

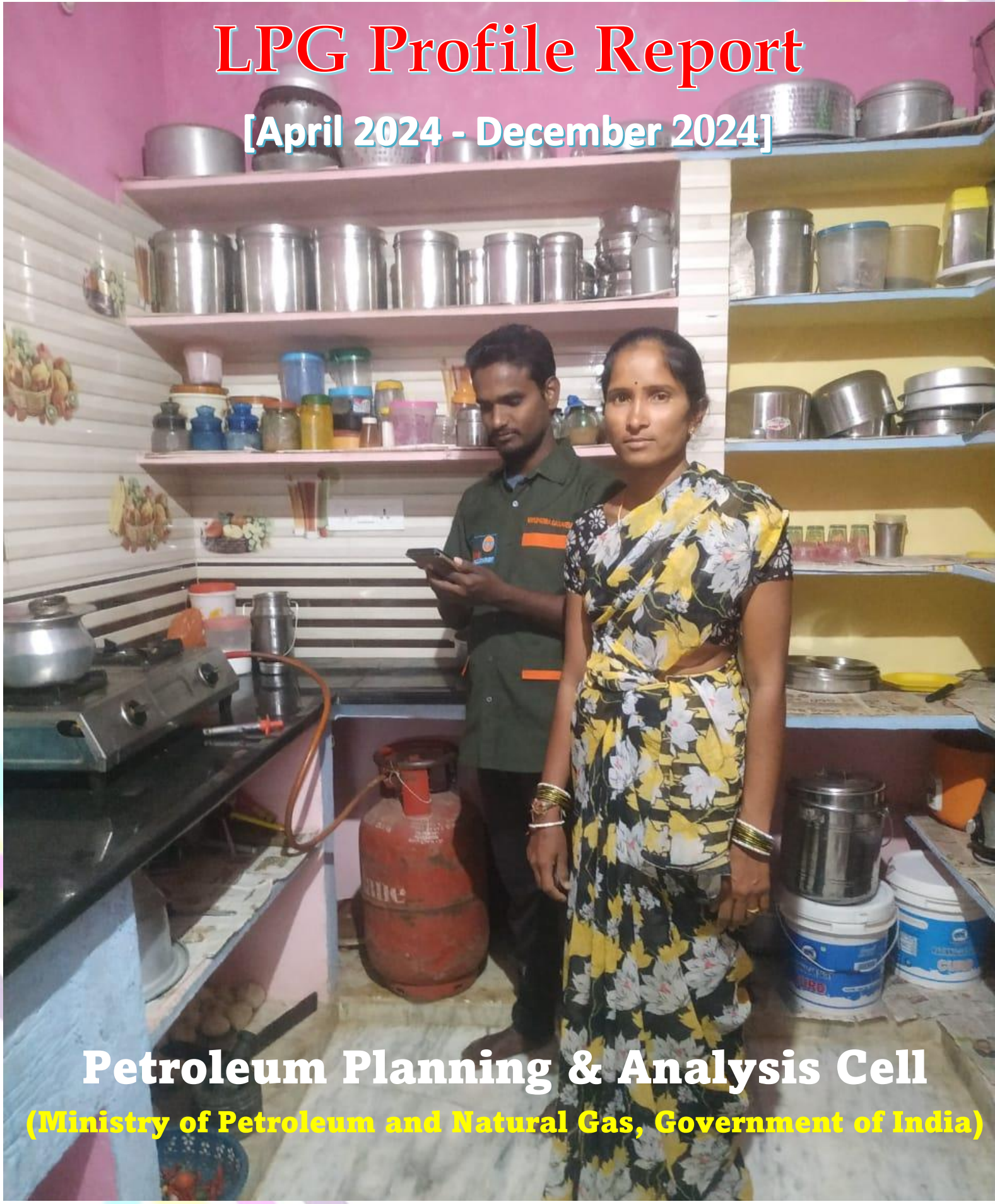


सत्यमेव जयते



LPG Profile Report

[April 2024 - December 2024]



Petroleum Planning & Analysis Cell

(Ministry of Petroleum and Natural Gas, Government of India)



Suggestions and Feedback

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Contents

Executive Summary	1
Chapter-1 LPG Infrastructure	2
1. Growth in LPG marketing of PSU OMCs	3
2. LPG bottling plants and bottling capacity	5
3. Industry LPG tankage	7
Chapter-2 Marketing and Sales	9
4. LPG Distributors	10
5. Domestic LPG sales	12
6. Auto LPG stations and Auto LPG sales	14
Chapter-3 LPG Customers	16
7. Active domestic customers	17
8. New Enrolments	19
9. DBC enrolments	21
10. Non-domestic customer population	23
11. LPG Waiting list	25
12. Beneficiaries covered under various schemes	26
13. PMUY Connections	28
Chapter-4 Parallel Marketing System (PMS) of LPG	30
14. Parallel Marketing System (PMS) of LPG in India	31

List of tables

Table 1: LPG marketing at a glance.....	4
Table 2 :Number of bottling plants & bottling capacity as on 01.01.2025 (P)	6
Table 3 :Industry LPG tankage as on 1.1.2025 (P).....	8
Table 4 : Total LPG Sales during Apr-Dec'24 (P).....	13
Table 7: No of Auto LPG dispensing stations as on 1.1.2025 and Auto LPG Sales in Apr-Dec'24 (P).....	15
Table 8: Active Domestic customer population as on 1.1.2025 (P)	18
Table 10 : New Enrolment (14.2 Kg/5 Kg) in Apr-Dec'24 (P)	20
Table 11: DBC enrolment (14.2 Kg/5 Kg) in Apr-Dec'24(P)	22
Table 12: Non-domestic customer population as on 1.1.2025 (P)	24
Table 13: Beneficiaries covered under various schemes – cumulative position as on 1.1.2025(P)	27
Table 14: State-wise PMUY connections as on 1.1.2025 (P)	29
Table 17: Segment-wise % share of LPG sold by parallel marketeers (in TMT).....	31

List of figures

Figure 1: Number of domestic LPG customers (in Lakhs) as on 1 st April.....	3
Figure 2: Number of LPG distributors as on 1 st April.....	3
Figure 3 : Regional distribution of LPG bottling plants as on 01.01.2025	5
Figure 4: Region-wise distribution of LPG tankage (TMT, %) as on 1.1.2025.....	7
Figure 5: Distribution of LPG tankage source-wise as on 1.1.2025.....	7
Figure 6 : Days cover on tankage basis as on 1.1.2025.....	7
Figure 7: Region-wise distribution of distributors	10
Figure 8: Category wise distribution of distributors.....	10
Figure 9: Active domestic consumers per distributor as on 1.1.2025.....	10
Figure 10: Number of LPG distributors as on 01.01.2025 (P)	11
Figure 11: Region-wise % of Packed Domestic LPG sales of PSU OMCs in Apr-Dec'24.....	12
Figure 12: Region-wise Packed Domestic LPG sales of PSU OMCs in Apr-Dec'24	12
Figure 14: Regional distribution of Auto LPG stations and Auto LPG Sales % in Apr-Dec'24	14
Figure 15: Region-wise Auto LPG Stations and Sales per station (as on 1.1.2025).....	14
Figure 16: Regional distribution of active domestic customers as on 1.1.2025.....	17
Figure 17: Active domestic LPG customers (In Lakhs).....	17
Figure 18: Region-wise percentage of new enrolments.....	19
Figure 19: New Enrolments (in Lakhs).....	19
Figure 20: Region-wise percentage of DBC enrolments in Apr-Dec'24 (P)	21
Figure 21: DBC enrolments (in Lakhs)	21
Figure 22: Regional distribution of non-domestic customers as on 1.1.2025	23
Figure 23: Non-Domestic customers (in lakhs).....	23
Figure 24: BPL customers (in lakhs) covered under various Schemes as on 1.1.2025.....	26
Figure 25: Region-wise percentage of PMUY connections as on 1.1.2025.....	28
Figure 26: Beneficiaries covered under PMUY by various OMCs as on 1.1.2025 (in lakhs).....	28

Executive Summary

This report has been compiled on the basis of information furnished by the three PSU Oil Marketing Companies (IOCL, BPCL & HPCL). The salient points on LPG marketing as brought out in the LPG Profile for Apr 2024 - Dec 2024 (i.e. as on 1st Jan 2025) are as under: -

1. As on 1.1.2025 PSU OMCs (IOCL, BPCL and HPCL) together have 32.89 crore active LPG customers in the domestic category who are being served by 25,542 LPG distributors.
2. PSU OMCs enrolled 33.3 lakh new domestic customers in Apr-Dec'24. During the same period, PSU OMCs have added 61 distributorships. As on 1.1.2025, PSU OMCs have 7921 Shehri Vitraks, 3770 Rurban Vitraks, 11810 Gramin Vitraks and 2041 Durgam Kshetriya Vitraks across the country.
3. PSU OMCs sold nearly 23.1 MMT of LPG in Apr-Dec'24 out of which about 88.7% was sold in the domestic sector. During the said period recorded a growth of 6.1% in total LPG sales as compared to Apr-Dec'23.
4. PSU OMCs have a total of 212 LPG bottling plants all over India with rated bottling capacity of around 23.02 MMTPA (million metric tonne per annum).
5. The total gross LPG tankage on all-India basis is around 1341.2 TMT which is equivalent to about 16 days cover (per day consumption 83.9 TMT).
6. PSU OMCs have a total of 445 Auto LPG Dispensing Stations (ALDS) all over India for catering to LPG demand in the automotive sector. The total auto LPG sales of PSU OMCs was about 55.7 TMT in Apr-Dec'24 out of which around 83.4% sales were in the Southern region.
7. As on 1.1.2025, the PMUY scheme (Ujjwala 1.0, 2.0 & extended) has covered around 10.33 crore beneficiaries since its launch in May 2016, the highest percentage of PMUY connections since inception of the scheme on 1.5.2016 have been released in Eastern region (32.4%), followed by Northern region (29.7%), Western region (21.5%), Southern region (10.5%) and North-east region (6.0%). As on 1.1.2025, total 75.1 lakhs connections have issued under PMUY-II extended scheme.

Chapter-1

LPG Infrastructure



1. Growth in LPG marketing of PSU OMCs

Figure 1: Number of domestic LPG customers (in Lakhs) as on 1st April

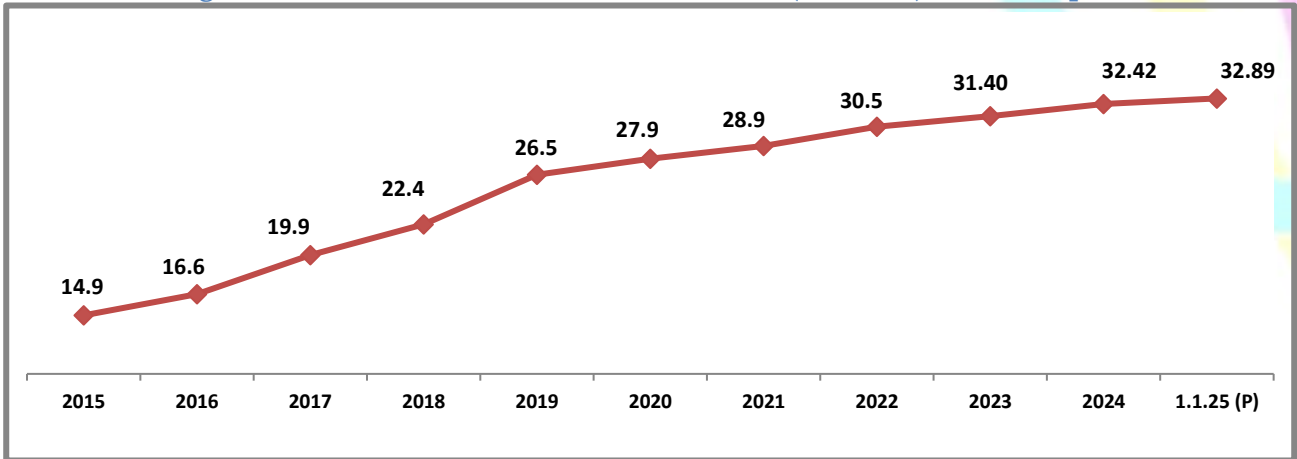
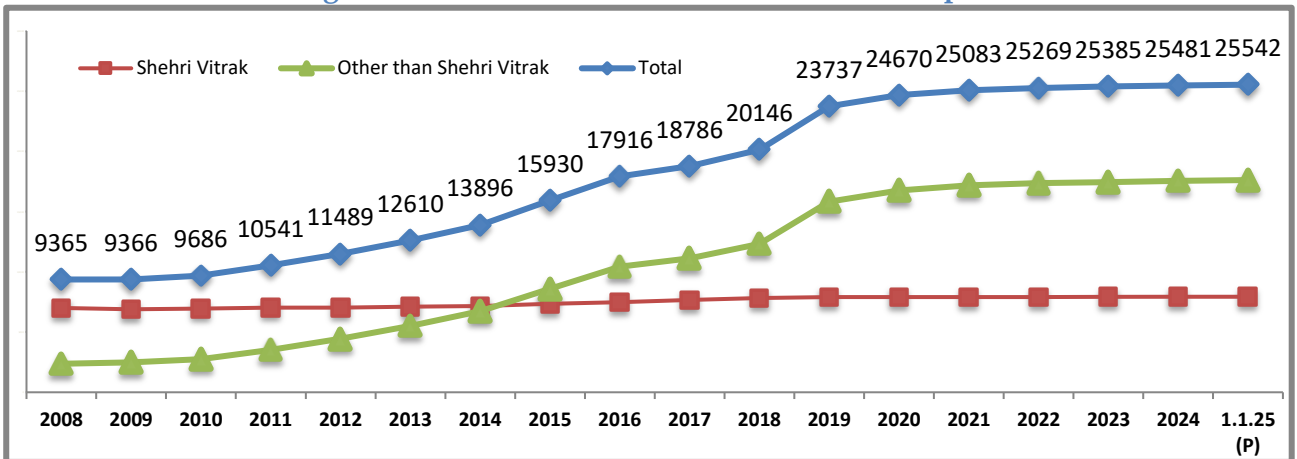


