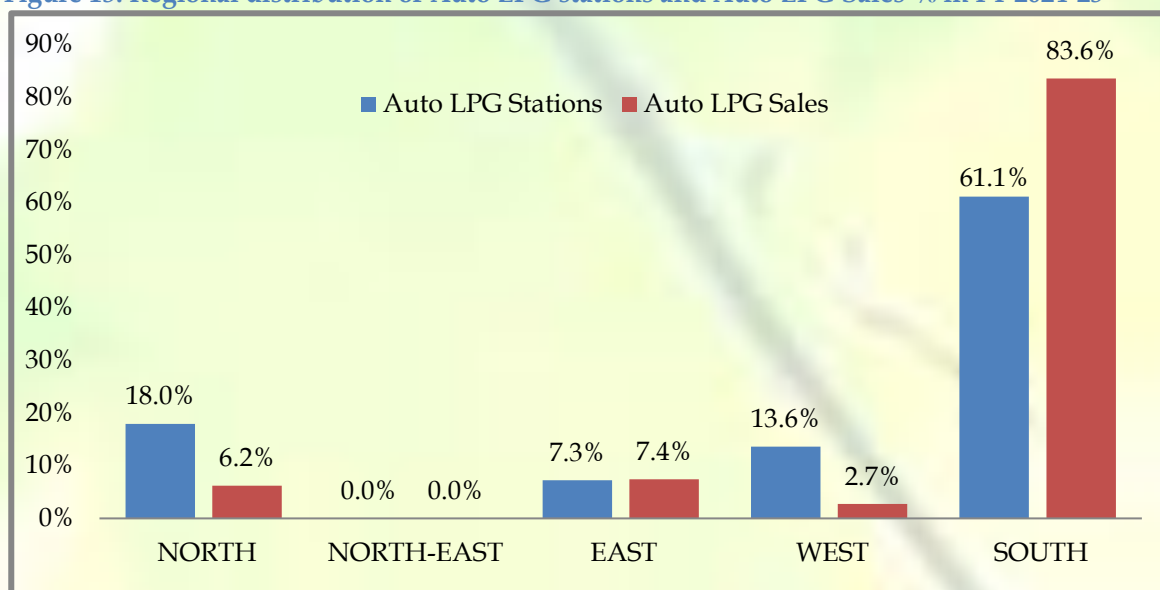
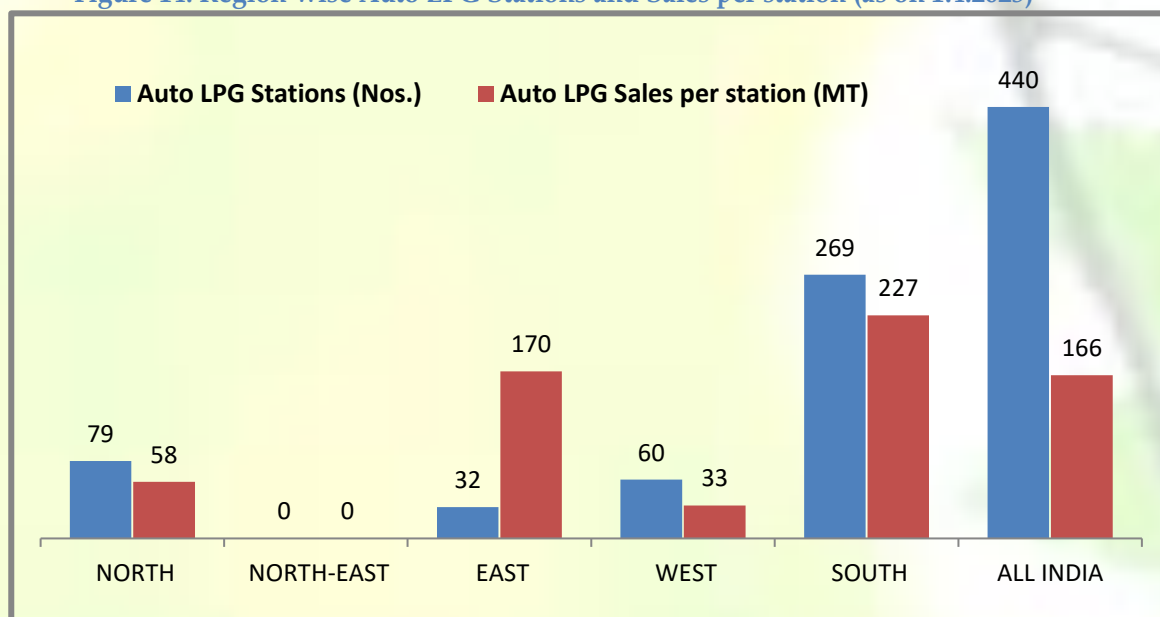


Figure 14: Region-wise Auto LPG Stations and Sales per station (as on 1.4.2025)



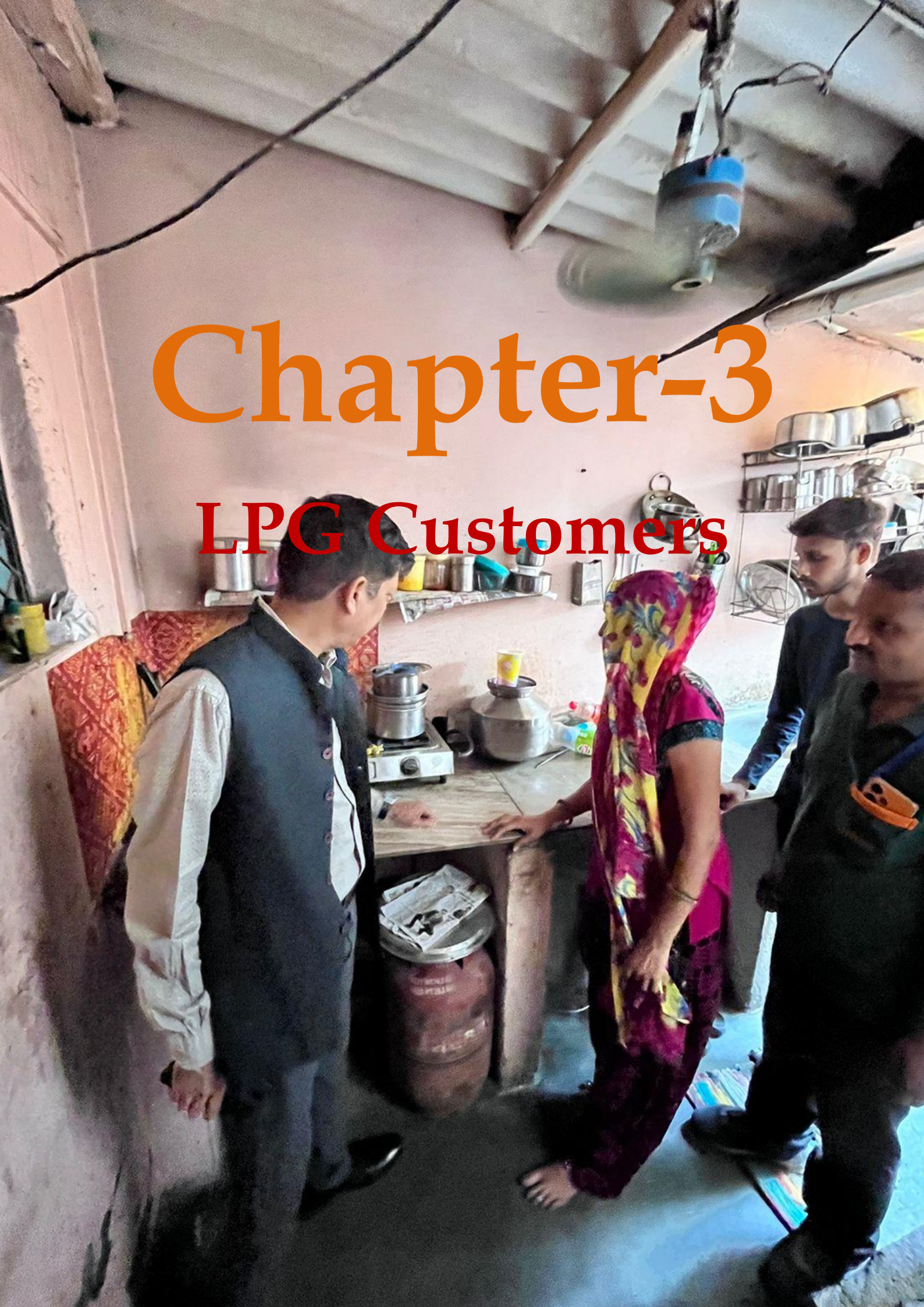
- Southern region has the highest number of Auto LPG stations (61.1%) followed by Northern (18.0%), Western (13.6%), Eastern region (7.3%) and North-East (0%).
- Southern region has the highest sales of Auto LPG (83.6%) followed by Eastern region (7.6%), Northern (6.2%) & Western (2.7%) region. There are no sales of Auto LPG in the North-East.
- Auto LPG sale per station in FY 2024-25 is highest in the Southern region (227 MT), followed by Eastern region (170 MT), Northern (58 MT), Western (33 MT), and North-East (0).