Figure 2: Number of LPG distributors as on 1st April



- LPG coverage (calculated on the basis of active domestic connections and estimated households using 2011 Census figures and taking 2001-11 decadal population growth) jumped from 56.2% in April 2015 to 61.9% in April 2016, 72.8% in April 2017, 80.9% in April 2018, 94.3% in April 2019, 97.5% in April 2020 and further to 99.8% in April 2021. This reflects the mission mode of the Government towards increasing LPG penetration. "The LPG coverage is calculated by PSU OMCs based upon the active LPG domestic connections and the estimated number of households. The number of households has been projected by PSU OMCs based on 2011 census data.
- Active domestic LPG customers of PSU OMCs have increased at a CAGR of around 8.5% during Apr'2015-Dec'2024. As on 1.1.2025, PSU OMCs have 32.89 crore active LPG domestic customers as compared to 14.9 crore on 1.4.2015.
- The total number of LPG distributors of PSU OMCs has increased at a CAGR of around 6.3% during Apr'2008-Dec'2024. As on 1.1.2025, PSU OMCs have 25542 LPG Distributors for domestic LPG as compared to 9365 on 1.4.2008.
- Gross LPG tankage on Industry basis has increased from 612 TMT in April 2007 to 1341.2 TMT as on 1st Jan 2025. However, PSU OMCs' daily LPG sales have jumped from 29 TMT to around 83.9 TMT during the above-mentioned period..

Table 1: LPG marketing at a glance

Particulars (As on 1 st of April)	UNIT	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	1.1.25 (P)
LPG Active Domestic Customers	(Lakh)								1486	1663	1988	2243	2654	2787	2895	3053	3140	3242	3289
	Growth									11.9%	19.6%	12.8%	18.3%	5.0%	3.9%	5.5%	2.9%	3.2%	3.4%
LPG Coverage (Estimated)	(Percent)								56.2	61.9	72.8	80.9	94.3	97.5	*99.8	*99.8	-	-	-
PMUY Beneficiaries	(Lakh)										200.3	356.0	719.0	801.6	800.4	899.0	958.6	1032.7	1033.4
	Growth											77.7%	102%	11.5%	-0.2%	12.3%	6.6%	7.7%	5.1%
Non-domestic LPG customers	(Lakh)	7.9	10.6	12.8	15	16.2	18.9	20.1	21.1	23.3	25.3	27.9	30.2	32.4	33.9	35.2	35.9	36.6	37.1
	Growth	20.5%	34.5%	20.6%	17.4%	7.7%	16.9%	6.2%	5.1%	10.3%	8.9%	10.3%	8.5%	7.0%	4.9%	3.7%	2.0%	2.0%	2.3%
LPG Sales (Domestic)	(MMT)	10.3	10.6	11.4	12.4	13.3	13.6	14.4	16	17.2	18.9	20.3	21.7	23.1	25.1	25.5	25.4	26.2	20.4
	Growth	5.6%	2.9%	7.5%	8.8%	7.3%	2.3%	5.9%	11.1%	7.5%	9.9%	7.6%	6.8%	6.2%	8.9%	1.5%	-0.5%	3.3%	6.6%
Enrolment (Domestic)	(Lakh)	64.9	53.2	86.2	104.2	122.7	131.6	159.1	163.4	204.5	331.7	284.7	455.1	161.1	85.8	158.4	101.2	112.5	33.3
	Growth	20.6%	-18.0%	62.0%	20.9%	17.8%	7.3%	20.9%	2.7%	25.2%	62.2%	-14.2%	59.9%	-64.6%	-46.7%	84.5%	-36.1%	11.2%	-33.5%
LPG Distributors (See Notes)	(No.)	9365	9366	9686	10541	11489	12610	13896	15930	17916	18786	20146	23737	24670	25083	25269	25385	25481	25542
	Growth	0.0%	0.0%	3.4%	8.8%	9.0%	9.8%	10.2%	14.6%	12.5%	4.9%	7.2%	17.8%	3.9%	1.7%	0.7%	0.5%	0.4%	0.4%
Auto LPG Dispensing Stations	(No.)	327	447	536	604	652	667	678	681	676	675	672	661	657	651	601	526	468	468
	Growth	48.6%	36.7%	19.9%	12.7%	7.9%	2.3%	1.6%	0.4%	-0.7%	-0.1%	-0.4%	-1.6%	-0.6%	-0.9%	-7.7%	-12.5%	-11.0%	-5.6%
Bottling Plants	(No.)	181	182	182	183	184	185	187	187	188	189	190	192	196	200	202	208	210	212
	Growth	0.0%	0.6%	0.0%	0.5%	0.5%	0.5%	1.1%	0.0%	0.5%	0.5%	0.5%	1.1%	2.1%	2.0%	1.0%	3.0%	1.0%	1.0%
Gross Tankage	(000' MT)	670	672	669	687	711	771	777	781	869	878	912	929	978	994	1088	1178	1241	1341.2
	Growth	9.4%	0.3%	-0.4%	2.8%	3.0%	8.4%	0.7%	0.5%	11.3%	1.1%	3.9%	2.0%	5.3%	1.6%	9.5%	8.2%	5.3%	12.7%
Days cover on gross tankage basis	(Days)	22	21	19	18	17	19	18	16	17	15	14	14	14	13	14	15	15	16
	Growth	1.5%	-4.5%	-9.5%	-5.3%	-5.6%	11.8%	-5.3%	-11.1%	6.3%	-11.8%	-6.7%	0.0%	-2.8%	-3.8%	6.2%	5.4%	2.3%	6.0%

Notes: a. Growth rates as on 1.1.2025 are w.r.t. figs as on 1.1.2024.

Growth rates as on 1st April of any year are w.r.t. figures as on 1st April of previous year.

b. The number of LPG distributorships of PSU OMCs as on 1.1.2025 as per the 2016 Unified guidelines for selection of LPG distributors are: Shehri (7921), Rurban (3770), Gramin (11810) and Durgam (2041).

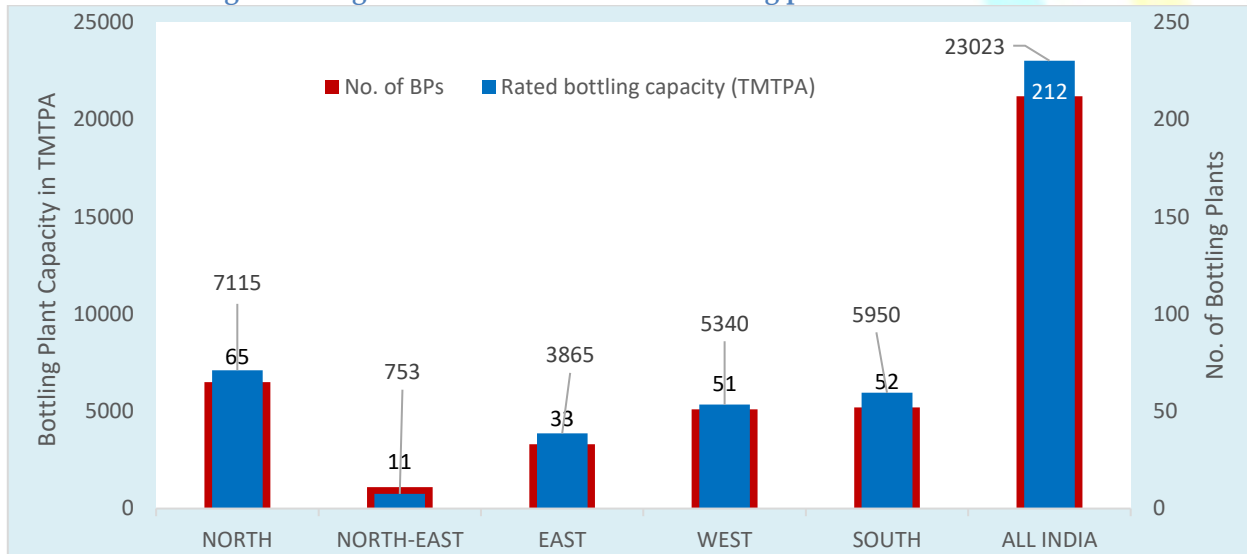
c. LPG Sales (domestic) and enrolment (domestic) as on 1.1.25 refers to the period Apr'24-Dec'24.

* "The LPG coverage is calculated by PSU OMCs based upon the active LPG domestic connections and the estimated number of households. The number of households has been projected by PSU OMCs based on 2011 census data. Factors like increasing nuclearization of families, migration of individuals/ families due to urbanization and reduction in average size of households etc., impact the growth of number of households. Due to these factors, the estimated no. of households through projection of 2011 census data may slightly differ from the actual no. of households in a State/UT".

Source: PSU OMCs.

2. LPG bottling plants and bottling capacity

Figure 3 : Regional distribution of LPG bottling plants as on 01.01.2025



- PSU OMCs bottle at 212 LPG bottling plants owned by PSU oil companies which have an operating capacity of 23.02 TMTPA as on 1st Jan 2025. PSU OMCs also take assistance from private players in a few areas. Northern region has the highest number of LPG bottling plants and LPG bottling capacity. PSU OMCs do not have any own LPG plant in Chandigarh, Arunachal Pradesh, Meghalaya, Mizoram, Dadra & Nagar Haveli and Daman & Diu and Lakshadweep. They serve these states/UTs from their LPG plants located in neighboring states/UTs.



Table 2 :Number of bottling plants & bottling capacity as on 01.01.2025 (P)

State/UT	No. of Bottling Plants	Bottling Capacity (TMTPA)
Chandigarh	0	0
Delhi	2	480
Haryana	5	840
Himachal Pradesh	2	90
Jammu & Kashmir	3	180
Ladakh	1	5
Punjab	8	960
Rajasthan	12	1170
Uttar Pradesh	28	3150
Uttarakhand	4	240
Sub Total North	65	7115
Arunachal Pradesh	0	0
Assam*	7	630
Manipur	1	30
Meghalaya	0	0
Mizoram	0	0
Nagaland	1	22
Sikkim	1	11
Tripura	1	60
Sub Total North-East	11	753
Andaman & Nicobar Islands	1	15
Bihar	9	1230
Jharkhand	5	480
Odisha	7	570
West Bengal	11	1570
Sub Total East	33	3865
Chhattisgarh	4	330
Dadra & Nagar Haveli and Daman & Diu	0	0
Goa	2	90
Gujarat	11	1140
Madhya Pradesh	11	1050
Maharashtra	23	2730
Sub Total West	51	5340
Andhra Pradesh	9	1020
Karnataka	11	1570
Kerala	7	690
Lakshadweep	0	0
Puducherry	1	60
Tamil Nadu **	19	1830
Telangana	5	780
Sub Total South	52	5950
All India	212	23023

* Includes Numaligarh BP

** Includes CPCL BP

^TMTPA: Thousand metric tonne per annum

Operating Bottling Capacity is based on number of shifts presently in operation at plant