Table 5: No of Auto LPG dispensing stations as on 1.4.2025 and Auto LPG Sales in FY 2024-25 (P)

State/UTs	No. of ALDS	Auto LPG Sales
		(Figures in MT)
Chandigarh	4	1362
Delhi	1	3
Haryana	2	7
Himachal Pradesh	0	0
Jammu & Kashmir	3	23
Ladakh	0	0
Punjab	9	276
Rajasthan	23	1923
Uttar Pradesh	33	920
Uttarakhand	4	51
Sub Total North	79	4570
Arunachal Pradesh	0	0
Assam	0	0
Manipur	0	0
Meghalaya	0	0
Mizoram	0	0
Nagaland	0	0
Sikkim	0	0
Tripura	0	0
Sub Total North-East	0	0
Andaman & Nicobar Islands	0	0
Bihar	0	0
Jharkhand	0	0
Odisha	0	0
West Bengal	32	5447
Sub Total East	32	5447
Chhattisgarh	4	481
Dadra & Nagar Haveli and Daman & Diu	0	0
Goa	0	0
Gujarat	17	0
Madhya Pradesh	18	826
Maharashtra	21	703
Sub Total West	60	2010
Andhra Pradesh	10	533
Karnataka	99	28215
Kerala	33	4048
Lakshadweep	0	0
Puducherry	1	114
Tamil Nadu	78	17640
Telangana	48	10614
Sub Total South	269	61164
All India	440	73191

Chapter-3

LPG Customers



7. Active domestic customers

Figure 15: Regional distribution of active domestic customers as on 1.4.2025

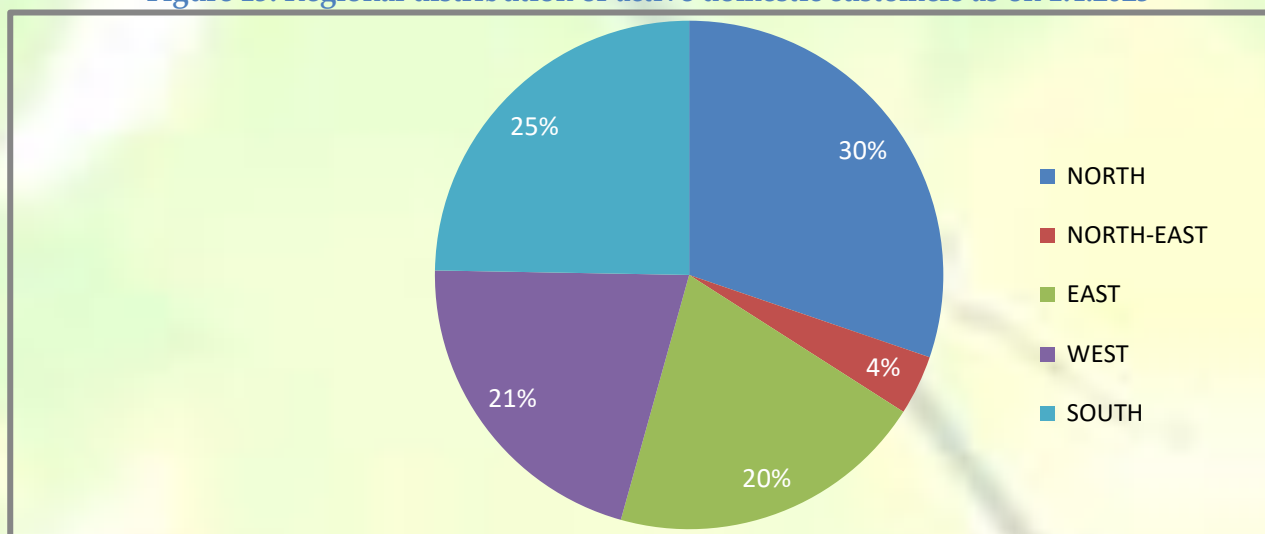
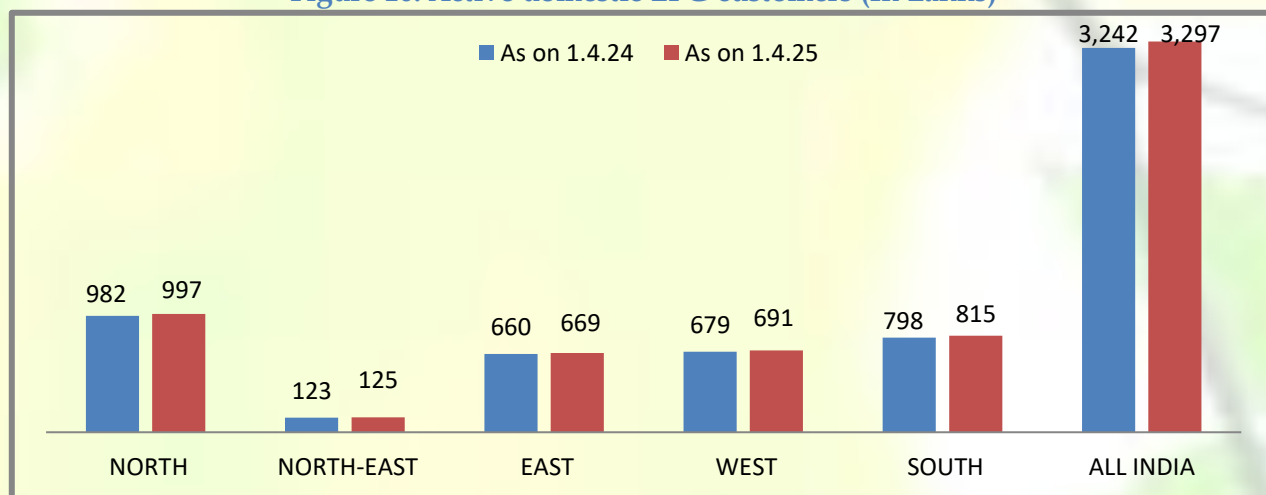


Figure 16: Active domestic LPG customers (In Lakhs)



- Northern region has the highest number of active domestic customers (30%) followed by Southern (25%), Western (21%), Eastern (20%) and North-eastern region (4%).