3. Industry LPG tankage

Figure 4: Region-wise distribution of LPG tankage (TMT, %) as on 1.1.2025

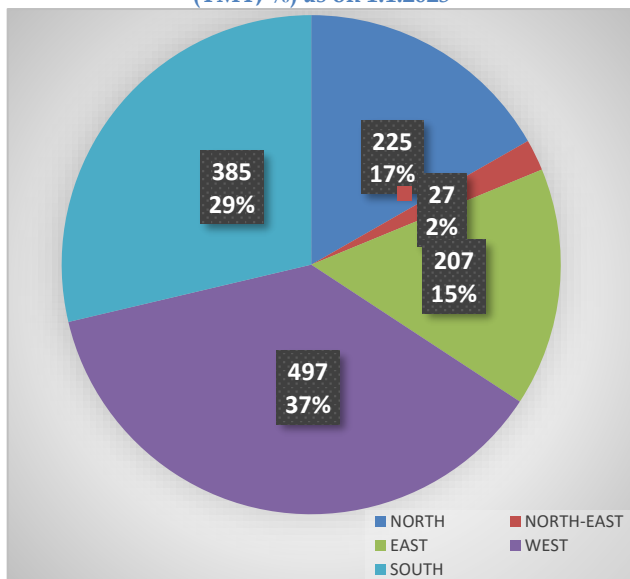


Figure 5: Distribution of LPG tankage source-wise as on 1.1.2025

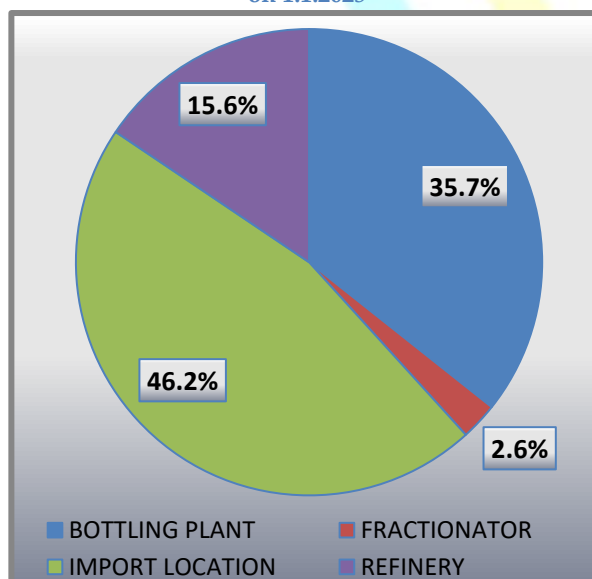
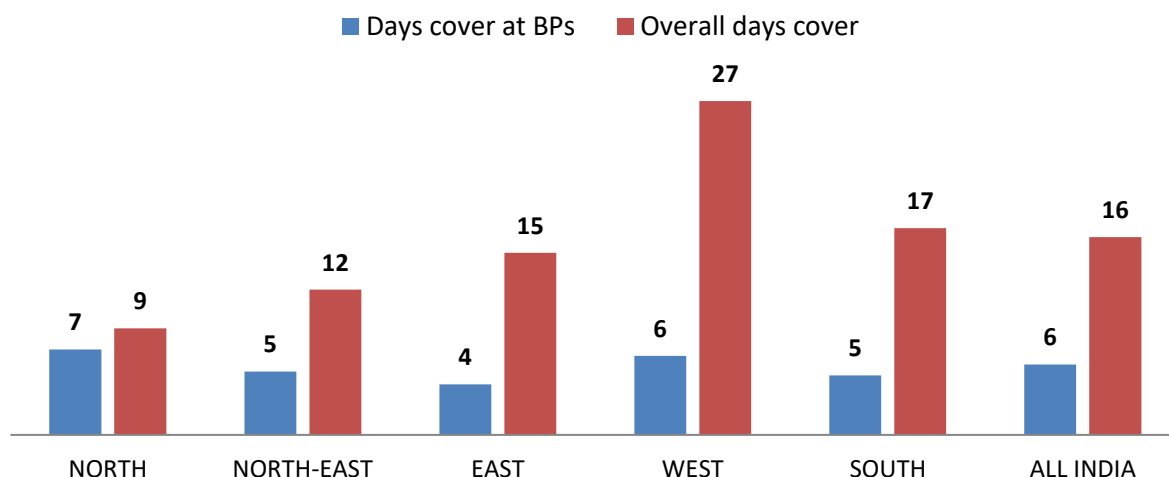


Figure 6 : Days cover on tankage basis as on 1.1.2025



- LPG import locations account for around 46.2% of the total LPG tankage followed by 35.7% at LPG bottling plants, 15.6% at refineries and 2.6% at fractionators. Western Region dominates other regions in terms of overall LPG tankage. This region has all the four types of tankages. This region has a number of LPG import locations and refineries. Majority of the fractionators are located in the Western region.
- LPG tankage at bottling plants is critical to ensure continuity of operation of a bottling plant at its full capacity especially in respect of North-Eastern region. The tankage at LPG bottling plants in all the regions varies from 4 to 7 days cover with All India figure of 6 days' cover. LPG tankage at all sources combined, varies from 9 days to 27 days cover with an All-India average of 16 days' cover.

Table 3 :Industry LPG tankage as on 1.1.2025 (P)

Figures in Thousand metric tonne

State/UT	Grand Total
Chandigarh	0.0
Delhi	15.1
Haryana	34.8
Himachal Pradesh	1.2
Jammu & Kashmir	5.3
Ladakh	5.4
Punjab	49.1
Rajasthan	24.3
Uttar Pradesh	84.2
Uttarakhand	5.2
Sub Total North	224.6
Arunachal Pradesh	0.0
Assam	23.4
Manipur	1.8
Meghalaya	0.0
Mizoram	0.0
Nagaland	0.4
Sikkim	0.3
Tripura	1.4
Sub Total North-East	27.3
Andaman & Nicobar Islands	0.9
Bihar	23.1
Jharkhand	7.5
Odisha	63.1
West Bengal	112.8
Sub Total East	207.4
Chhattisgarh	9.0
Dadra & Nagar Haveli and Daman & Diu	0.0
Goa	1.0
Gujarat	339.5
Madhya Pradesh	44.8
Maharashtra	102.9
Sub Total West	497.2
Andhra Pradesh	149.9
Karnataka	71.1
Kerala	31.4
Lakshadweep	0.0
Puducherry	0.9
Tamil Nadu	119.6
Telangana	11.9
Sub Total South	384.8
All India	1341.2

Chapter-2

Marketing and Sales



4. LPG Distributors

Figure 7: Region-wise distribution of distributors

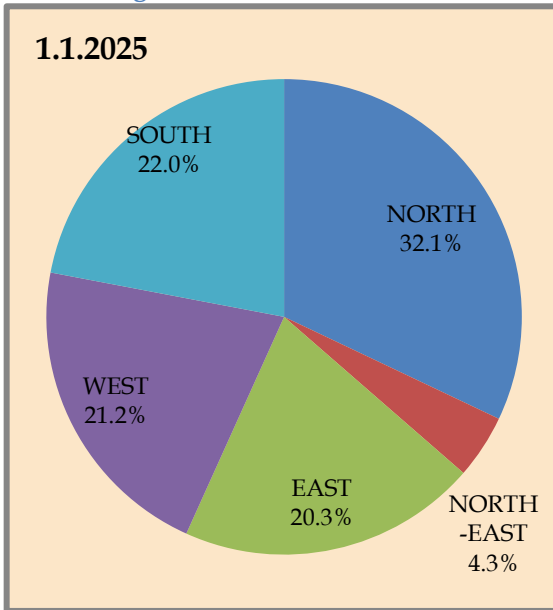


Figure 8: Category wise distribution of distributors

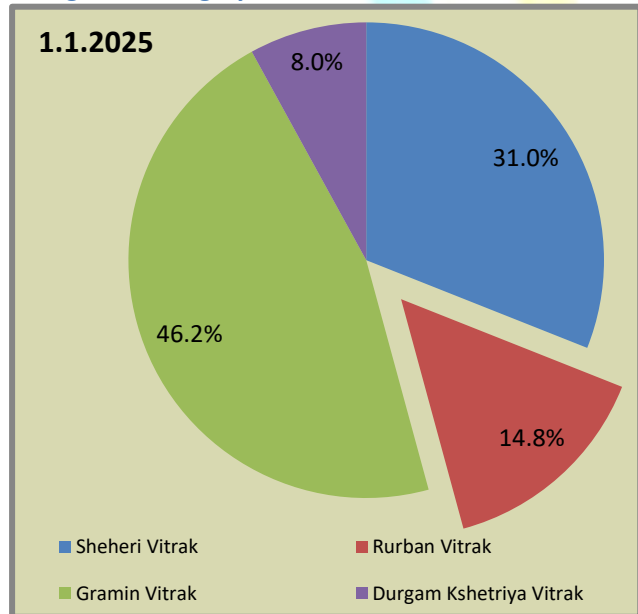
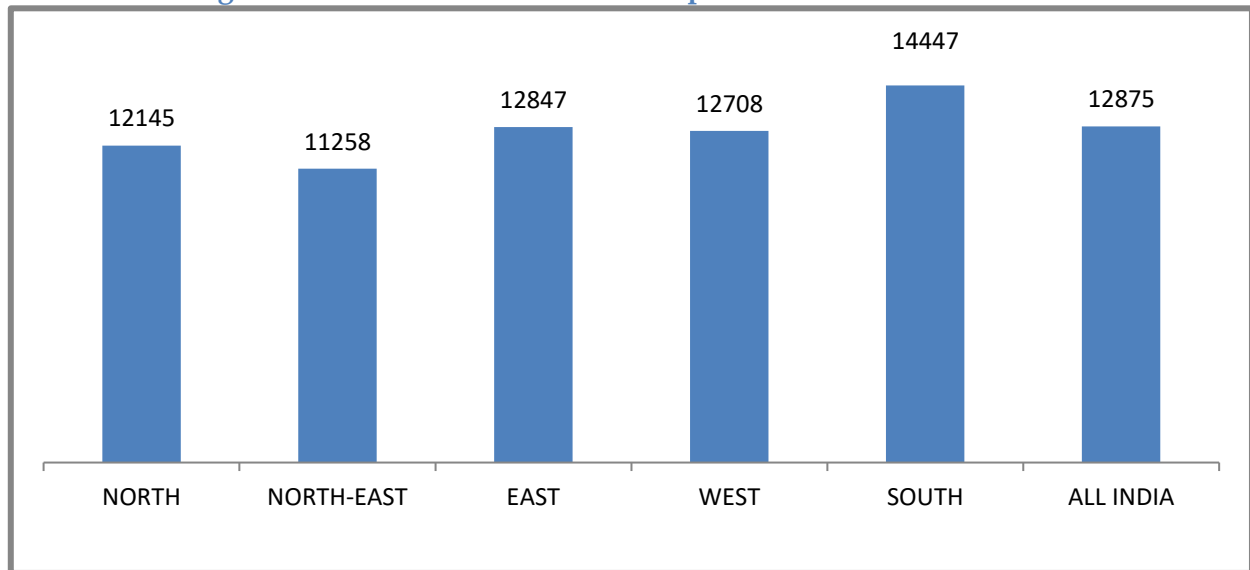


Figure 9: Active domestic consumers per distributor as on 1.1.2025



- Northern region has the highest percentage (32.1%) of LPG distributors followed by Southern (22.0%), Western (21.2 %), Eastern (20.3%) and North-Eastern region (4.3%).
- An LPG distributor on an average caters to around 12875 active domestic consumers on an All-India basis. This figure is highest in Southern region (14447) followed by Eastern (12847), Western (12708), and Northern region (12145) but is much lower in North-Eastern region (11258).
- PSU OMCs have added 61 distributorships in Apr-Dec'2024 and 64 distributorships during the same period of last financial year Apr-Dec'2023.