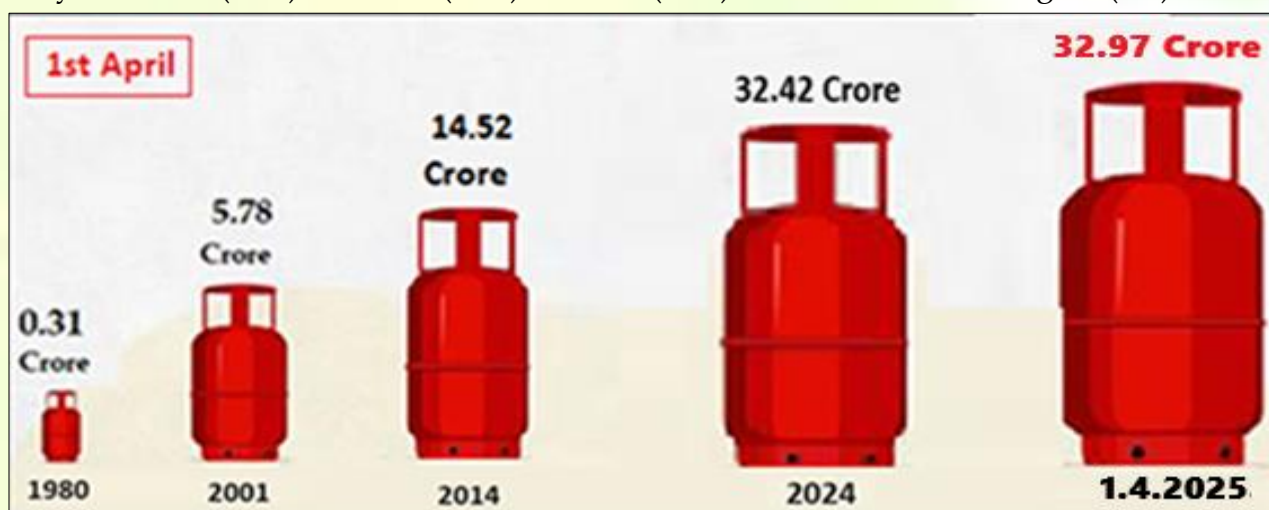


Table 6: Active Domestic customer population as on 1.4.2025 (P)

<i>Figures in Lakhs</i>	
State/UT	Active Domestic customers
Chandigarh	3.1
Delhi	56.9
Haryana	82.6
Himachal Pradesh	22.4
Jammu & Kashmir	35.4
Ladakh	1.0
Punjab	96.3
Rajasthan	183.8
Uttar Pradesh	483.4
Uttarakhand	32.3
Sub Total North	997.3
Arunachal Pradesh	3.3
Assam	91.8
Manipur	7.1
Meghalaya	5.2
Mizoram	3.7
Nagaland	3.9
Sikkim	1.9
Tripura	8.5
Sub Total North-East	125.3
Andaman & Nicobar Islands	1.3
Bihar	229.4
Jharkhand	66.2
Odisha	100.6
West Bengal	271.3
Sub Total East	668.7
Chhattisgarh	63.3
Dadra & Nagar Haveli & Daman & Diu	1.7
Goa	5.8
Gujarat	127.8
Madhya Pradesh	175.0
Maharashtra	317.1
Sub Total West	690.7
Andhra Pradesh	159.5
Karnataka	188.5
Kerala	98.1
Lakshadweep	0.1
Puducherry	4.1
Tamil Nadu	237.6
Telangana	126.9
Sub Total South	814.9
All India	3297.0

8. New Enrolments

Figure 17: Region-wise percentage of new enrolments

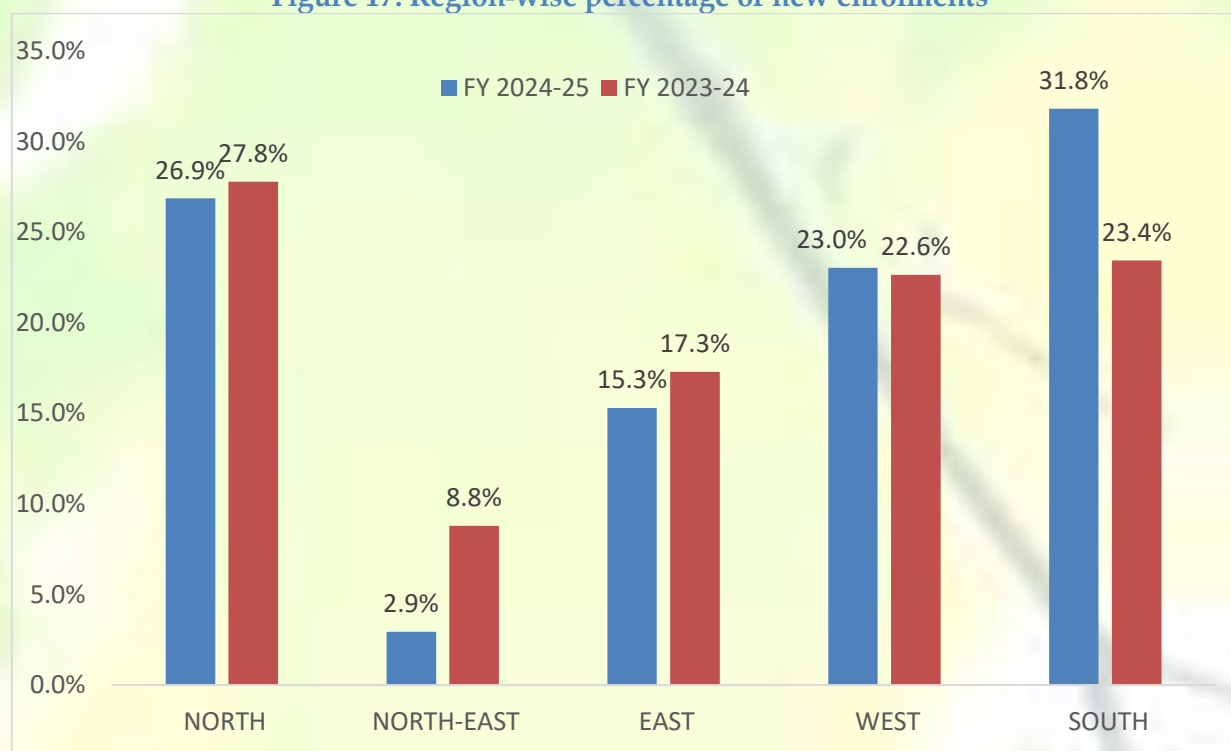
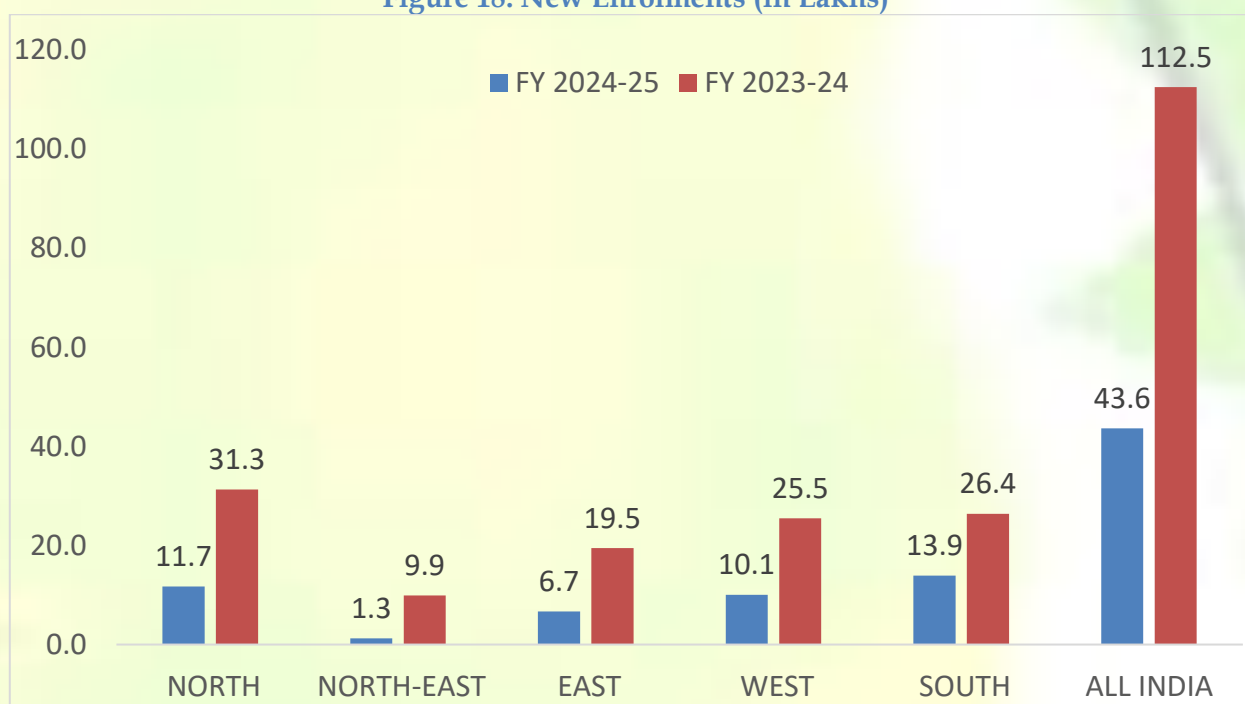


Figure 18: New Enrolments (in Lakhs)



- PSU OMCs enrolled 43.6 lakhs new customers in FY 2024-25. The highest number of enrollments was reported in Southern region (31.8%), Northern (26.9%), Western (23.0%), Eastern (15.3%) and North-Eastern region (2.9%).

Table 7 : New Enrolment (14.2 Kg/5 Kg) in FY 2024-25 (P)

State/UT	New Enrolments (lakhs)		
	14.2 KG	5 KG	TOTAL
Chandigarh	0.05	0.0004	0.05
Delhi	0.87	0.0056	0.88
Haryana	1.85	0.0144	1.86
Himachal Pradesh	0.35	0.0042	0.35
Jammu & Kashmir	0.38	0.0026	0.39
Ladakh	0.04	0.0003	0.04
Punjab	0.97	0.0066	0.98
Rajasthan	1.51	0.0133	1.52
Uttar Pradesh	4.99	0.0504	5.04
Uttarakhand	0.61	0.0059	0.62
Sub Total North	11.63	0.1036	11.73
Arunachal Pradesh	0.09	0.0039	0.098
Assam	0.66	0.0074	0.67
Manipur	0.15	0.0018	0.16
Meghalaya	0.07	0.0013	0.08
Mizoram	0.05	0.0068	0.06
Nagaland	0.05	0.0008	0.05
Sikkim	0.05	0.0008	0.05
Tripura	0.12	0.0034	0.12
Sub Total North-East	1.25	0.0262	1.28
Andaman & Nicobar Islands	0.04	0.0055	0.05
Bihar	2.84	0.0185	2.86
Jharkhand	0.58	0.0086	0.59
Odisha	0.85	0.0090	0.85
West Bengal	2.29	0.0433	2.33
Sub Total East	6.59	0.0849	6.68
Chhattisgarh	0.67	0.0042	0.67
Dadra & Nagar Haveli and Daman & Diu	0.05	0.0001	0.05
Goa	0.13	0.0001	0.13
Gujarat	1.36	0.0078	1.37
Madhya Pradesh	1.35	0.0135	1.36
Maharashtra	6.46	0.0144	6.47
Sub Total West	10.01	0.0401	10.05
Andhra Pradesh	2.32	0.0079	2.33
Karnataka	3.27	0.0181	3.29
Kerala	1.46	0.0090	1.46
Lakshadweep	0.01	0.0001	0.01
Puducherry	0.07	0.0008	0.07
Tamil Nadu	3.95	0.0529	4.00
Telangana	2.71	0.0122	2.72
Sub Total South	13.79	0.1012	13.89
All India	43.27	0.3560	43.63

9. DBC enrolments

Figure 19: Region-wise percentage of DBC enrolments in FY 2024-25 (P)