Figure 10: Number of LPG distributors as on 01.01.2025 (P)

Figure in Numbers					
State/UT	Sheheri Vitrak	Rurban Vitrak	Gramin Vitrak	Durgam Kshetriya Vitrak	Total
Chandigarh	26	0	0	0	26
Delhi	318	0	0	0	318
Haryana	282	103	232	9	626
Himachal Pradesh	69	13	91	37	210
Jammu & Kashmir	126	34	74	40	274
Ladakh	0	13	2	9	24
Punjab	334	257	249	21	861
Rajasthan	434	163	655	134	1386
Uttar Pradesh	1007	708	2308	122	4145
Uttarakhand	114	104	59	40	317
Sub Total North	2710	1395	3670	412	8187
Arunachal Pradesh	6	6	33	40	85
Assam	128	101	308	63	600
Manipur	15	13	36	38	102
Meghalaya	21	9	19	17	66
Mizoram	11	6	26	16	59
Nagaland	15	11	17	40	83
Sikkim	9	1	9	10	29
Tripura	18	8	46	14	86
Sub Total North-East	223	155	494	238	1110
Andaman & Nicobar Islands	0	4	5	1	10
Bihar	240	252	1507	38	2037
Jharkhand	162	51	354	20	587
Odisha	173	100	578	114	965
West Bengal	404	164	956	74	1598
Sub Total East	979	571	3400	247	5197
Chhattisgarh	105	75	172	182	534
Dadra & Nagar Haveli and Daman & Diu	5	1	1	0	7
Goa	44	4	5	2	55
Gujarat	421	120	486	13	1040
Madhya Pradesh	472	210	484	385	1551
Maharashtra	1008	192	847	192	2239
Sub Total West	2055	602	1995	774	5426
Andhra Pradesh	323	295	429	107	1154
Karnataka	534	139	550	52	1275
Kerala	225	135	321	22	703
Lakshadweep	1	0	0	0	1
Puducherry	15	11	3	0	29
Tamil Nadu	566	363	614	109	1652
Telangana	290	104	334	80	808
Sub Total South	1954	1047	2251	370	5622
All India	7921	3770	11810	2041	25542

5. Domestic LPG sales

Figure 11: Region-wise % of Packed Domestic LPG sales of PSU OMCs in Apr-Dec'24

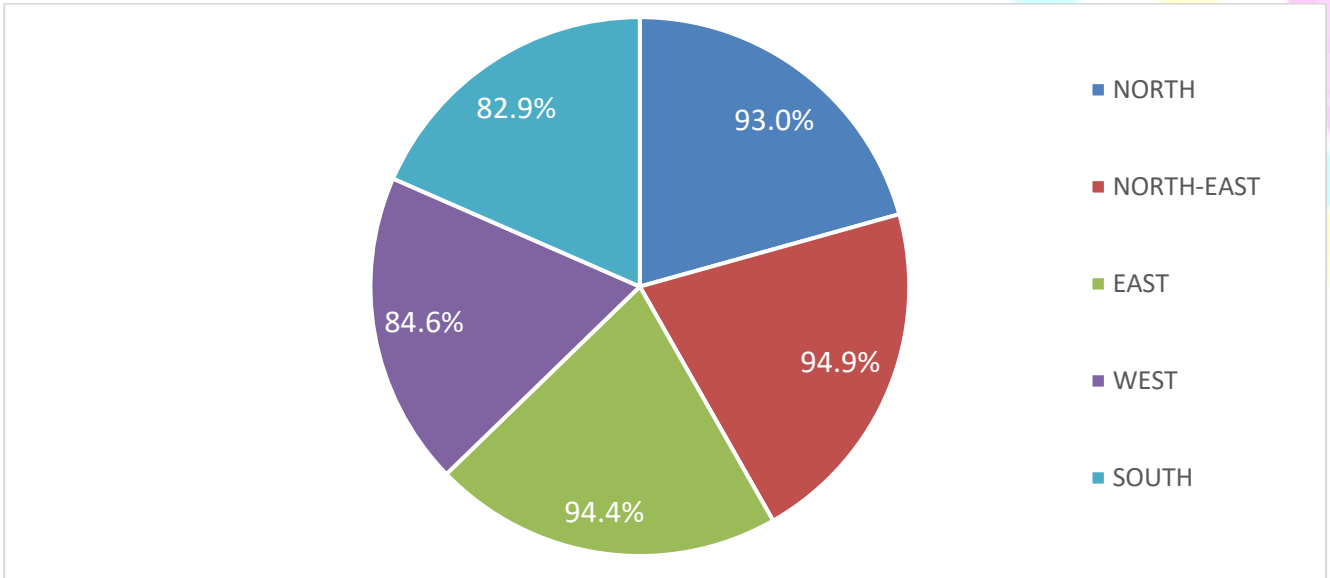
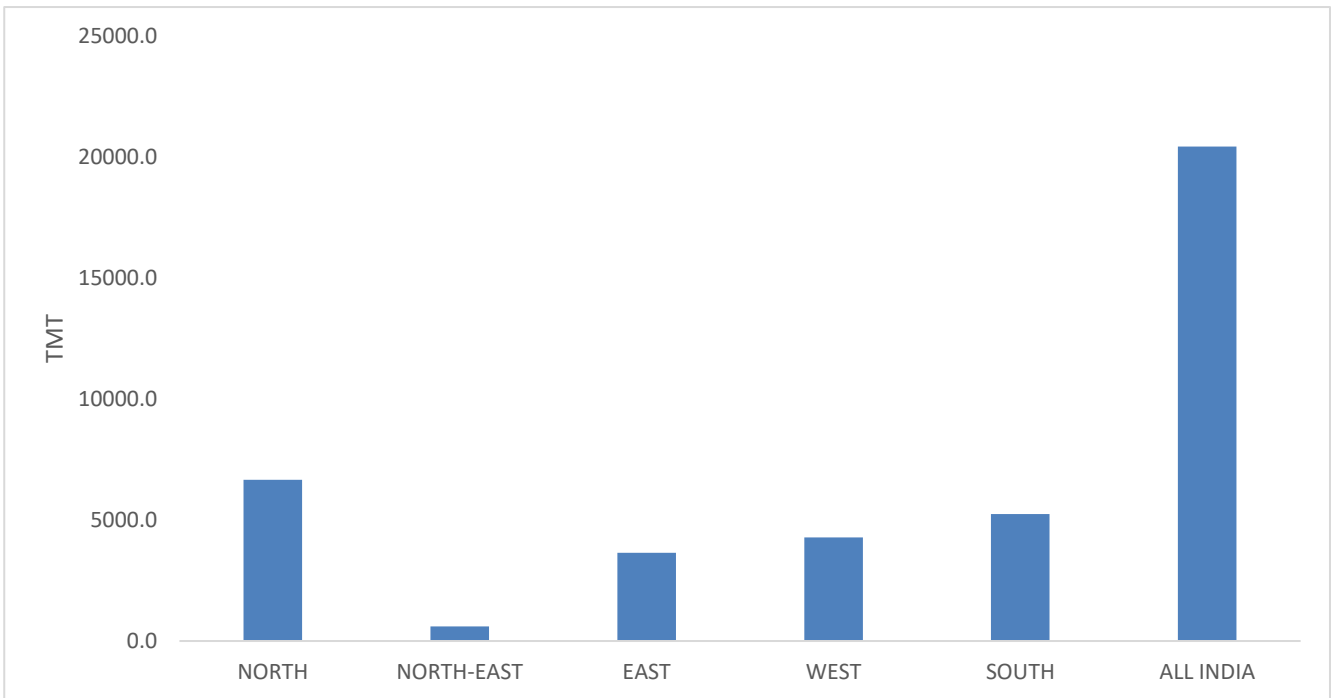


Figure 12: Region-wise Packed Domestic LPG sales of PSU OMCs in Apr-Dec'24



- Northern region accounted for the highest consumption of LPG (31%) followed by Southern (27%), Western (22%), Eastern (17%) and North-eastern region (3%) in Apr-Dec'24.
- Packed domestic segment dominated LPG consumption on all India basis with a share of around 88.7%. The share of packed domestic sales varies from around 82.9% to 94.9% in various regions.

Table 4 : LPG Packed Domestic Sales during Apr-Dec'24 (P)

Figures in Thousand metric tonne (TMT)

State/UTs	Packed Domestic
Chandigarh	34.1
Delhi	544.3
Haryana	663.9
Himachal Pradesh	128.6
Jammu & Kashmir	173.6
Ladakh	7.5
Punjab	691.9
Rajasthan	1146.3
Uttar Pradesh	3035.5
Uttarakhand	234.1
Sub Total North	6660.0
Arunachal Pradesh	21.4
Assam	413.5
Manipur	34.5
Meghalaya	23.9
Mizoram	25.9
Nagaland	23.4
Sikkim	13.6
Tripura	49.1
Sub Total North-East	605.1
Andaman & Nicobar Islands	9.7
Bihar	1259.5
Jharkhand	313.0
Odisha	510.0
West Bengal	1559.6
Sub Total East	3651.8
Chhattisgarh	264.5
Dadra & Nagar Haveli and Daman & Diu	12.4
Goa	41.8
Gujarat	872.2
Madhya Pradesh	888.5
Maharashtra	2205.8
Sub Total West	4285.3
Andhra Pradesh	944.7
Karnataka	1301.8
Kerala	696.3
Lakshadweep	0.7
Puducherry	30.9
Tamil Nadu	1521.8
Telangana	750.3
Sub Total South	5246.5
All India	20448.7

6. Auto LPG stations and Auto LPG sales

Figure 13: Regional distribution of Auto LPG stations and Auto LPG Sales % in Apr-Dec'24

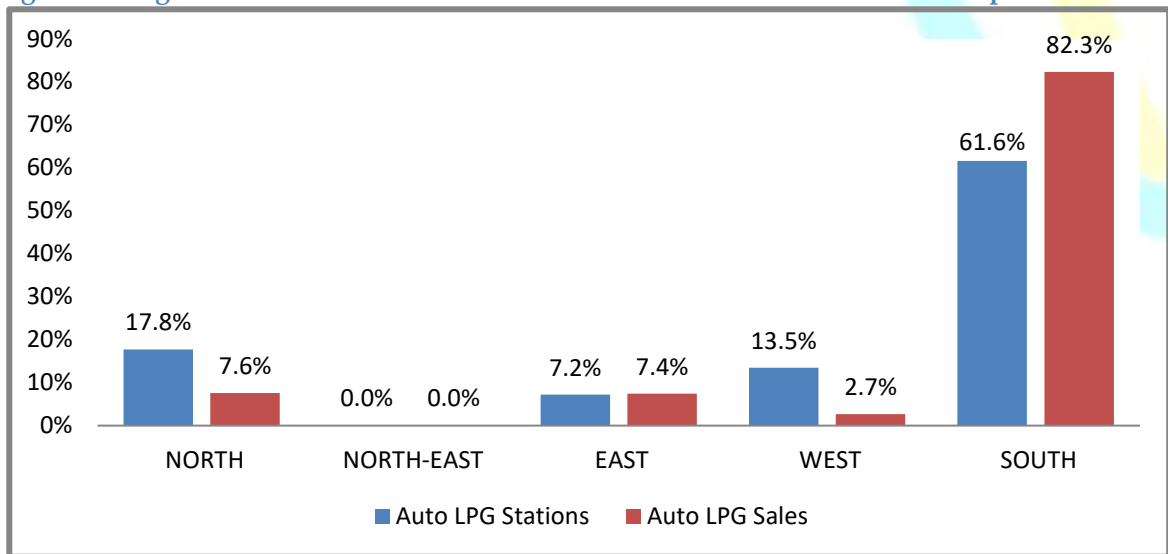
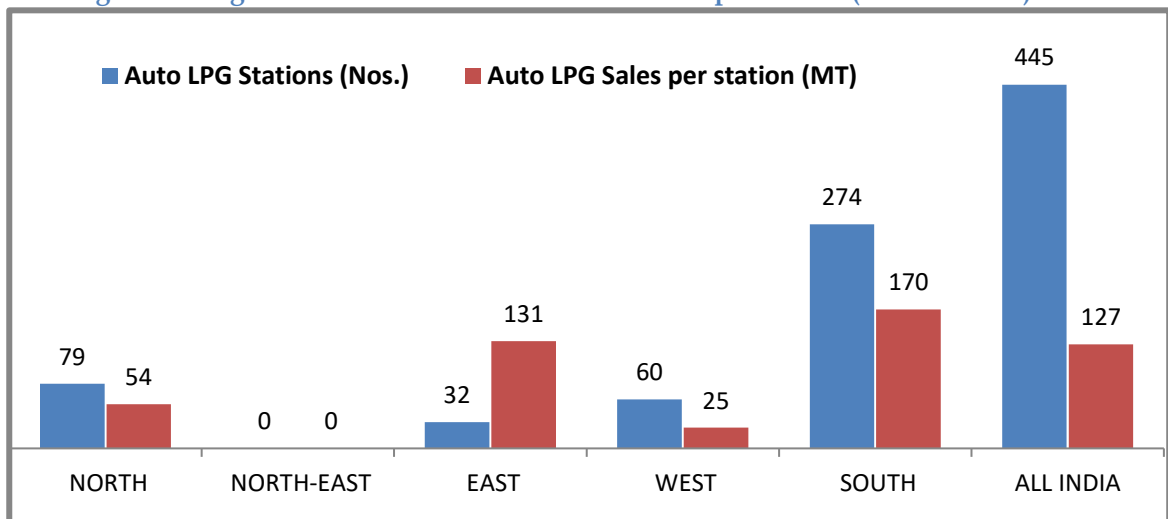


Figure 14: Region-wise Auto LPG Stations and Sales per station (as on 1.1.2025)



- Southern region has the highest number of Auto LPG stations (61.6%) followed by Northern (17.8%), Western (13.5%), Eastern region (7.2%) and North-East (0%).
- Southern region has the highest sales of Auto LPG (82.3%) followed by Northern region (7.6%), Eastern (7.4%) & Western (2.7%) region. There are no sales of Auto LPG in the North-East.
- Auto LPG sale per station in Apr-Dec'24 is highest in the Southern region (170 MT), followed by Eastern region (131 MT), Northern (54 MT), Western (25 MT), and North-East (0).