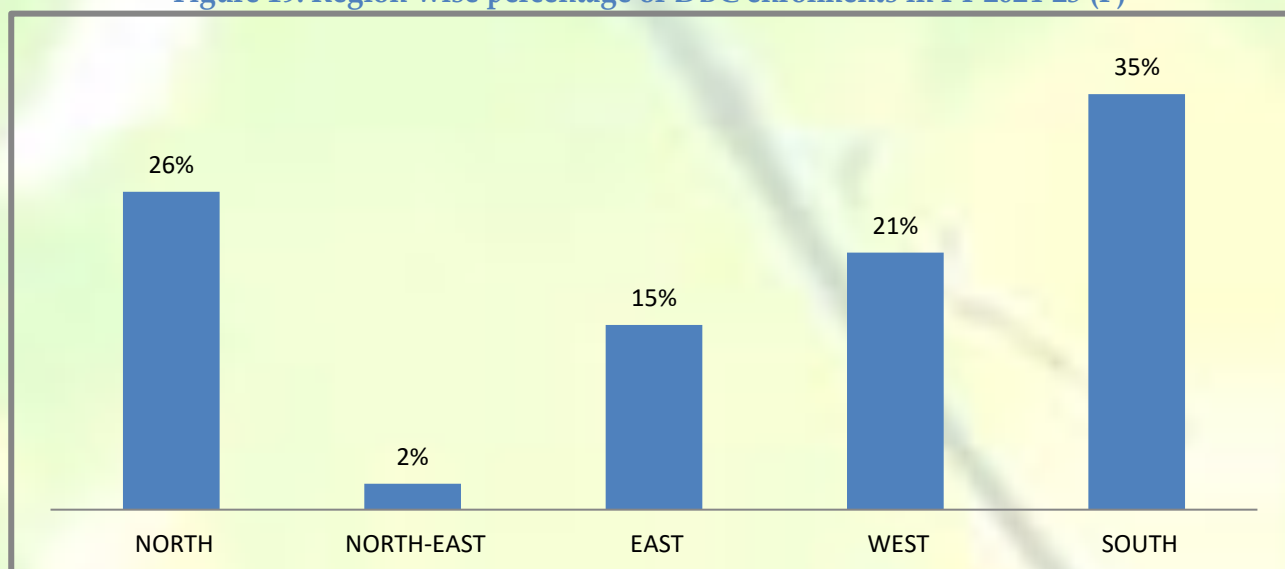
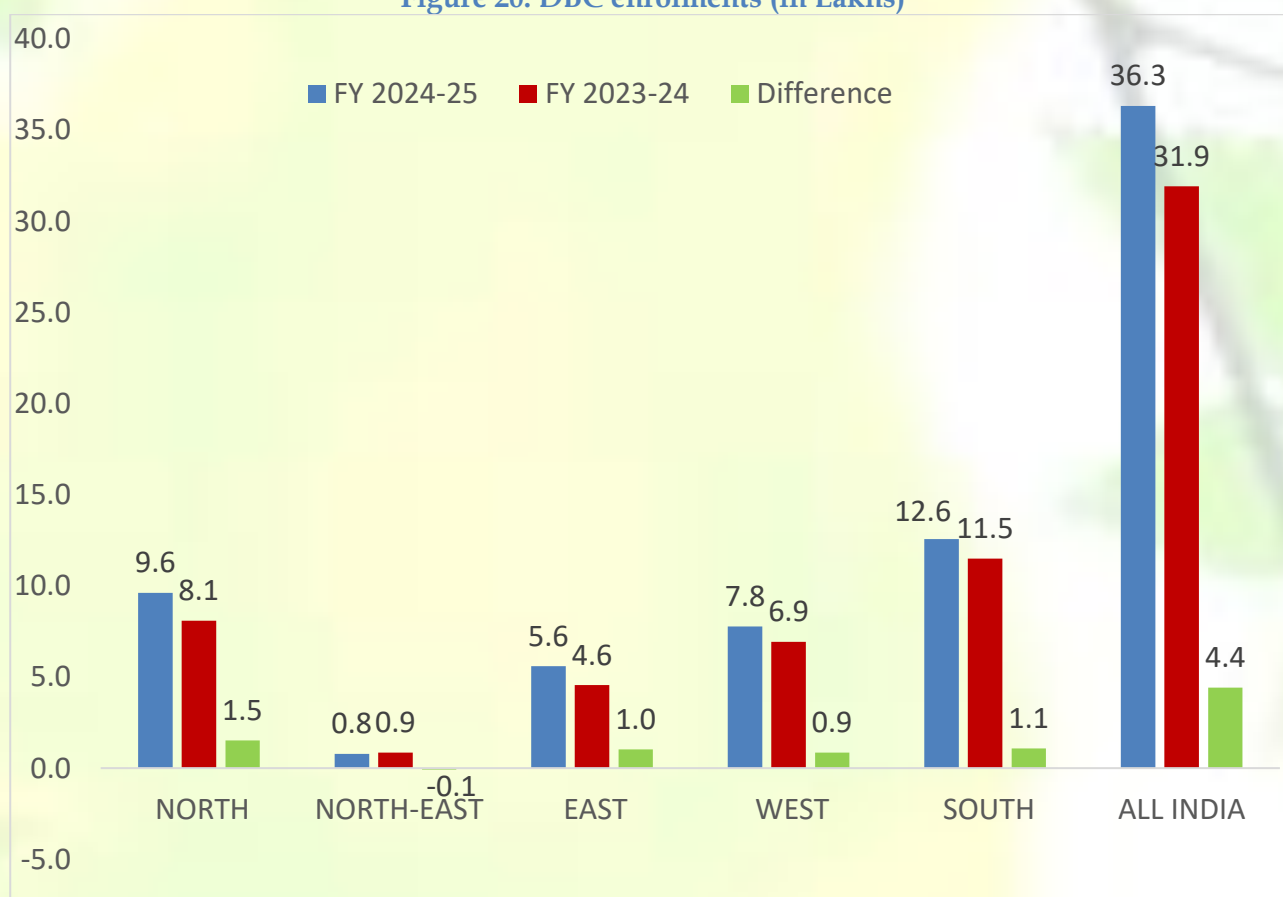


Figure 20: DBC enrolments (in Lakhs)



- PSU OMCs issued around 36.3 lakhs double bottle connections during FY 2024-25. The maximum numbers of connections were released in Southern region (35%) and followed by Northern (26%), Western (21%), Eastern (15%) and North-East region (2%).

Table 8: DBC enrolment (14.2 Kg/5 Kg) in FY 2024-25 (P)

State/UT	DBC enrolment (lakhs)		
	14.2 KG	5 KG	TOTAL
Chandigarh	0.03	0.0013	0.03
Delhi	0.24	0.0439	0.28
Haryana	0.76	0.1269	0.88
Himachal Pradesh	0.33	0.0399	0.37
Jammu & Kashmir	0.45	0.0060	0.46
Ladakh	0.03	0.0003	0.03
Punjab	0.64	0.0218	0.67
Rajasthan	1.77	0.1864	1.96
Uttar Pradesh	3.75	0.6784	4.43
Uttarakhand	0.47	0.0331	0.50
Sub Total North	8.48	1.1378	9.61
Arunachal Pradesh	0.08	0.0116	0.09
Assam	0.31	0.0474	0.35
Manipur	0.07	0.0033	0.08
Meghalaya	0.06	0.0044	0.06
Mizoram	0.01	0.0149	0.03
Nagaland	0.05	0.0042	0.06
Sikkim	0.02	0.0017	0.03
Tripura	0.07	0.0107	0.08
Sub Total North-East	0.69	0.0982	0.78
Andaman & Nicobar Islands	0.02	0.0158	0.03
Bihar	1.36	0.1390	1.50
Jharkhand	0.43	0.0356	0.47
Odisha	0.84	0.0285	0.87
West Bengal	2.45	0.2676	2.72
Sub Total East	5.10	0.4865	5.59
Chhattisgarh	0.46	0.0160	0.47
Dadra & Nagar Haveli and Daman & Diu	0.03	0.0000	0.03
Goa	0.10	0.0000	0.10
Gujarat	1.54	0.0123	1.55
Madhya Pradesh	1.19	0.1034	1.29
Maharashtra	4.29	0.0408	4.33
Sub Total West	7.60	0.1725	7.77
Andhra Pradesh	1.74	0.0277	1.76
Karnataka	3.87	0.0871	3.96
Kerala	1.34	0.0279	1.37
Lakshadweep	0.01	0.0001	0.01
Puducherry	0.06	0.0011	0.06
Tamil Nadu	3.01	0.1741	3.18
Telangana	2.20	0.0340	2.23
Sub Total South	12.22	0.3520	12.57
All India	34.08	2.2470	36.33