Table 5: No of Auto LPG dispensing stations as on 1.1.2025 and Auto LPG Sales in Apr-Dec'24 (P)

State/UTs	No. of ALDS	Auto LPG Sales
		(Figures in MT)
Chandigarh	4	1765
Delhi	1	3
Haryana	2	7
Himachal Pradesh	0	0
Jammu & Kashmir	3	23
Ladakh	0	0
Punjab	9	217
Rajasthan	23	1482
Uttar Pradesh	33	734
Uttarakhand	4	49
Sub Total North	79	4280
Arunachal Pradesh	0	0
Assam	0	0
Manipur	0	0
Meghalaya	0	0
Mizoram	0	0
Nagaland	0	0
Sikkim	0	0
Tripura	0	0
Sub Total North-East	0	0
Andaman & Nicobar Islands	0	0
Bihar	0	0
Jharkhand	0	0
Odisha	0	0
West Bengal	32	4200
Sub Total East	32	4200
Chhattisgarh	4	372
Dadra & Nagar Haveli and Daman & Diu	0	0
Goa	0	0
Gujarat	17	0
Madhya Pradesh	18	644
Maharashtra	21	511
Sub Total West	60	1527
Andhra Pradesh	10	416
Karnataka	103	21562
Kerala	33	3120
Lakshadweep	0	0
Puducherry	1	84
Tamil Nadu	78	13694
Telangana	49	7690
Sub Total South	274	46566
All India	445	56572

Chapter-3

LPG Customers



7. Active domestic customers

Figure 15: Regional distribution of active domestic customers as on 1.1.2025

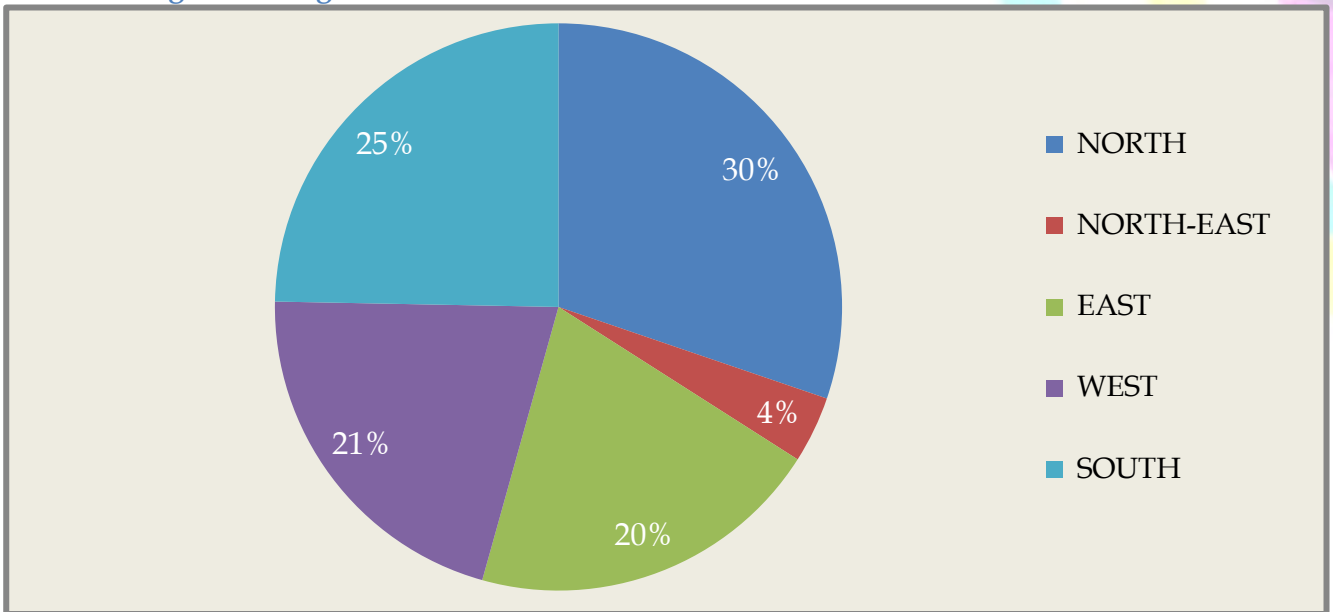
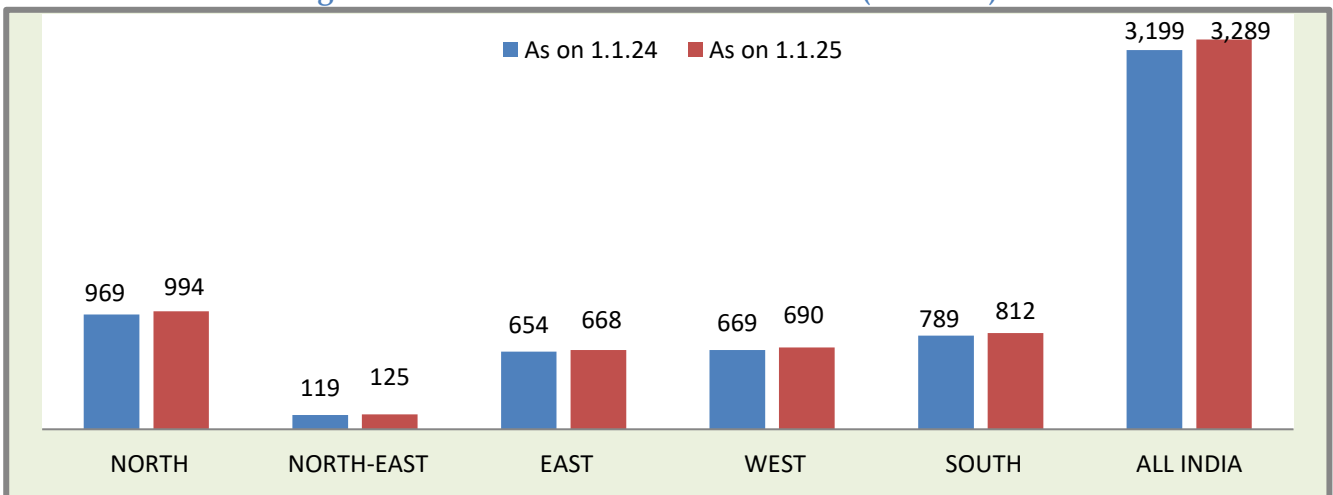


Figure 16: Active domestic LPG customers (In Lakhs)



- Northern region has the highest number of active domestic customers (30%) followed by Southern (25%), Western (21%), Eastern (20%) and North-eastern region (4%).

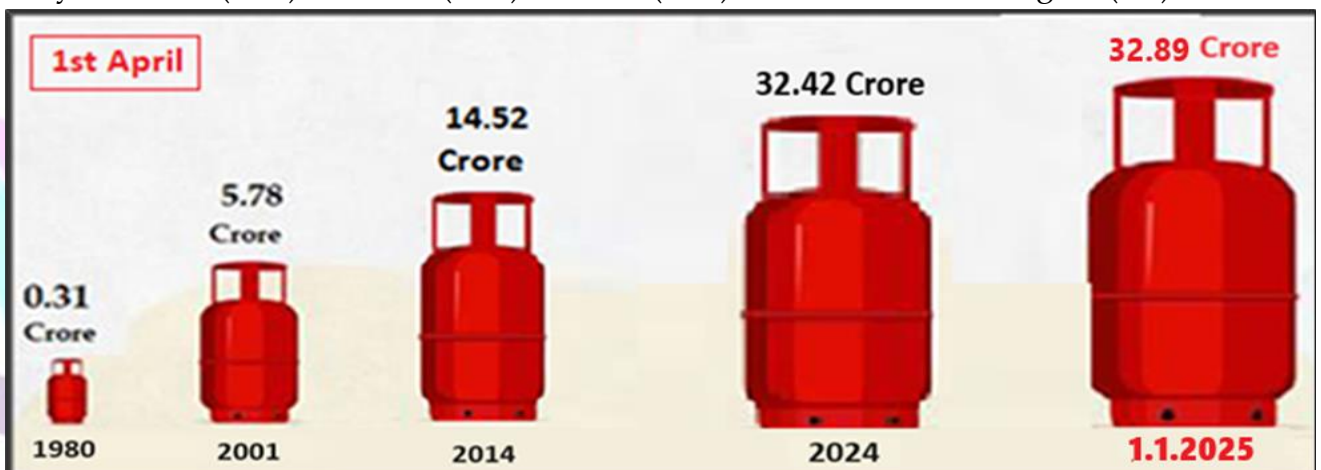


Table 6: Active Domestic customer population as on 1.1.2025 (P)

Figures in Lakhs

State/UT	Active Domestic customers
Chandigarh	3.0
Delhi	56.6
Haryana	82.1
Himachal Pradesh	22.4
Jammu & Kashmir	35.3
Ladakh	1.0
Punjab	96.0
Rajasthan	183.5
Uttar Pradesh	482.2
Uttarakhand	32.2
Sub Total North	994.3
Arunachal Pradesh	3.3
Assam	91.6
Manipur	7.0
Meghalaya	5.2
Mizoram	3.6
Nagaland	3.8
Sikkim	1.9
Tripura	8.4
Sub Total North-East	125.0
Andaman & Nicobar Islands	1.3
Bihar	228.9
Jharkhand	66.1
Odisha	100.4
West Bengal	270.9
Sub Total East	667.6
Chhattisgarh	63.1
Dadra & Nagar Haveli & Daman & Diu	1.7
Goa	5.8
Gujarat	127.6
Madhya Pradesh	174.8
Maharashtra	316.5
Sub Total West	689.6
Andhra Pradesh	159.0
Karnataka	187.8
Kerala	97.9
Lakshadweep	0.1
Puducherry	4.1
Tamil Nadu	236.9
Telangana	126.4
Sub Total South	812.2
All India	3288.6

8. New Enrolments

Figure 17: Region-wise percentage of new enrolments

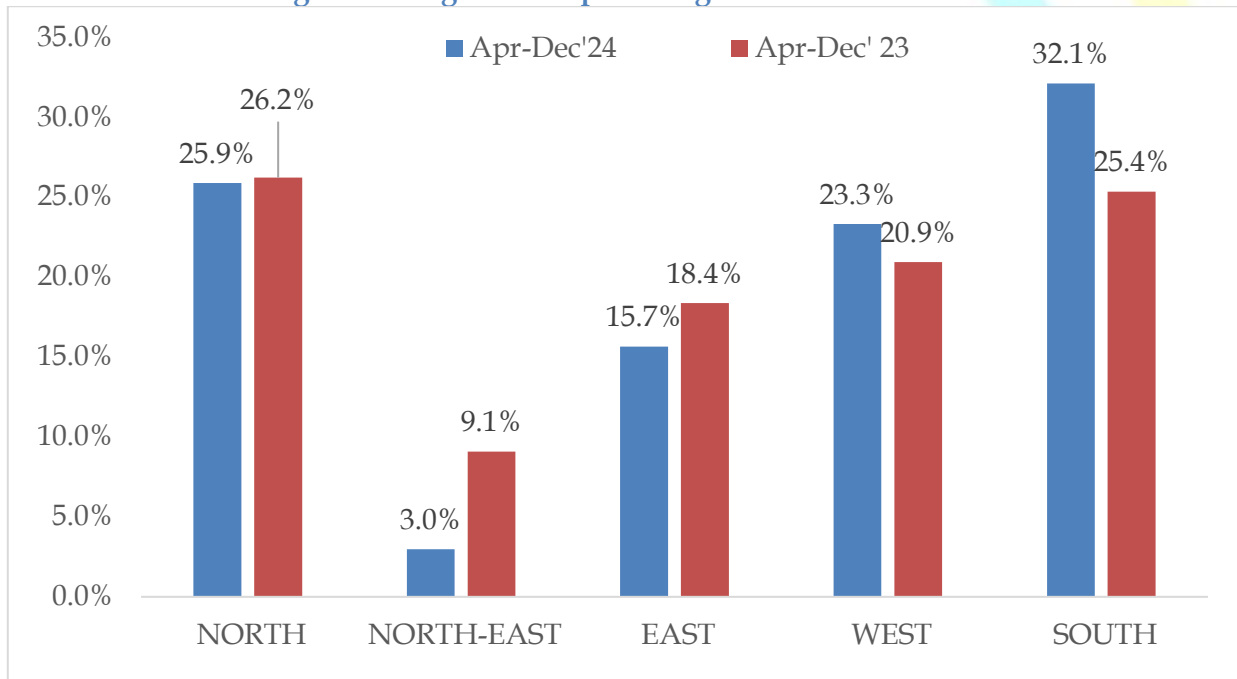
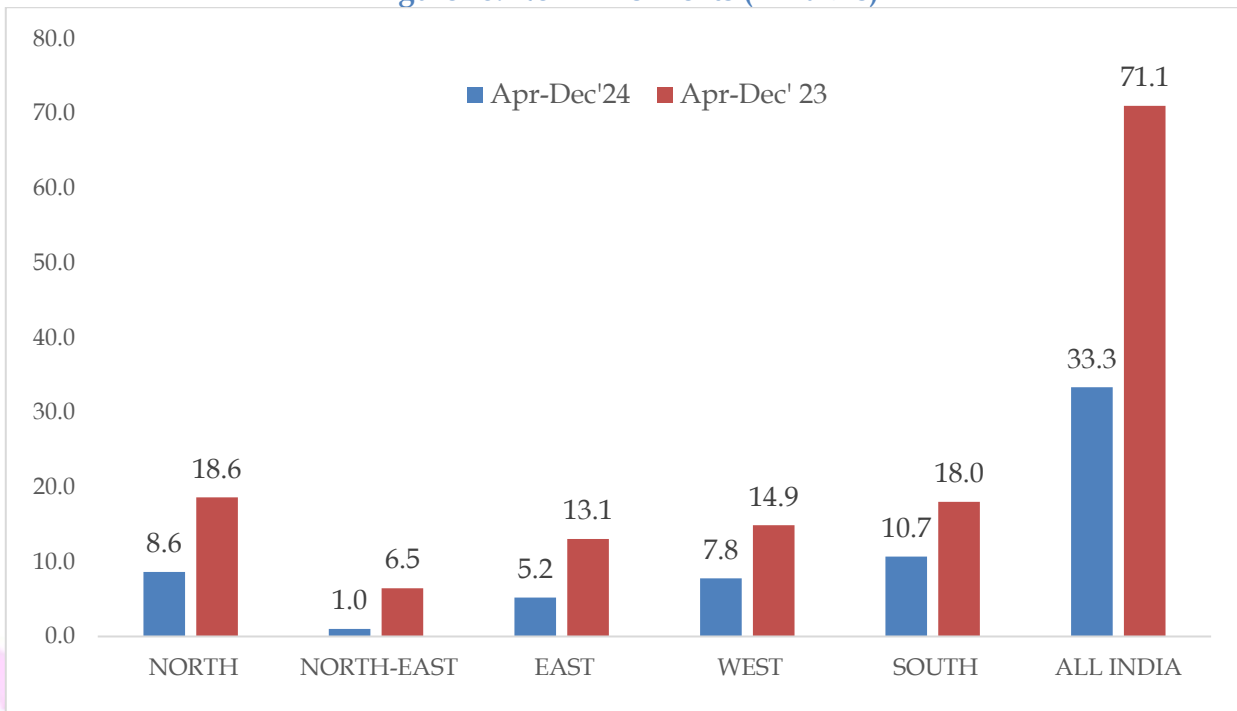