10. Non-domestic customer population

Figure 21: Regional distribution of non-domestic customers as on 1.4.2025

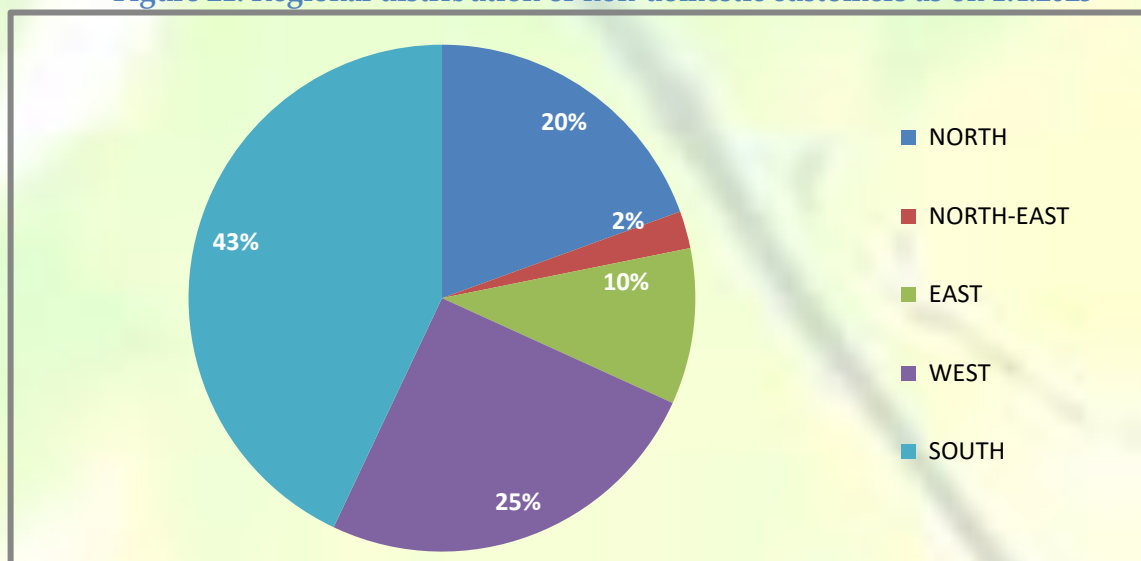
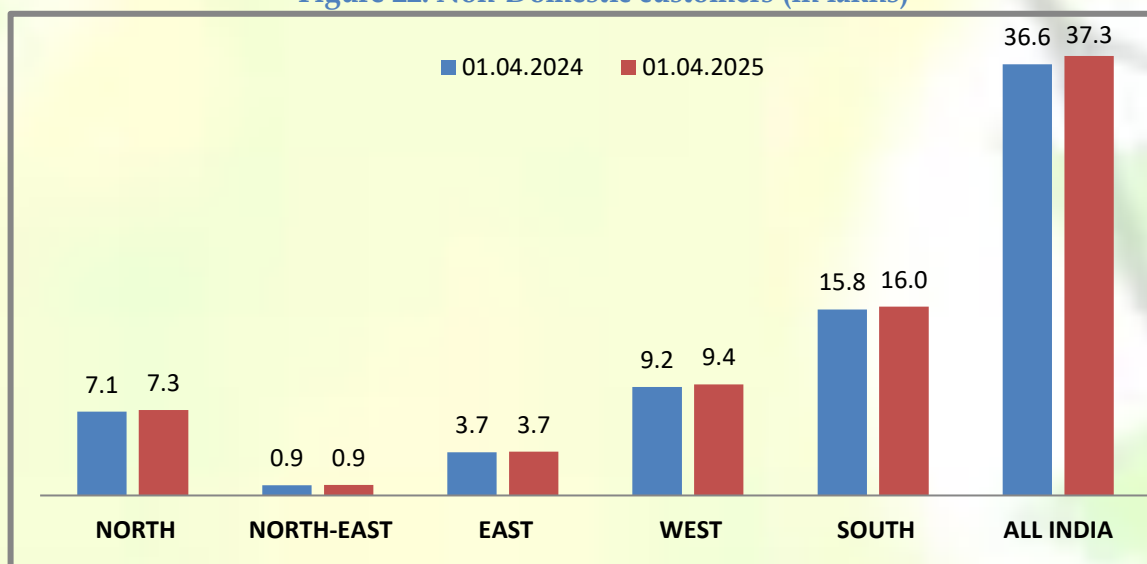


Figure 22: Non-Domestic customers (in lakhs)



- Southern region has the highest number of non-domestic customers (43%) followed by Western (25%), Northern (20%), Eastern (10%) and North-eastern region (2%).
- The total non-domestic customer population of PSU OMCs has increased by approximately 0.68 lakh in FY 2024-25 as compared to FY 2023-24.
- The region-wise increase during FY 2024-25 was as follows: Southern (0.25 lakhs), Western (0.21 lakhs), Northern (0.14 lakhs), Eastern (0.06 lakhs) and North-Eastern (0.02 lakhs).

Table 9: Non-domestic customer population as on 1.4.2025 (P)

State/UT	Non-domestic customer (lakhs)
Chandigarh	0.06
Delhi	0.62
Haryana	0.67
Himachal Pradesh	0.69
Jammu & Kashmir	0.20
Ladakh	0.04
Punjab	0.87
Rajasthan	1.56
Uttar Pradesh	1.97
Uttarakhand	0.58
Sub Total North	7.26
Arunachal Pradesh	0.04
Assam	0.50
Manipur	0.04
Meghalaya	0.10
Mizoram	0.05
Nagaland	0.05
Sikkim	0.05
Tripura	0.06
Sub Total North-East	0.89
Andaman & Nicobar Islands	0.03
Bihar	1.17
Jharkhand	0.28
Odisha	0.55
West Bengal	1.69
Sub Total East	3.72
Chhattisgarh	0.36
Dadra & Nagar Haveli and Daman & Diu	0.08
Goa	0.25
Gujarat	2.40
Madhya Pradesh	1.29
Maharashtra	5.04
Sub Total West	9.42
Andhra Pradesh	1.44
Karnataka	3.67
Kerala	3.47
Lakshadweep	0.00
Puducherry	0.11
Tamil Nadu	6.15
Telangana	1.19
Sub Total South	16.03
All India	37.3

11. LPG Waiting list

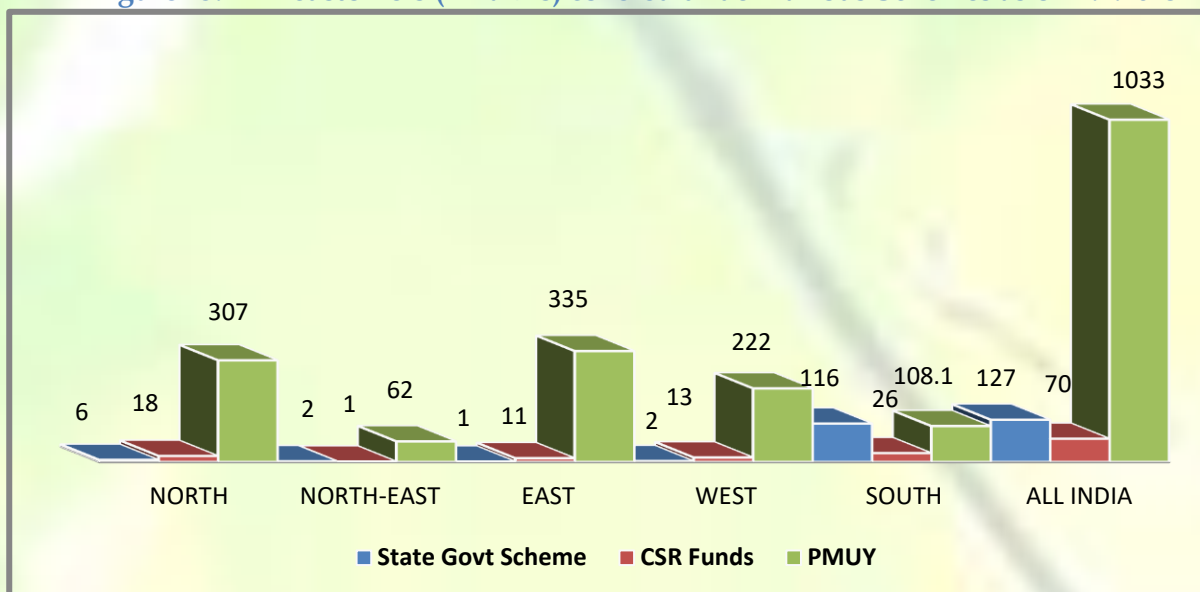
PPAC has removed LPG waiting list item from this report as there is no waiting list in India due to following reasons:

- On demand on PAN India basis, OMCs are providing LPG connections across the counter. Request for a new LPG connection is immediately registered in the system by the concerned OMC Distributor and connection is duly issued after system driven de-duplication checks.
- Customers also have the option of applying for a new LPG connection online with online payment as well. Therefore, now a customer can avail a new LPG connection without visiting the concerned LPG Distributorship.



12. Beneficiaries covered under various schemes

Figure 23: BPL customers (in lakhs) covered under various Schemes as on 1.4.2025



- The PMUY scheme has covered around 10.33 crore poor women beneficiaries since its launch in May 2016 which is more than the total number of beneficiaries covered under State Government schemes and CSR funds of OMCs till 1.4.2025.
- Southern region dominates in respect of coverage of beneficiaries under State sponsored schemes with around 1.16 crore customers covered mainly in the states of Andhra Pradesh, Tamil Nadu, & Telangana. Only 108.1 lakhs PMUY connections have been issued as on 1.4.2025 in Southern region, presumably because a large number of BPL families were already covered through State sponsored schemes.



Table 10: Beneficiaries covered under various schemes – cumulative position as on 1.4.2025(P)

Figure in Numbers

State/UTs	State Govt. sponsored scheme	CSR Funds of Oil Companies	Under PMUY Scheme
Chandigarh	0	1749	2028
Delhi	11541	182468	259579
Haryana	198545	184591	1115081
Himachal Pradesh	267209	18016	150692
Jammu & Kashmir	0	66575	1269651
Ladakh	0	403	11085
Punjab	99120	42693	1359256
Rajasthan	22205	384944	7381006
Uttar Pradesh	0	896463	18593754
Uttarakhand	21338	9655	530076
Sub Total North	619958	1787557	30672208
Arunachal Pradesh	0	741	53794
Assam	149128	110661	5097344
Manipur	0	341	224916
Meghalaya	0	494	317155
Mizoram	4618	1091	36006
Nagaland	0	0	122138
Sikkim	37351	325	19872
Tripura	0	2407	316411
Sub Total North-East	191097	116060	6187636
Andaman & Nicobar Islands	0	0	13822
Bihar	0	214830	11628502
Jharkhand	104207	127911	3894458
Odisha	0	611405	5549146
West Bengal	0	158962	12374688
Sub Total East	104207	1113108	33460616
Chhattisgarh	33043	332740	3801362
Dadra & Nagar Haveli and Daman & Diu	0	187	17791
Goa	12580	416	1955
Gujarat	25720	114001	4308245
Madhya Pradesh	14581	560769	8846577
Maharashtra	157277	323325	5217287
Sub Total West	243201	1331438	22193217
Andhra Pradesh	5854997	602640	973213
Karnataka	74527	654652	4146532
Kerala	0	27279	387759
Lakshadweep	0	0	370
Puducherry	85437	3576	19389
Tamil Nadu	2945958	568671	4099805
Telangana	2603143	793083	1184171
Sub Total South	11564062	2649901	10811239
All India	12722525	6998064	103324916