Figure 18: New Enrolments (in Lakhs)



- PSU OMCs enrolled 33.3 lakhs new customers in Apr-Dec'24. The highest number of enrollments was reported in Southern region (32.1%), Northern region (25.9%), Western region (23.3%), Eastern region (15.7%) and North-Eastern region (3.0%).

Table 7 : New Enrolment (14.2 Kg/5 Kg) in Apr-Dec'24 (P)

State/UT	New Enrolments (lakhs)		
	14.2 KG	5 KG	TOTAL
Chandigarh	0.04	0.0004	0.04
Delhi	0.60	0.0047	0.60
Haryana	1.25	0.0115	1.27
Himachal Pradesh	0.27	0.0036	0.27
Jammu & Kashmir	0.27	0.0019	0.27
Ladakh	0.03	0.0003	0.03
Punjab	0.73	0.0056	0.73
Rajasthan	1.16	0.0093	1.17
Uttar Pradesh	3.72	0.0413	3.76
Uttarakhand	0.48	0.0053	0.48
Sub Total North	8.55	0.0838	8.63
Arunachal Pradesh	0.07	0.0031	0.076
Assam	0.53	0.0063	0.53
Manipur	0.12	0.0017	0.12
Meghalaya	0.06	0.0012	0.06
Mizoram	0.04	0.0051	0.04
Nagaland	0.04	0.0004	0.04
Sikkim	0.04	0.0008	0.04
Tripura	0.08	0.0024	0.09
Sub Total North-East	0.97	0.0209	0.99
Andaman & Nicobar Islands	0.03	0.0044	0.04
Bihar	2.31	0.0156	2.33
Jharkhand	0.43	0.0077	0.44
Odisha	0.64	0.0078	0.65
West Bengal	1.73	0.0367	1.77
Sub Total East	5.15	0.0722	5.22
Chhattisgarh	0.55	0.0036	0.55
Dadra & Nagar Haveli and Daman & Diu	0.04	0.0001	0.04
Goa	0.10	0.0001	0.10
Gujarat	1.02	0.0067	1.03
Madhya Pradesh	1.06	0.0108	1.07
Maharashtra	4.98	0.0121	5.00
Sub Total West	7.75	0.0333	7.78
Andhra Pradesh	1.86	0.0073	1.87
Karnataka	2.49	0.0151	2.50
Kerala	1.15	0.0083	1.16
Lakshadweep	0.00	0.0001	0.00
Puducherry	0.05	0.0006	0.05
Tamil Nadu	2.99	0.0459	3.04
Telangana	2.08	0.0114	2.09
Sub Total South	10.62	0.0887	10.71
All India	33.05	0.2989	33.35

9. DBC enrolments

Figure 19: Region-wise percentage of DBC enrolments in Apr-Dec'24 (P)

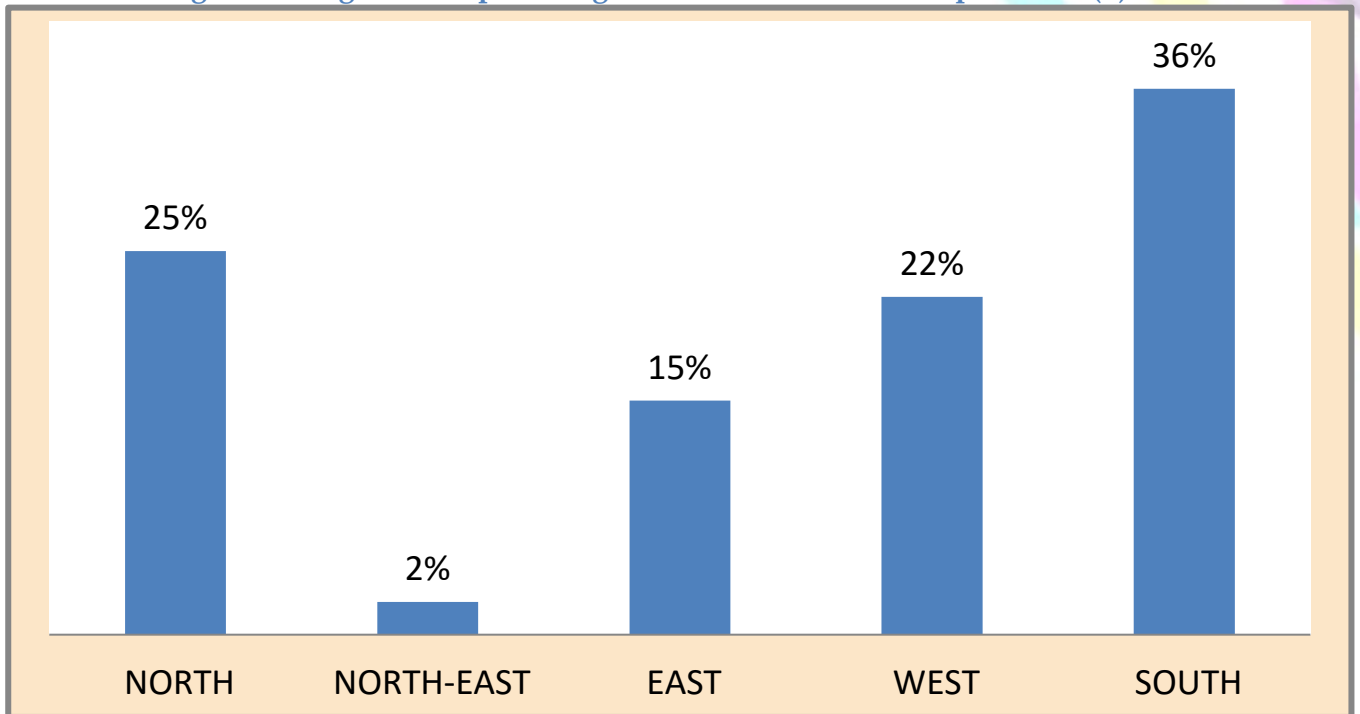
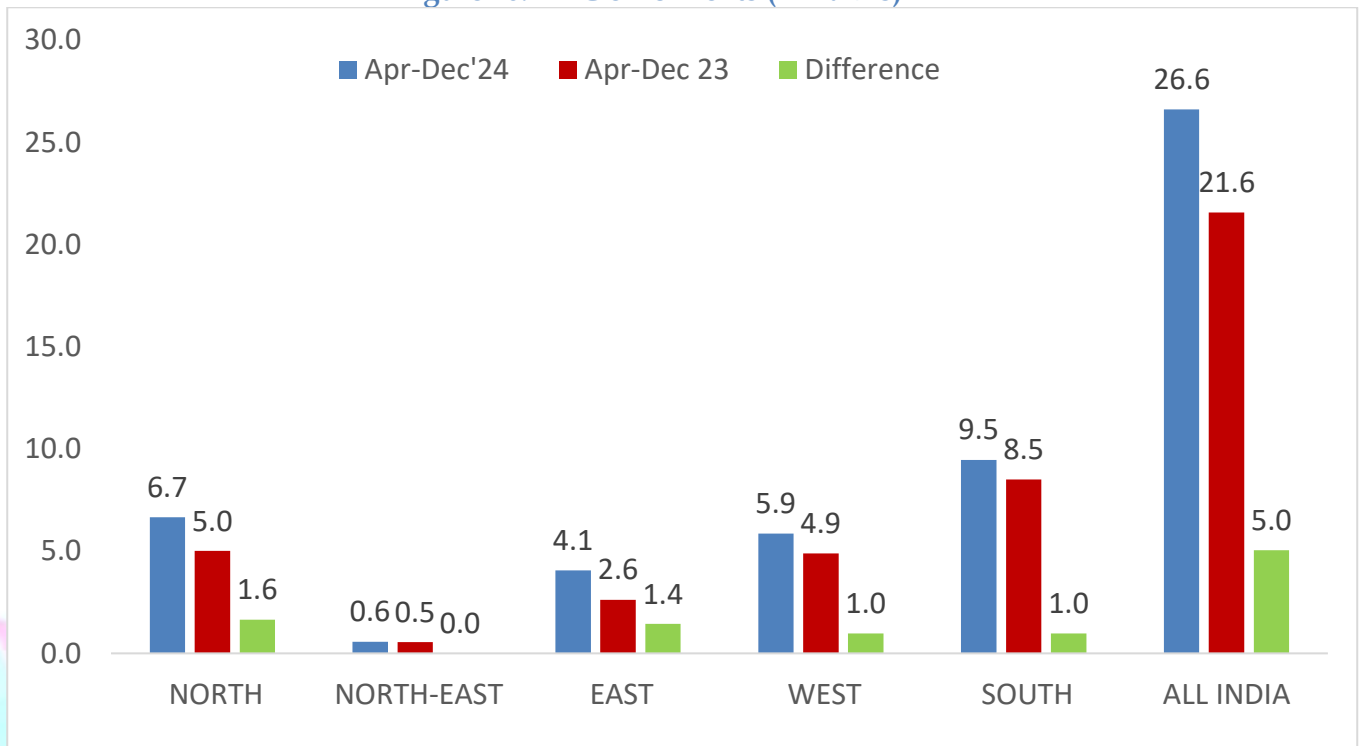


Figure 20: DBC enrolments (in Lakhs)



- PSU OMCs issued around 26.6 lakhs double bottle connections during Apr-Dec'24. The maximum numbers of connections were released in Southern region (36%) and followed by Northern (25%), Western (22%), Eastern (15%) and North-East region (2%).

Table 8: DBC enrolment (14.2 Kg/5 Kg) in Apr-Dec'24(P)

State/UT	DBC enrolment (lakhs)		
	14.2 KG	5 KG	TOTAL
Chandigarh	0.02	0.0010	0.02
Delhi	0.16	0.0292	0.19
Haryana	0.52	0.0884	0.61
Himachal Pradesh	0.26	0.0317	0.29
Jammu & Kashmir	0.00	0.0000	0.00
Ladakh	0.31	0.0049	0.32
Punjab	0.45	0.0165	0.47
Rajasthan	1.32	0.1269	1.45
Uttar Pradesh	2.60	0.2966	2.89
Uttarakhand	0.37	0.0204	0.39
Sub Total North	6.04	0.6158	6.66
Arunachal Pradesh	0.06	0.0069	0.07
Assam	0.22	0.0345	0.25
Manipur	0.06	0.0028	0.06
Meghalaya	0.04	0.0036	0.04
Mizoram	0.01	0.0111	0.02
Nagaland	0.04	0.0019	0.04
Sikkim	0.02	0.0014	0.02
Tripura	0.05	0.0071	0.06
Sub Total North-East	0.50	0.0693	0.57
Andaman & Nicobar Islands	0.01	0.0119	0.02
Bihar	1.04	0.0979	1.14
Jharkhand	0.30	0.0307	0.33
Odisha	0.63	0.0233	0.65
West Bengal	1.72	0.2040	1.92
Sub Total East	3.70	0.3677	4.06
Chhattisgarh	0.33	0.0079	0.34
Dadra & Nagar Haveli and Daman & Diu	0.02	0.0000	0.02
Goa	0.07	0.0000	0.07
Gujarat	1.16	0.0110	1.17
Madhya Pradesh	0.87	0.0696	0.94
Maharashtra	3.27	0.0339	3.31
Sub Total West	5.74	0.1224	5.86
Andhra Pradesh	1.31	0.0246	1.33
Karnataka	2.90	0.0693	2.97
Kerala	1.05	0.0231	1.08
Lakshadweep	0.00	0.0001	0.00
Puducherry	0.04	0.0008	0.04
Tamil Nadu	2.24	0.1416	2.38
Telangana	1.64	0.0294	1.67
Sub Total South	9.18	0.2888	9.47
All India	25.15	1.4640	26.62

10. Non-domestic customer population

Figure 21: Regional distribution of non-domestic customers as on 1.1.2025

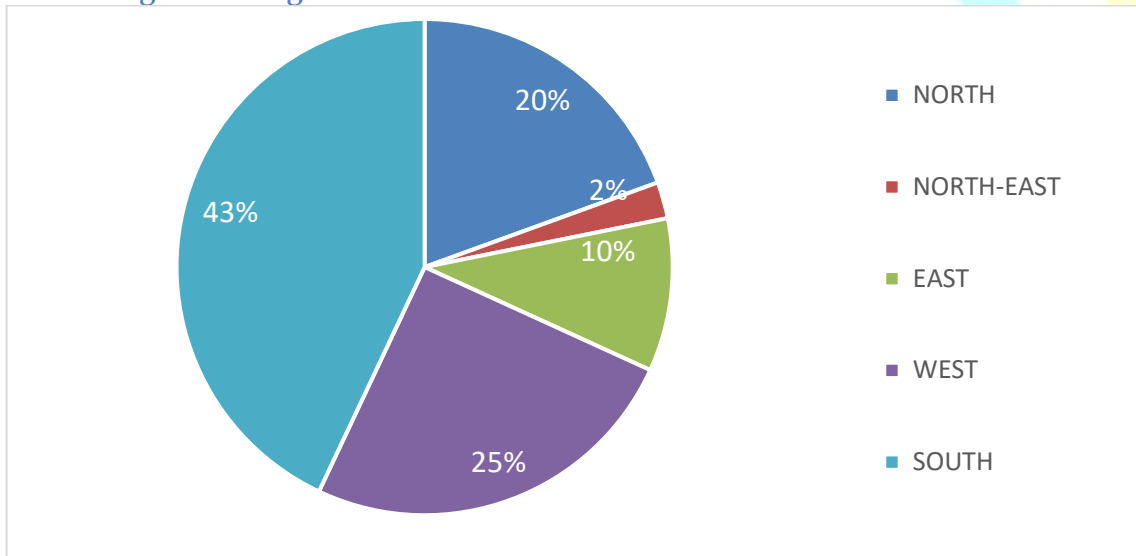
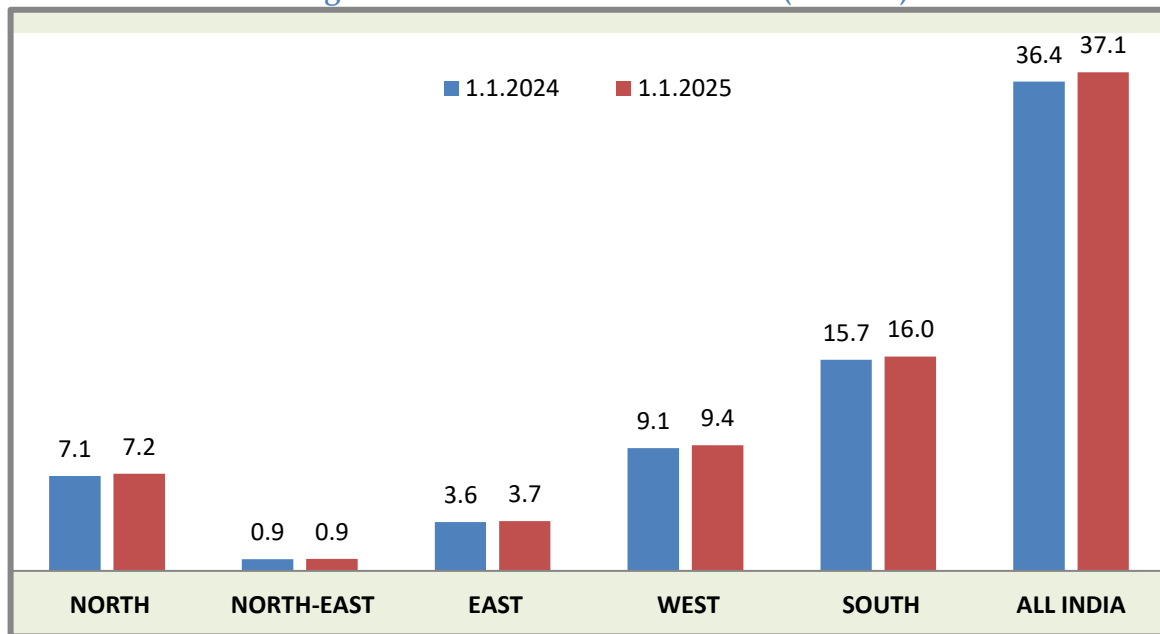


Figure 22: Non-Domestic customers (in lakhs)



- Southern region has the highest number of non-domestic customers (43%) followed by Western (25%), Northern (20%), Eastern (10%) and North-eastern region (2%).
- The total non-domestic customer population of PSU OMCs has increased by approximately 0.71 lakh in Apr-Dec'24 as compared to Apr-Dec'23.
- The region-wise increase during Apr-Dec'24 was as follows: Southern (0.25 lakhs), Western (0.22 lakhs), Northern (0.15 lakhs), Eastern (0.06 lakhs) and North-Eastern (0.02 lakhs).

Table 9: Non-domestic customer population as on 1.1.2025 (P)

State/UT	Non-domestic customer (lakhs)
Chandigarh	0.06
Delhi	0.62
Haryana	0.67
Himachal Pradesh	0.69
Jammu & Kashmir	0.20
Ladakh	0.04
Punjab	0.87
Rajasthan	1.55
Uttar Pradesh	1.96
Uttarakhand	0.58
Sub Total North	7.23
Arunachal Pradesh	0.04
Assam	0.50
Manipur	0.04
Meghalaya	0.10
Mizoram	0.05
Nagaland	0.05
Sikkim	0.05
Tripura	0.06
Sub Total North-East	0.88
Andaman & Nicobar Islands	0.03
Bihar	1.16
Jharkhand	0.28
Odisha	0.55
West Bengal	1.68
Sub Total East	3.71
Chhattisgarh	0.36
Dadra & Nagar Haveli and Daman & Diu	0.08
Goa	0.25
Gujarat	2.40
Madhya Pradesh	1.28
Maharashtra	5.00
Sub Total West	9.36
Andhra Pradesh	1.43
Karnataka	3.65
Kerala	3.45
Lakshadweep	0.00
Puducherry	0.11
Tamil Nadu	6.12
Telangana	1.19
Sub Total South	15.97
All India	37.1

11. LPG Waiting list

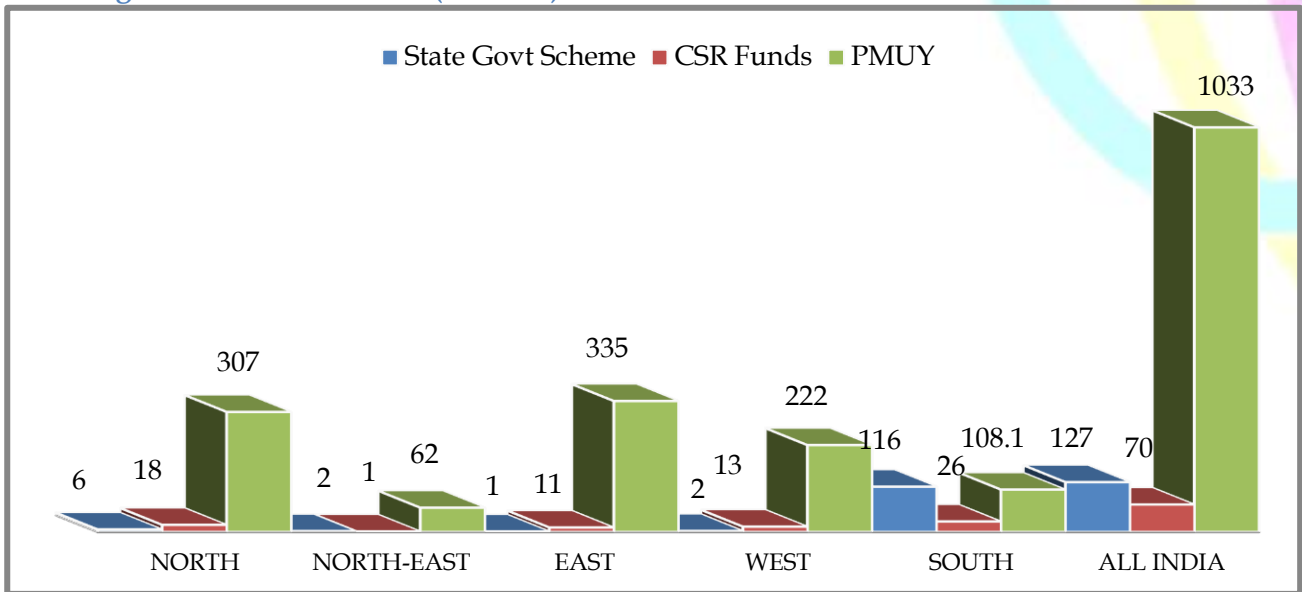
PPAC has removed LPG waiting list item from this report as there is no waiting list in India due to following reasons:

- On demand on PAN India basis, OMCs are providing LPG connections across the counter. Request for a new LPG connection is immediately registered in the system by the concerned OMC Distributor and connection is duly issued after system driven de-duplication checks.
- Customers also have the option of applying for a new LPG connection online with online payment as well. Therefore, now a customer can avail a new LPG connection without visiting the concerned LPG Distributorship.



12. Beneficiaries covered under various schemes

Figure 23: BPL customers (in lakhs) covered under various Schemes as on 1.1.2025



- The PMUY scheme has covered around 10.33 crore poor women beneficiaries since its launch in May 2016 which is more than the total number of beneficiaries covered under State Government schemes and CSR funds of OMCs till 1.1.2025.
- Southern region dominates in respect of coverage of beneficiaries under State sponsored schemes with around 1.16 crore customers covered mainly in the states of Andhra Pradesh, Tamil Nadu, & Telangana. Only 108.1 lakhs PMUY connections have been issued as on 1.1.2025 in Southern region, presumably because a large number of BPL families were already covered through State sponsored schemes.