13.PMUY Connections

Figure 24: Region-wise percentage of PMUY connections as on 1.4.2025

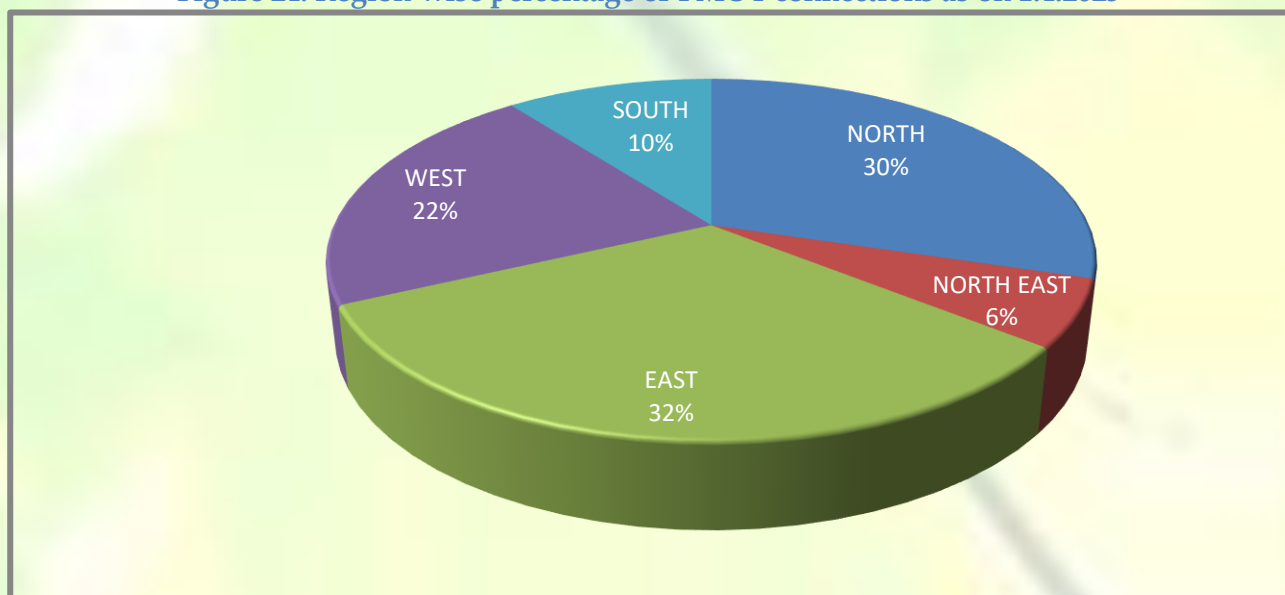
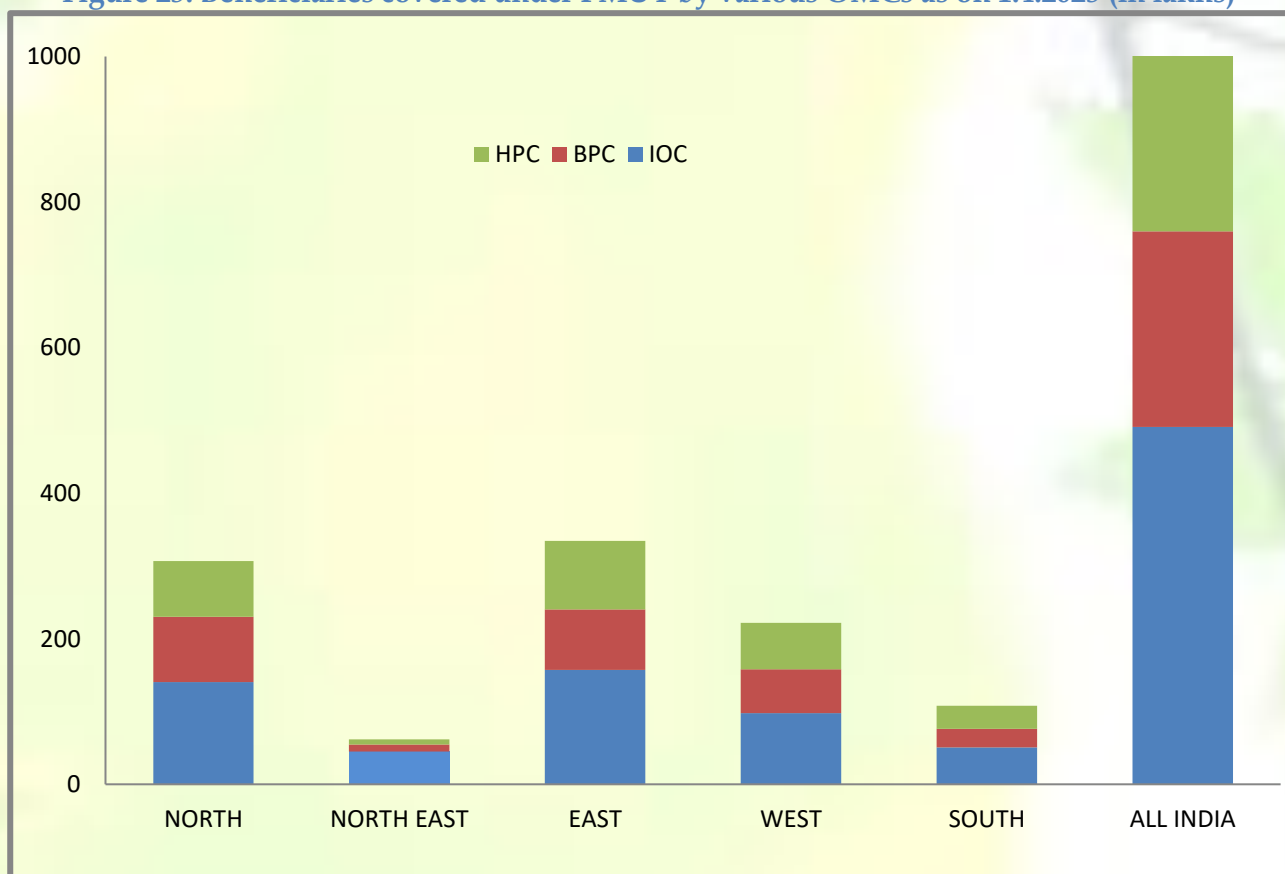


Figure 25: Beneficiaries covered under PMUY by various OMCs as on 1.4.2025 (in lakhs)



- As on 1.4.2025, the highest percentage of PMUY connections since the inception of the scheme on 1.5.2016 have been released in Eastern region (32%) followed by Northern region (30%) and Western region (22%), Southern region (10%) and North-East region (6%).

Table 11: State-wise PMUY connections as on 1.4.2025 (P)

State / UT	PMUY connections (lakhs)
Chandigarh	2028
Delhi	259579
Haryana	1115081
Himachal Pradesh	150692
Jammu & Kashmir	1269651
Ladakh	11085
Punjab	1359256
Rajasthan	7381006
Uttar Pradesh	18593754
Uttarakhand	530076
Sub Total North	30672208
Arunachal Pradesh	53794
Assam	5097344
Manipur	224916
Meghalaya	317155
Mizoram	36006
Nagaland	122138
Sikkim	19872
Tripura	316411
Sub Total North-East	6187636
Andaman & Nicobar Islands	13822
Bihar	11628502
Jharkhand	3894458
Odisha	5549146
West Bengal	12374688
Sub Total East	33460616
Chhattisgarh	3801362
Dadra & Nagar Haveli and Daman & Diu	17791
Goa	1955
Gujarat	4308245
Madhya Pradesh	8846577
Maharashtra	5217287
Sub Total West	22193217
Andhra Pradesh	973213
Karnataka	4146532
Kerala	387759
Lakshadweep	370
Puducherry	19389
Tamil Nadu	4099805
Telangana	1184171
Sub Total South	10811239
All India	103324916

Chapter-4

Parallel Marketing System (PMS) of LPG



14.Parallel Marketing System (PMS) of LPG in India

- LPG marketing in India is carried out by public sector oil marketing companies (i.e. IOCL, BPCL and HPCL) as well as by private parties under the Parallel Marketing System (PMS). Under PMS, private parties can import LPG and market imported LPG in the country at market determined rates. No subsidy is available from Government for sales by PMS in the domestic segment.
- As per information received by PPAC from 105 parallel marketeers (PMs), they had sold 171.8 TMT during the month of Mar 2025 and 2143.6 TMT during FY 2024-25. This amounts to a market share of 6.4% for PMs in total LPG sales (PSU+PMs). Out of the total LPG sold in the country, 83.8% was in the domestic segment, commercial (9.4%), bulk segment (5.5%) and balance 1.3% in the transport segment. The sector wise market share of PMS in total LPG sale (PSU+PMS) of that sector was around 1.0% in the Residential (domestic), commercial (14.4%), bulk segment (58.1%) and 83.2% in the transport segment during FY 2024-25.

Table 12: Segment-wise % share of LPG sold by parallel marketeers (in TMT)

Segment-wise LPG Sales	FY 2024-25					FY 2023-24				
	Total	Packed Domestic	Packed Non-Domestic	Industrial (BULK)	Transport	Total	Packed Domestic	Packed Non-Domestic	Industrial (BULK)	Transport
(ONLY LPG)	5= 1+2+3+4	1	2	3	4	v= i+ii+iii+iv	i	ii	iii	iv
PSU OMCs (a)	31171.4	27653.5	2679.8	765.2	72.9	29649.5	26207.5	2760.2	593.8	88.0
*PMS (b)	2144.0	269.7	452.0	1060.8	361.6	2060.4	266.7	353.2	1132.9	307.6
Total (c=a+b)	33315.5	27923.2	3131.8	1825.9	434.5	31709.9	26474.2	3113.4	1726.7	395.6
Segment-wise % share	100.0%	83.8%	9.4%	5.5%	1.3%	100.0%	83.5%	9.8%	5.4%	1.2%
PMS share %(b/c)	6.4⁰%	1.0⁰%	14.4⁰%	58.1⁰%	83.2⁰%	6.5⁰%	1.0⁰%	11.3⁰%	65.6⁰%	77.8⁰%
PSU share %(a/c)	93.6⁰%	99.0⁰%	85.6⁰%	41.9⁰%	16.8⁰%	93.5⁰%	99.0⁰%	88.7⁰%	34.4⁰%	22.2⁰%

*As reported by PMs (Parallel Marketeers).