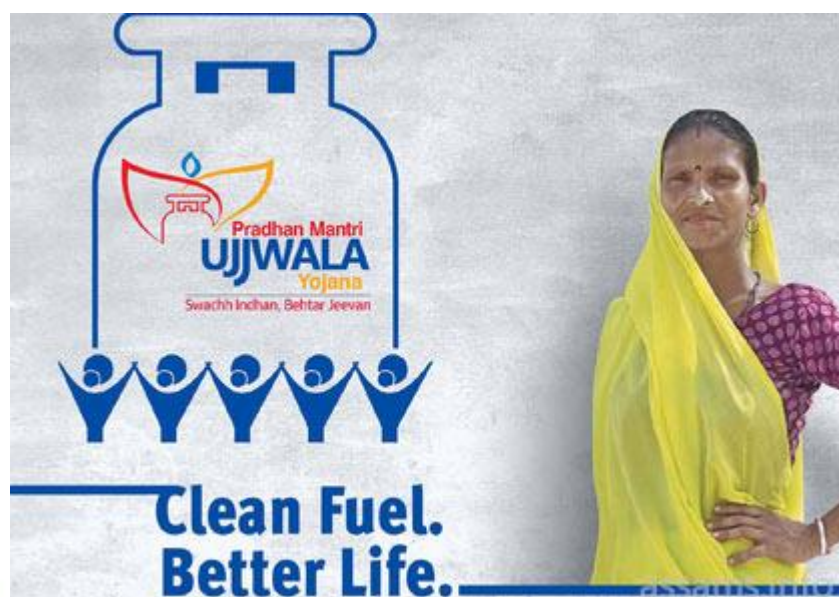


Table 10: Beneficiaries covered under various schemes – cumulative position as on 1.1.2025(P)

Figure in Numbers

State/UTs	State Govt. sponsored scheme	CSR Funds of Oil Companies	Under PMUY Scheme
Chandigarh	0	1749	2027
Delhi	11541	182468	259716
Haryana	198545	184591	1115266
Himachal Pradesh	267209	18016	150787
Jammu & Kashmir	0	66575	1269853
Ladakh	0	403	11086
Punjab	99120	42693	1359509
Rajasthan	22205	384944	7381916
Uttar Pradesh	0	896463	18595002
Uttarakhand	21338	9655	530222
Sub Total North	619958	1787557	30675384
Arunachal Pradesh	0	741	53797
Assam	149128	110661	5097770
Manipur	0	341	224928
Meghalaya	0	494	317157
Mizoram	4618	1091	36006
Nagaland	0	0	122150
Sikkim	37351	325	19887
Tripura	0	2407	316443
Sub Total North-East	191097	116060	6188138
Andaman & Nicobar Islands	0	0	13824
Bihar	0	214830	11630069
Jharkhand	104207	127911	3895672
Odisha	0	611405	5550071
West Bengal	0	158962	12375962
Sub Total East	104207	1113108	33465598
Chhattisgarh	33043	332740	3801853
Dadra & Nagar Haveli and Daman & Diu	0	187	17797
Goa	12580	416	1955
Gujarat	25720	114001	4308874
Madhya Pradesh	14581	560769	8847268
Maharashtra	157277	323325	5218129
Sub Total West	243201	1331438	22195876
Andhra Pradesh	5854997	602640	973377
Karnataka	74527	654652	4147264
Kerala	0	27279	387838
Lakshadweep	0	0	361
Puducherry	85437	3576	19381
Tamil Nadu	2945958	568671	4100333
Telangana	2603143	793083	1184145
Sub Total South	11564062	2649901	10812699
All India	12722525	6998064	103337695

13.PMUY Connections

Figure 24: Region-wise percentage of PMUY connections as on 1.1.2025

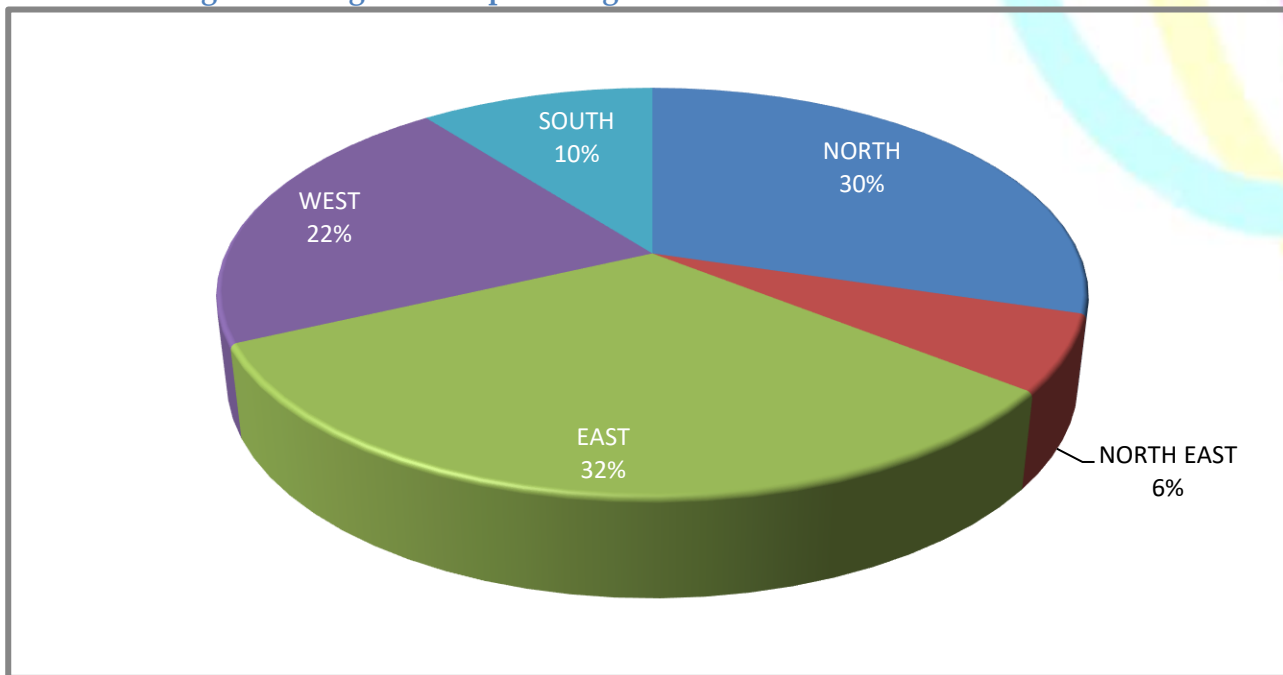
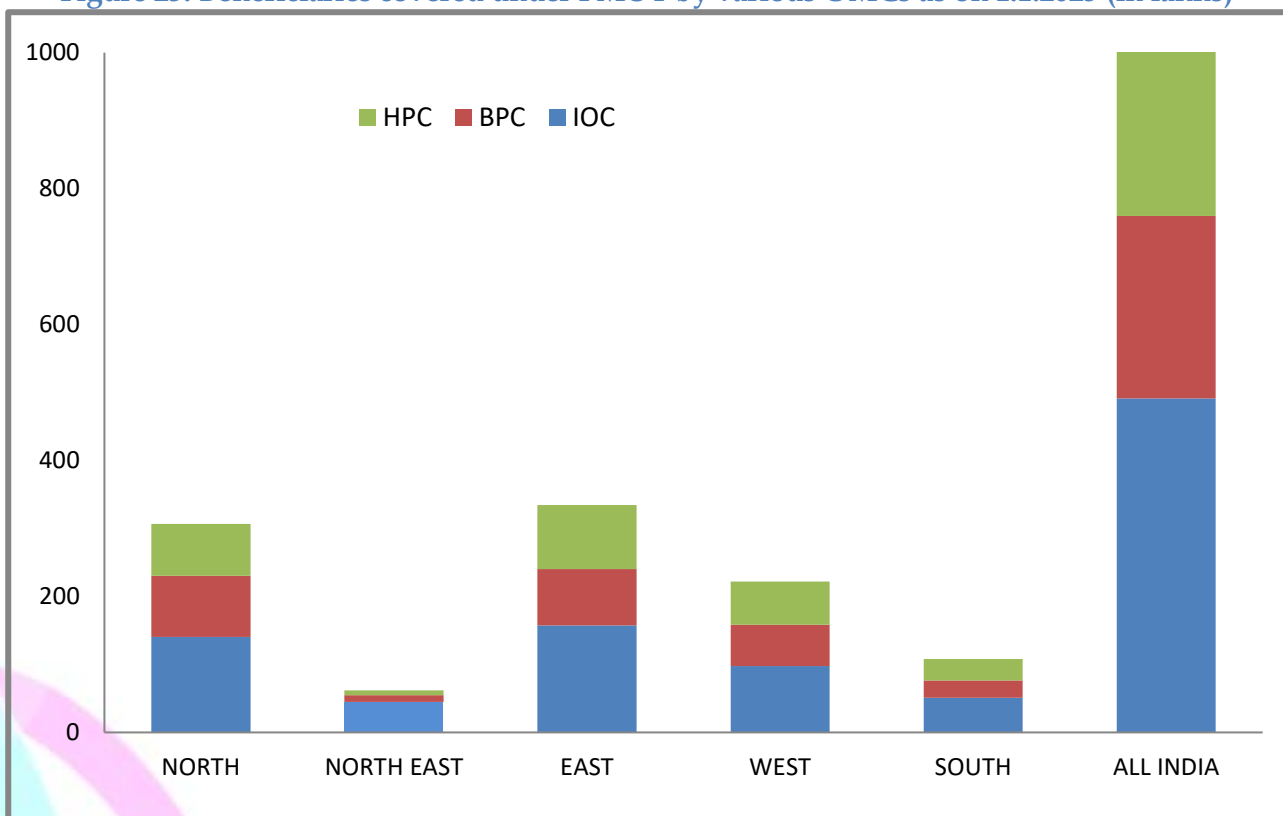


Figure 25: Beneficiaries covered under PMUY by various OMCs as on 1.1.2025 (in lakhs)



- As on 1.1.2025, the highest percentage of PMUY connections since the inception of the scheme on 1.5.2016 have been released in Eastern region (32%) followed by Northern region (30%) and Western region (22%), Southern region (10%) and North-East region (6%).

Table 11: State-wise PMUY connections as on 1.1.2025 (P)

State / UT	PMUY connections (lakhs)
Chandigarh	2027
Delhi	259716
Haryana	1115266
Himachal Pradesh	150787
Jammu & Kashmir	1269853
Ladakh	11086
Punjab	1359509
Rajasthan	7381916
Uttar Pradesh	18595002
Uttarakhand	530222
Sub Total North	30675384
Arunachal Pradesh	53797
Assam	5097770
Manipur	224928
Meghalaya	317157
Mizoram	36006
Nagaland	122150
Sikkim	19887
Tripura	316443
Sub Total North-East	6188138
Andaman & Nicobar Islands	13824
Bihar	11630069
Jharkhand	3895672
Odisha	5550071
West Bengal	12375962
Sub Total East	33465598
Chhattisgarh	3801853
Dadra & Nagar Haveli and Daman & Diu	17797
Goa	1955
Gujarat	4308874
Madhya Pradesh	8847268
Maharashtra	5218129
Sub Total West	22195876
Andhra Pradesh	973377
Karnataka	4147264
Kerala	387838
Lakshadweep	361
Puducherry	19381
Tamil Nadu	4100333
Telangana	1184145
Sub Total South	10812699
All India	103337695

Chapter-4

Parallel Marketing System (PMS) of LPG



14.Parallel Marketing System (PMS) of LPG in India

- LPG marketing in India is carried out by public sector oil marketing companies (i.e. IOCL, BPCL and HPCL) as well as by private parties under the Parallel Marketing System (PMS). Under PMS, private parties can import LPG and market imported LPG in the country at market determined rates. No subsidy is available from Government for sales by PMS in the domestic segment.
- As per information received by PPAC from 105 parallel marketeers (PMs), they had sold 174.4 TMT during the month of Dec 2024 and 1635.0 TMT during Apr'24-Dec'24. This amounts to a market share of 6.6% for PMs in total LPG sales (PSU+PMs). Out of the total LPG sold in the country, 83.7% was in the domestic segment, commercial (9.4%), bulk segment (5.8%) and balance 1.1% in the transport segment. The sector wise market share of PMS in total LPG sale (PSU+PMS) of that sector was around 1.0% in the Residential (domestic), commercial (13.8%), bulk segment (61.3%) and 79.5% in the transport segment during Apr'24-Dec'24.

Table 12: Segment-wise % share of LPG sold by parallel marketeers (in TMT)

Segment-wise LPG Sales	Apr-Dec'24					Apr-Dec'23				
	Total	Packed Domestic	Packed Non-Domestic	Industrial (BULK)	Transport	Total	Packed Domestic	Packed Non-Domestic	Industrial (BULK)	Transport
(ONLY LPG)	5= 1+2+3+4	1	2	3	4	v= i+ii+iii+iv	i	ii	iii	iv
PSU OMCs (a)	23061.6	20448.8	1999.8	557.5	55.6	21745.8	19188.1	2055.1	434.4	68.2
*PMS (b)	1635.4	215.4	320.5	884.2	215.2	1611.1	203.8	259.1	913.1	235.2
Total (c=a+b)	24697.0	20664.1	2320.3	1441.7	270.8	23356.9	19391.9	2314.2	1347.5	303.4
Segment-wise % share	100.0%	83.7%	9.4%	5.8%	1.1%	100.0%	83.0%	9.9%	5.8%	1.3%
PMS share %(b/c)	6.6%	1.0%	13.8%	61.3%	79.5%	6.9%	1.1%	11.2%	67.8%	77.5%
PSU share %(a/c)	93.4%	99.0%	86.2%	38.7%	20.5%	93.1%	98.9%	88.8%	32.2%	22.5%

*As reported by PMs (Parallel Marketeers).

